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Together...Shaping the Future of Energy®



### Nonprofit

Chartered to serve the public benefit, with guidance from an independent advisory council

## Thought Leadership

Systematically and imaginatively looking ahead to identify issues, technology gaps, and broader needs

## Independent

Objective, scientific research leading to progress in reliability, affordability, health, safety, and the environment

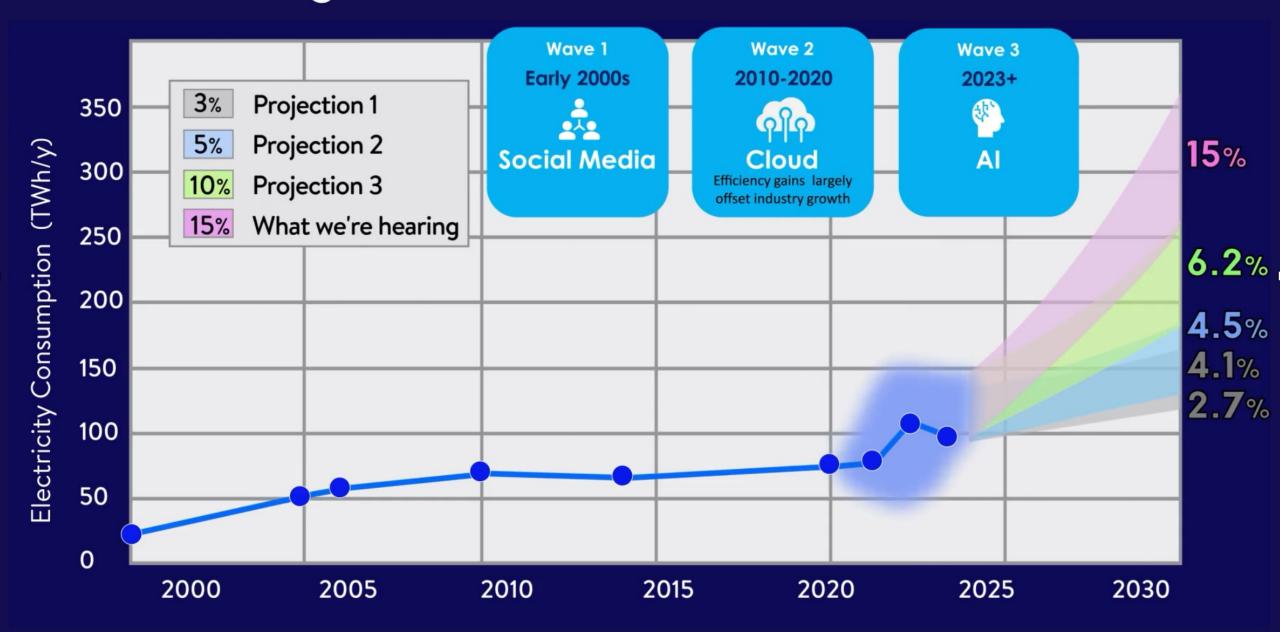
## Scientific and Industry Expertise

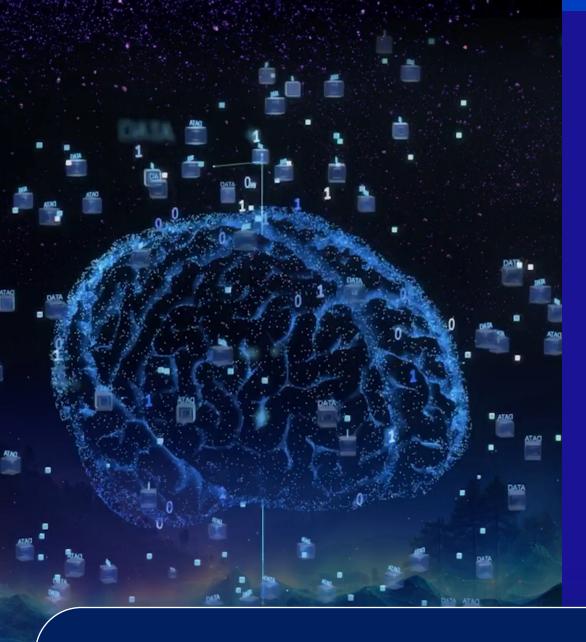
Provide expertise in technical disciplines that bring answers and solutions to make, move, and use energy

## Collaborative Value

Bring together our members and diverse scientific and technical sectors to shape and drive research and development

# Al is Driving a Third Wave of Data Center Growth

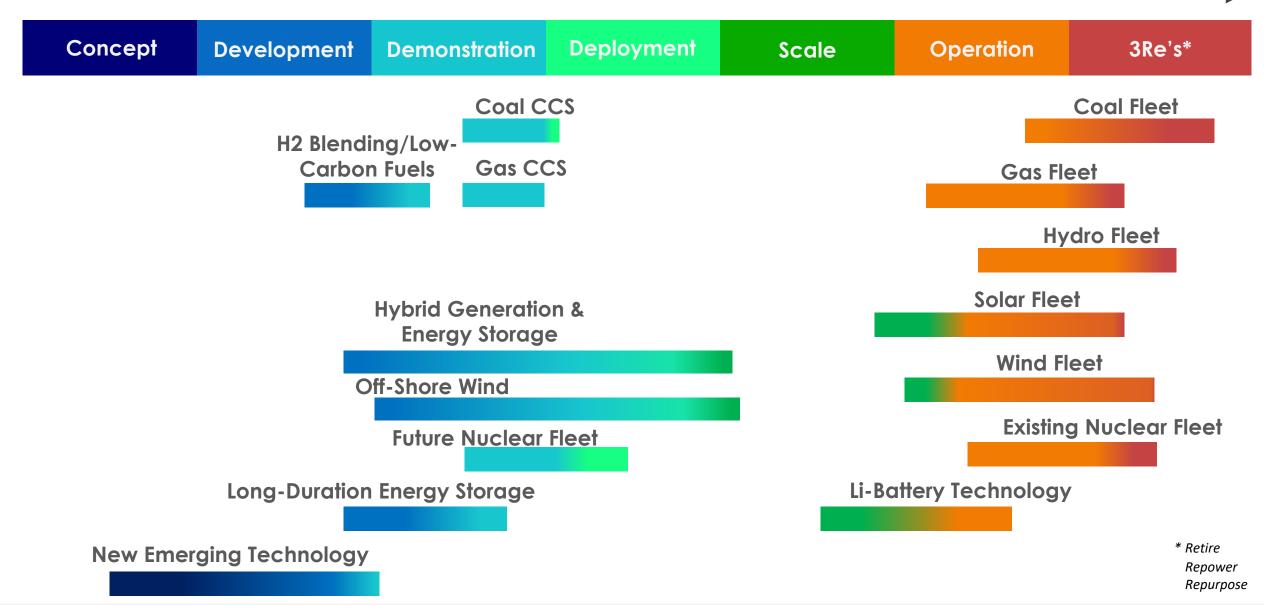




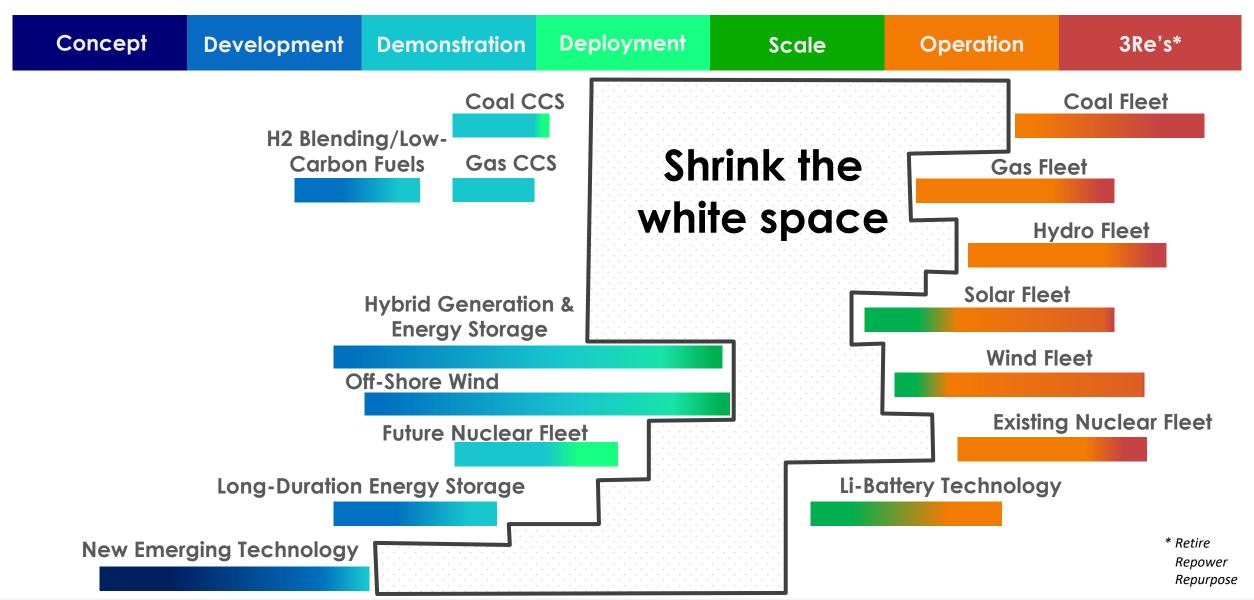
The Al race has now become a powering Al race

Training and Querying the Brain has become the New Power Demand

## **Energy Supply Technology Maturity**

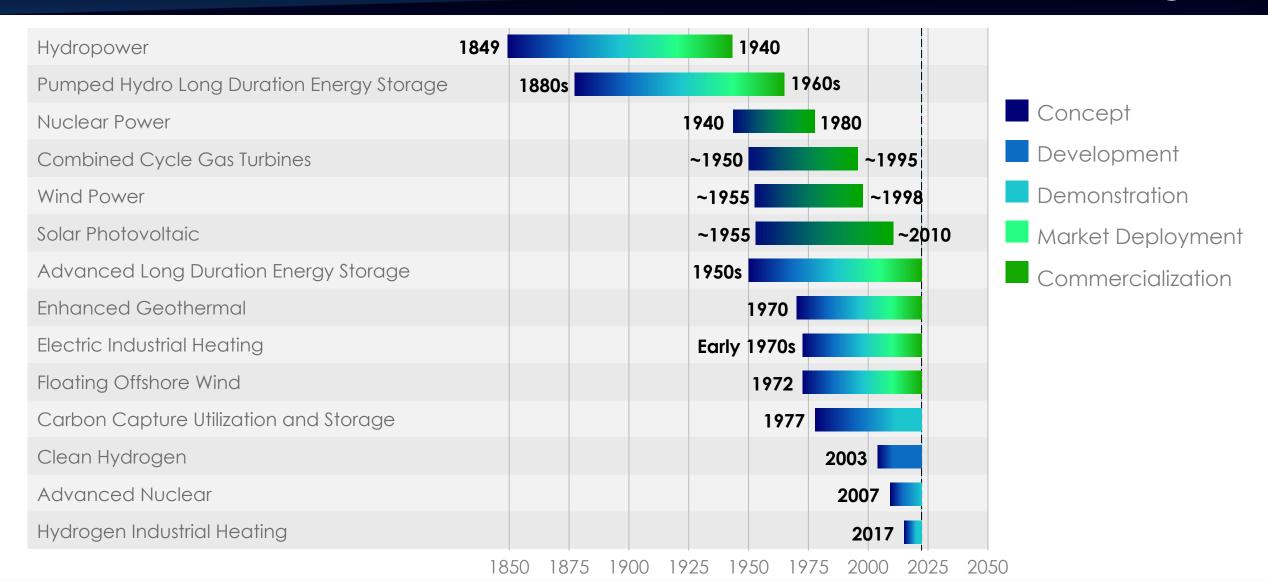


# **Energy Supply Technology Maturity**



## THE SECTOR

## Decades of Effort to Commercialize Technologies

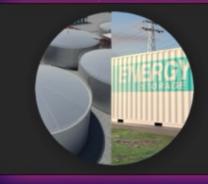


# Urgent Need to Accelerate Emerging Low-Carbon Dispatchable Technologies

Long Duration Energy Storage

Hydrogen

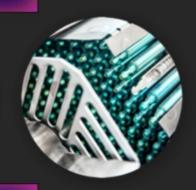
Advanced Nuclear











Advanced Geothermal

Carbon
Capture, Usage
and Storage

First Movers Are Critical But We Have to Move From First of a Kind to Nth of a Kind

# Carbon Capture Technology is a Cross-Cutting Solution

























## **CCS** in Power Generation

#### Boundary Dam Sask Power in Saskatchewan, Canada



Source: SaskPower

Coal
2014 Commission
1M tons CO<sub>2</sub>/yr
140 MWe slipstream (730 MWe net)

## Petra Nova CCS Project at W.A. Parish NRG Energy, Thompsons, TX



Source: NRG

#### Coal

2016 commission
2020-2023 offline | 2023 online
1.4M tons CO<sub>2</sub>/yr
250 MWe gross (650 MWe net)

#### Taizhou Power Pant China Energy, China



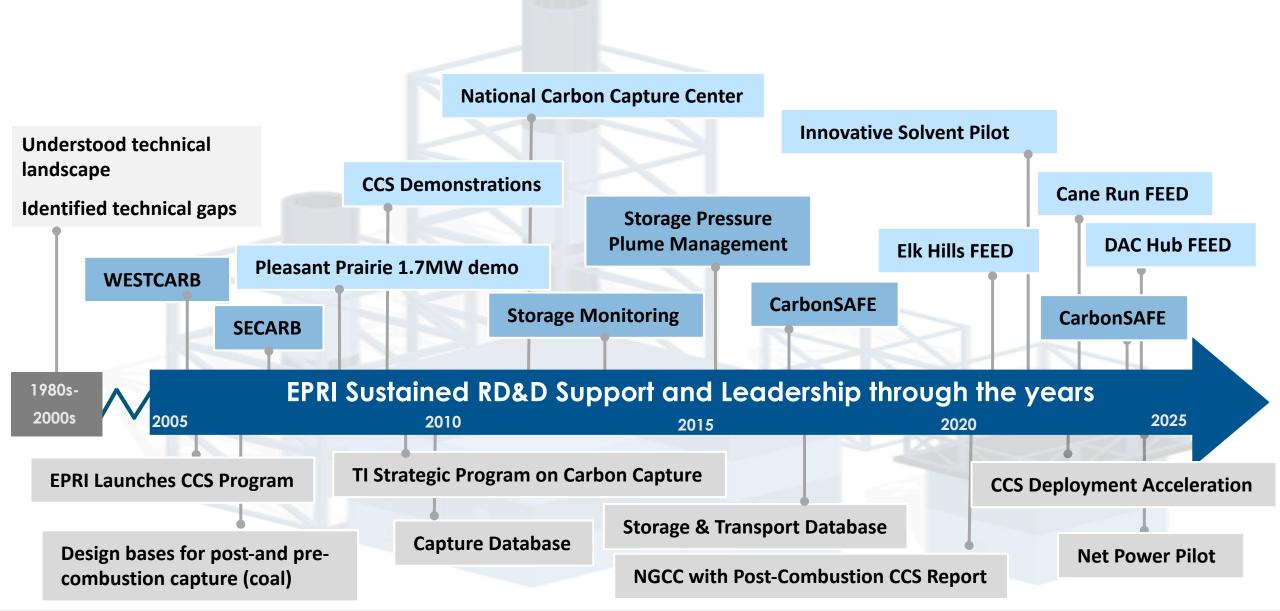
Photo credit: China Energy | Source: Global CCS Institute

Coal 2023 commission

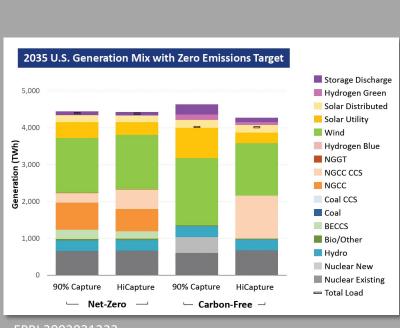
0.5M tons CO<sub>2</sub>/yr

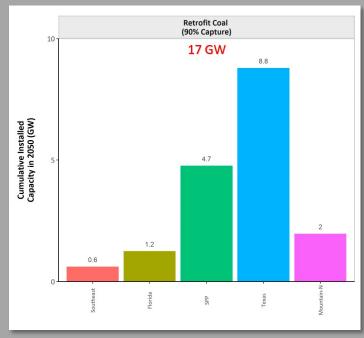


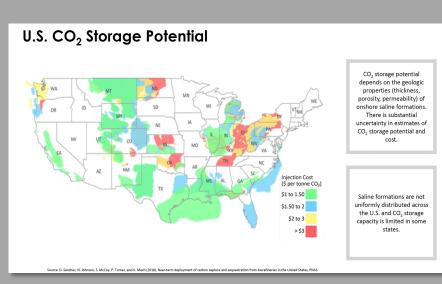
## EPRI's Decades of Support for CCS Deployment



## **EPRI Economic Modeling of CCS Deployment**







EPRI 3002021222

EPRI 3002024257

EPRI 3002028181

**Decarbonization Targets** 

45Q Incentives

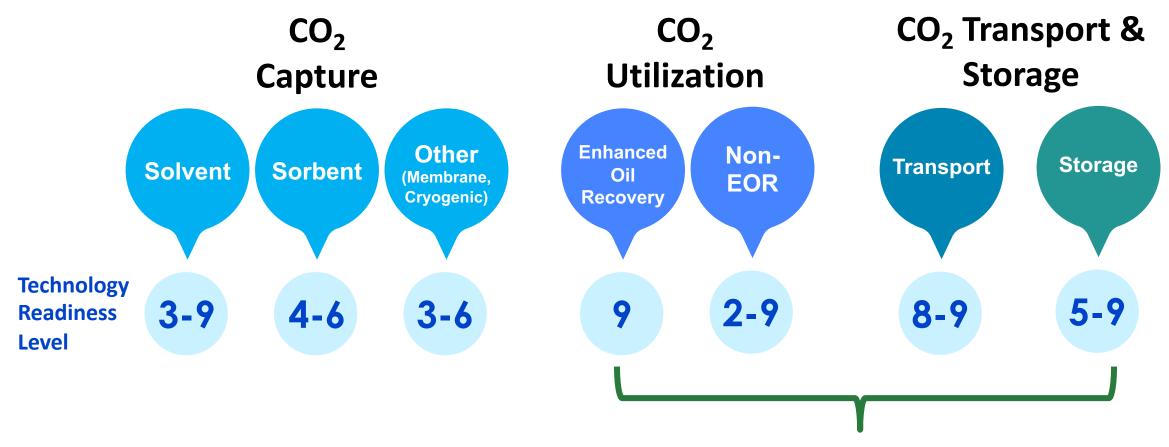
**Potential Policies** 

Reliability & Affordability Studies

**Regional Drivers** 

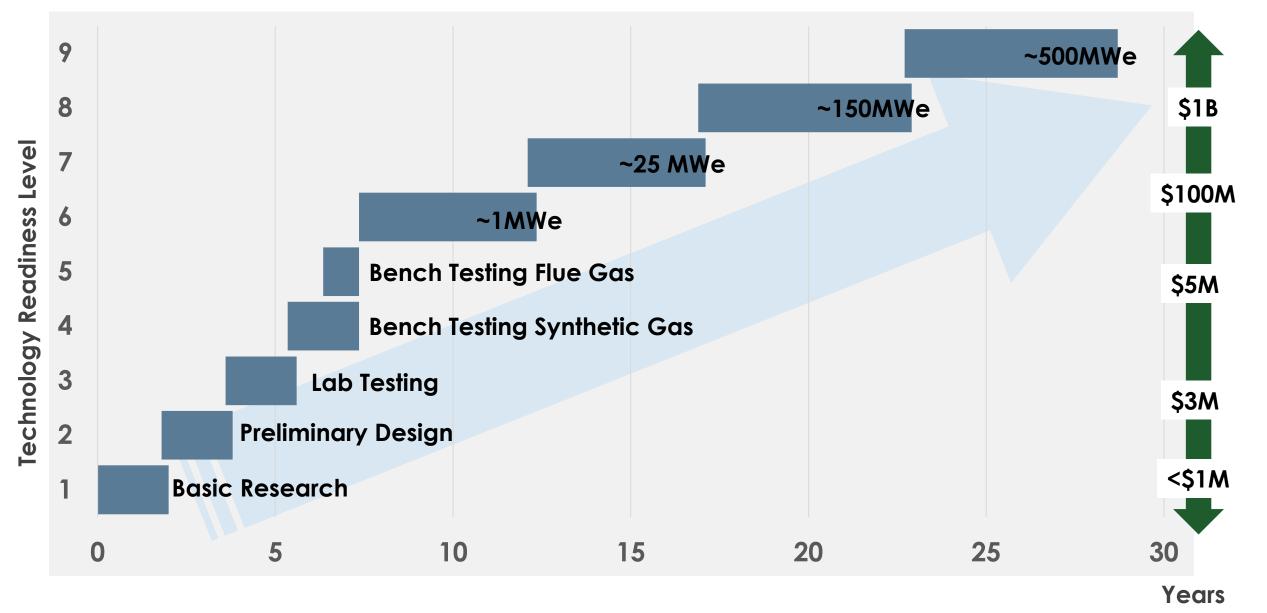


# Technology readiness varies for components of the CCS value chain



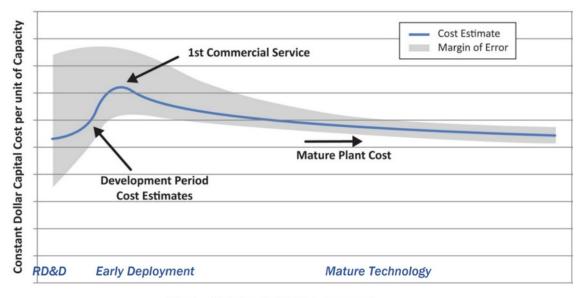
Opportunity for collaboration between power generation and oil & gas?

## Technology Advancement takes Time and Investment



## The Importance of Pilots and Demos

- Longest part of technology development timeline
- Opportunities to reduce deployment timeframe and costs
- Demonstration goals:
  - Lower cost capture (separation) technologies
  - Large-scale demonstrations for capture on power plants
  - Improve understanding of CO<sub>2</sub> storage management
  - Large-scale demonstrations for CO<sub>2</sub> storage
  - Non-technical, but critical: public engagement, acceptance, liability, etc.



Stage of Technology Development

## **Test Facilities Accelerate Technology**











# Post-Combustion Capture on Power Plants: Large-Scale Pilots





Description		Size	EPRI Role
	American Electric Power (AEP) / Alstom at Mountaineer, U.S. (2009–11) On-site Storage	100,000 tonnes-CO <sub>2</sub> /yr (20 MWe)	Data Collection Economics Monitor Storage
	Southern / Mitsubishi Heavy Industries (MHI) at Plant Barry, U.S. (2010–) Transport and Storage	500 tonnes-CO <sub>2</sub> / day (25 MWe)	Data Collection Economics Lead Storage
	TCM DA Mongstad, Norway (2012–) Catch-and-Release Refinery gas	500 tonnes-CO <sub>2</sub> / day (25 MWe)	Data Collection on baseline MEA, proprietary solvents
	NET Power in La Porte, U.S. (2021-) Catch-and-Release	80,000 tonnes-CO <sub>2</sub> /yr (50 MWth)	Economics, data analysis, data sharing



Signifies project co-funded by U.S. Department of Energy



# **CPC** 2024 CCS Executive Roundtable













































# EPEI 2024 CCS Executive Roundtable

## **Overarching Takeaways**

- Pilots and demonstrations enable effective deployment at scale
- Cost remains the biggest challenge, particularly without standardization
- Reducing construction risk is key to accelerating commercial deployment
- Maximizing incentives for CCS development means looking across the value chain
- Global collaboration is crucial to successful deployment

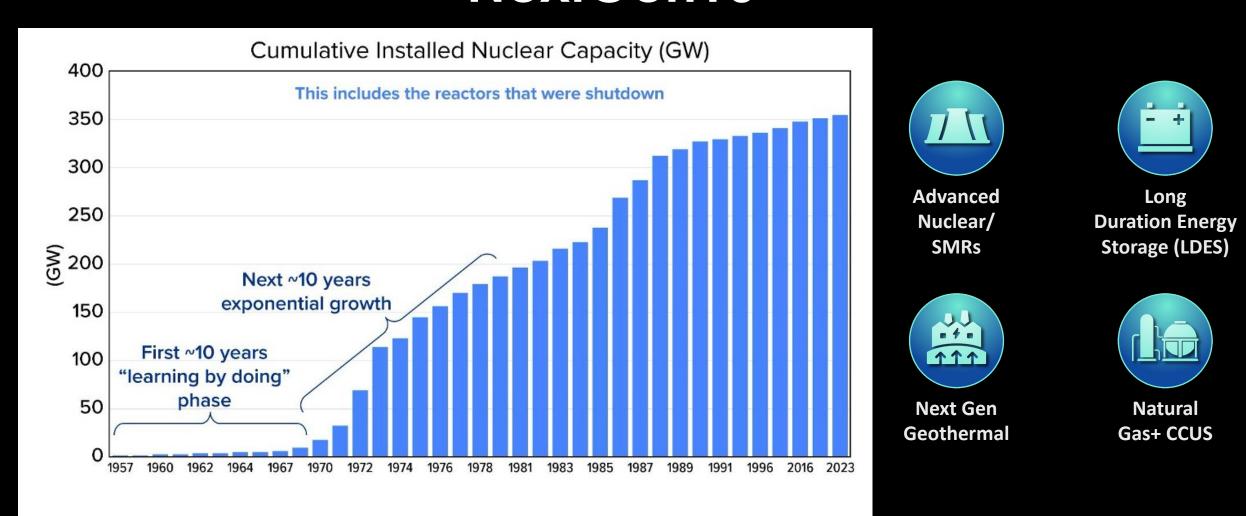
# **EPRI's Next Steps**

- Update CCS roadmap for power generation
- Develop a CCS specifications framework
- Reconvene stakeholders for additional discussion



EPRI 3002031367

# "NextGen10"



Underpinning the importance of achieving 10+ full-scale deployments to share learnings, realize cost reductions, and establish supply chains