Understanding and Controlling Sustainability of Hydraulic Fracture Permeability in Ductile Shales

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Presentation Outline

Technical Status

- o Motivation & Background
- o Goal and Objectives
- o Anticipated Products and Impacts
- o Project Tasks and Activities

• Results so far

- Accomplishment to Date
- Lesson Learned
- Synergy Opportunities
- Project Summary

Technical Status

Motivation and Background

- Research focus on <u>fracture closure and permeability loss</u> in ductile shale.
- Normally, ductile, clay-rich shales are not oil/gas source rock



Motivation and Background

- Research focus on <u>fracture closure and permeability loss</u> in ductile shale.
- Normally, ductile, clay-rich shales are not oil/gas source rock
- But there are producing reservoirs consisting of ductile "problematic" shale.

For example..... [Tue. 10:45am SUBSURFACE PLENARY]



Motivation and Background

- Pristine, high-TOC, low-clay-content oil and gas shale formations will be less available
 →Expected increasing needs to produce from shales in which hydraulic fractures are difficult to induce and sustain
- Need to understand the behavior of ductile/swelling shales for efficient and economical production—Particularly for the long-term sustainability of fractures
- Need to develop/improve a technology



Ductile shales with high clay content (>~40%) are currently difficult to exploit as a resource rock although hydrocarbons can still be found in them (Modified from Bourg, 2015).

Project Goals/Objectives

2016-2018 Objectives

- 1. Understand how the proppant deposition characteristics affect the sustainability of the fracture conductivity
- 2. Predict how hydraulic fractures in brittle and ductile shales behave over time to reduce their aperture and permeability

Understand the process via long-term, in-situ visualization

2018-2020 (current) Objectives

1. Investigate how temperature and fluid chemistry affect short and longterm compaction of ductile shale fractures (clays+organics)

←Not fully investigated by our previous project scope

2. Develop a technology for controlling the rate of fracture compaction by manipulating the THMC processes (with an emphasis on chemistry)

Project Goals/Objectives

Key-Concept: Chemical control of fracture sustainability



Reduce fracture deformation and proppant embedment via mineral precipitation

- Precipitation around proppant-shale contacts (within stagnant flow zone)
- Precipitation beneath proppant (direct proppant-shale contact)
- o Precipitation directly on fracture surface
- \circ <u>Trade-off with near-fracture permeability reduction \rightarrow Needs optimization</u>

Anticipated Products and Impacts

Anticipated products/Expected outcomes

- **Experimental tool** for investigating ductile shale fracture compaction under elevated temperature and with active fluid/proppant/shale chemical reaction
- Numerical modeling tools and the simulation methodology for coupled thermalhydrological-mechanical-chemical (THMC) processes, based upon ToughReactMech code
- Laboratory and modeling data correlating fluid/proppant/shale properties, timedependent compaction, and permeability changes
- Methodologies for improving sustainability of fractures in ductile shales, based upon chemical manipulation of shale fractures

Impacts (our ultimate goals)

- Increase economically producible hydrocarbon resources in ductile shale reservoir
- Help oil and gas production from currently existing reservoirs/formations in ductile shales

Project Tasks and Activities

Key Project Tasks

- 1. Experimentally **measure** long-term, single-grain-scale and core-scale **ductile shale fracture deformation** for a range of temperature and chemistry (fluid chemistry and shale type) using previously developed and newly fabricated tools
- 2. Investigate the possibility of long-term **fracture compaction reduction via mineral precipitation** from reservoir fluids and tailored proppant mineralogy and additives
- 3. Use **coupled THMC modeling** (incl. reactive transport) to identify candidates for ideal fluid+proppant+shale combinations. Verify and demonstrate the results by lab. experiments.

Project Tasks and Activities (FY2019)

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Laboratory lasks	• Acquisition of shale core samples and baseline property characterization (Subtask 2.1)				
	Ductile, clay-rich samples are acquired from the field. Currently, core samples from MSEEL and TMSL are being used				
	• Partial modification of compaction visualization system (Subtask 2.2)				
	Modification of the existing system in preparation for high temperature use				
	• Fabrication of high-temperature, harsher-chemistry test cell (Subtask 2.3)				
	Designing and fabrication of a new visualization test cell				
	• Preliminary tests using a modified high-T test system (Subtask 2.4)				
	Fracture compaction tests using the modified test system				
	• Preliminary proppant/shale-fluid reaction tests (Subtask 2.5)				
	Reaction between fluid, shale, and possibly proppant will be examined for possible precipitation of minerals on shale				
delling Tasks	 Initial selection of proppant, shale, fluid combinations and THMC model setup (Subtask 3.1) 				
	Identify possible candidates for fluid, shale, and proppant combinations that can produce mineral precipitation on the shale surface. TREACTMECH will be set up for the modeling.				
	• Single indenter/proppant-scale shale deformation modeling using TREACTMECH (Subtask 3.2)				
MC	Functions in TREACTMECH will be extended for varying elastic moduli and permeability as a function of mineralogical and porosity changes in shale.				

Project Tasks and Activities (FY2020)

Laboratory Tasks

Higher-temperature, long-term shale fracture compaction/proppant embedment tests (Subtask 2.6)

- o Long-term compaction (+visualization) tests with mineral precipitation
- o Post-mortem local hardness measurement via indentation tests
- o SEM, mineralogical characterization tests

Multi-grain/asperity simulations of proppant-embedment/asperity deformations (Subtask 3.3)

- o Multi-grain model development based upon the single-grain model in Year 1
- o Predictive THMC modeling of laboratory experiments

THMC modeling of laboratory-observed fracture closure (Subtask 3.4)

• Prediction and comparison of proppant-containing fracture closure with the lab experiments

Modelling Tasks

Laboratory Experiment





Fracture closure and proppant crushing/embedment visualization experiment



Quartz sand (dia.~1 mm)





Shale disc (dia. ~44 mm)

Fracture closure and proppant crushing/embedment visualization experiment





Current test conditions

Axial effective stress: 3,920 psi (27 MPa) Pore pressure: 1,500 psi (10.3 MPa) Test temperature: Ambient and 60°C Fluid: Brine (5%wt NaCl aq.)

(Semi-)Quantitative fracture aperture measurement via UV-induced fluorescence

• UV-induced fluorescence was used to obtain quantitative fracture aperture distribution



Fracture closure visualization : Brittle Marcellus shale



(Backup slide 1)

Fracture closure visualization : Brittle Marcellus shale



Fracture closure visualization : Ductile MSEEL shale



(Backup slide 2)

Fracture closure visualization : Ductile MSEEL shale T=0/3984 psi T=6 hours T=31 days Image: State of the state





Stress-fracture closure history for various shale samples

Pierre shale with proppant (15 days)









Fracture closure and permeability reduction



Fracture closure and permeability reduction



Closure displacement (creep)

$$\Delta d = a \log T + b$$

Hypothesized "universal law" of healing geological media (e.g., Schnieder, 2016) also applies to hydraulic fracture closure, for a wide range of proppant embedment behavior media

Changes in slope "a" \rightarrow Different relaxation processes

Can be a very useful too for simple parameterization of sustainability of propped fracture, for a wide range of ductility

Fracture closure and permeability reduction





$$\Delta d = a \log T + b$$

How can we reduce the 'a" coefficient?



The main objective of the current (2018-2020) research

New shale fracture test cell development



New shale fracture test cell development





Test capability:

- Axial stress: 6000 psi
- Pore pressure: 1500 psi
- Temperature: 150°C
- Chemistry : Low/high pH (that HC276 can withstand)

New shale fracture test cell development



New ductile shale samples for lab experiment



• Collaboration with TMSL/UL





Tuscaloosa Marine Shale Laboratory

(TMSL)

Project Number: DE-FE0031575 May 2018- May 2021

Mehdi Mokhtari, Ph.D. University of Louisiana at Lafayette

U.S. Department of Energy National Energy Technology Laboratory Mastering the Subsurface Through Technology Innovation, Patnerships and Collaboration: Carbon Storage and Oil and Natural Gas Technologies Review Meeting August 13-16, 2018



W-E DIAGRAMMATIC CROSS-SECTION EAST TEXAS & NORTH LOUISIANA BASINS





*Sample is organic-poor



New ductile shale samples for lab experiment



33

1107.16

800.00

400.00

0.00µm

0.00µm

Preliminary proppant/shale-fluid reaction tests

<u>Question</u>: For given formation fluid (TMSL brine is used), what minerals shall we target for precipitation?



Model brine used in experiments

CaCl₂•2H₂O 4.03 g/100g NaCl 9.66 g/100g

Possible requirements are:

- To form hard cement via reaction with formation fluids
- To be abundant and cheap
- To precipitate relatively quickly (hours to months)

Preliminary proppant/shale-fluid reaction tests

TMSL Reservoir Fluid

TMSL Pore Water Chemistry (Modified from Hoffman & Borrok (pers. comm.))



*Confidential

TMSL Calculated Saturation Indices

	Minerals	log(Q/K)	
	halite		
	gypsum		
	strontianite		
	barite		
	dolomite		
	calcite		
	siderite		
	albite(low)		
	microcline		
	quartz(alpha)		
	clinochlore		
	chamosite(daphnite)		
	muscovite(ordered)		
	annite		
	phlogopite		
	montmorillonite(mgca)		
	montmorillonite(mgmg)		
	montmorillonite(mgna)		
	montmorillonite(mgk)		
	kaolinite		
	illite(feii)		
С	hematite		
	magnetite		-
	pyrite		

Supersaturated minerals

Preliminary proppant/shale-fluid reaction tests

Carbonates

	Solubility in wate:	Comment			
Na ₂ CO ₃	34.1g/100mL (27.8 °C), 43.6g/100mL (100 °C)	Too soluble			
MgCO₃	13.9 mg/100mL(25 °C) 6.03 mg/100mL(100 °C)	Magnesite			
CaCO ₃	1.5 mg/100mL (25°C)	Target mineral			

Sulfates

	Solubility in water	Comment			
MgSO ₄	35.1g/100mL (20 °C), 50.2g/100mL (100 °C)	Too soluble			
CaSO ₄	210 mg/100mL (20°C)	anhydrous			
	240 mg/100mL (20 °C)	Target mineral, di-hydrous			
Al ₂ (SO ₄) ₃	13.9 mg/100mL(25 °C) 6.03 mg/100mL(100 °C)	Too insoluble			
BaSO ₄	0.2448 mg/100mL (20 °C)	Too insoluble			





After 2 months, no clear indications of mineral (CaCO₃) precipitation





TMSL reservoir fluid (CaCl₂+NaCl)

2nd candidate CaCl₂+2NaHCO₃ (aq) \rightarrow CaCO₃ \downarrow +2NaCl(aq)+H₂O+CO₂ \uparrow

How sodium bicarbonate (NaHCO₃) may induce carbonate precipitation on/in shale (instead of in the fluid)



Strategy: Use the brine (Ca²⁺) in the shale matrix to precipitate minerals (Not in the fracture!)

2nd candidate $CaCl_2+2NaHCO_3(aq) \rightarrow CaCO_3 \downarrow +2NaCl(aq)+H_2O+CO_2 \uparrow$

MSEEL core sample (Marcellus shale)



Initial

3 days

6 weeks

4 months



2nd candidate $CaCl_2+2NaHCO_3(aq) \rightarrow CaCO_3 \downarrow +2NaCl(aq)+H_2O+CO_2 \uparrow$

MSEEL core sample (Marcellus shale)







EDX analysis

Prismatic crystals





Proppant-scale instrumented indentation tests and short-term creep tests



Proppant-scale instrumented indentation tests and short-term creep tests



Proppant-scale instrumented indentation tests and short-term creep tests



Ok, then, can we control the <u>location</u> of precipitation? (e.g. around proppant)



Benefit of using a protective medium (e.g. guar gum)+NaHCO₃+proppant mixture

- Keeps precipitation away from the fracture fluid
- Keeps precipitation to **nearby proppant**
- Assures delivery of high concentration of the reactive chemical
- Create **heterogeneous patches** of precipitation, rather than uniform precipitation which may harm permeability of the shale matrix



Reference: In TMSL brine In TMSL brine (Direct contact) (Covered with guar gum +NaHCO₃) 100.00µm 100.00um Tilt angle: 0 Tilt angle: 0

Possible CaCO₃ crystals (aragonite?)

Numerical Modeling

Modeling Approaches

- Porosity-dependent elastic moduli added to THMCB code TReactMech V3.88mpi
- Allows for changes in elastic moduli as a function of mineral precipitation/dissolution and/or compaction/dilation
- Allows for modifying fracture elastic moduli (for discrete fractures) as a function of proppant fraction
- Allows for proppant dissolution and re-precipitation
- Effective continuum model implemented to allow for separate fracture and matrix permeability changes (and laws) owing to mechanical deformation (e.g., shale matrix compaction, fracture closure/opening, tensile and shear failure) in a single-continuum flow (and reactive-transport) model
- THMC models under development using preliminary TMSL water chemistry

TReactMech Simulation Approach



TREACTMECH THMCB Simulator

Hybrid Parallel Coupled THMCB Simulator

- Multiphase Fluid-Heat Flow (Modified TOUGH2)
- Parallel Petsc/OpenMPI Mechanics (Poro-Thermo-Elastic & Plastic Strain)
- Parallel (OpenMP) Reactive Chemistry (TOUGHREACT core)
- Couples Mechanical-Chemical Aperture-Porosity-Permeability to Flow

Kim et al. 2012, 2015; Smith et al., 2015; Sonnenthal et al., 2015, 2018, 2019, Xu et al., 2011

Modeling precipitation-induced elastic moduli and permeability changes

Bulk Modulus

$$K = \frac{K_0 \left[A_k + B_k \sqrt{\phi_{crit} - \phi} + C_k (\phi_{crit} - \phi) + D_k (\phi_{crit} - \phi)^2 \right]}{\left[A_k + B_k \sqrt{\phi_{crit} - \phi_0} + C_k (\phi_{crit} - \phi_0) + D_k (\phi_{crit} - \phi_0)^2 \right]}$$

Shear Modulus
$$G = G_0 [A_{sh} + B_{sh} \sqrt{\phi_{crit} - \phi} + C_{sh} (\phi_{crit} - \phi) + D_{sh} (\phi_{crit} - \phi)^2] [A_{sh} + B_{sh} \sqrt{\phi_{crit} - \phi_0} + C_{sh} (\phi_{crit} - \phi_0) + D_{sh} (\phi_{crit} - \phi_0)^2]$$

- ♦ current porosity
- ϕ_0 reference (initial) porosity

 ϕ_{crit} critical porosity above which the rock matrix or fracture moduli decline to a minimum value (e.g., disaggregation limit)



Cementation theory (Dvorkin and Nur, 1996), with $\phi_{crit} = 0.72$

Accomplishments to Date

- Multiple long-term (2 week to 1 month) experiments have been conducted on fractures in different types of shales (Barnett, Marcellus [outcrop + MSEEL], Pierre), with and without proppant
- Time-lapse dataset correlating optical images of fracture aperture distribution, average fracture closure, and fracture permeability (hydraulic aperture) has been obtained. <u>The tests revealed very robust, semi-logarithmic fracture closure deformation</u> <u>behavior</u> with lapse time

 \rightarrow Possibility of long-term closure prediction from short-term experiments

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\rightarrow Possibility of long-term closure prediction from short-term experiments

- Fabrication of a <u>new, high-temperature, chemically inert fracture compaction</u> visualization cell has been completed
- □ <u>A possible strategy for reduction of shale deformation/proppant embedment</u> via in-situ mineral precipitation has been found. This is to be tested and validated in Year 2 of the current project.
- TReactMech code has been prepared for conducting coupled thermal-hydrologicalmechanical-chemical simulations of proppant embediment/fracture closure/permeability reduction process

Lessons Learned (and Identified Issues)

- (As we all know...) Clay-rich shales (especially swelling clays) are much more difficult than brittle shale to prepare their samples. These include
 - Core cutting (fluid sensitivity, choice of core cutting fluid)
 - o Core stabilization (due to shrinkage-induced fractures)
 - o Re-hydration of dried/semi-dried samples

Sample preparation for the experiment, and the interpretation of the results, has to be conducted very carefully

- The organic fluorescent dye used for imaging can produce clogging of the system when kept under high temperature. If used in the planned experiment, the resident time in the system must be restricted (i.e. the dye-bearing brine needs to be introduced only during imaging)
- Simple sodium bicarbonate (baking soda) appears to be surprisingly effective in introducing relatively rapid precipitation of carbonate minerals on a fracture surface. If this material can be used, it can lead to a technology using inexpensive chemical additive to proppant/fracturing fluids

Synergy Opportunities

- Field-scale behavior of hydraulic fractures in ductile shale: Collaboration with Tuscaloosa Marine Shale Laboratory (TMSL Consortium/University of Louisiana [PI. Prof. Mehdi Mokhtari])
- Micron-scale shale-proppant interactions: Collaboration with synchrotron Xray CT imaging of proppant embedment study (LBNL research, M. Voltolini, PI: Matt Reagan [LBNL])
- o More?

Project Summary

- A new laboratory in-situ optical visualization technique for shale fracture compaction/ proppant embedment experiment was developed
- For room-T experiments, correlated datasets of time-lapse proppant crushing/embedment images and fracture deformation and permeability changes for different types of shales
- □ Both laboratory tools (High T test system) and modeling tools (TReactMech) are projected to be ready to conduct the planned tasks of shale fracture/fluid/proppant behavior study. Fabrication of the new, high-temperature, chemically inert fracture compaction visualization cell has been completed (Go/No-go criterion I)
- Preliminary tests seem to indicate fluid/proppant/shale-reaction-induced precipitation of hard minerals and manipulation of fracture surface property is possible! (Go/No-go criterion II)

Appendix

Benefit to the Program

Program Goals

- Identify and accelerate development of economically-viable technologies to more effectively locate, characterize, and produce natural gas and oil resources, in an environmentally acceptable manner
- Characterize emerging oil and natural gas accumulations at the resource and reservoir level and publish this information in a manner that supports effective development
- Catalyze the development and demonstration of new technologies and methodologies for limiting the environmental impacts of unconventional oil and natural gas development activities

Project Benefits

This research investigates the possibility of *manipulation the sustainability of hydraulic fractures in ductile shales*—particularly through alteration of proppant-embedment behavior—*using chemical means*. If successful, the knowledge gained and technology developed by this project will help economical production of hydrocarbons from normally avoided, resource-rich but difficult-to-develop , ductile shale formations.

Project Overview Goals and Objectives

Project Goals and Objectives

The primary objectives of the proposed research are

- (1) to understand the behavior of fractures in clay-rich, ductile (and sometimes swelling) shales and
- (2) to begin to develop technologies for efficient and economical production from such shales.
- Identification of proppant-shale-fluid (P-S-F) combination for proppant embedment behavior in a ductile shale fracture
- (2) Laboratory demonstration of the reductions in fracture-closure-induced permeability reduction of a shale fracture
- (3) Predictable numerical modeling tool development based upon coupled thermal-hydrologicalmechanical-chemical code (TReactMech code)

Research Activity and Products

Program Goals and Objectives

- Fracturing and re-fracturing operation optimization
- Efficient and sustainable oil and gas production
- Development of under-utilized shale resources

Success Criteria

- Demonstrate chemical reaction can be used to modify compaction behavior of proppant/fracture, improving sustainability of hydraulic fractures in ductile shale
- Identify their combinations effective for practical use

Organization Chart



Gantt Chart

Tacks	Year 1 (Oct.2018-Sep.2019)				Year 2 (Oct. 2019-Sep.2020)			
IdSKS	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Task 1Project Management and Planning								
Task 2 Laboratory experiments								
Subtask 2.1 Acquisition of shale core samples and baseline sample property characterization								
Subtask 2.2 Partial modification of the fracture compaction visualization system for THMC experiment		M1						
Subtask 2.3 Fabrication of a new fracture compaction visualization cell			MЗ					
Subtask 2.4 Medium-temperature, short-term shale fracture compaction/proppant embedment tests				M4				
Subtask 2.5 Preliminary proppant/shale-fluid reaction tests				M5				
Subtask 2.6: Higher-temperature, long-term shale fracture compaction/proppant embedment tests					M7	M9		M10
Task 3 Numerical modeling								
Subtask 3.1 Initial selection of proppant, shale, fluid combinations and THMC model setup		M2						
Subtask 3.2 Single indenter/proppant-scale THMC modeling of shale deformation using TREACTMECH				M6				
Subtask 3.3 Multi-grain/asperity simulations of proppant-embedment/asperity deformations						M8		
Subtask 3.4 THMC modeling of laboratory-observed fracture closure								M11

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