

# CO<sub>2</sub>-EOR in Shale Resources

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**2024 NETL Resource Sustainability Project Review Meeting**

**April 2-4, 2024**

Wyndham Grand Pittsburgh Downtown  
600 Commonwealth Pl  
Pittsburgh, PA 15222

# Barriers to Enhanced Oil Recovery (EOR) and CO<sub>2</sub> Storage

Meeting the world's growing energy needs in the face of climate change is one of the greatest scientific challenges of our time

## 1. Barriers in increasing recovery and improving operational efficiency

- Primary oil recovery from fractured unconventional formations is **typically less than 10%**.
- Environmental damage inflicted by hydraulic fracturing and fossil fuel emissions is problematic
- EOR in **unconventional is far more challenging** than conventional formations (Extremely low permeability and mixed wettability)

## 2. How the barriers are being addressed

- Challenges associated with **water-based EOR techniques** leads to investigating several nonaqueous injection fluids (**CO<sub>2</sub>, rich natural gas**, and nitrogen).
  - lower viscosity than water, allows easier access to **shale nanopores**
- If anthropogenic CO<sub>2</sub> is injected, some of the CO<sub>2</sub> will be trapped in the subsurface offsetting the CO<sub>2</sub> emissions that result from combustion of the produced hydrocarbons

## 3. The extent the barriers have been/are being addressed by the project

- Field tests with CO<sub>2</sub> and natural gas in the Bakken and Eagle Ford formations
- **Our project examines CO<sub>2</sub> and surfactants dissolved in CO<sub>2</sub> to increase EOR by changing the wettability**
- **Also examining if we can address conformance issues by creating foams**

# Project Goals – Enhancing Oil Recovery with CO<sub>2</sub>

## End Product and Benefits:

- ✓ Determine viability of CO<sub>2</sub> as an enhanced recovery agent for unconventional oil with and without surfactants
- ✓ Determine if foams could help with conformance issues
- ✓ Adding surfactants directly to CO<sub>2</sub> offers an advantage because it does not require additional water injection
- ✓ If anthropogenic CO<sub>2</sub> is injected, some of the CO<sub>2</sub> will be trapped in the subsurface offsetting the CO<sub>2</sub> emissions that result from combustion of the produced hydrocarbons
- ✓ Surfactants all commercially-available, cost approximately \$1-3 per pound, and anticipated to be effective at concentrations of 0.1 wt% or less.
- ✓ Would add approximately \$2-6 to the cost of one ton of CO<sub>2</sub>.

# CO<sub>2</sub> for EOR in Unconventional Formations

## Previously Established Oil Recovery (EOR) Mechanisms During CO<sub>2</sub> Huff 'n Puff

CO<sub>2</sub> diffusion into oil

CO<sub>2</sub> extraction of oil

Oil swelling

Oil diffusion into CO<sub>2</sub>

Solution gas drive

Oil viscosity reduction

Pressure support

Low CO<sub>2</sub>-oil interfacial tension (IFT)

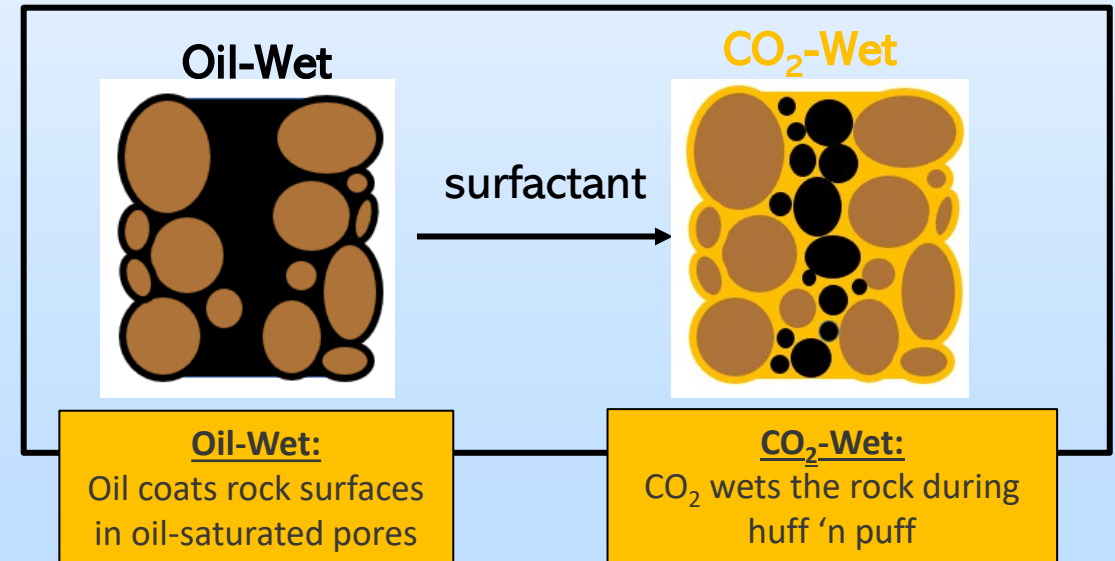
Solution gas drive

Relative permeability hysteresis

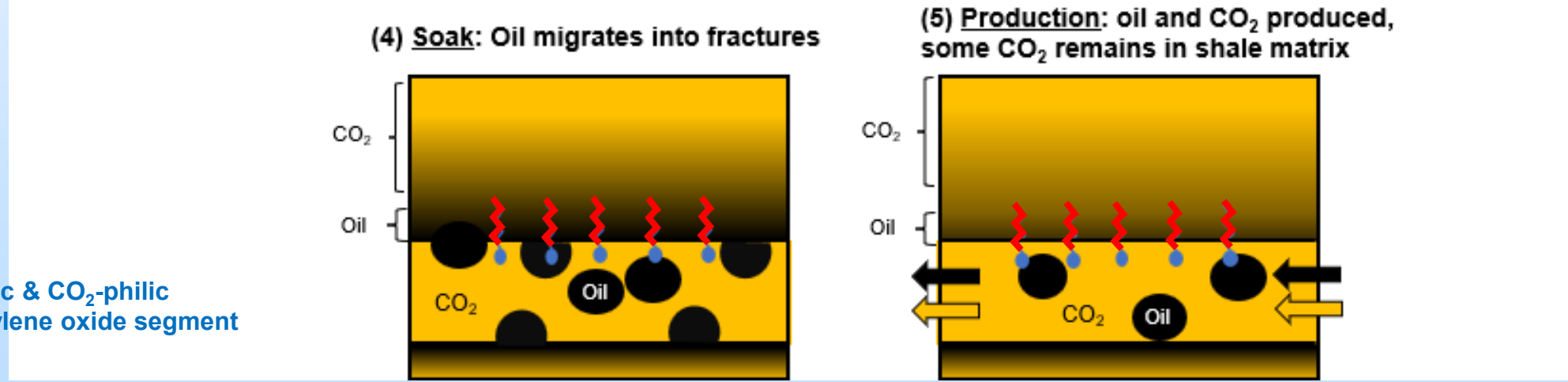
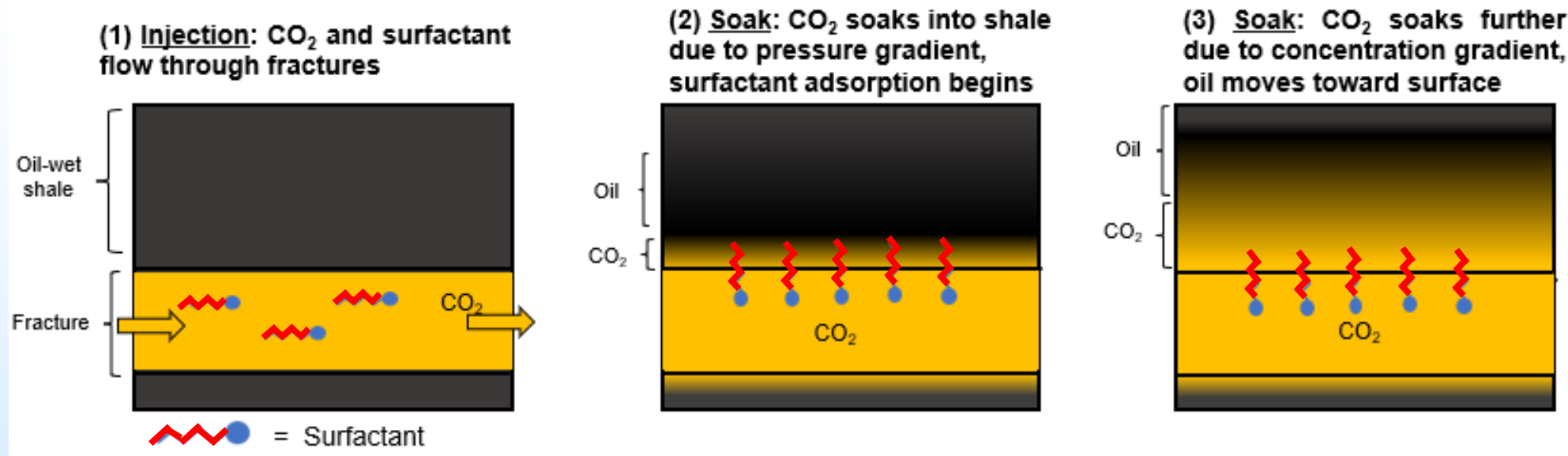
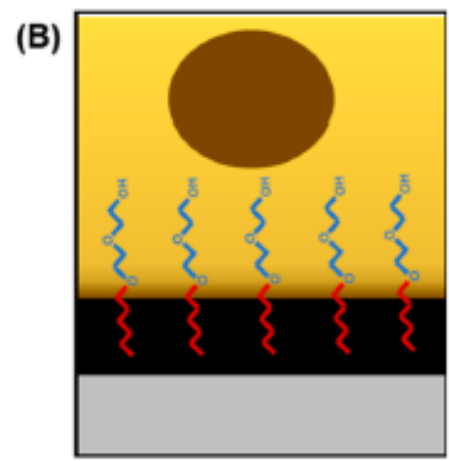
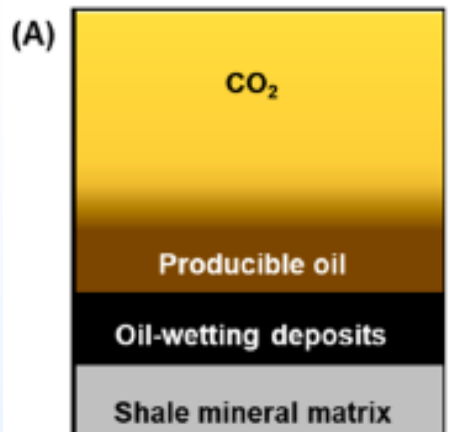
## New proposed mechanism

Wettability alteration from oil-wet toward CO<sub>2</sub>-wet during soaking (huff part of huff 'n puff) caused by the nonionic surfactants dissolved in the injected CO<sub>2</sub>

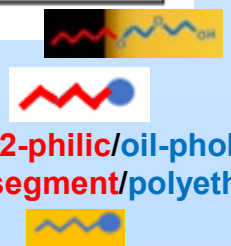
In the oil-filled, oil-wet pores...during huff 'n puff



# Potential wettability alteration mechanism - adsorption



Oil-philic & CO<sub>2</sub>-philic / oil-phobic & CO<sub>2</sub>-philic  
 Alkyl segment / polyethylene oxide segment



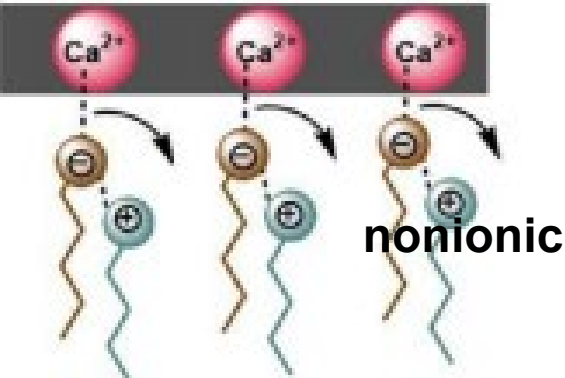
# Other potential wettability alteration mechanisms

## Ion pair formation

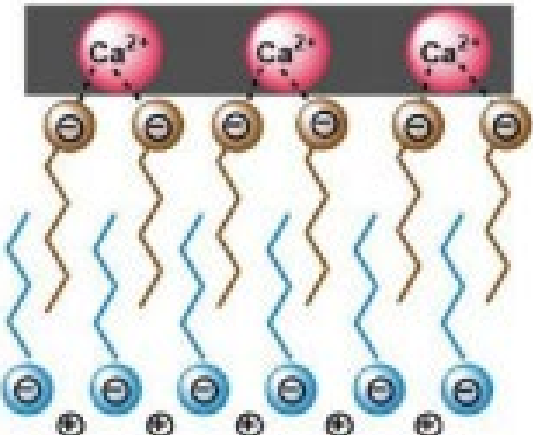
## Adsorption

## Oil Emulsification

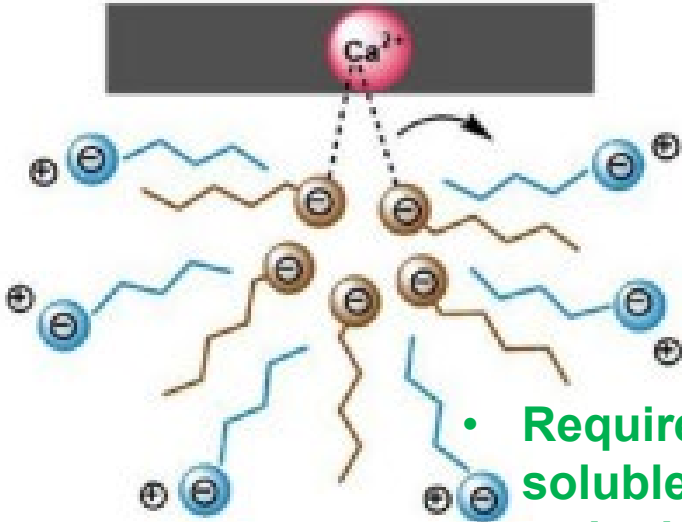
(A) Ion Pair Formation



(B) Surfactant Adsorption



(C) Micellar Solubilization



- Requires CO<sub>2</sub>-soluble cationic surfactant; But there are no known CO<sub>2</sub>-soluble cationic surfactants (yet)

- Requires CO<sub>2</sub>-soluble nonionic surfactant

- Requires CO<sub>2</sub>-soluble nonionic surfactant



Figure 18. Mechanisms of wettability alteration by surfactants.

# Our experimental approach

## Surfactant Selection

- ✓ CO<sub>2</sub>-soluble
- ✓ Oil-soluble
- ✓ Inexpensive
- ✓ Environmentally benign

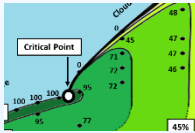
Hydrophobic "tail"

Hydrophilic "head"



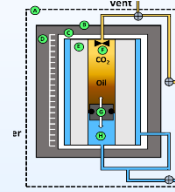
## CO<sub>2</sub>-Oil Phase Behavior

High pressure, high temperature Pressure-composition of CO<sub>2</sub> and Eagle Ford oil



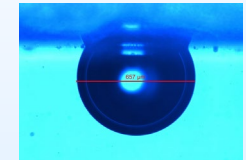
## CO<sub>2</sub> Surfactant Solubility

High pressure, high temperature solubilities of the surfactants in CO<sub>2</sub>



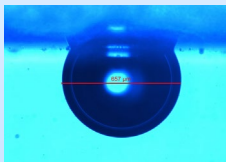
## CO<sub>2</sub> + Surfactant + Shale Wettability Alteration

Air Water Ambient contact angles



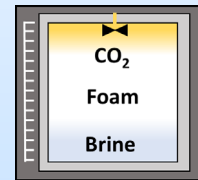
## CO<sub>2</sub> + Surfactant + Oil + Shale Wettability Alteration

High pressure, high temperature CO<sub>2</sub>-oil contact angles



## CO<sub>2</sub> + oil + Surfactant Foaming

High pressure high temperature CO<sub>2</sub>-Oil foaming



## CO<sub>2</sub> + oil + Surfactant Interfacial Tension (IFT)

High pressure, high temperature CO<sub>2</sub>-Oil IFT



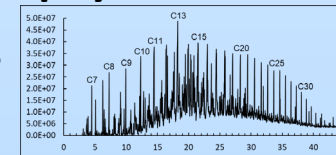
## Huff-n-puff Experiments

- Immersed and confined cores



## Gas Chromatography

Extracted oil analysis



✓ Target experimental conditions: 27.6 MPa and 80 °C <sup>7</sup>

# Our experimental approach

## Surfactant Selection

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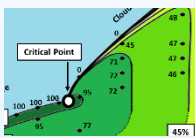
Hydrophobic "tail"

Hydrophilic "head"



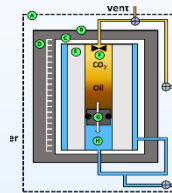
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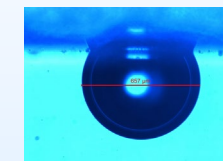
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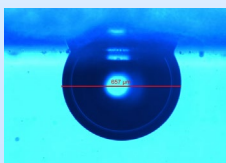
## CO<sub>2</sub> + Surfactant + Shale Wettability Alteration

Air Water Ambient contact angles



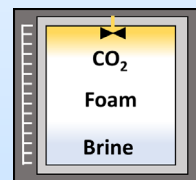
## CO<sub>2</sub> + Surfactant + Oil + Shale Wettability Alteration

High pressure, high temperature CO<sub>2</sub>-oil contact angles



## CO<sub>2</sub> + oil + Surfactant Foaming

High pressure high temperature CO<sub>2</sub>-Oil foaming



## CO<sub>2</sub> + oil + Surfactant Interfacial Tension (IFT)

High pressure, high temperature CO<sub>2</sub>-Oil IFT



## NMR *in situ* Huff-n-puff Experiments

- Immersed and confined cores



✓ Target experimental conditions: 27.6 MPa and 80 °C <sup>8</sup>

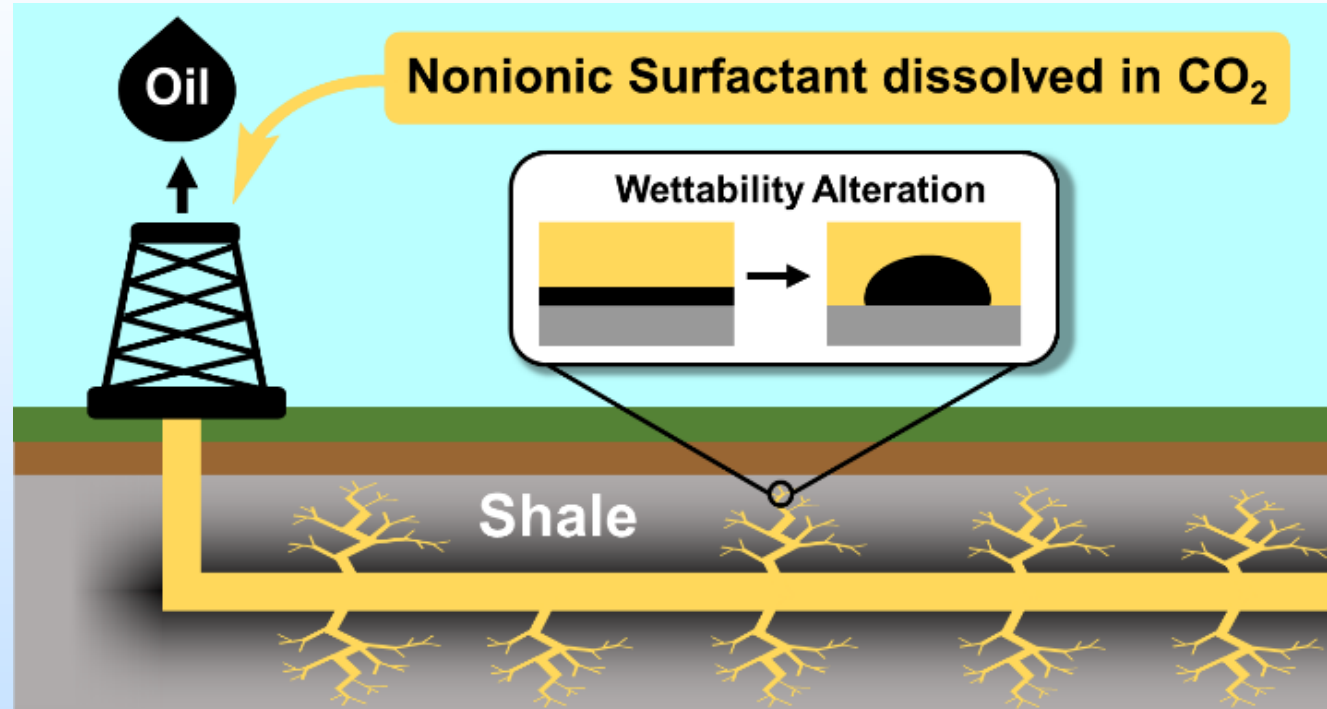


# Conclusions from Prior Work

- **Improving CO<sub>2</sub> EOR is possible** by surfactant-induced wettability alteration
  - **Phase behavior:** CO<sub>2</sub> and oil are not completely miscible at reservoir conditions
  - **CO<sub>2</sub>-solubility of surfactants:** Nonionic surfactants are soluble in CO<sub>2</sub> to ~1 wt% at typical CO<sub>2</sub> EOR conditions
  - **CO<sub>2</sub>-oil-rock contact angle:** CO<sub>2</sub>-soluble surfactants can alter shale wettability from oil-wet toward CO<sub>2</sub>-wet
  - **IFT experiments:** surfactant had no effect on the CO<sub>2</sub>-oil IFT
  - **Foam experiments:** surfactant also did not generate a CO<sub>2</sub>-oil or oil-CO<sub>2</sub> foam
  - **GC analysis:** CO<sub>2</sub>-dissolved surfactant recover a higher proportion of heavier oil in the first puffs than pure CO<sub>2</sub>.
  - **Huff n' puff experiments:** In the best case, oil recovery increase by a surfactant dissolved in CO<sub>2</sub> was modest (e.g. 71% to 75%, by 0.1% of a branched tridecyl ethoxylate with 9 EO units), other surfactants had little effect or detrimental effect
  - **Cost:** surfactants were inexpensive (\$1-3/pound), commercially-available, liquid, and used in dilute amounts (0.01-0.1 wt%).

# Current Direction

- Surfactants in prior study were relatively large, with lengths between 3.82-4.26 nm, about the size of  $n$ -C30
- Reviewed 60 papers with the latest information on surfactants.
- Selected three classes of best surfactant based on literature review
- Will age cores in fracture fluid prior to aging in oil
- Will engage with field test operations
- Will examine conformance control with CO<sub>2</sub> and surfactants
- Will add NMR to quantify the amount of CO<sub>2</sub> stored and oil extracted from cores
- As anthropogenic CO<sub>2</sub> becomes more available through CO<sub>2</sub>-capture efforts, CO<sub>2</sub> EOR in unconventional reservoirs will provide an important economic driver for anthropogenic CO<sub>2</sub> capture and result in more CO<sub>2</sub> being stored permanently in the subsurface

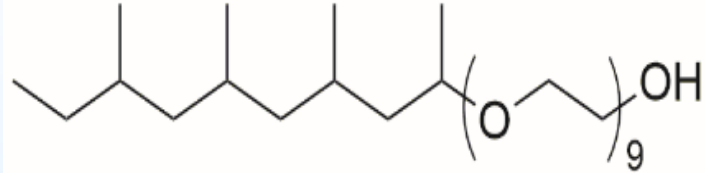


# Prior CO<sub>2</sub>-Soluble Surfactants

3 water-soluble, essentially oil-insoluble, slightly CO<sub>2</sub>-soluble nonionic ethoxylated alcohols were selected.

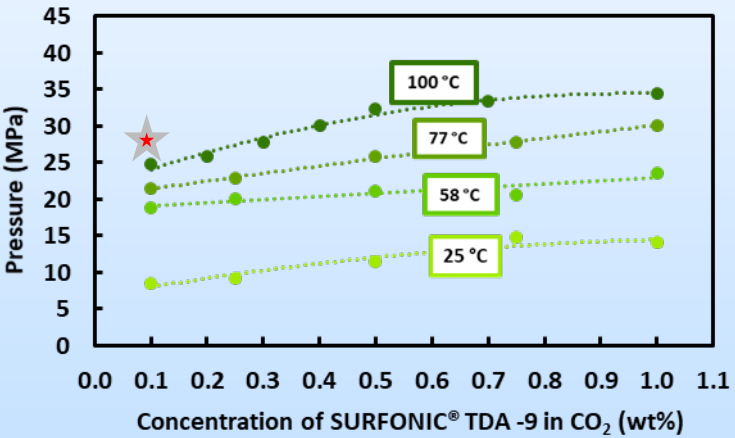
Indorama

**SURFONIC<sup>®</sup> TDA-9**



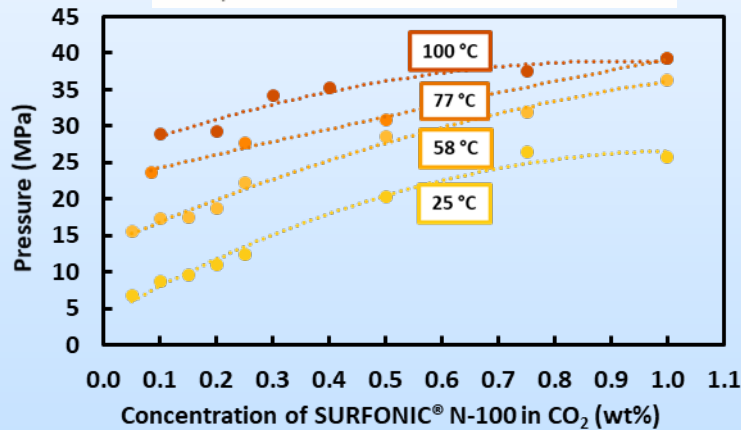
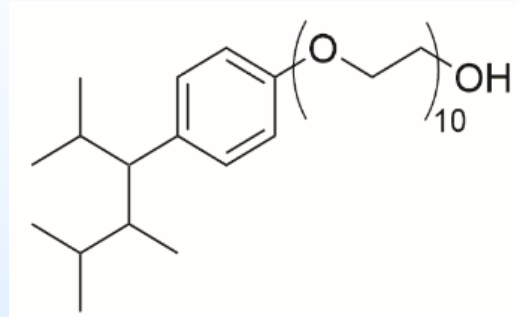
Strongly oil-philic  
Somewhat CO<sub>2</sub>-philic

Strongly oil-phobic  
Somewhat CO<sub>2</sub>-philic



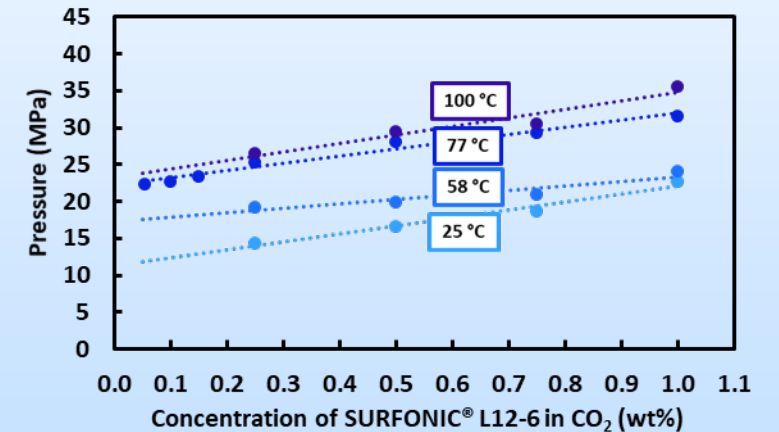
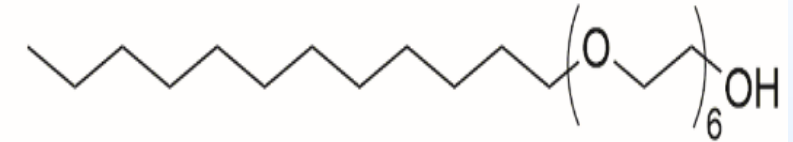
Indorama

**SURFONIC<sup>®</sup> N-100**



Indorama

**SURFONIC<sup>®</sup> L12-6**

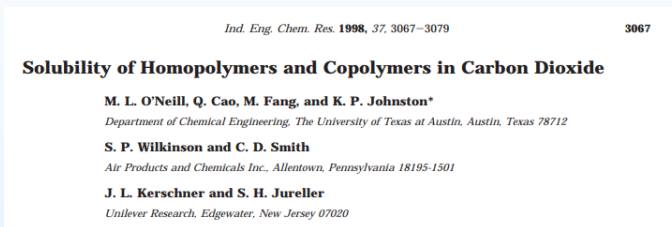
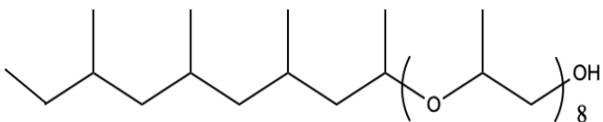


★ Experimental conditions in subsequent tests were chosen to ensure the surfactant is completely dissolved in the CO<sub>2</sub> (27.6 MPa and 80 °C)

# New Candidates: CO<sub>2</sub>-Soluble Surfactants

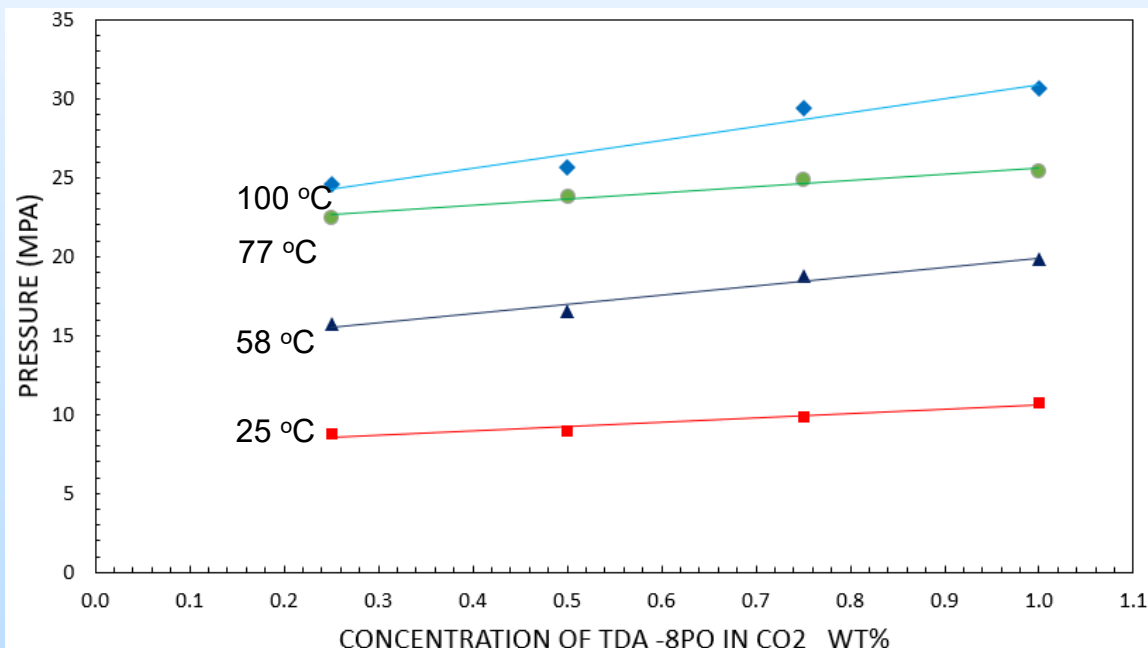
An oil-miscible, slightly CO<sub>2</sub>-soluble, nonionic, water-insoluble propoxylated alcohol. PPO is more CO<sub>2</sub>-philic than PEO (O'Neill 1998), but this surfactant is ~30 wt% soluble in oil, so much will partition into oil.

**Indorama SURFONIC® TDA-8PO-0.1EO**  
i.e. C13(PO)8



**PPO more CO<sub>2</sub>philic than PEO**

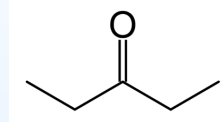
**Strongly oil-philic Slightly oil-phobic**  
**Somewhat CO<sub>2</sub>-philic Strongly CO<sub>2</sub>-philic**



A small molecule purported to induce wettability change (from oil-wet to water-wet) was selected.

**3-pentanone**

**Oil-miscible, 1 wt% water soluble, very CO<sub>2</sub>-soluble**



Hsieh C., Vrabec J. "Vapor-liquid equilibrium measurements of the binary mixtures CO<sub>2</sub> + acetone and CO<sub>2</sub> + pentanones". The Journal of Supercritical Fluids, Volume 100, 2015.

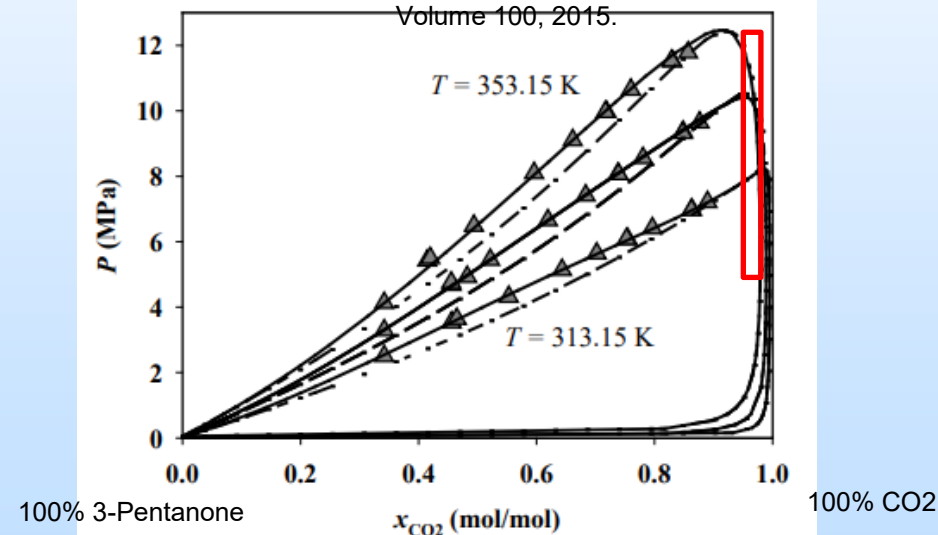


Fig. 5. Comparison of vapor-liquid equilibria of CO<sub>2</sub>+3-pentanone at 313.15K, 313.15K, and 353.15K from experimental data measured in this work (<sup>▲</sup>), correlation by PR+HV+UNIQUAC (-), and prediction by PR+VDW (-).

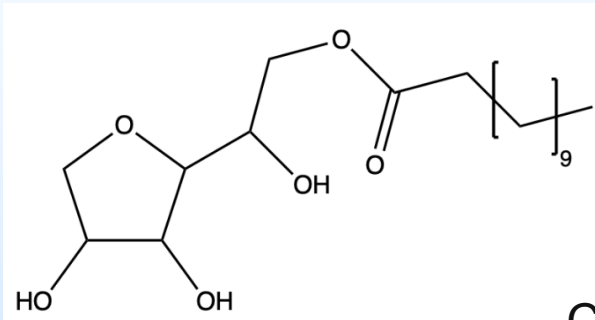
# New Candidates: Sorbitan laurate

## SPAN 20

Nonionic sorbitan laurate

Oil-soluble, water-insoluble

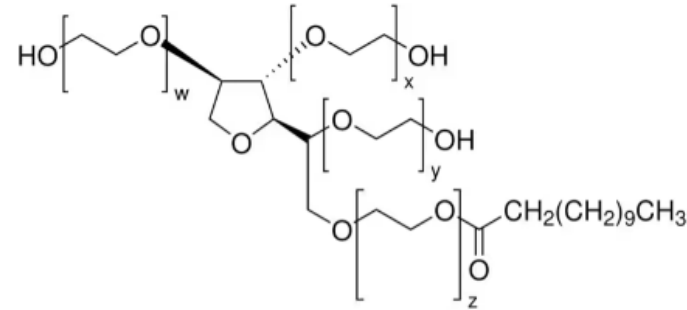
CO<sub>2</sub>-solubility not yet determined



## TWEEN 20 $w + x + y + z = 20$

CO<sub>2</sub>-solubility not yet determined

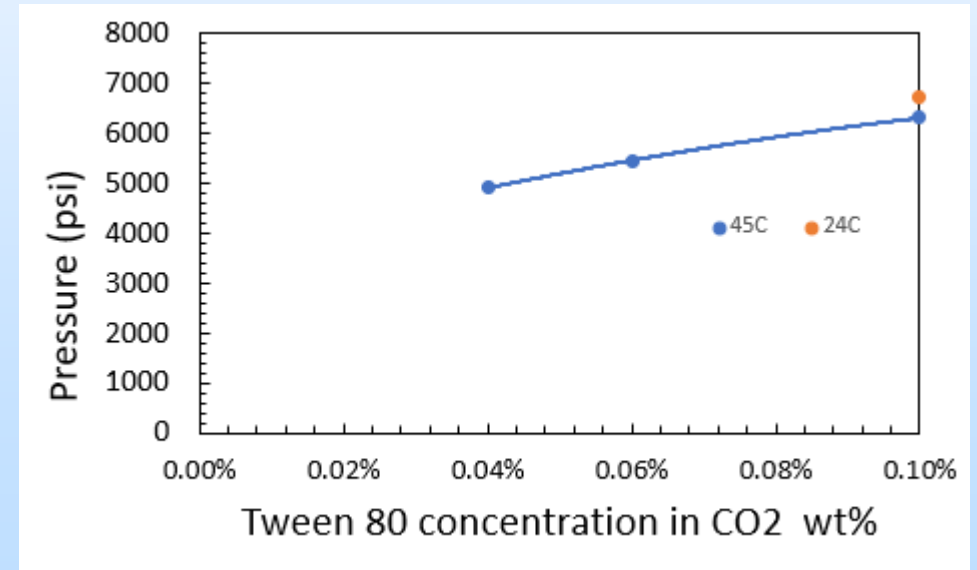
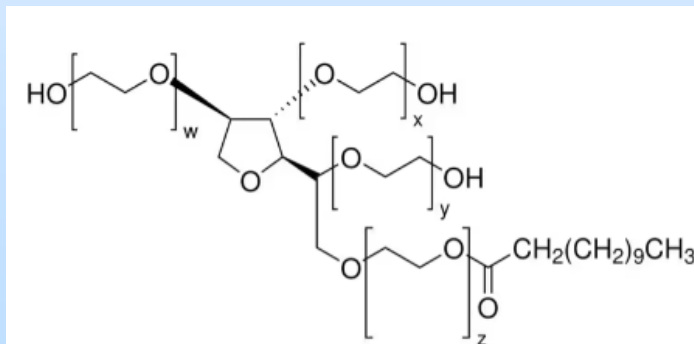
Expected to be more CO<sub>2</sub>-soluble than Tween 80



## TWEEN 80 $w + x + y + z = 80$

CO<sub>2</sub>-solubility determined (to the right)

Very high pressures

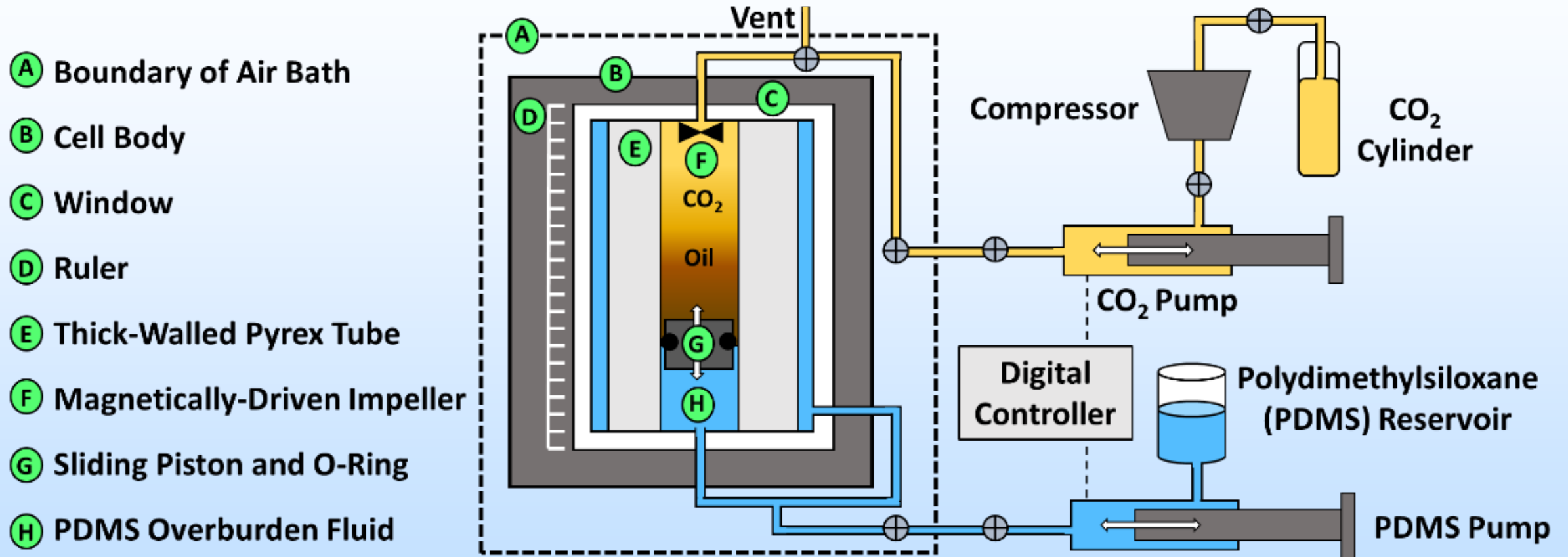


# Occurrence of Two Fluid Phases

**This surfactant can only work if there are two fluid phases, an oil-rich phase and a CO<sub>2</sub>-rich phase, present in the initially oil-wet pores even at pressures at or slightly above the minimum miscibility pressure (MMP).**

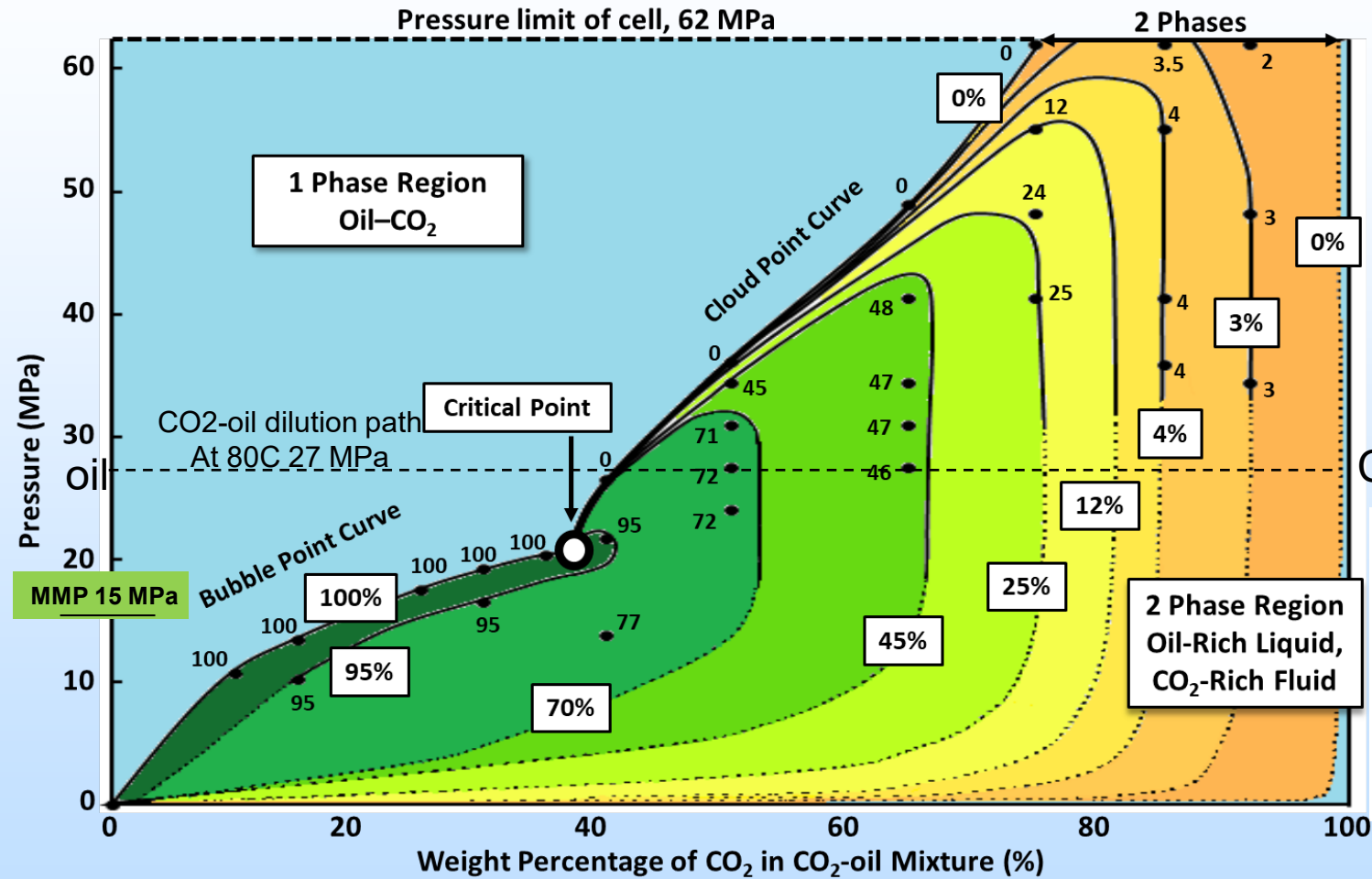
**Emphasis is placed on commercially available surfactants that are non-fluorous liquids to facilitate eventual application at field-scale.**

# Phase Behavior Apparatus for CO<sub>2</sub>-Oil PX Diagrams and Surfactant Solubility in CO<sub>2</sub>



# CO<sub>2</sub>-Oil Pressure-Composition (Px) Diagram

The Px diagram for CO<sub>2</sub>-Eagle Ford oil mixtures at 77 °C ranging from 0-100% CO<sub>2</sub>



Even though CO<sub>2</sub> is considered a very good solvent for oil, there are still a wide range of conditions in which two fluid phases co-exist, especially for CO<sub>2</sub>-rich mixtures at pressure well above the MMP of

15 MPa

CO<sub>2</sub>

With two phases present, CO<sub>2</sub>-EOR may be improved using surfactants by wettability alteration. However, surfactants may also cause reductions in CO<sub>2</sub>-oil IFT and may also promote the formation of CO<sub>2</sub>-in-oil foams.



# Current Direction

- Reviewed 60 papers with the latest information on surfactants.
- Selected three classes of best surfactant based on literature review
- Will engage with field test operations
- Will examine conformance control with CO<sub>2</sub> and surfactants
- Will add NMR to quantify the amount of CO<sub>2</sub> stored and oil extracted from cores
  
- As anthropogenic CO<sub>2</sub> becomes more available through CO<sub>2</sub>-capture efforts, CO<sub>2</sub> EOR in unconventional reservoirs will provide an important economic driver for anthropogenic CO<sub>2</sub> capture and result in more CO<sub>2</sub> being stored permanently in the subsurface

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Review

### A Literature Review of CO<sub>2</sub>, Natural Gas, and Water-Based Fluids for Enhanced Oil Recovery in Unconventional Reservoirs

Lauren C. Burrows, Foad Haeri, Patricia Cvetic, Sean Sanguinito, Fan Shi, Deepak Tapriyal, Angela Goodman,\* and Robert M. Enick\*

 Cite This: *Energy Fuels* 2020, 34, 5331–5380

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Article

### CO<sub>2</sub>-Soluble Nonionic Surfactants for Enhanced CO<sub>2</sub> Storage via In Situ Foam Generation

Lauren C. Burrows, Foad Haeri, Deepak Tapriyal, Parth G. Shah, Dustin Crandall, Robert M. Enick,\* and Angela Goodman\*

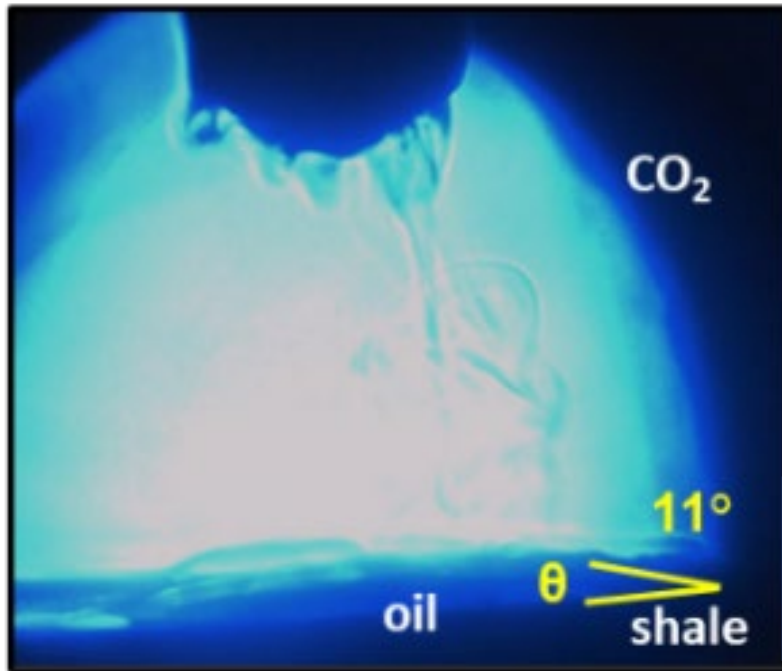
 Cite This: *Energy Fuels* 2023, 37, 12089–12100

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# High-Pressure Shale-Oil-CO<sub>2</sub> Contact Angles

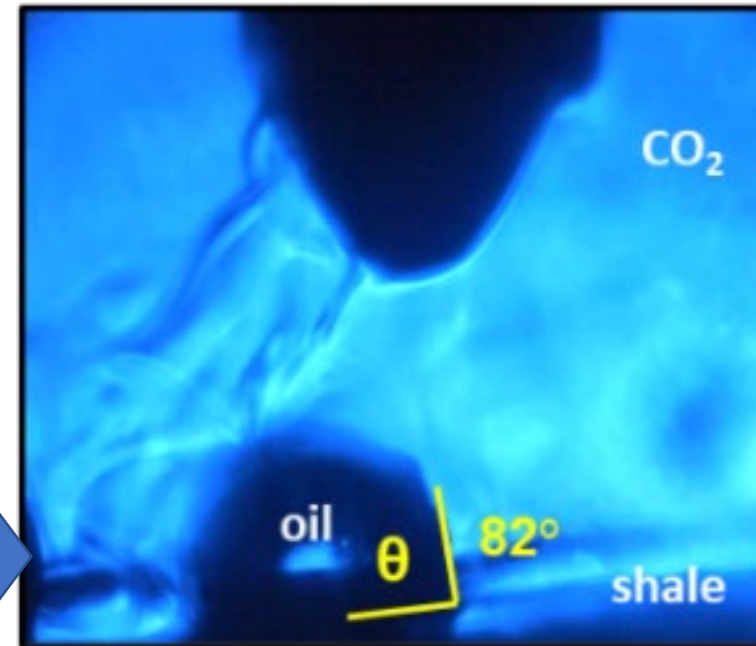
- Direct test of the central hypothesis of this work:  
CO<sub>2</sub>-dissolved surfactants (0.1 wt%) can alter the wettability of shale from oil-philic toward CO<sub>2</sub>-philic

**(A)** Oil-aged shale chip,  
CO<sub>2</sub> soak



**Oil-wet initially**

**(C)** Oil-aged shale chip,  
CO<sub>2</sub> + **TDA-9** soak



**Intermediate oil/CO<sub>2</sub>-wet**

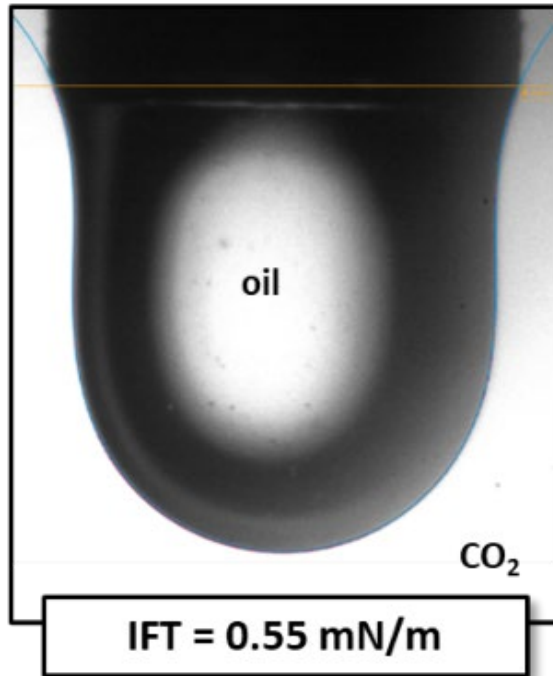
80 °C  
27.6 MPa

+71° in  
contact  
angle

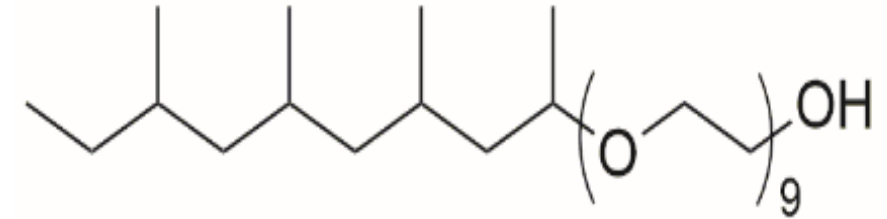
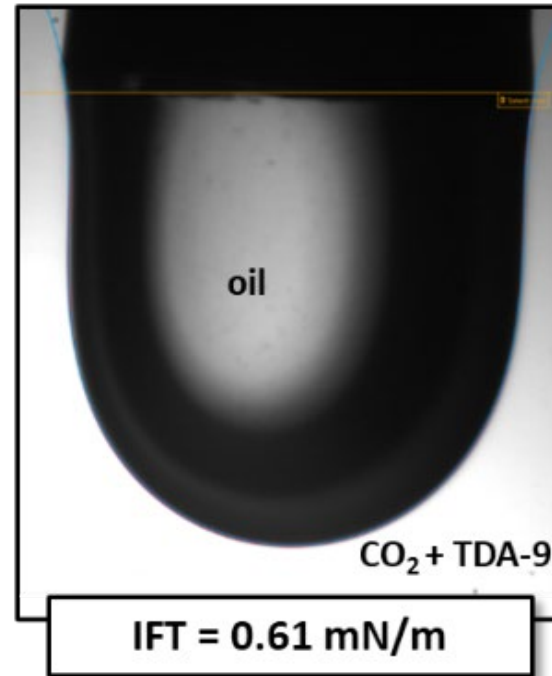
# CO<sub>2</sub>-Oil Inter-Facial Tension Measurements

CO<sub>2</sub> + dead Eagle Ford oil, 80 °C, 27.6 MPa (4000 psi)

CO<sub>2</sub>-oil IFT



CO<sub>2</sub>+SURFONIC®  
TDA-9 (0.1 wt%)-oil IFT



TDA-9 dissolved in CO<sub>2</sub> did not reduce CO<sub>2</sub>-oil IFT  
CO<sub>2</sub>-oil IFT is already very low

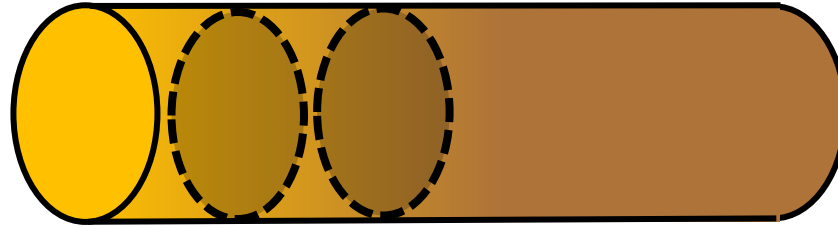
The slight increase in IFT may be due to experimental uncertainties

IFT reduction is NOT the occurring at these concentrations and is NOT the mechanism by which CO<sub>2</sub> EOR is expected to improve using nonionic surfactants at 0.1wt%

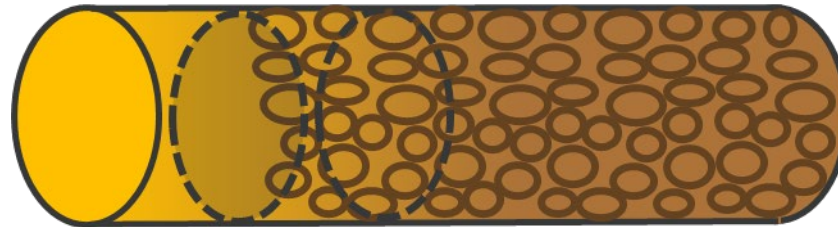
Note: These tests are done at much lower surfactant concentration (0.1wt%) than those reported by groups (0.5wt% who did measure IFT reduction)

# NMR Imaging: CO<sub>2</sub>-EOR in shale

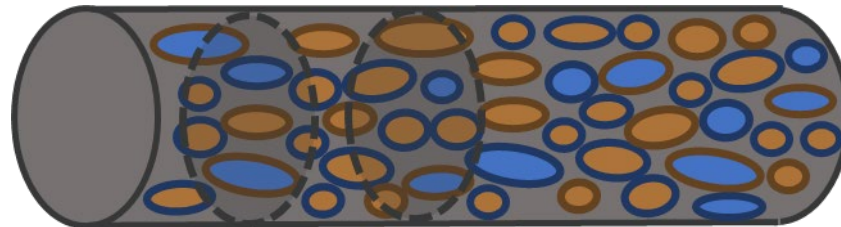
Spatially resolved  
**fluid** measurements



Spatially resolved  
**pore** measurements



Spatially resolved  
**wettability**  
measurements



- How far does CO<sub>2</sub> penetrate shale?
- Which EOR gases (CO<sub>2</sub>, nat gas, ethane) penetrate farthest?
- **How much CO<sub>2</sub> is stored during EOR?**
- **What size pores is oil produced from?**
- **Which pores store CO<sub>2</sub>?**
- How does CO<sub>2</sub> effect pore size? Kerogen content?
- How far does surfactant penetrate?
- Is wettability altered throughout the core?
- **Is oil produced by water wet or oil wet pores?**