

LSU



Pelican Gulf Coast Carbon Removal

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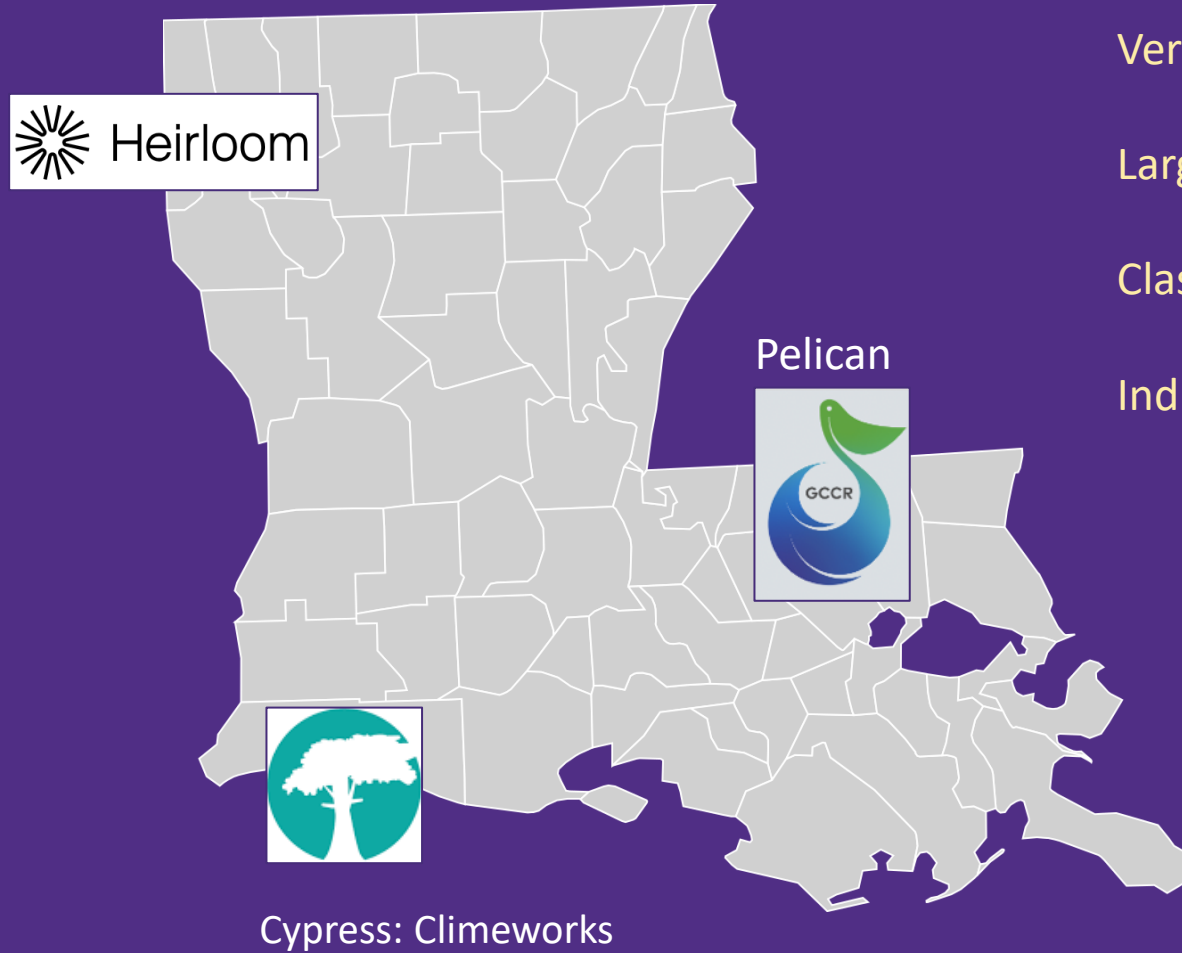
Project Overview

- Funding
 - DOE: \$3 million
 - Non-DOE Funding: \$1.9 million
- Overall Project Performance Dates
 - June 2024-March 2026
- Project Participants
 - LSU, Shell, University of Houston



Pelican-Gulf Coast Carbon Removal – **Louisiana State University** (Baton Rouge, Louisiana) intends to evaluate the feasibility of building a DAC hub in Louisiana that would remove CO₂ already in the atmosphere and permanently store it. The Pelican consortium, including the University of Houston and Shell, proposes developing technologies that can enable accelerated and replicable carbon removal and permanent storage in ways that protect and generate workforce opportunities.

Louisiana DAC Activity



- Very high sequestration capacity
- Largest CO₂ pipeline Infrastructure
- Class VI primacy: 65 applications
- Industrial waste heat availability



Project Team

Key/Senior Personnel	Position/Title	Role
Robert Twilley	LSU - VP Office of Research & Development	Community Benefits Development Plan
Greg Upton	LSU - Executive Director - Center for Energy Studies	Community Benefits Development Plan, Community Engagement, Localized Economic & Tax Impacts, and input/feedback on LCA/TEA
Sarah Riling-Hall	Shell - DAC Business Manager	Technical Lead
Saratu Mohammed	Shell - Project Manager	Project Manager
Stephen Tessarolo	Shell - Front-end Development Manager	Project development
Joe Powell	University of Houston – Executive Director, Energy Transition Institute	Technology evaluation, TEA, LCA.
Margaret Reams	LSU – Professor, Department of Environmental Sciences	Community Benefits Development Plan
Tim Slack	LSU – Professor, Department of Sociology	Community Benefits Development Plan
Karsten Thompson	LSU – Professor, Department of Petroleum Engineering	Technical input
Brian Snyder	LSU – Associate Professor, Department of Environmental Sciences	Community Benefits Development Plan

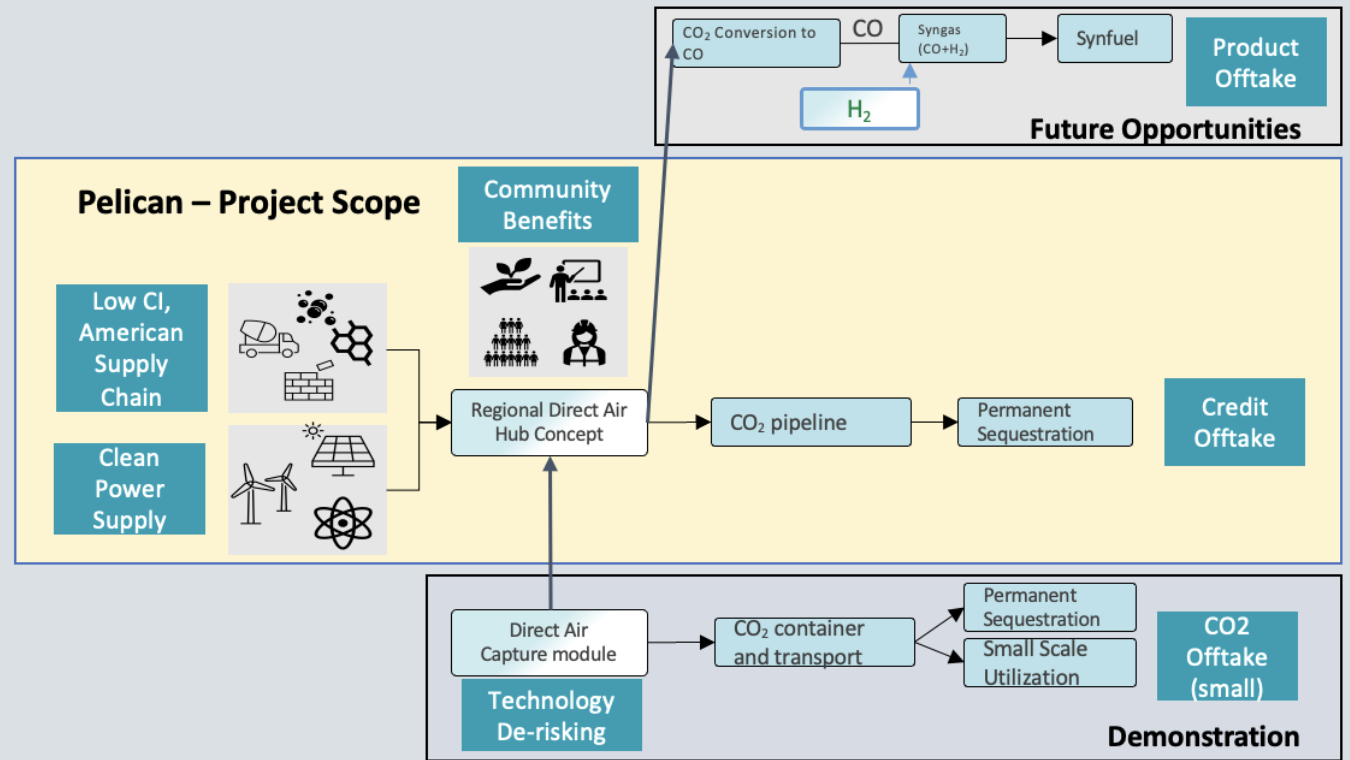


Pelican – DAC Hub Vision

Develop and de-risk an integrated methodology for developing DAC hubs

- Replicable at other sites along the Gulf Coast, other parts of the US, and globally
- Accelerate carbon capture technology development
- Address engineering challenges of DAC hubs in collaboration with participating technologies
- Evaluate risks, technical, economic and social considerations related to DAC hubs

Work with local communities to identify and address concerns, impacts and opportunities related to DAC hubs in ways that lead to shared benefits and positive working relationships.





Campus CO₂ well and flow loop installation



ENABLED R&D (WELLBORE)

- Wellbore flow and fluid mechanics
- Well control for CCS
- Detection of simulated leaks
- Fiber-optic sensing for CO₂ storage
- Downhole tools and instrumentation
- Monitoring of cement response
- Temperature transient testing
- High-rate injection with limited PVT data
- Full-scale heat transfer analysis
- Shut-in and startup
- Injection into depleted reservoirs
- Effect of impurities on injection

ENABLED R&D (FLOWLOOP)

- Fluid mechanics and flow visualization
- Gas/SC transition & phase behavior
- Subsurface CO₂ safety valve testing
- Equations of state; impurities testing
- Reservoir core testing
(mineralization, accelerated time experiments, injectivity)
- Water and hydrate testing
- Flow assurance
- Sensing and automation
- Long-term exposure of fiber to CO₂
- Pipeline materials and drag reduction
- Testing old pipeline materials
- Chemical treatments
- Depressurization of pipeline (leaks, dry ice)
- Clogging of pipeline; fluid hammer, metering



Project Success Metrics

Phase 0a:

- ❑ **Feasible technology option for initial deployment** selected, including project plan for subsequent development phases and testing commerciality of carbon removal credit offtake with customers
- ❑ Initial **deployment site** has been selected and a CO2 transport and storage strategy available to meet potential deployment plans
- ❑ DAC hub **concept is identified that incorporates technology maturation plans of multiple potential technologies** and available CO2 transportation and storage
- ❑ Credible **LCA framework** is developed to test net carbon removal of initial deployment and inform the DAC hub concept
- ❑ **Community benefits plan** draft completed.

Phase 0b:

- ❑ **Pre-Front End Engineering Design and Balance Of Plant** completed to assess potential for further development of initial DAC deployment. If a commercially viable opportunity is identified:
 - ❑ Commercial business model defined with technology developer(s)
 - ❑ Customer interest for carbon removal credit purchases is secured
- ❑ **DAC Technology is sufficiently de-risked** to proceed with commercial deployment and continued technology maturation plan is agreed to support DAC hub concept
- ❑ **Preliminary LCA** framework has been completed on the proposed initial deployment
- ❑ **Updated community benefits plan** draft, including estimated economic and tax impacts.

Technology Background

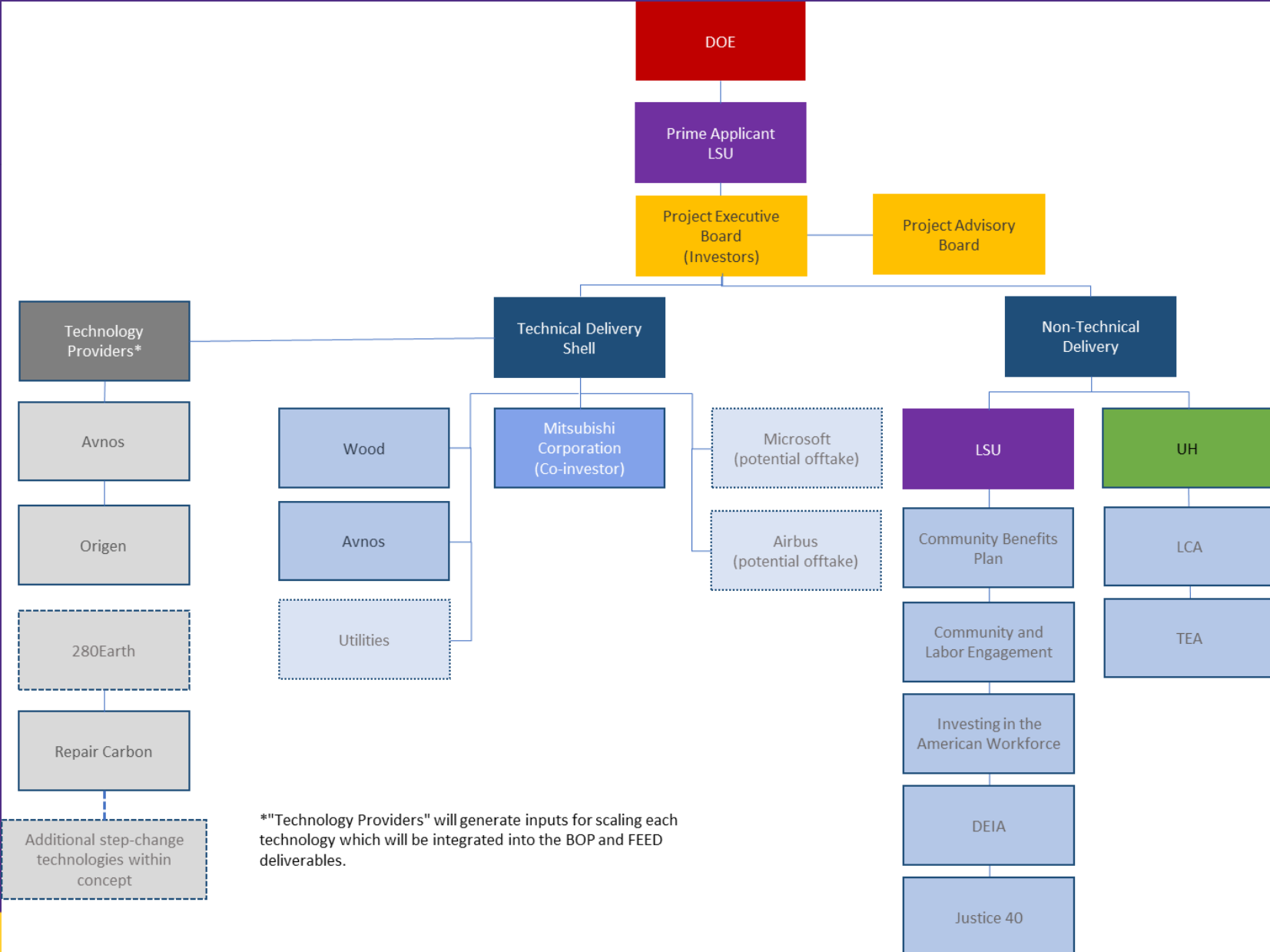
	Company	Technology	Tech Strength	Development Status
Tranche 1: priority technologies	AVNOS	HDAC Solid Sorbent x Moisture Swing	<ul style="list-style-type: none"> Hybrid DAC capturing water from atmosphere 	<ul style="list-style-type: none"> 30tpa demo operating in California 300tpa demo module in construction and planned operation in 2024 3,000tpa commercial scale operation planned 2026
	Confidential	Confidential	<ul style="list-style-type: none"> Confidential 	<ul style="list-style-type: none"> Confidential
	Origen	Passive Carbonation Solid Sorbent x Temperature Swing (High)	<ul style="list-style-type: none"> Low-cost limestone sorbent Fuel Flexible (nat gas, RNG, H2) Low electricity demand 	<ul style="list-style-type: none"> 1,000tpa fully integrated demo operational in 2024Q4 in North Dakota
Tranche 2	A	Electrical Swing Absorption		
	B	Membrane	Additional technologies in evaluation: seeking lower energy consumption, lower water use, and modular design	
	C	TBC		
	D	TBC		

Summary of Community Benefits

LSU is currently developing the LSU Model for Community Benefits Planning. The model has four components:

1. Structured Listening
2. Community Mapping
3. Local Economic & Tax Implications
4. Communication back to Community

Organization Chart



*"Technology Providers" will generate inputs for scaling each technology which will be integrated into the BOP and FEED deliverables.

Summary Slide



- a. Pelican DAC is currently in feasibility study stage.
- b. Through this process, we hope to assess the technical and economic viability of multiple technologies.
 - TEA/LCA will be lead by the University of Houston.
- c. Results will inform whether this project moves forward to design and eventually implementation.
- d. Results will also assist Shell in better understanding community perspectives of a potential project that can be considered in future stages.



Project Milestone Summary – Phase 0a

Deliverables					
Phase 0a					
Task/ Subtask Number	Deliverable Title	FOA Requirement	Verification Method	Success Criteria	Planned Completion Date
1.1	Project Management Plan for Phase 0a	Required 30-days after project award	PMP Submission	PMP reviewed and accepted by DOE.	6/30/2024
1.4	Technology Maturation Plan for Phase 0a	Initial TMP(s) due 45-days prior to Phase 0a completion	TMP Submission	TMP reviewed and accepted by DOE.	1/14/2025
1.5	Community Benefits Plan Development Proposal	Due 45 day prior to Phase 0a completion	CBP Submission	CBP reviewed and accepted by DOE.	1/14/2025
2	DAC Hub Description	Due date not detailed	Quarterly Report	Quarterly report reviewed by DOE.	1/14/2025
3.1	DAC Technology Selection Report	Due date not detailed	Quarterly Report		1/14/2025
3.2	Conceptual Design for the Initial DAC Hub Capacity Report	Due date not detailed	Quarterly Report		1/14/2025
4	DAC Hub Data Tables	Due date not detailed	Quarterly Report	Information outlined in Appendix N provided.	1/14/2025
5.1 & 5.2	Safety, Security, and Regulatory Requirements Summary for Phase 0a	Due date not detailed	Quarterly Report		1/14/2025
6	Preliminary LCA for Phase 0a	Due 45 day prior to Phase 0a completion	Preliminary LCA submitted to DOE.	Information outlined in Appendix H provided.	1/14/2025
N/A	Continuation Application	Due 45 day prior to Phase 0a completion			1/14/2025

Tranche 2

