

Investigating and Quantifying CO₂-Fluid-Shale Interactions

Research & Innovation Center



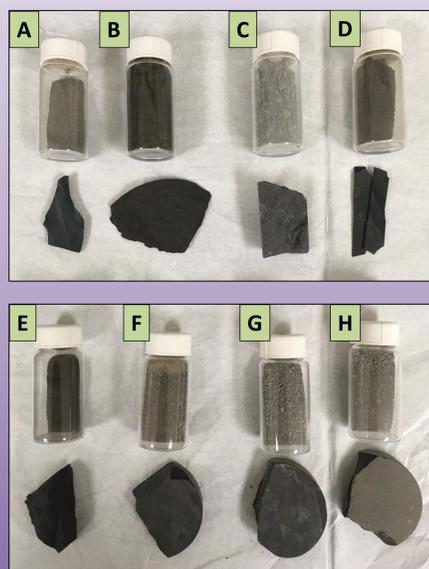
Sean Sanguinito^{1,2}, Angela L. Goodman¹, Barbara Kutchko¹, Sittichai Natesakhawat^{1,3}, Mary Tkach¹, Patricia Madden¹, Jeff Culp^{1,2}, Dustin Crandall¹

¹US Department of Energy, National Energy Technology Laboratory, Pittsburgh, PA /Morgantown, WV; ²AECOM Corporation, Pittsburgh, PA; ³University of Pittsburgh, Pittsburgh, PA.

Abstract

Investigating and quantifying the interactions that occur between CO₂, fluids, and shale is becoming increasingly important. These interactions will play a large role when (1) storing CO₂ in hydraulically fractured shale formations, (2) utilizing CO₂ as a hydraulic fracturing fluid, and (3) determining if CO₂ can be an effective agent for enhanced hydrocarbon recovery. Regardless of the reason, as CO₂ is injected into a shale formation, it will interact with shale components (i.e. organic matter, minerals, cations/anions) driving various reactions that will alter the rock properties. The alteration of these properties, such as porosity or permeability, will impact the permeance of CO₂ storage and the effectiveness of CO₂ to work as a fracturing or hydrocarbon extraction agent. To examine these alterations, Marcellus and Utica shale samples were analyzed in the presence of CO₂ and fluid (water). Techniques used include feature relocation scanning electron microscopy (SEM), surface area and pore size analysis using volumetric gas sorption and density functional theory (DFT) methods, and in-situ Fourier Transform Infrared (FTIR) spectroscopy. Feature relocation SEM showed little alteration before and after dry and wet CO₂ exposure in the silicate rich Marcellus Shale (MS-1) sample. However, the carbonate rich Marcellus Shale (MS-4) and Utica Shale (US-1) samples experienced minor etching with dry CO₂ and significant carbonate dissolution and precipitation with wet CO₂. After exposure to CO₂ and water, the Brunauer-Emmett-Teller (BET) surface area of the silicate rich Marcellus Shale increased while the carbonate rich Marcellus Shale decreased. FT-IR spectroscopy indicates formation and dissolution of carbonate species in hydrated carbonate rich shales which buffer as a function of pH with exposure to CO₂ and pressure. Current in-situ FT-IR results are limited to fully saturated samples or completely dry samples. A new system set up, designed to control relative humidity and allow examination of partially hydrated samples, is presented.

Samples

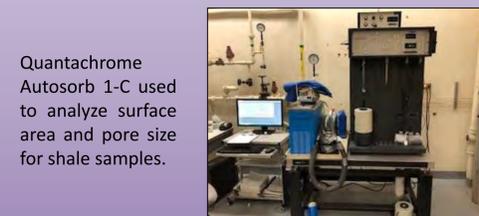


- A: US-1
Utica Shale (outcrop)
- B: US-PZ
Utica Shale (Prod. Zone)
- C: US-AD
Utica Shale (At Depth)
- D: MS-1
Marcellus Shale
- E: MS-4
Marcellus Shale
- F: EFS-1
Eagleford Shale
- G: MAN-1
Mancos Shale
- H: BS-1
Barnett Shale

Instruments



Scanning Electron Microscope used for feature relocation before and after dry/wet CO₂ exposure.



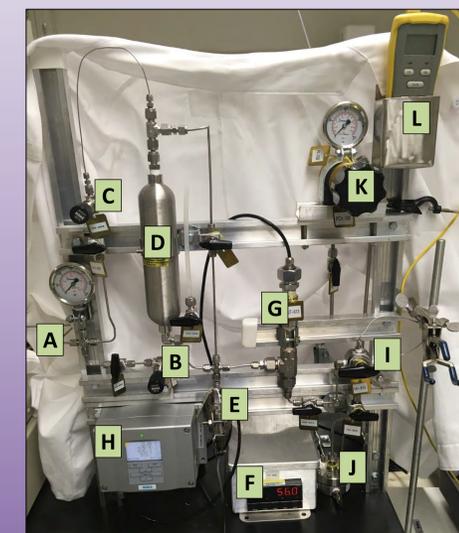
Quantachrome Autosorb 1-C used to analyze surface area and pore size for shale samples.



Hidden microbalance (IGA) used for gravimetric gas adsorption isotherm analysis.

IR Relative Humidity System

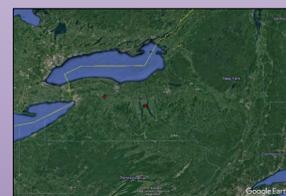
- A: Gas inlet from cylinders
- B: Micro metering valve for dry gasses
- C: Micro metering valve for wet gasses
- D: Fluid drip tube
- E: Pressure transducer
- F: Pressure reader
- G: Relative humidity probe
- H: Relative humidity reader
- I: Gas outlet to sample cell
- J: Back pressure diaphragm
- K: Back pressure regulator
- L: Temperature reader



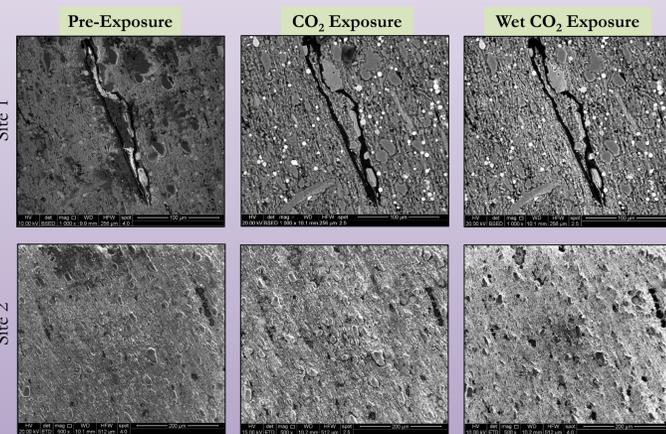
Relative humidity set up for infrared spectroscopy.

Scanning Electron Microscopy: Results

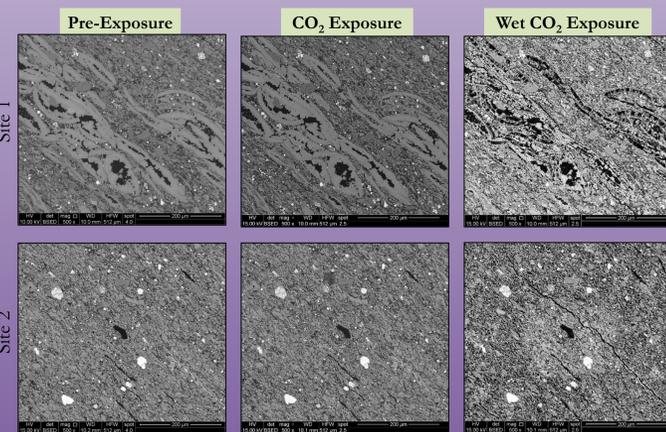
SEM-BSE-ETD (Scanning Electron Microscopy Backscattered Electron - site 1 and Everhart Thornley Detector - site 2) images of Marcellus shale sample MS-1 before exposure, exposed to dry scCO₂ and exposed to wet scCO₂. Minor changes were observed after dry scCO₂ exposure primarily in the form of mineral phase dissolution. Significant alterations were observed after exposure to wet scCO₂, appearing to increase pore space from carbonate dissolution.



Marcellus Shale 1



Marcellus Shale 4

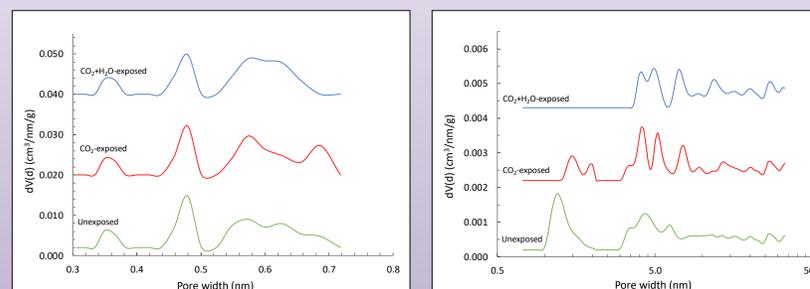


SEM-BSE (Scanning Electron Microscopy Backscattered Electron) images of Marcellus shale sample MS-4 before exposure, exposed to dry scCO₂ and exposed to wet scCO₂. There is no observable difference between the pre-exposed and dry scCO₂ exposed sample. There was considerable alteration observed once the sample was exposed to wet scCO₂. Alterations included: dissolution of carbonate and fracture propagation.

Surface Area and Pore Size Analysis: Results

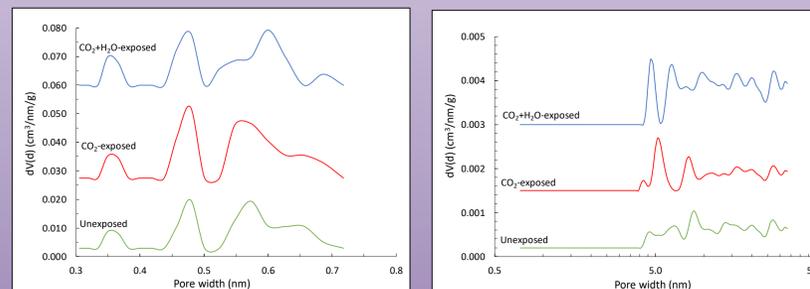
US-1

Pore size distribution of US-1 based on CO₂ (left) and N₂ (right) isotherm characterization. BET surface area = 5.8-6.8 (m²/g).



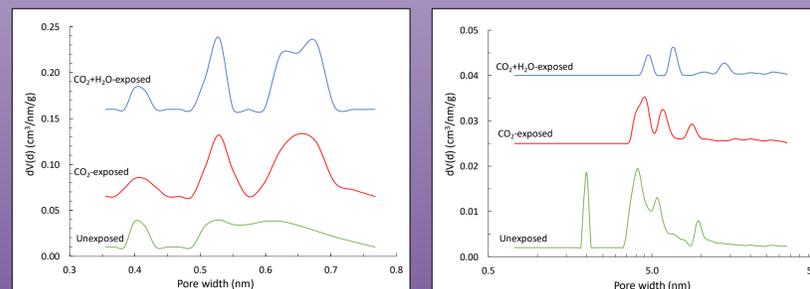
MS-1

Pore size distribution of MS-1 based on CO₂ (left) and N₂ (right) isotherm characterization. BET surface area = 3.7-8.3 (m²/g).

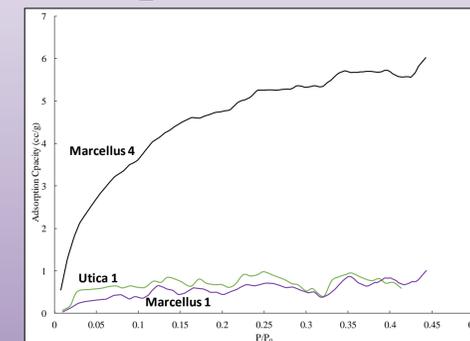


MS-4

Pore size distribution of MS-4 based on CO₂ (left) and N₂ (right) isotherm characterization. BET surface area = 12.1-49.5 (m²/g).



Adsorption Isotherms



Top: CO₂ adsorption isotherms for US-1, MS-1, and MS-4.

Bottom: Table of carbon content - organic and inorganic. Note the effect carbon content has on CO₂ adsorption.

Sample ID	Total Carbon		Total Inorganic Carbon		Total Organic Carbon	
	Carbon (%)	Std. Dev.	Carbon (%)	Std. Dev.	Carbon (%)	Std. Dev.
MS-1	6.64	0.21	0.13	0.06	6.51	0.22
MS-4	14.7	0.2	5.5	0.06	9.2	0.6
US-1	9.86	0.08	9.41	0.14	0.45	0.17

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U.S. DEPARTMENT OF ENERGY

This technical effort was performed in support of the National Energy Technology Laboratory's ongoing research under the RES contract DE-FE0004000

This project was funded by the Department of Energy, National Energy Technology Laboratory, an agency of the United States Government, through a support contract with AECOM. Neither the United States Government nor any agency thereof, nor any of their employees, nor AECOM, nor any of their employees, makes any warranty, expressed or implied, or assumes any legal liability or responsibility for the accuracy, completeness, or usefulness of any information, apparatus, product, or process disclosed, or represents that its use would not infringe privately owned rights. Reference herein to any specific commercial product, process, or service by trade name, trademark, manufacturer, or otherwise, does not necessarily constitute or imply its endorsement, recommendation, or favoring by the United States Government or any agency thereof. The views and opinions of authors expressed herein do not necessarily state or reflect those of the United States Government or any agency thereof.

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