

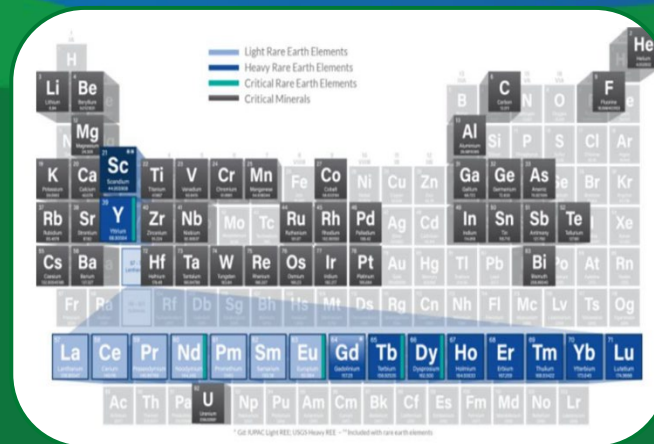


U.S. DEPARTMENT OF
ENERGY

Fossil Energy and
Carbon Management

Office of Resource Sustainability Minerals Sustainability

David Alleman
April 2024



HQ Minerals Sustainability Team

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Minerals Sustainability Division Strategy



Resource Characterization Technologies

- Characterization for opportunities
- Resource assessment and predictive capabilities
- Web-based platform for integrated database system with AI/ML



Critical Mineral Processing

Beneficiation

- Transformation, conventional and unconventional extraction technologies
- Integration of industrial beneficiation/concentration methods and technologies
- Remediation of existing sites and abandoned mine residuals



Processing

Critical Materials

- Advanced extraction, purification, and reduction technologies through refining and alloying materials
- Enable commercial production through innovations
- First mover and second-generation large-scale pilot projects



Carbon Ore Processing

Carbon Ore

- Housing and infrastructure development
- Advanced carbon material (carbon fiber, graphene, and nanomaterial) production
- Reinvest in critical (graphite and silicon) supply chains

International Engagements, Standards and Supply Chain Development

Ni, CO, Cr for Superalloys

- Identify co-production sources to meet increased demand in these metals
- Application of innovative processing, refining, and alloying technologies to increase purity from the waste materials

Carbon Ore to Products

- Assessment and characterization of coal and waste materials
- Environmentally responsible extraction and beneficiation
- Co-production of high purity carbon and critical material products



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Minerals Sustainability Division

Six main areas:

- Carbon Ore Processing
- Critical Minerals Processing
- Resource Assessment Technologies

- International Standards
- Mine of the Future
- BIL funding

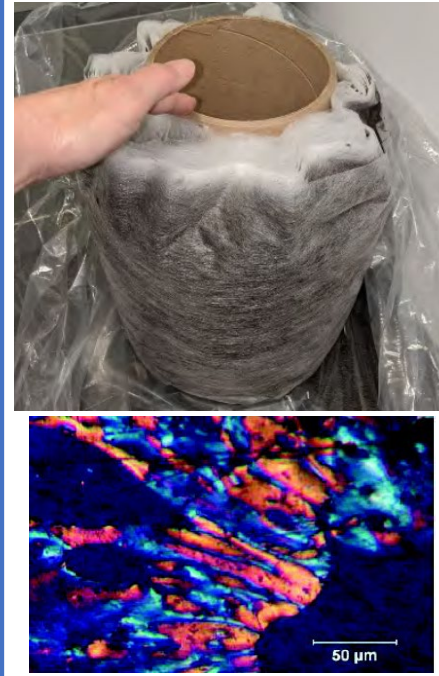
Carbon Ore Processing

Advanced processing of carbon ore for the development of high value carbon products

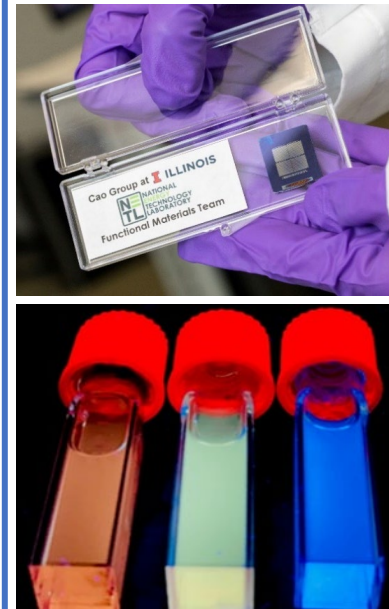
Next-Gen Construction & Infrastructure Materials



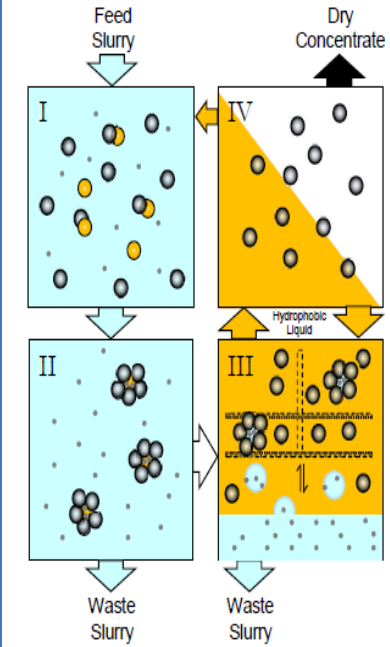
Carbon Fibers from Coal Tar Pitch



Nanomaterials



Waste Recovery



- Generated predominantly from *coal waste and refuse*– toward remediation
- Enable domestic manufacturing of strategic materials to encourage job creation
- Ensure the health and safety of the environment and people around the use and disposal of carbon-based products



Critical Minerals Processing Development (2014-2023)

PRODUCTION

PROCESSING

PROSPECTING

Coal Refuse



AMD

TRL 5-7

2021 & 2022: 2 Additional First-of-a-Kind Small Pilot-Scale REE & CM Facilities

2021: FOA-2404 Advanced Processing Phase 1

2021: FOA-2346 CORE-CM Phase 1

2020 & 2021: RFP Concept & Feasibility Studies

2020: FOA-2003 REE System Optimization & Efficiency Improvements – CM Production

TRL 5-7

2019: 3 First-of-a-Kind Bench & Small Pilot-Scale REE Facilities

Lignite

TRL 7-8

2027-2028: First-of-a-Kind REE Demonstration Facility

1,000 tonnes MREO/yr & CMM through Metals Refining

TRL 3-5

2016: FOA-1202 Conventional REE Separation & Recovery – 80-90% Purity

2017: FOA-1718 Transformational Separation

2016: RFP 9067 & 2017: RFP 10982 Field Prospecting

2023: FOA-2618 REE Demonstration Facility (Phase 1)

2015

2020

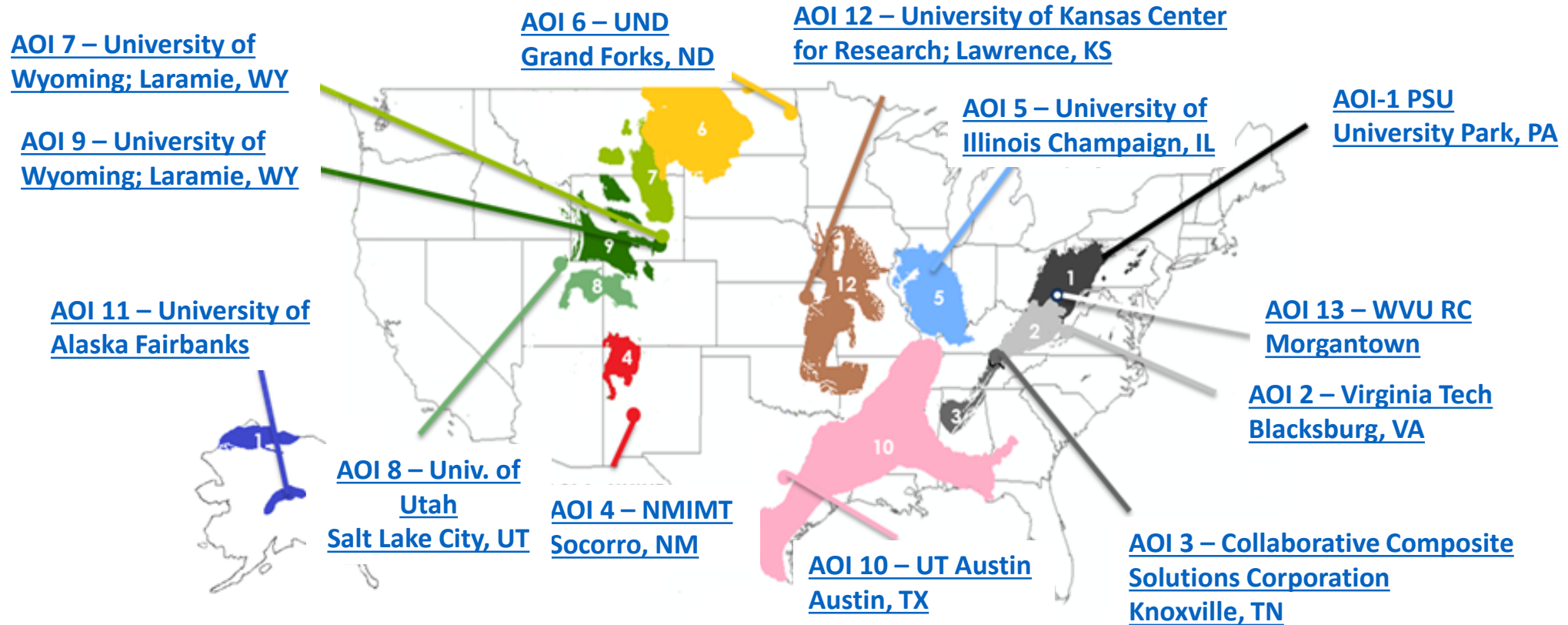
2025

Fly Ash



AMD

CORE-CM: Developing National Prospectus by Assessing Regional Opportunities



- Build broad-based regional coalition teams, including Tribal Nations, local communities
- Investigate regional resources (materials, facilities, infrastructure, workforce), opportunities, and challenges
- Catalyze regional economic growth and job creation, while addressing legacy waste and environmental justice
- Enable production of REE, CM and high-value, nonfuel, carbon-based products



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International Engagement and Standards Development

Responsible stewardship of critical materials is a domestic and international issue requiring high environmental standards across the entire supply chain

DOE engages in ISO efforts to improve sustainability in global critical material supply chains

- ISO TC 298 Rare Earth Elements
 - U.S. proposed developing a sustainability standards for rare earth mining, separation and processing to include environmental, economical and societal impacts
 - Working Group 5 has been established specifically for sustainability, and will be beginning work soon
- ISO TC 333 Lithium
 - New technical committee that is still developing strategic business plan, but is meant to include the full supply chain, excluding LIB as end products
 - Sustainability proposal put forth by the U.S. and is currently posted for a 12-week ballot

OSTP NSTC CMS, International Bilaterals/Trilateral interactions are opportunities to coordinate responsible development of supply chains



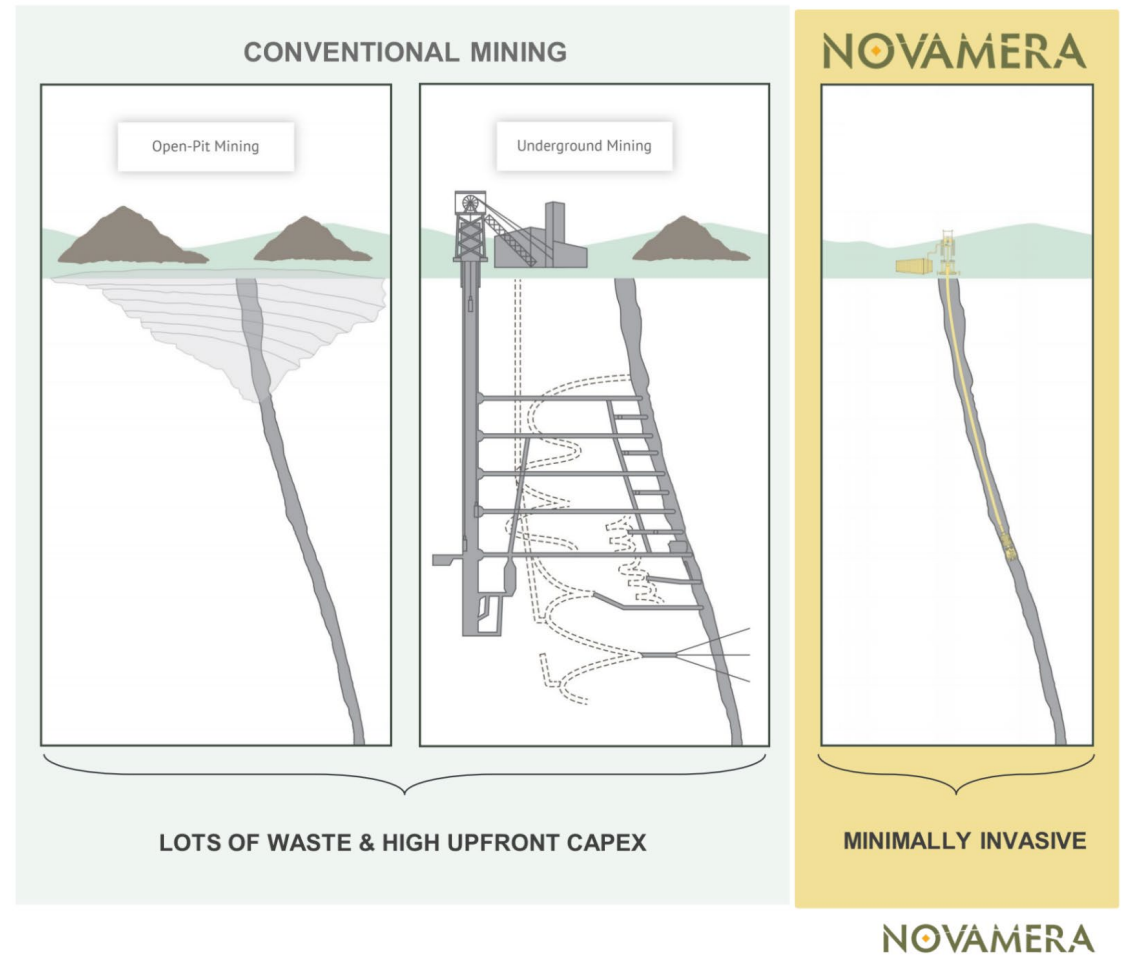
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Advanced Critical Material Recovery

Opportunity to capitalize on recent efforts to revolutionize mining technology

- Take a “laparoscopic” approach
 - No removal of overburden
 - No big hole to be filled
 - No workers underground
 - Minimized impact on water (aquifers, rivers, streams)



MSD-Related BIL provisions

FECM-responsible, Critical Material-related (~\$1B)

- 40205 (c) – REE Demonstration Facility
- 41003 (b) – Rare Earth Minerals Security
- 41003 (c) – Critical Material Innovation, Efficiency, and Alternatives
- 41003 (d) – Critical Material Supply Chain Research Facility

Mining-specific (unfunded so far)

- 40210 – Critical Minerals Mining and Recycling Research (nominally \$400M)



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