Energy Pipeline Industry Perspectives CO2 Pipeline Infrastructure Research

DOE CO2 Transportation R&D Workshop February 21-22 Columbus, OH

Mark Piazza, Senior Policy Advisor

API



The "Energy" Behind Carbon Capture and Storage

Energy Transition

ExxonMobil plans to increase carbon capture at LaBarge

ExxonMobil initiated the process for engineering, procurement, and construction contracts as part of its plans to expand carbon capture and storage (CCS) at its LaBarge, Wyo. ...

Oct. 21, 2021

Energy Transition

OGJ editors

Air Products to build Louisiana blue hydrogen plant, CCS system

Air Products & Chemicals Inc. is developing a 750-MMscfd blue hydrogen complex near Burnside, Ascension Parish, La.

OGI editors

Oct. 15, 2021

Oct. 14, 2021

Energy Transition

Consortium lets drilling contract for North Sea Greensand carbon storage

The Nini Joint Venture, operated by INEOS Oil & Gas Denmark and Wintershall Dea AS, has entered a framework agreement with Maersk Drilling for Phase 2 of the Greensand offshore...

OGJ editors

Energy Transition

Harbour Energy wins UK North Sea C

UK Oil and Gas Authority has awarded a CO₂ app Energy. Harbour's V Net Zero proposal would reu OGI editors

Energy Transition

Talos, Freeport LNG to develop Gulf Coast CCS project

Talos Energy Inc. and Freeport LNG Development LP intend to develop a carbon capture and sequestration project, the Freeport LNG CCS project, immediately adjacent to Freeport ...

OGI editors

Nov. 16, 2021

Energy Transition

Woodside to invest \$5 billion in new low carbon energy projects

Woodside Petroleum Ltd. plans to invest US\$5 billion in new low-carbon energy projects over the next 2 decades while still supporting its petroleum business, including the benefits...

Rick Wilkinson

Dec. 8, 2021

Energy Transition

Lucid Energy advances plan to develop Permian's largest CCS project



Robert Brelsford

Jan. 11, 2022

Energy Transition

PETRONAS, Technip Energies establish framework for carbon capture collaboration

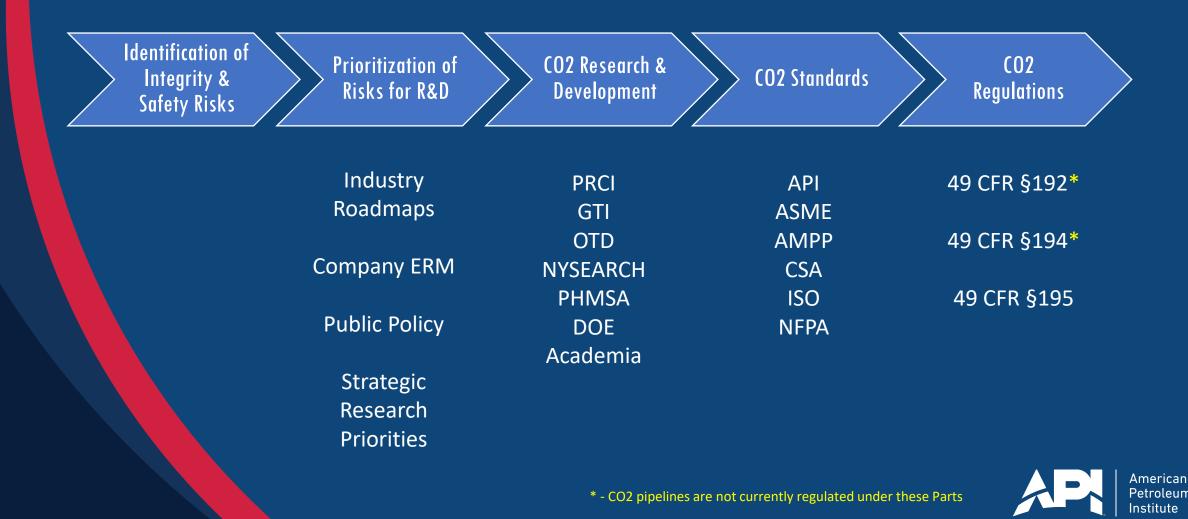
PETRONAS and Technip Energies signed a heads of agreement (HoA) establishing a collaboration framework for the further development and commercialization of carbon capture technologies...

OGI editors

Nov. 15, 2021



Technology & Innovation Lead to Improvements in CO2 Pipeline Safety



2023 Proposed API Pipeline Strategic Priorities

Pipeline Infrastructure Development		Community Engagement		Pipeline Safety & Security		Sustainability	
Infrastructure Development and Maintenance	Federal and State Regulations and Permitting	Infrastructure Development and Maintenance	Pipeline Safety	Federal and State Regulations	Pipeline Safety & Operations Standards	Federal Oversight	Pipeline Safety
Communications, Advocacy & Education - Benefits of Pipeline Campaign (BOP) activation in priority states with CO2 messaging as needed	Permitting - CEQ - Advocacy around CEQ Phase 2 NEPA reform	 Stakeholder Outreach RP 1185 outreach / roll- out in priority states Conservation program engagement with PHMSA & communities Community Engagement Sharing Forum 	Public Engagement RP 1185 - Development, balloting & publication - Industry Socialization - Implementation (Industry team) Public Awareness RP 1162	PHMSA Reauthorization - 2020 Implementation - 2023 Advocacy	API-LEPA Pipeline Safety Excellence Strategic Plan – Organizational& Workforce Excellence	 PHMSA Regulations Identify potential reg gaps for gas & liquid transport Drive narrative around CO2 reg 	 CO2 & H2 Pipelines R&D through PRCI Emerging Fuels Institute & CO2 Taskforce Education thru BOP based on polling The Environmental Partnership Finalize 3 HL programs Socialize & garner
	Permitting - USACE - Monitor & responds to potential NWP Renewal			Regulatory - Safety - Monitor & Respond to HL regulations: HL Reform, Idle Pipe & Repair Criteria	 Innovation& Technology Stakeholder Engagement Cybersecurity Sustainable Energy Future 	update Permitting - Establish and advocate policy position around infrastructure permitting for H2 and CO2	
Polling / Modeling Refresh - Consider							
Refresh in Q4 (2023) to benchmark our progress on key issues, expand				Regulatory-Security - Advocacy in	Significant Standards Safety - RP 1185, RP	pipelines	operator support - Begin Reporting in 2023
our carbon modeling and test other issues like hydrogen &	modeling and test other issues		support through website & education	response to agency action, SDs & future ANPRM regs - Continue pursuit of SME loan program	1176, RP 1187, RP 1173 Security – RP 1164 implementation & maintenance		ROW Conservation Program - Pilot programs
conservation							 Rebranding – Energy for Ecosystems (E4E)

Diversity, Equity, Inclusion & Access

- **Diverse Supplier Resources:** There are a variety of non-profit organizations focused on developing and promoting diverse suppliers. These organizations typically provide their own certifications and databases for corporate engagement.
- Engage Directly with Diverse Stakeholders: Our stakeholder allies are interested in hearing from you directly and are always looking to advance individual company engagement.
- USHCC Energy Summit: Work with US Hispanic Chamber of Commerce on midstream/pipeline participation in Spring 2023 Energy Summit.
- API Pipeline Conference: Advance inclusion of DEI&A with focus on access in 2023 API Pipeline, Control Room and Cybernetics Conference



Conservation Forum

Low Carbon Energy Infrastructure & Storage (LCEIS) H₂ and CO₂ Pipelines

- API LCEIS Managing Key Issues with Pipeline Infrastructure
- Pipeline Safety
 - Focus on repurposing of existing infrastructure for low carbon energy sources – leveraging membership with PRCI
 - CO₂ Task Force participation, SOTA Report
 - Emerging Fuels Institute (EFI) API committed to Champion level membership in 2023
 - Monitoring PHMSA & DOE R&D programs
 - API SC 21 proposal to DOE with SwRI, PRCI, others
 - PHMSA R&D projects Technical Advisory Panel role and other technical support for projects
 - Assessing the need for revisions to existing standards or the need for new standards repurposing and new construction
 - Pipeline safety, materials, measurement, pipeline operations, and underground storage
 - Integrating API GIS Team into PRCI R&D Programs
 - DOE Funding Opportunity Announcements what's next?
 - CO₂ Pipelines as a Strategic Research Priority and API-LEPA
 2023-2025 Strategic Plan Safe and Sustainable Energy Future





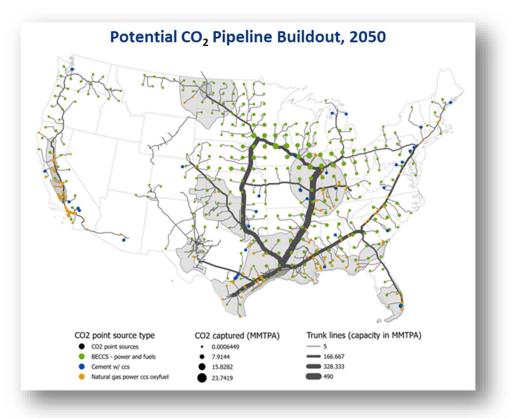
Low Carbon Energy Infrastructure & Storage H₂ and CO₂ Pipelines

Permitting

- Challenge of streamlined permitting process as demand for infrastructure increases
- Class VI well/UIC permitting and jurisdiction issues
- Working with API Policy Groups to address permitting reform

• Emergency Response

- Developing recommended guidance to support updates to the DOT Emergency Response Guidebook (ERG) which serves as the primary reference for municipal first responders
- Develop Industry Guidelines for CO₂ Emergency
 Preparedness and a new RP for CO₂ Emergency Response
- Monitoring R&D on odorants for low carbon fuels
- Public Engagement and Communications
 - RP 1185 Working with DOE and other organizations on public engagement and education
 - Developed Benefits of Pipeline Campaign and Pipeline Education Series materials to effectively communicate to stakeholders





Looking Ahead and Near-term Priorities

- CO2 Pipeline R&D Panel PRCI Research Exchange (March 8, 2023)
- Completing PRCI CO2 Pipeline SOTA project
- 2023 Pipeline Reauthorization R&D should be considered in development of CO2 pipeline and storage regulation
- Complete ER Guidance related to CO2 pipelines
- Continued Coordination with all stakeholder
- Emerging Fuels Symposium CO2 Workshop Being Planned
 - June 5-8, 2023, Orlando, FL
 - <u>https://www.prci.org/238975.aspx</u>

