

Recent Point Source Capture Techno-economic Analysis

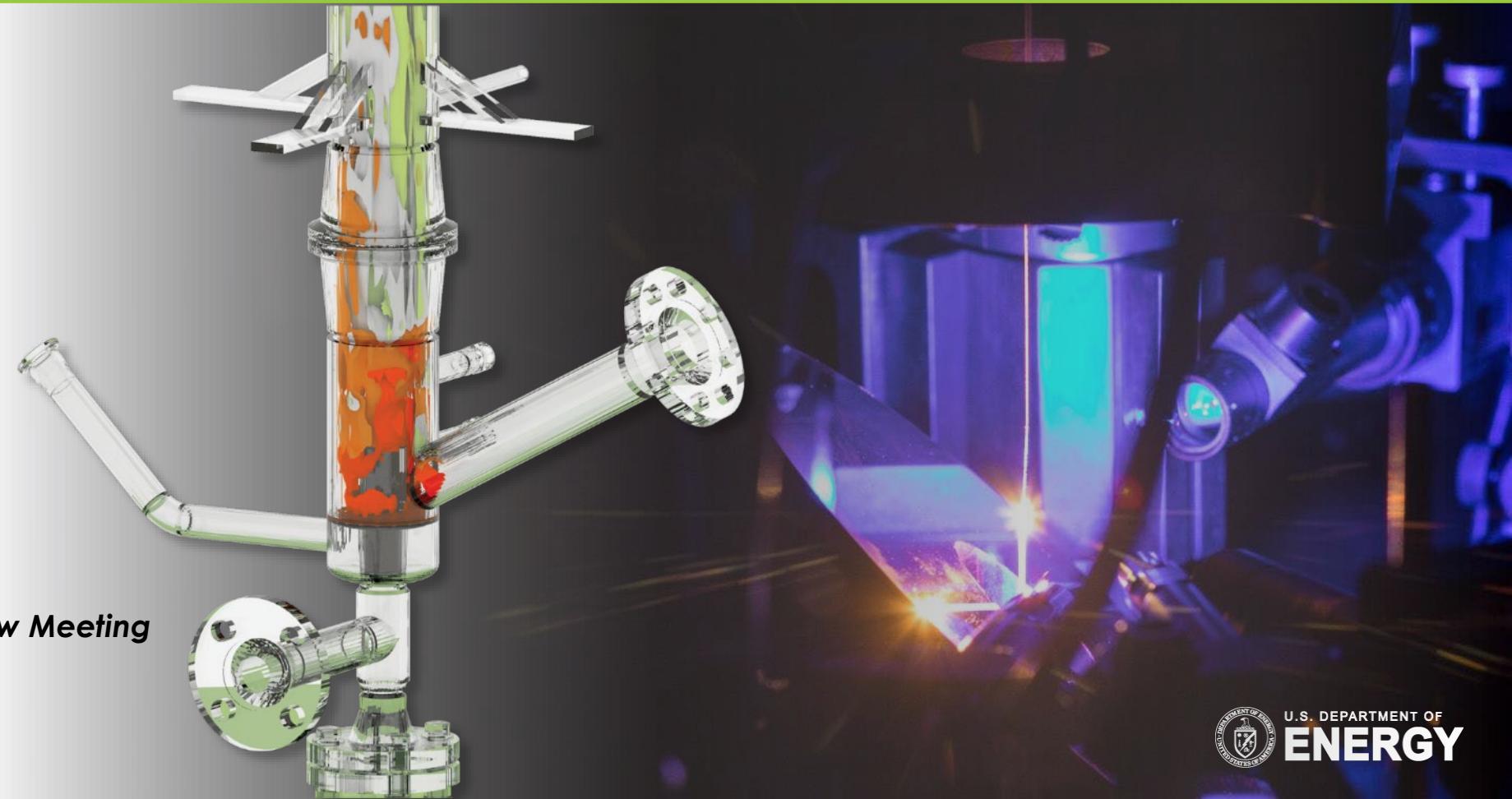


Solutions for Today | Options for Tomorrow

Sally Homsy², Tim Fout¹

¹National Energy Technology Laboratory (NETL)

²NETL Support Contractor



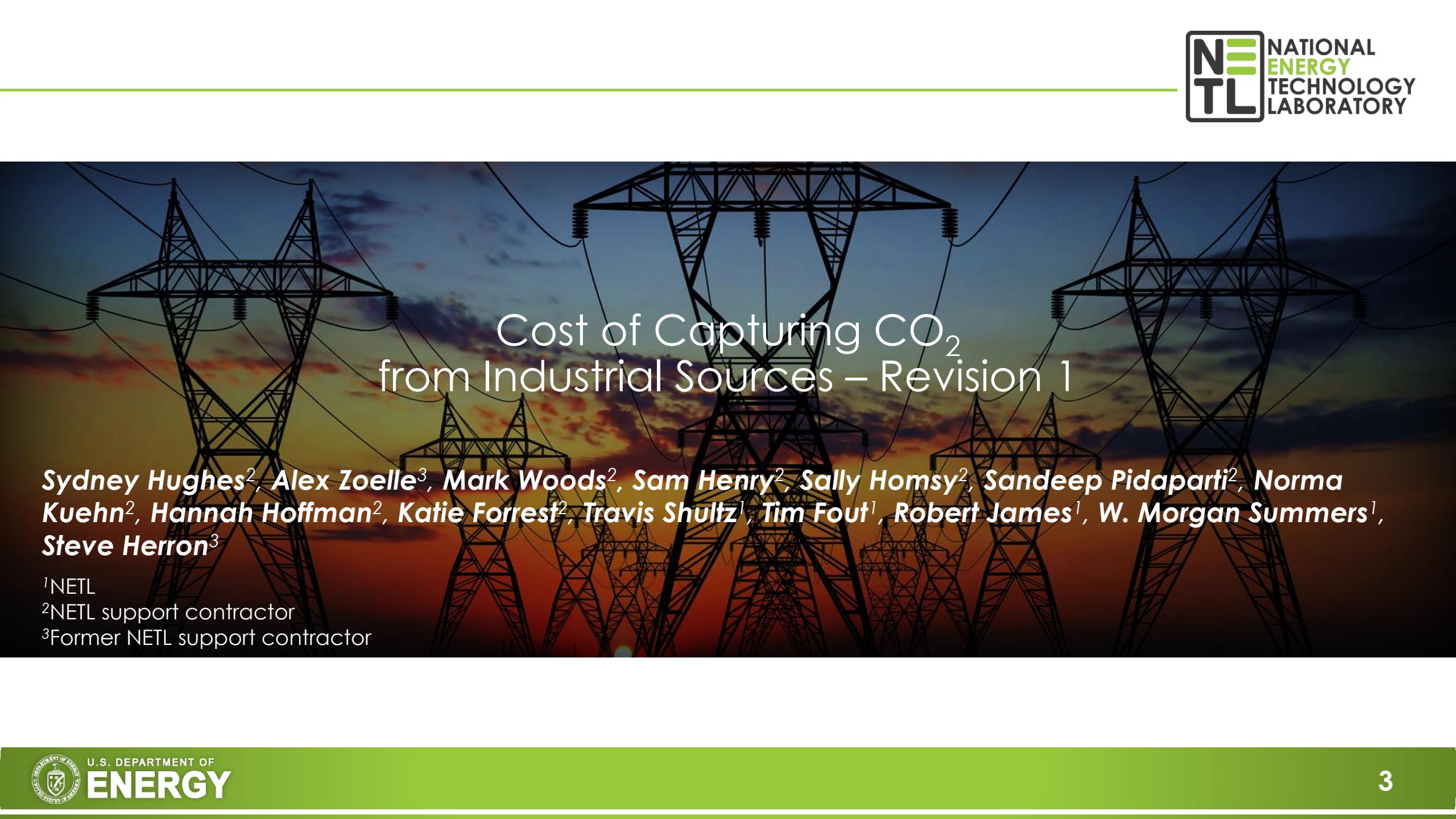
Carbon Management Project Review Meeting
Aug. 17, 2022



1. NETL's "Cost of Capturing CO₂ from Industrial Sources" report, published in 2014¹, is being updated. The methodology and performance and cost results will be highlighted in this presentation.
2. Other ongoing techno-economic analyses will also be highlighted. This includes upcoming updates to legacy point-source capture reports, novel point-source capture reports, and carbon dioxide removal reports.

¹W. Summers, S. Herron and A. Zoelle "Cost of Capturing CO₂ from Industrial Sources," National Energy Technology Laboratory, Pittsburgh, January 10, 2014.

RESULTS NOT FINAL, CURRENTLY UNDER REVIEW



Cost of Capturing CO₂ from Industrial Sources – Revision 1

Sydney Hughes², Alex Zoelle³, Mark Woods², Sam Henry², Sally Homsy², Sandeep Pidaparti², Norma Kuehn², Hannah Hoffman², Katie Forrest², Travis Shultz¹, Tim Fout¹, Robert James¹, W. Morgan Summers¹, Steve Herron³

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Industrial Capture Report



Introduction

- The purpose of this study is to update a 2014 NETL study¹ that quantifies the cost and performance associated with capturing point-source CO₂ from industrial plants.
- Representative plant sizes and CO₂ available for capture are presented:

Industrial Plant Type	Representative Industrial Plant Size (product)	CO ₂ Available (tonnes/year)	CO ₂ Concentration (mol%)
Ammonia	394,000 tonnes/year	486,255	97
Ethylene Oxide	364,500 tonnes/year	121,500	100
Ethanol	50 M gallons/year	143,108	100
Natural Gas Processing	330 MMSCFD	649,198	99
Coal-to-Liquids (CTL)	50,000 BPD	8,740,000	100
Gas-to-Liquids (GTL)	50,000 BPD	1,860,000	100
Refinery Hydrogen	87,000 tonnes/year	404,700	12.9
Cement	1.29 M tonnes/year	1,210,000	22.4
Iron/Steel	2.54 M tonnes/year	3,740,000	23.5

¹W. Summers, S. Herron and A. Zoelle "Cost of Capturing CO₂ from Industrial Sources," National Energy Technology Laboratory, Pittsburgh, January 10, 2014.

RESULTS NOT FINAL, CURRENTLY UNDER REVIEW

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Design Assumptions

- This study does not characterize reference industrial plants beyond the flowrate and stream characteristics of the available CO₂ stream. The production costs of each plant's product before and after retrofit are not considered.
- Retrofit costs were estimated for all base cases, excluding coal-to-liquids and gas-to-liquids, by applying a factor to total plant cost.
 - Low-purity retrofit factor: 1.05
 - High-purity retrofit factor: 1.01
- High-purity cases require compression and associated cooling water systems for intercooling/aftercooling.
- In addition to compression and intercooling/aftercooling systems, low-purity cases require carbon capture; amine-based CO₂ capture systems and required balance-of-plant systems, including steam production via a natural gas-fired industrial boiler, are modeled.
 - Shell's Cansolv post-combustion capture: Cement and Iron/Steel cases.
 - Shell's ADIP-Ultra pre-combustion capture: Refinery Hydrogen case.

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Cost of CO₂ Capture

- The cost of capture, excluding transport and storage (T&S), is calculated using the equation below, where T&S costs would be an additive cost if included.

$$\left(\frac{\$}{tonne CO_2} \right) = \frac{TOC * CCF + FOM + VOM + PF + PP}{tonnes CO_2 \text{ captured per year}}$$

- Where:
 - TOC – Total overnight costs of all equipment added to support the application of CO₂ capture.
 - CCF – Capital charge factor based on financial assumptions developed from industry-specific market data.
 - FOM – Annual fixed operating and maintenance (O&M) costs.
 - VOM – Annual variable O&M costs.
 - PF – Purchased fuel.
 - PP – Purchased power.

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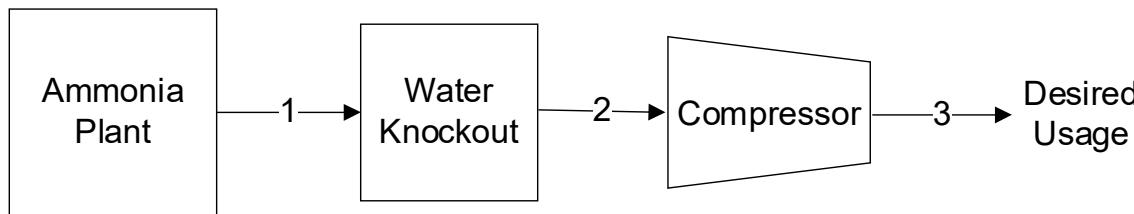
Case Description: Ammonia (NH₃)

Representative Plant Capacity:

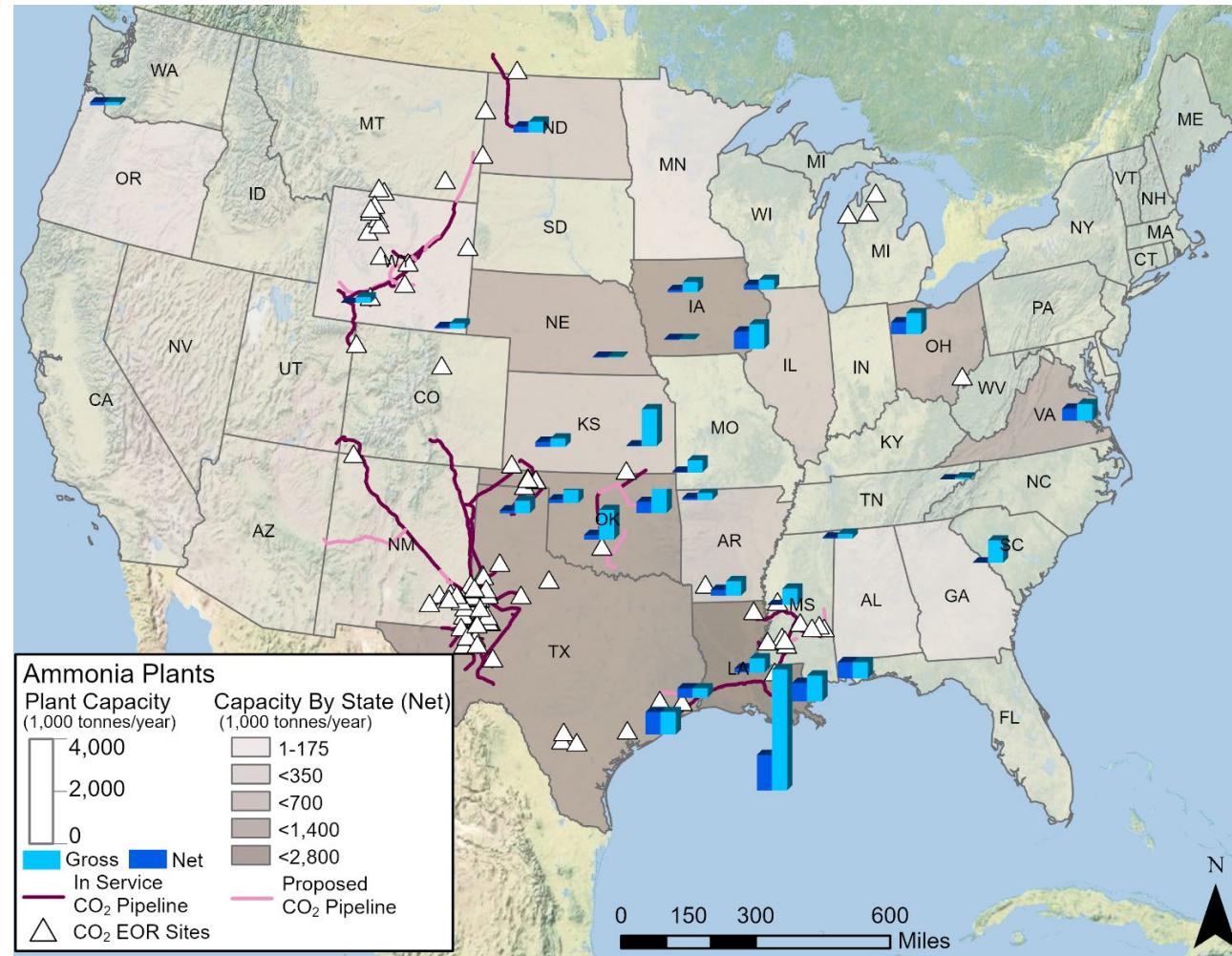
- 394,000 tonnes NH₃/year.

CO₂ Available for Capture:

- 486,255 tonnes/year.
- 97.09 mol% CO₂ at 23.52 psia and 69°F.



Inlet water knockout size and cost developed using general design heuristics¹; reciprocating compressor scaled from a vendor quote; cooling tower, triethylene glycol (TEG) dryer, ancillary equipment and materials are scaled using performance and cost data from legacy NETL studies².



¹Turton, Richard, et al. (2018). Analysis, Synthesis, and Design of Chemical Processes (5th ed.). Boston, MA: Pearson Education.

²NETL, Cost and Performance Baseline for Fossil Energy Plants Volume 1: Bituminous Coal and Natural Gas to Electricity, U.S. DOE/NETL, Pittsburgh, 2019.

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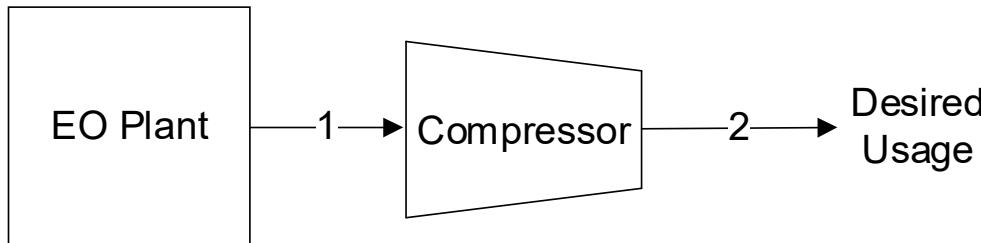
Case Description: Ethylene Oxide (EO)

Representative Plant Capacity:

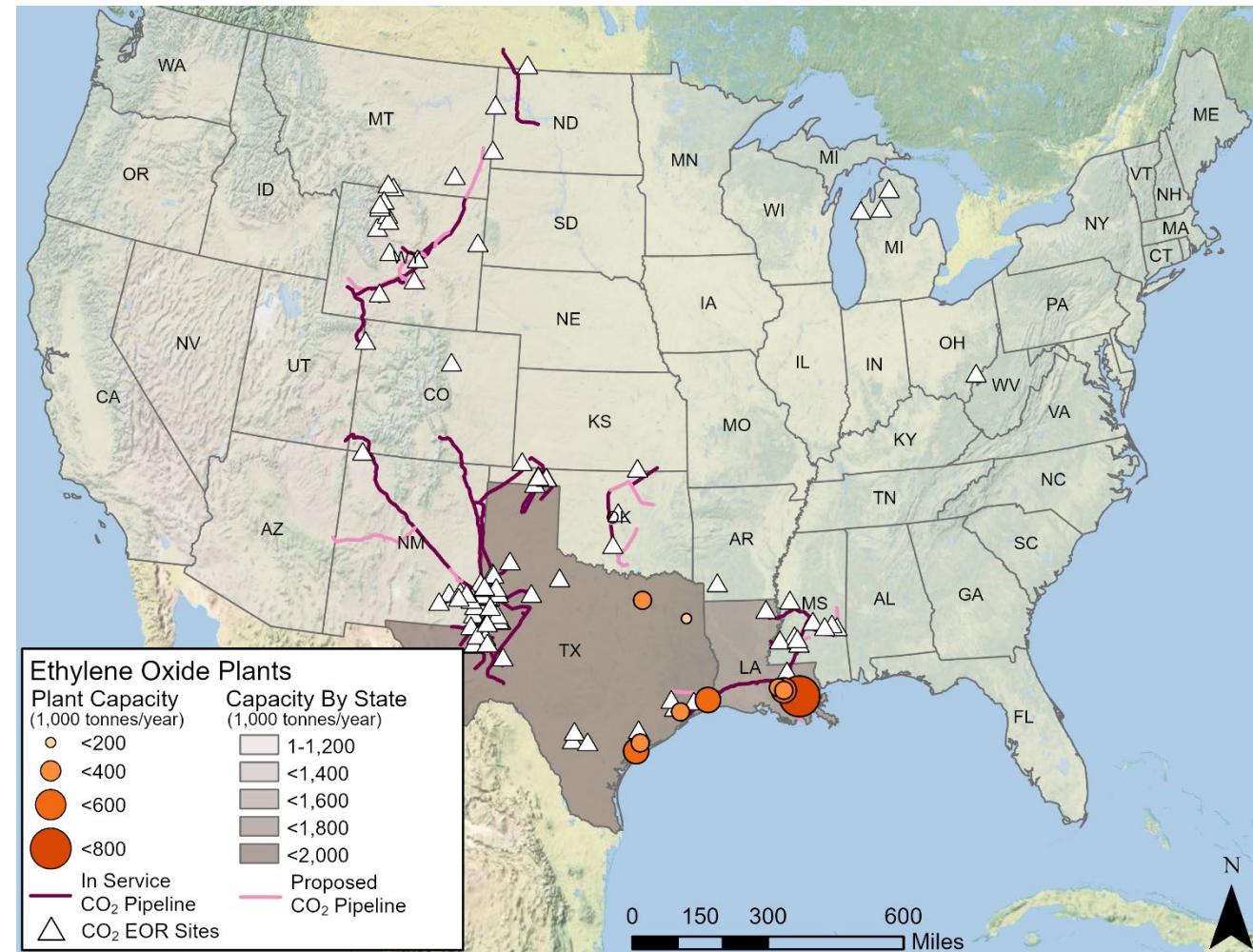
- 364,500 tonnes EO/year.

CO₂ Available for Capture:

- 121,500 tonnes/year.
- 100 mol% CO₂ at 43.5 psia and 96°F.



Reciprocating compressor scaled from vendor quote; cooling tower and ancillary equipment and materials scaled using performance and cost data from legacy NETL studies¹.



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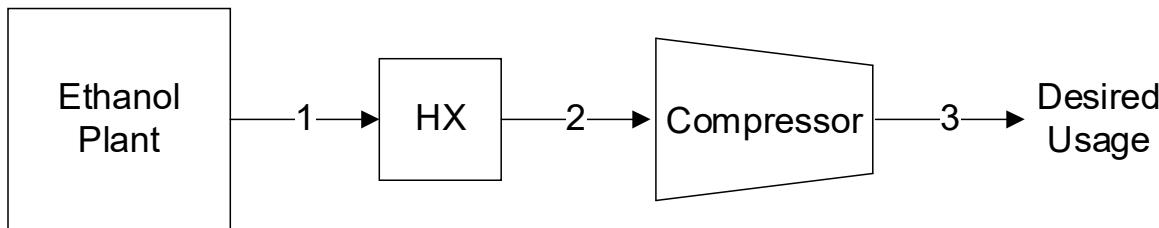
Case Description: Ethanol (EtOH)

Representative Plant Capacity:

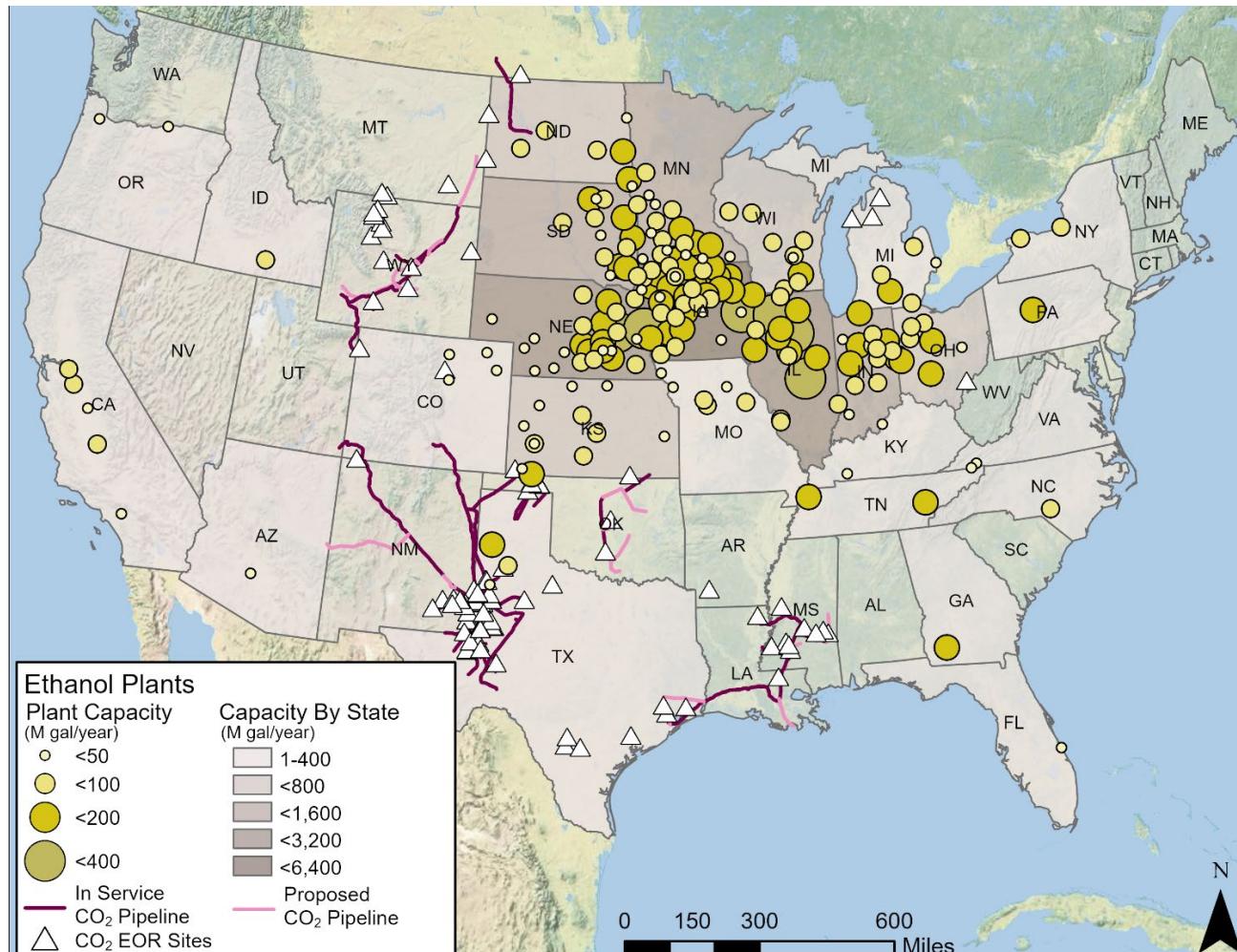
- 50,000,000 gallons EtOH/year.

CO₂ Available for Capture:

- 143,108 tonnes/year.
- 100 mol% CO₂ at 17.4 psia and 320°F.



Inlet cooler size and cost developed using general design heuristics¹; reciprocating compressor scaled from a vendor quote; cooling tower, ancillary equipment and materials are scaled using performance and cost data from legacy NETL studies².



Source: NETL

RESULTS NOT FINAL. CURRENTLY UNDER REVIEW

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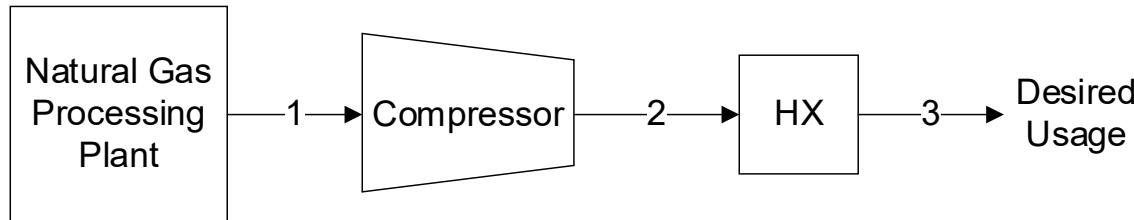
Case Description: Natural Gas Processing

Representative Plant Capacity:

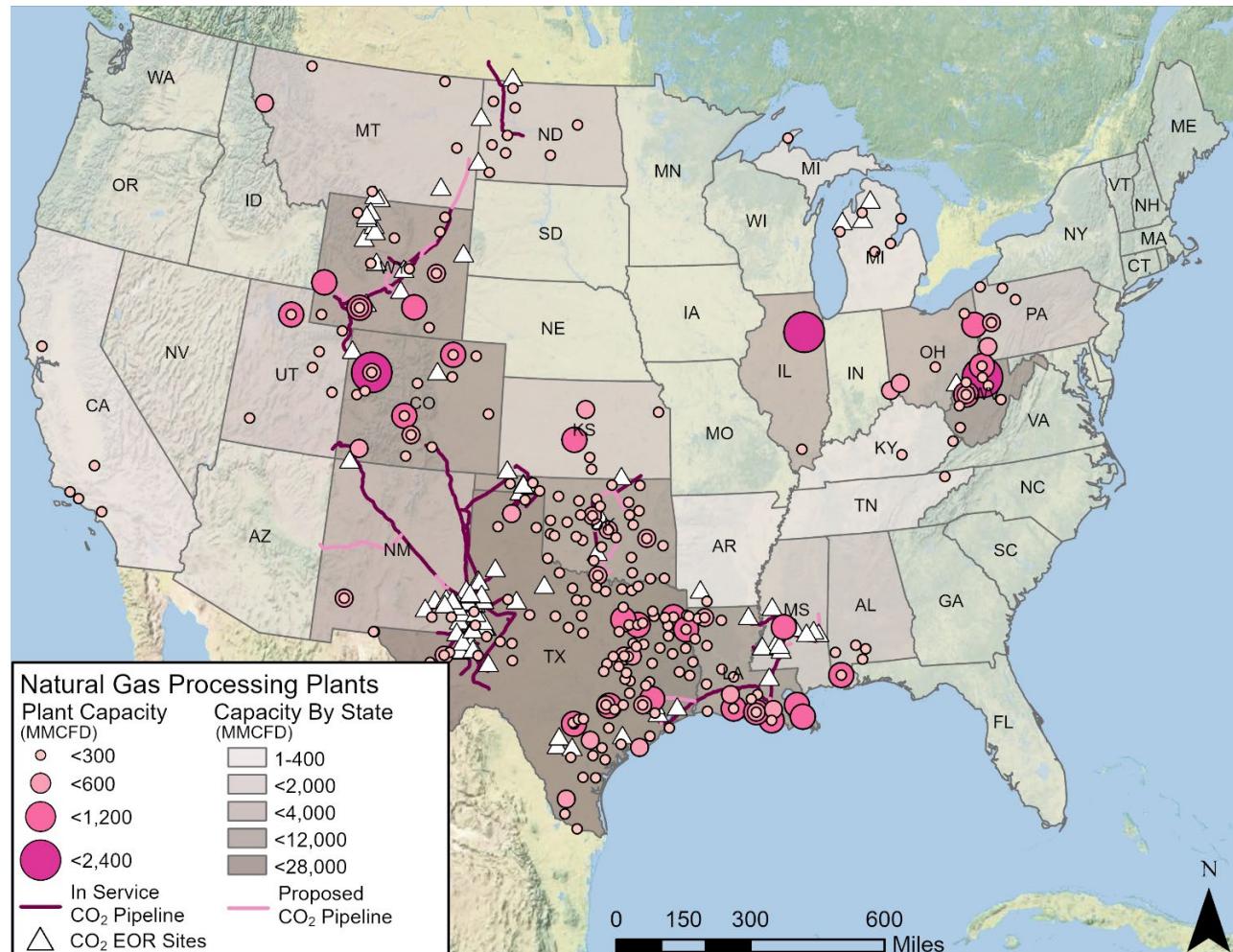
- 330 MMSCFD Natural Gas.
- Assume 10.2 mol% CO₂ natural gas; this value varies widely across the industry.

CO₂ Available for Capture:

- 649,198 tonnes/year.
- 99 mol% CO₂ at 23.52 psia and 69°F.



Integrally-geared centrifugal compressor (includes intercooling, TEG dryer, and interstage water knockouts), outlet cooler, ancillary equipment and materials scaled using performance and cost data from legacy NETL studies¹.



Source: NETL

RESULTS NOT FINAL, CURRENTLY UNDER REVIEW

¹NETL, Cost and Performance Baseline for Fossil Energy Plants Volume 1: Bituminous Coal and Natural Gas to Electricity, U.S. DOE/NETL, Pittsburgh, 2019.

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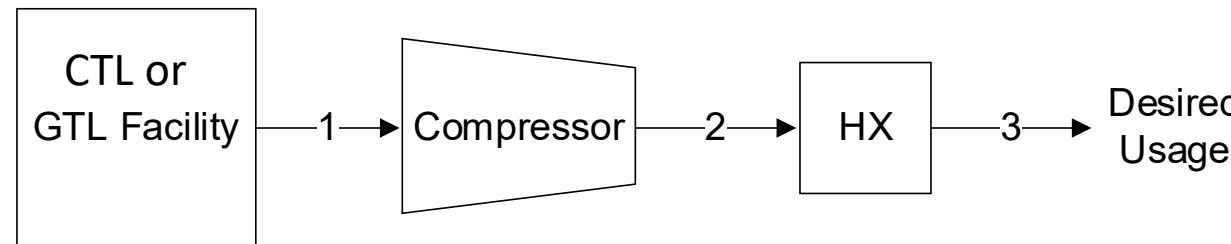
Coal-to-Liquids

Representative Plant Capacity:

- 50,000 BPD Fischer-Tropsch liquids.

CO₂ Available for Capture:

- 8.74 M tonnes/year.
- Gasification sources: 100 mol% CO₂ at 160 psia and 60°F; 100 mol% CO₂ at 300 psia and 60°F.
- Fischer-Tropsch: 100 mol% CO₂ at 265 psia and 100°F.



Compressor, after cooler, water cooler, ancillary equipment and materials scaled using performance and cost data from legacy NETL studies^{1,2,3}.

¹NETL, Cost and Performance Baseline for Fossil Energy Plants Volume 4: Coal-to-Liquids via Fischer-Tropsch Synthesis, U.S. DOE/NETL, Pittsburgh, 2014.

²NETL, Cost and Performance Baseline for Fossil Energy Plants Volume 1: Bituminous Coal and Natural Gas to Electricity, U.S. DOE/NETL, Pittsburgh, 2019.

³NETL, Analysis of Natural Gas-to-Liquid Transportation Fuels via Fischer-Tropsch, U.S. DOE/NETL, Pittsburgh, 2013.

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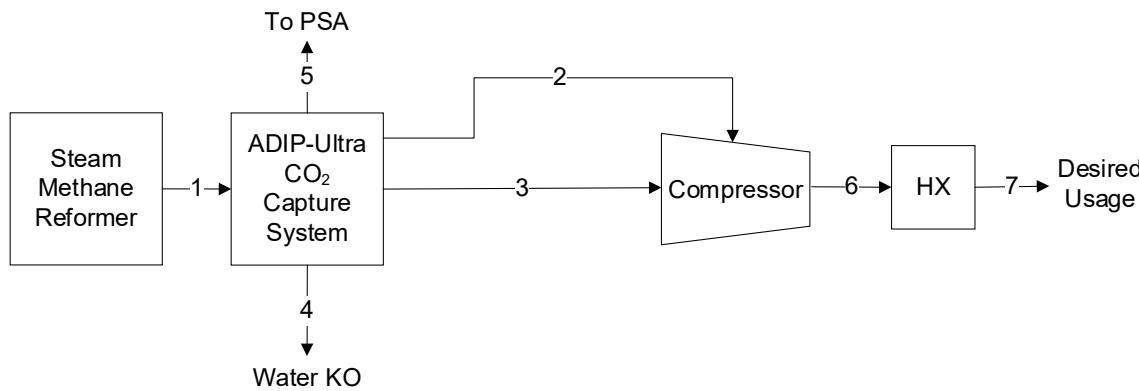
Case Description: Refinery Hydrogen

Representative Plant Capacity:

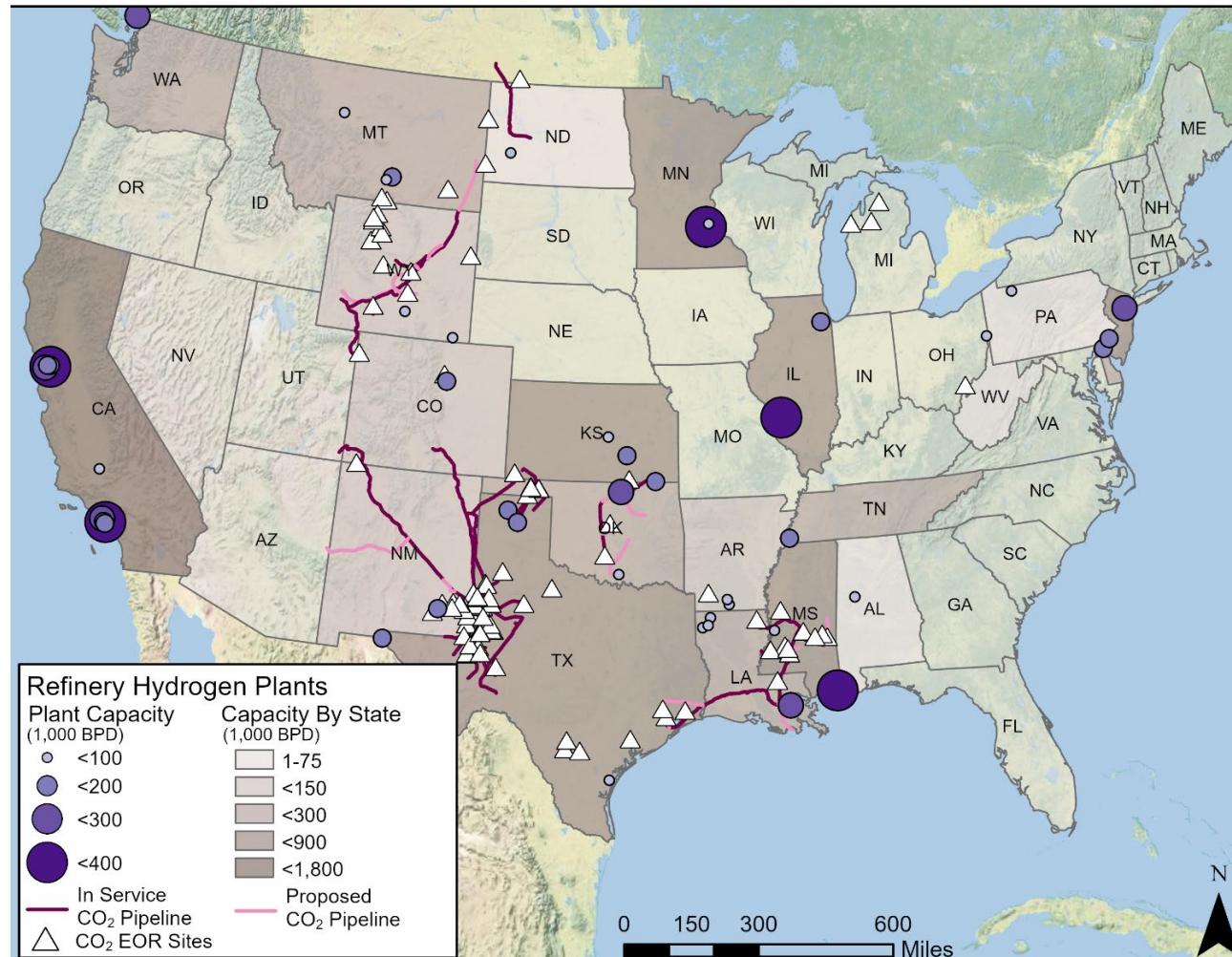
- 87,000 tonnes/year.

CO₂ Available for Capture:

- 404,700 tonnes/year.
- 12.7 mol% at 400 psia and 102°F.



Integrally/geared intercooled centrifugal compressor with TEG dryer and industrial boiler scaled from recent vendor quotes. CO₂ capture system scaled from a Shell ADIP-Ultra quote. Ancillary equipment scaled using data from legacy NETL studies¹.



¹NETL, Cost and Performance Baseline for Fossil Energy Plants Volume 1: Bituminous Coal and Natural Gas to Electricity, U.S. DOE/NETL, Pittsburgh, 2019. **RESULTS NOT FINAL, CURRENTLY UNDER REVIEW**

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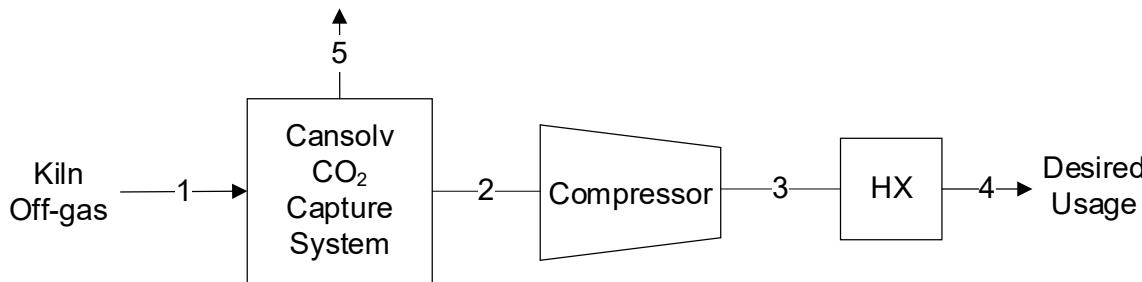
Case Description: Cement

Representative Plant Capacity:

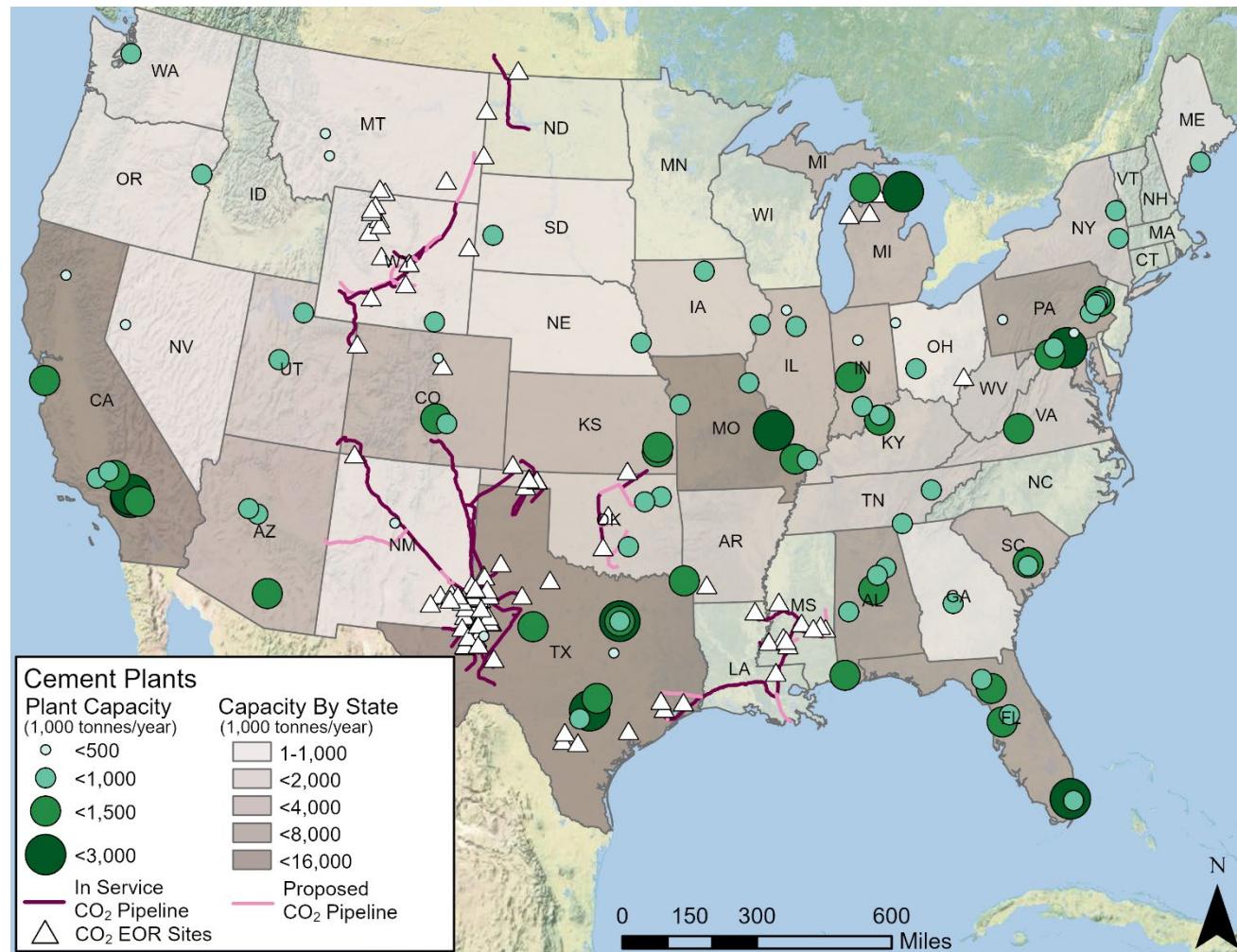
- 1.29 M tonnes/year.

CO₂ Available for Capture:

- 1.21 M tonnes/year.
- 22.4 mol% CO₂ at 14.7 psia and 320°F.



Integrally-geared intercooled centrifugal compressor with a TEG dryer, outlet cooler, cooling tower, ancillary equipment and materials scaled using data from legacy NETL studies¹. CO₂ capture system scaled from a recent Shell Cansolv quote. Natural gas-fired industrial boiler scaled from a recent quote.



¹NETL, Cost and Performance Baseline for Fossil Energy Plants Volume 1: Bituminous Coal and Natural Gas to Electricity, U.S. DOE/NETL, Pittsburgh, 2019.

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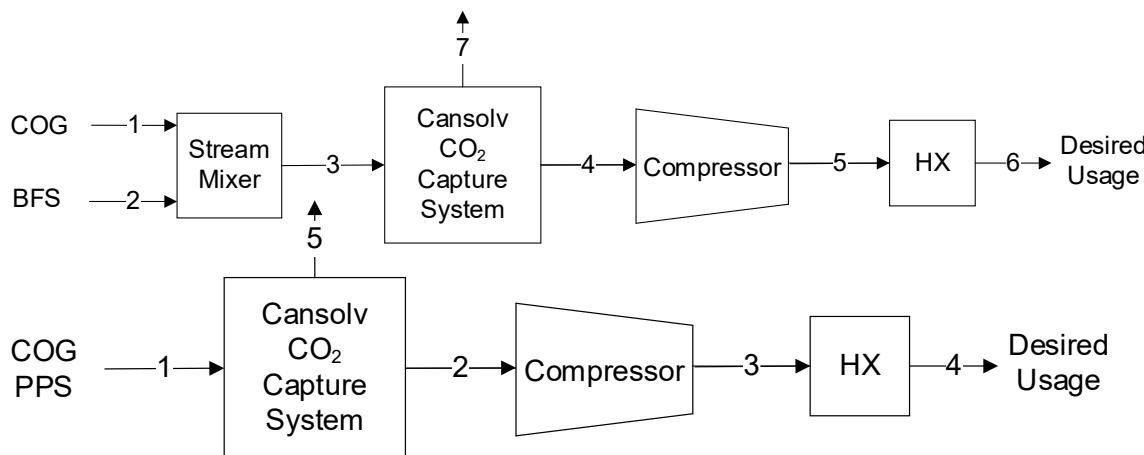
Case Description: Iron/Steel

Representative Plant Capacity:

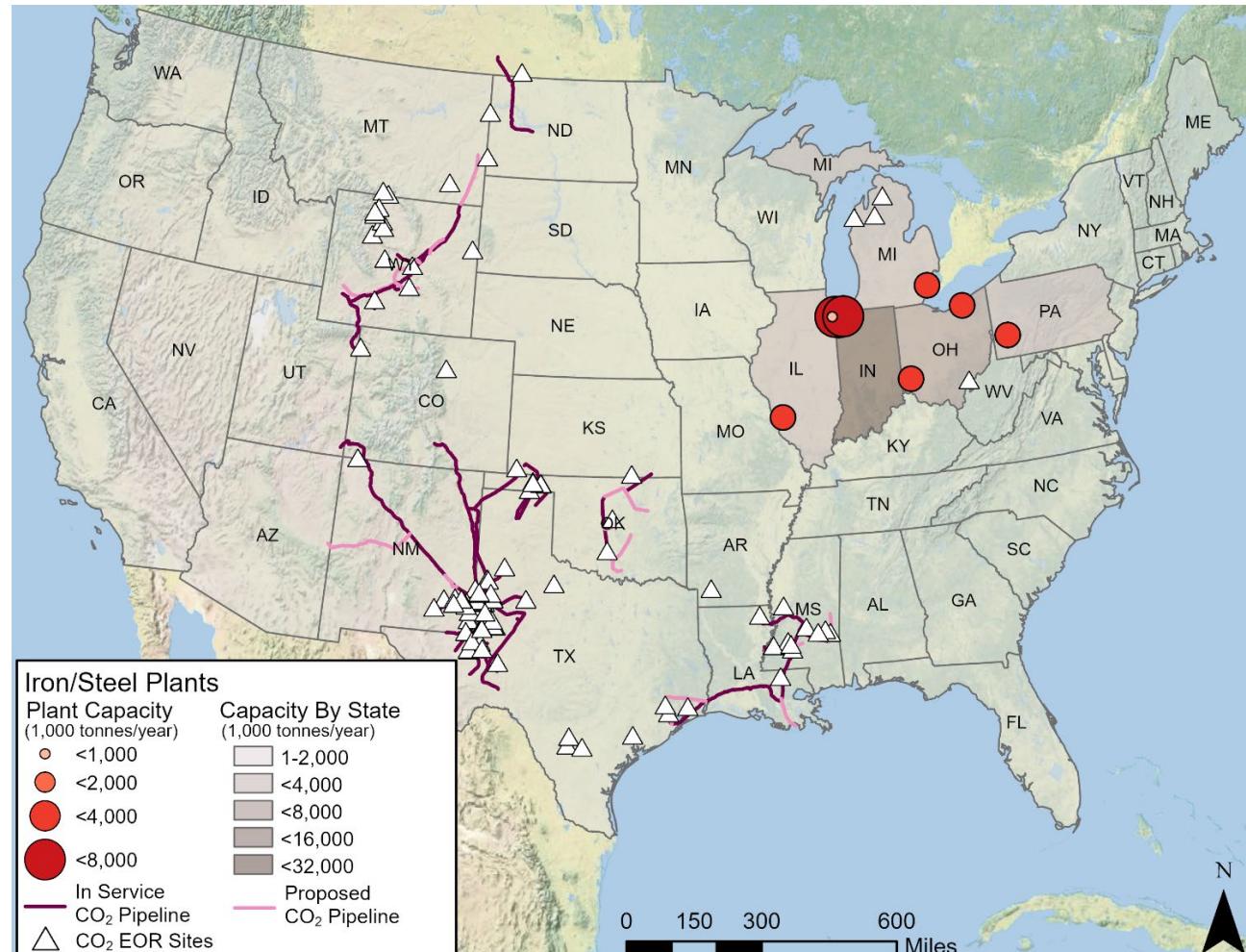
- 2.54 M tonnes/year.

CO₂ Available for Capture:

- 3.74 M tonnes/year.
- Coke oven gas (COG) and blast furnace stove (BFS): 26.42 mol% at 14.7 psia and 247°F.
- COG power plant stack (PPS): 23.23 mol% at 14.7 psia and 572°F.



System components are analogous to the cement case.

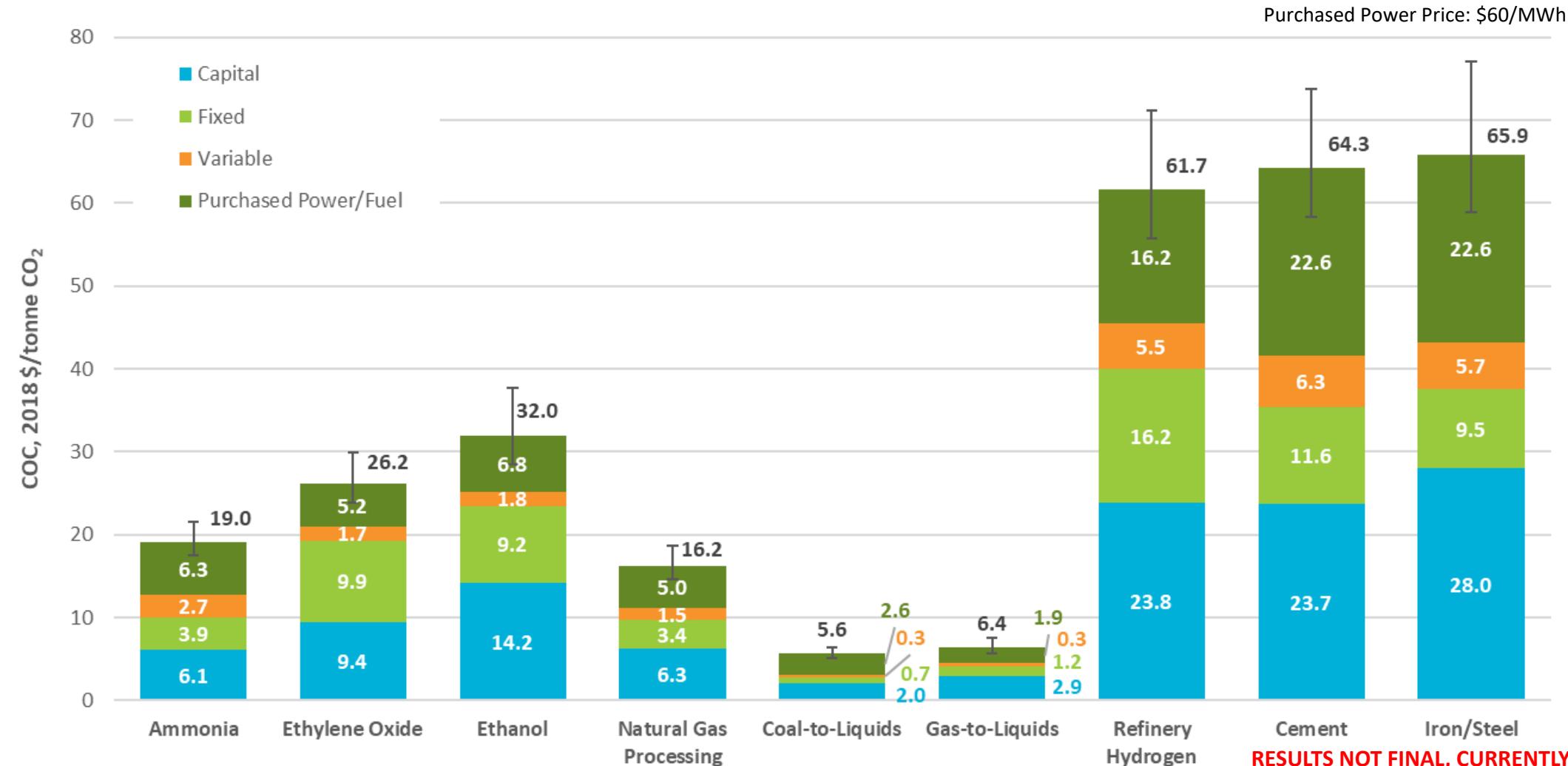


Source: NETL

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Cost of CO₂ Capture for Industrial Cases



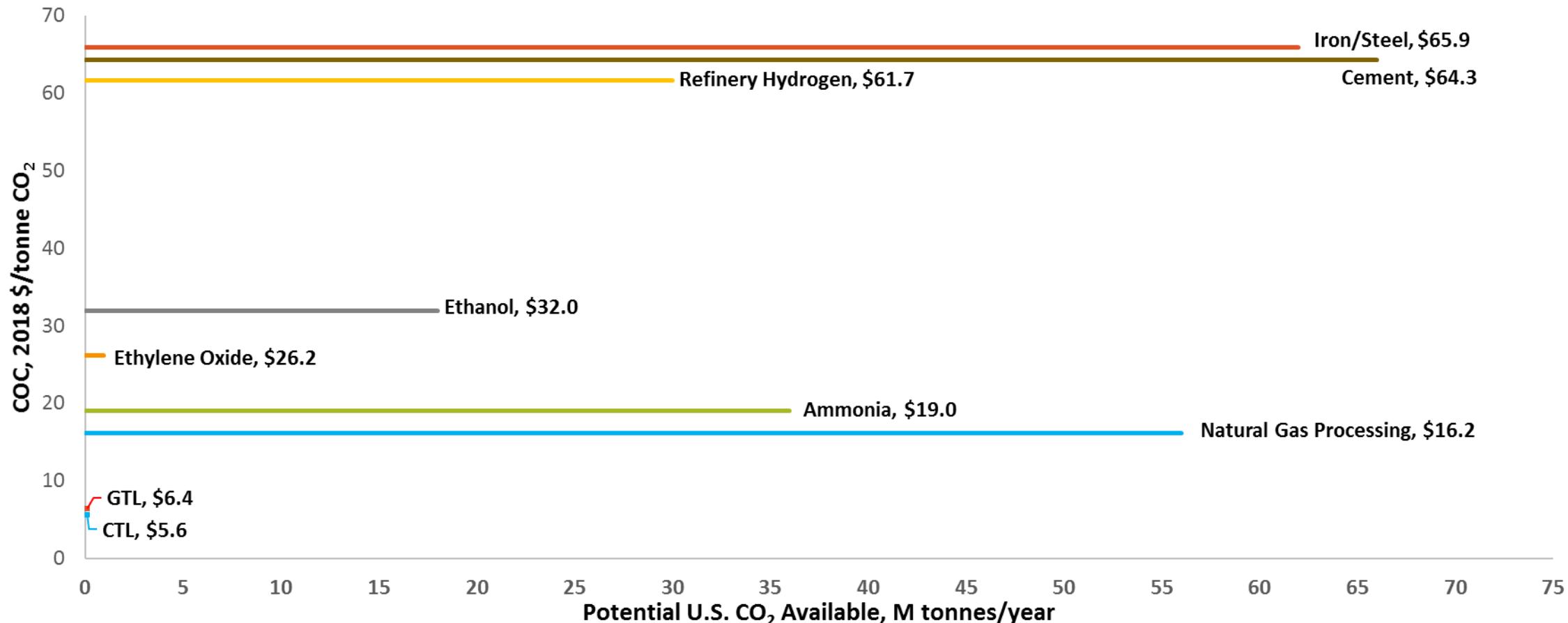
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Cost of CO₂ Capture and Approximate U.S. Supply per Industry



Available CO₂ based upon EPA FLIGHT Database other than Ethylene Oxide, which is based on Statista, "Ethylene oxide production in the United States from 1990 to 2019," Statista, 28 January 2022. [Online]. Available: <https://www.statista.com/statistics/974787/us-ethylene-oxide-production-volume/>

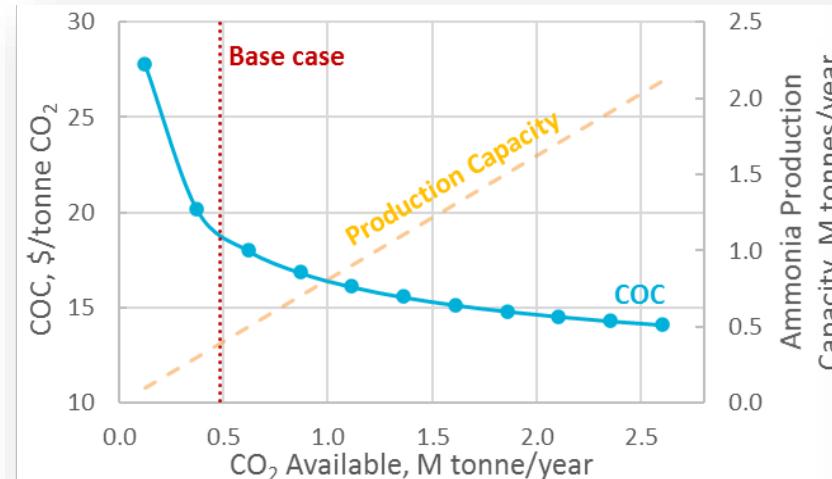
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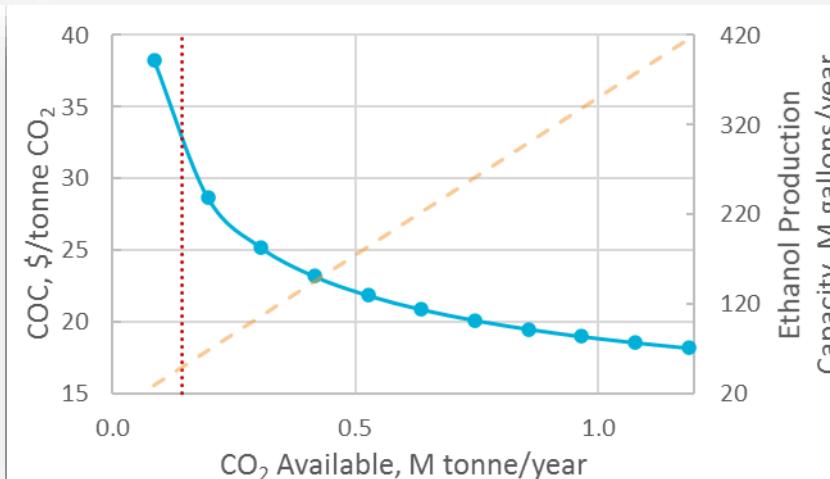


Plant Size Sensitivity

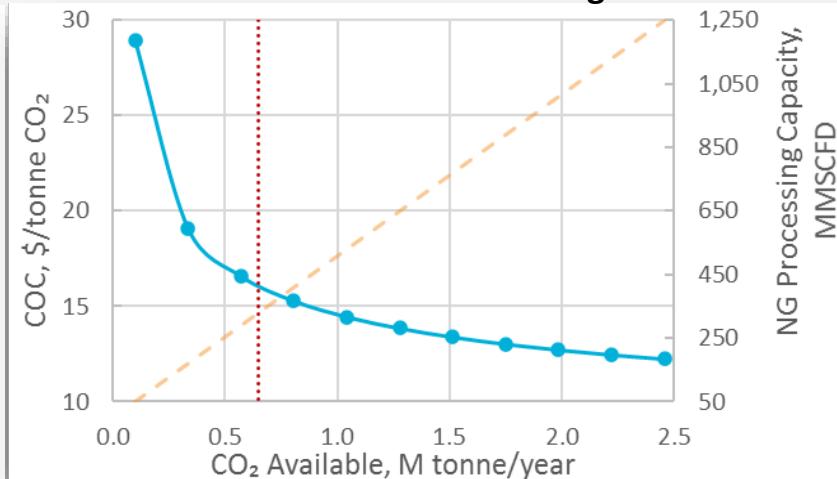
Ammonia



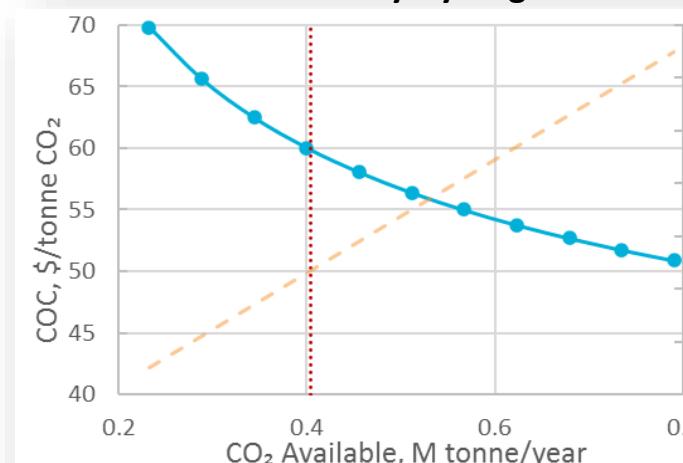
Ethanol



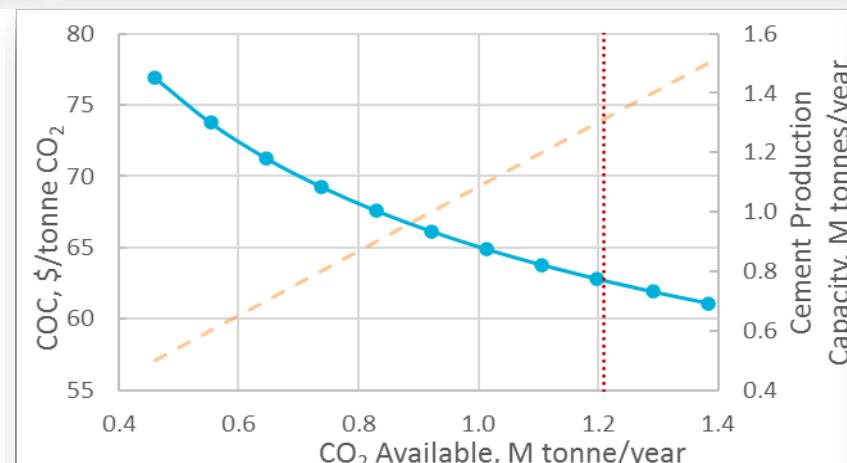
Natural Gas Processing



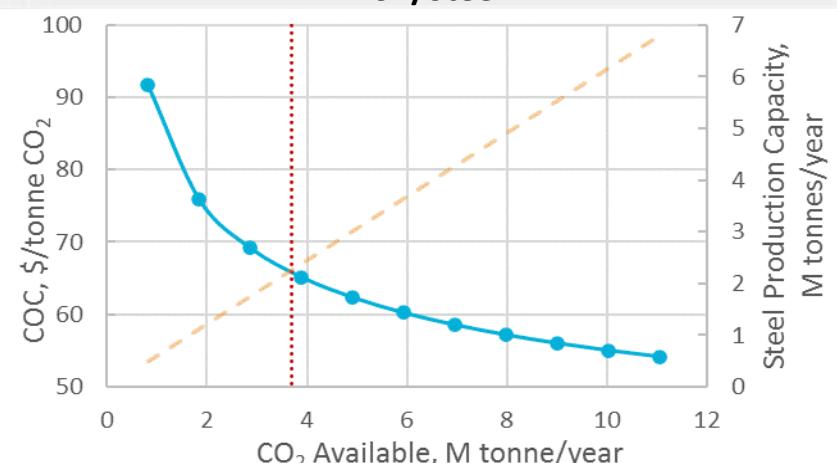
Refinery Hydrogen



Cement



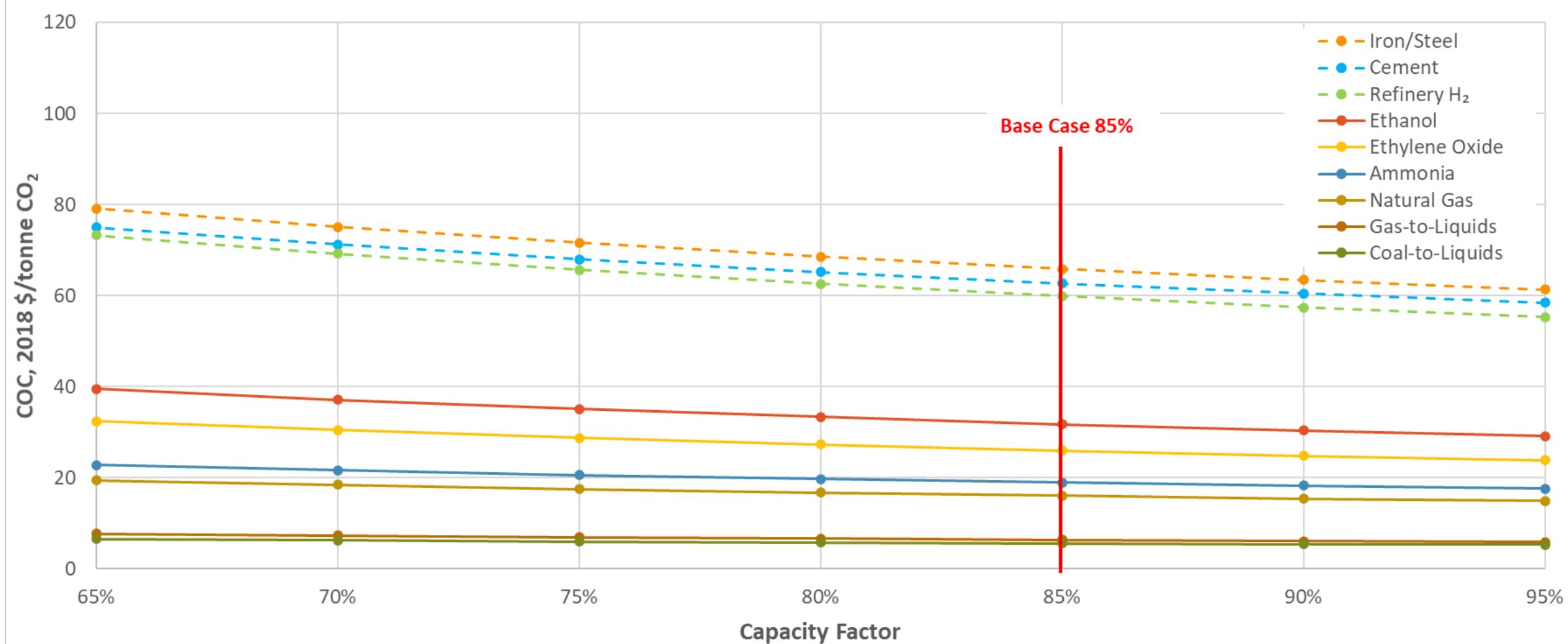
Iron/Steel



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Capacity Factor Sensitivity



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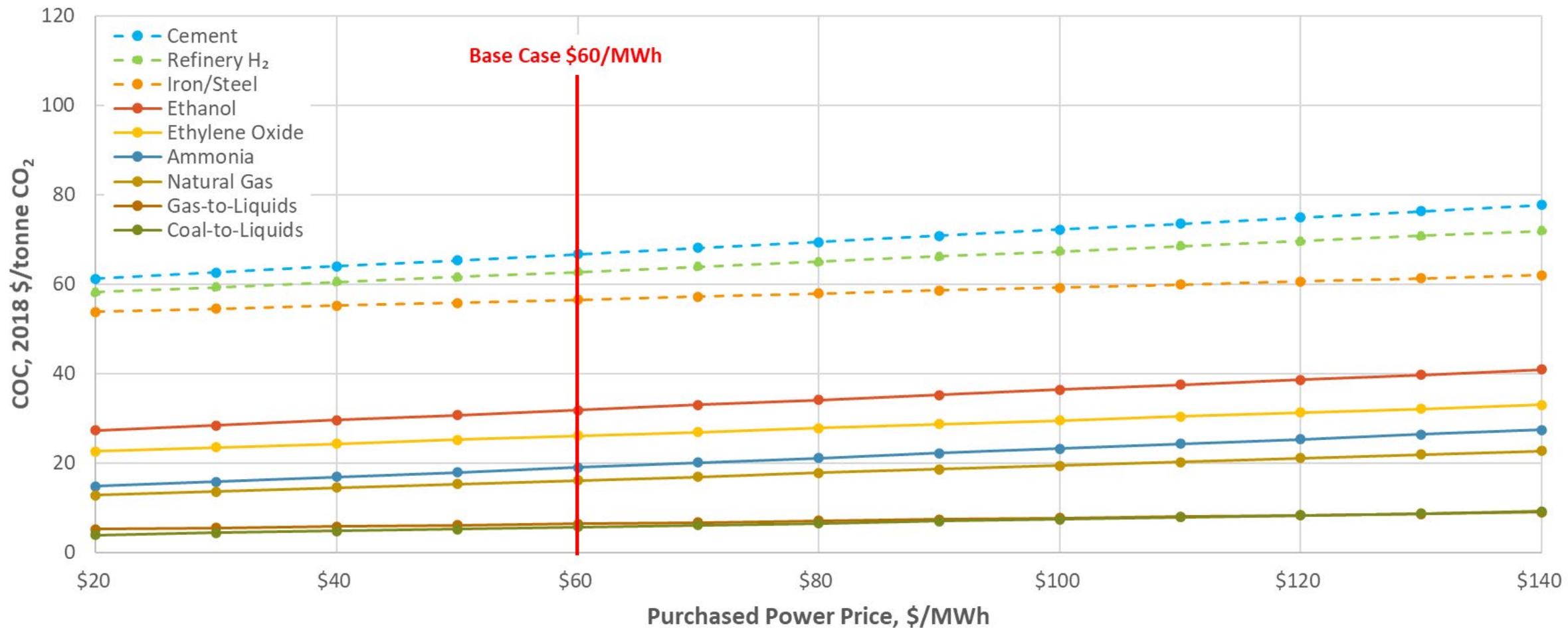


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Purchased Power Price Sensitivity



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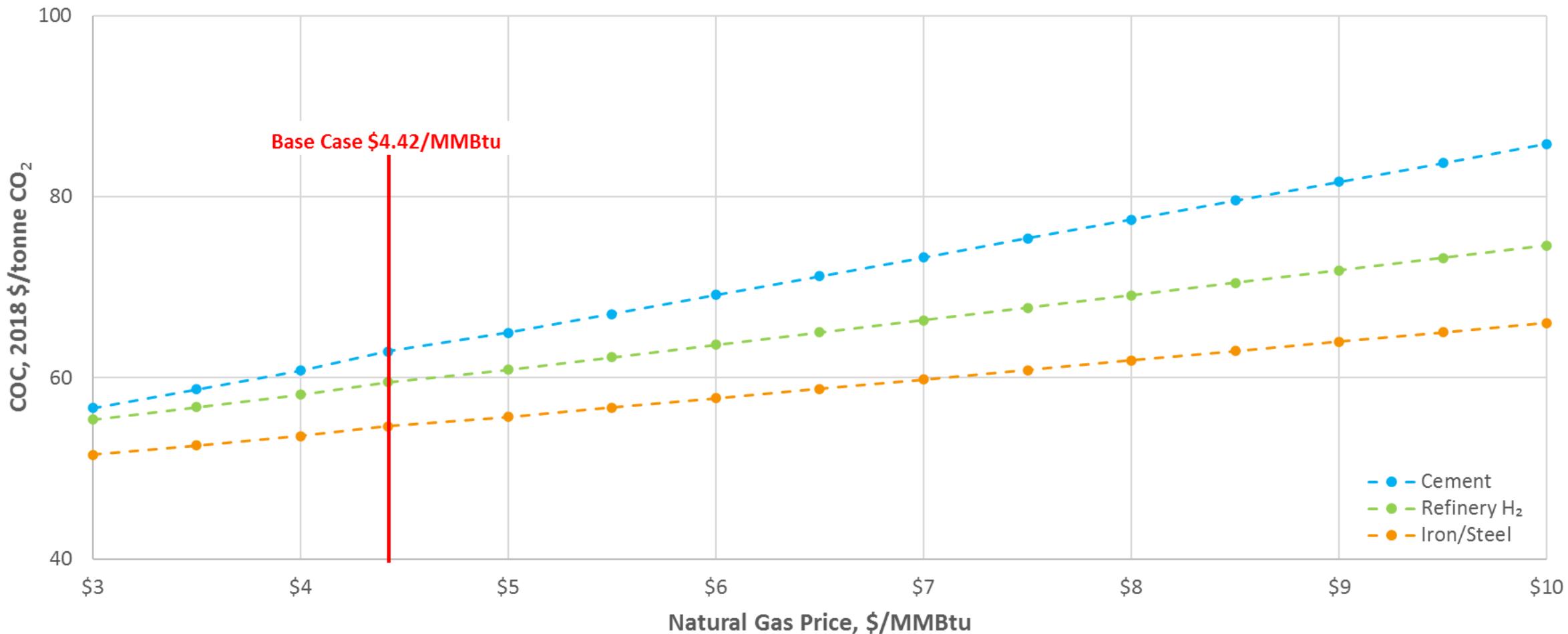


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Natural Gas Price Sensitivity



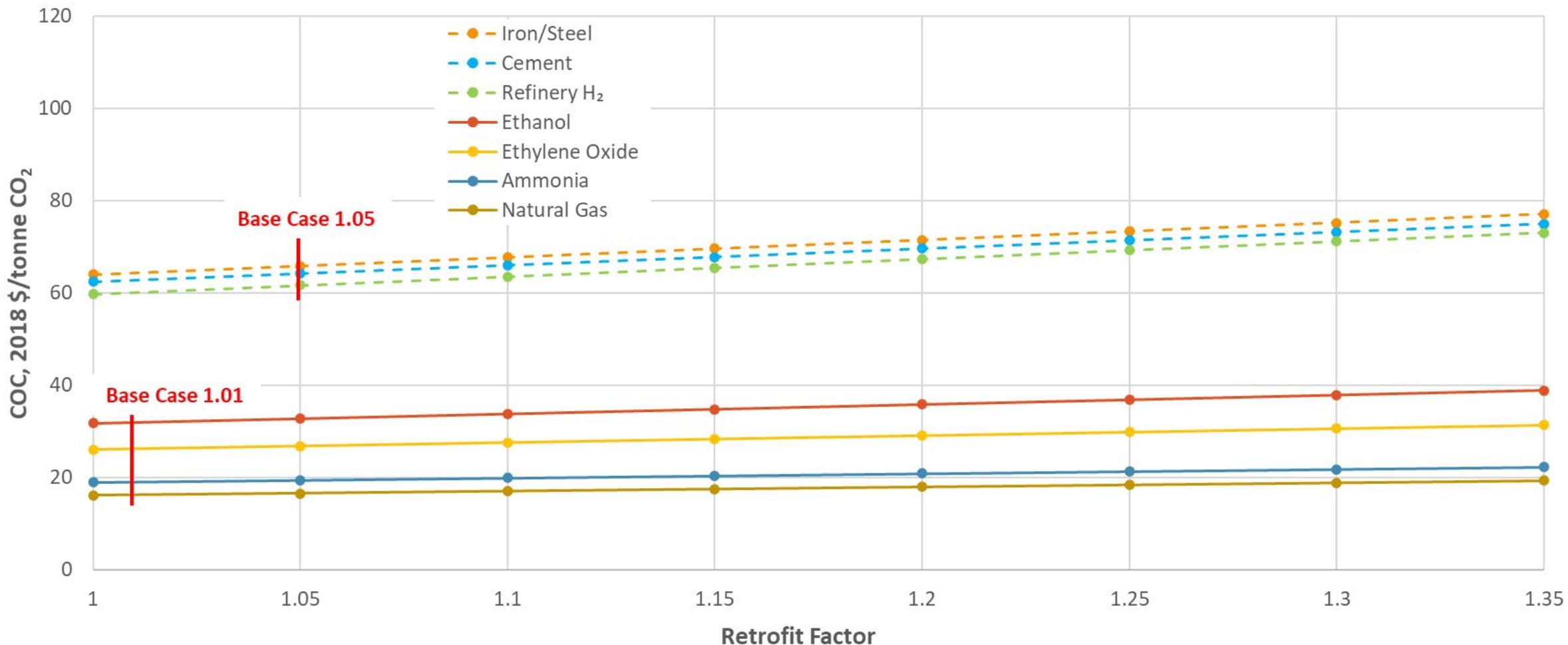
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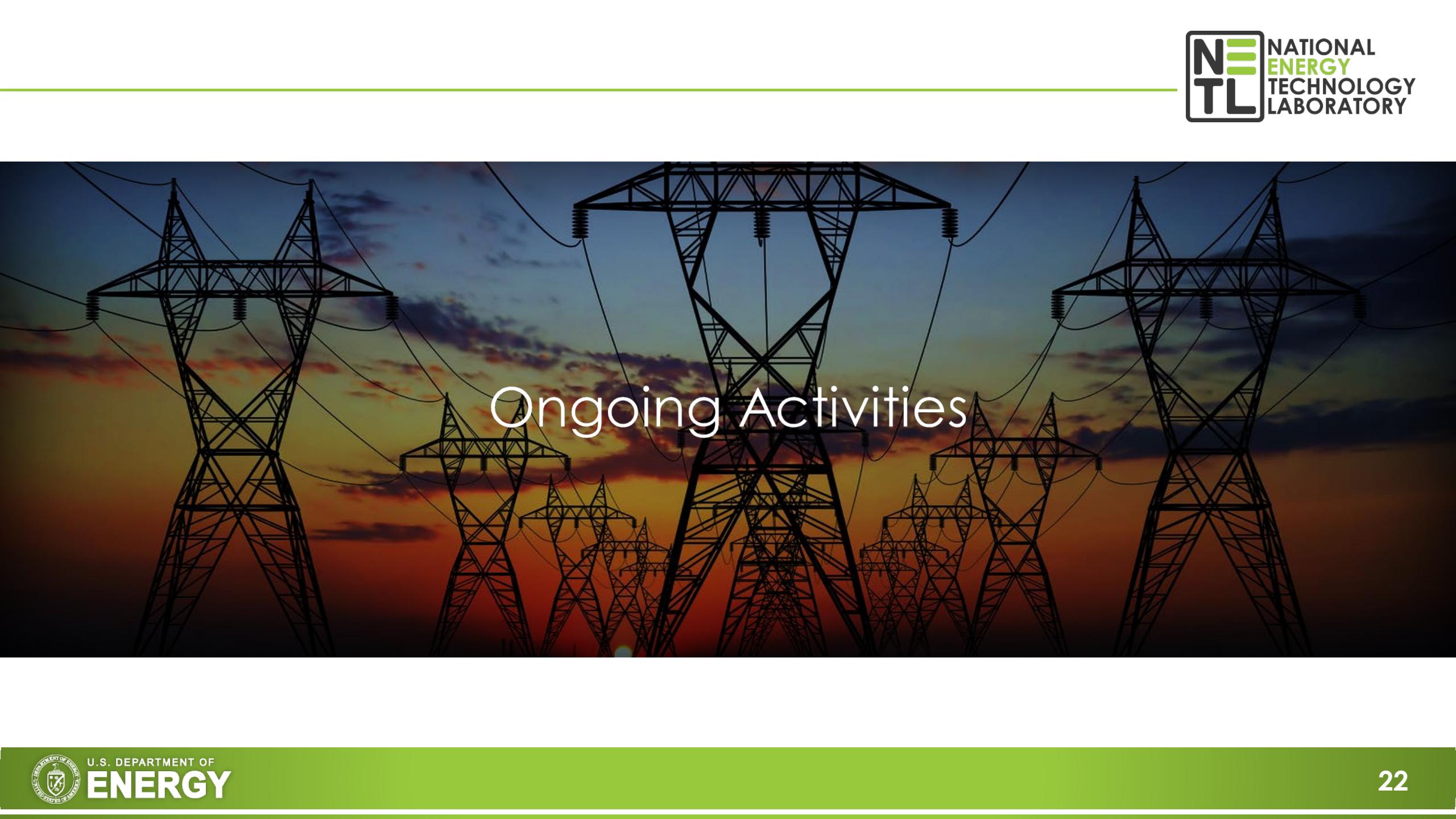
Retrofit Difficulty Factor Sensitivity



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Ongoing Activities

Upcoming Novel Reports



- Carbon Capture Retrofits for Cement Plants
 - **Sydney Hughes², Patricia Cvetic², Sally Homsy², Mark Woods², Charles White², Sandeep Pidaparti², Norma Kuehn², Travis Shultz¹, Tim Fout¹, Eric Groll¹, Robert James¹, Richard Bohan³**
- Direct Air Capture Case Studies: Sorbent System
 - **Jessica Valentine³, Alexander Zoelle³, Sally Homsy², Hari C. Mantripragada², Mark Woods², Naksha Roy², Aaron Kilstoffe², Mike Sturdivan², Mark Steutermann², Tim Fout¹**
- Direct Air Capture Case Studies: Solvent System
 - **Jessica Valentine³, Alexander Zoelle³, Sally Homsy², Mark Woods², Aaron Kilstoffe², Mike Sturdivan², Mark Steutermann², Tim Fout¹**

¹NETL

²NETL support contractor

³Former NETL support contractor

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Upcoming Updates to Reports



- NETL's 2013, "Cost and Performance of Retrofitting Existing NGCC Units for Carbon Capture"
 - **Tommy Schmitt², Sally Homsy², Norma Kuehn², Mark Woods², Travis Shultz¹, Tim Fout¹**
- Natural Gas Combined Cycle Power Plants with Carbon Capture and Exhaust Gas Recycle (EGR). Previous EGR work published in NETL's 2013 "Current and Future Technologies for Natural Gas Combined Cycle (NGCC) Power Plants"
 - **Norma Kuehn², Kyle Buchheit², Tommy Schmitt², Marc Turner², Hari C. Mantripragada², Sally Homsy², Mark Woods², Tim Fout¹**
- NETL's Carbon Capture Retrofit Databases (CCRD)
 - **Norma Kuehn², Mark Woods², Travis Shultz¹, Tim Fout¹, Eric Grol¹, Robert James¹**
- NETL's 2021 "Technoeconomic and Life Cycle Analysis of Bio-energy with Carbon Capture and Storage (BECCS) Baseline"
 - **Hari C. Mantripragada², Kyle Buchheit², Sally Homsy², Mark Woods², Derrick Carlson², Travis Shultz¹, Tim Fout¹**

¹NETL; ²NETL support contractor

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Disclaimer



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Questions/ Comments

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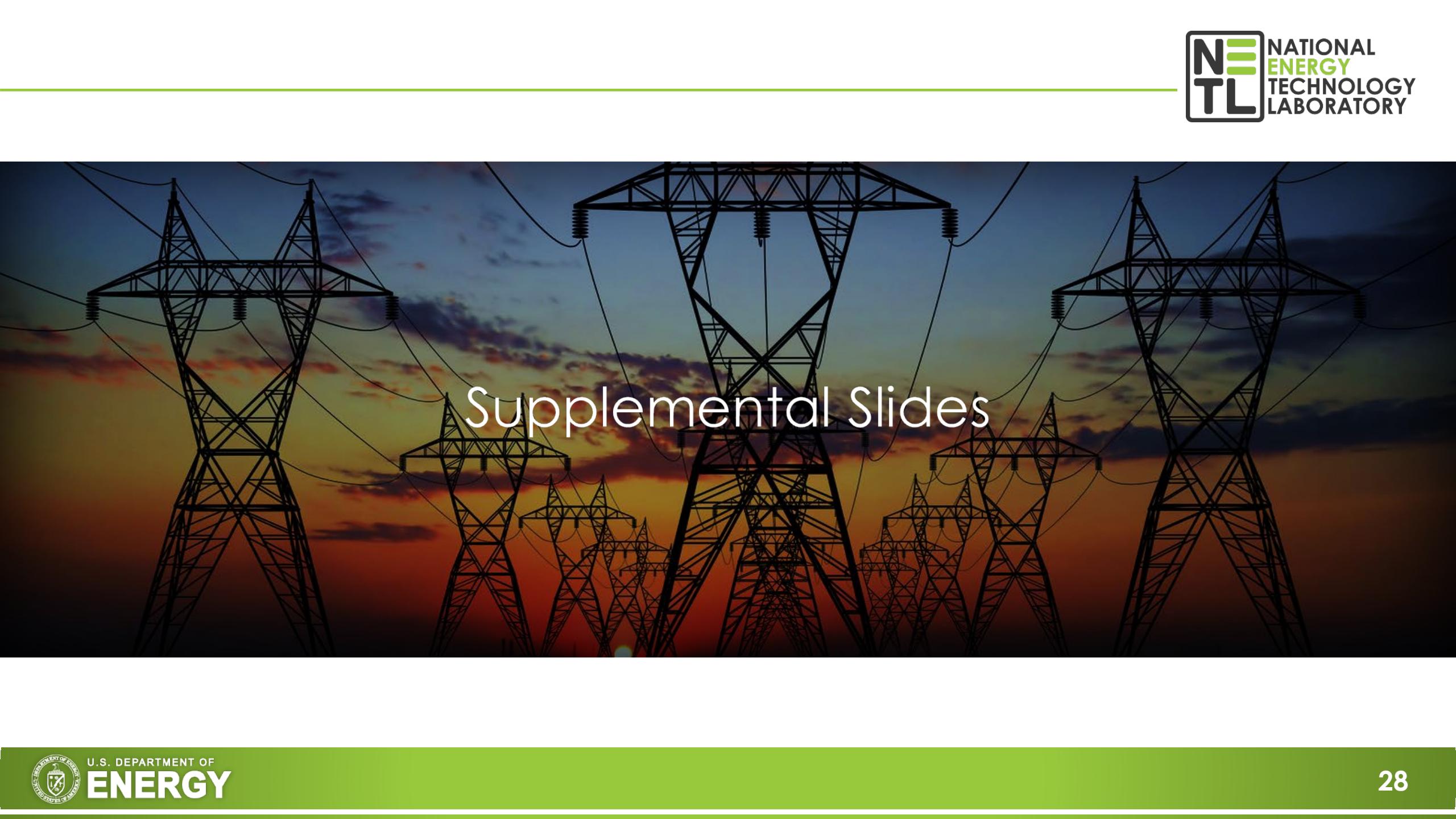
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304-285-1341





Supplemental Slides

Cost and Performance Summary



High-Purity Cases Compared to Supercritical Pulverized Coal (SCPC) Plant

	SCPC ^A	Industrial Source Facilities					
	B12B minus B12A	Ammonia	Ethylene Oxide	Ethanol	Natural Gas	Coal-to-Liquids	Gas-to-Liquids
PERFORMANCE							
Capacity Factor	85%	85%	85%	85%	85%	85%	85%
Representative Plant Size	650 MWnet	394,000 tonne/yr	364,500 tonne/yr	50 M gallon/yr	500 MMSCFD	50,000 BPD	50,000 BPD
CO ₂ Captured, tonnes/year	5,092,409	486,075	121,500	143,108	649,194	8,743,323	1,858,767
CO ₂ Captured, tonnes/hr	581	55	14	16	74	998	212
CO ₂ Compressor Load, kW	44,380	5,770	1,180	1,810	5,990	43,480	6,700
Circulating Water Flow Rate, gpm	463,371	2,994	673	1,098	3,473	25,209	3,823
Cooling Tower Duty (calculated), MMBtu/hr	4,634	30	7	11	35	253	38
COST							
Total Plant Cost (2018\$/1000)	1,104,341	37,347	16,636	20,187	46,690	162,840	49,170
<i>Bare Erected Cost</i>	733,368	26,487	11,799	14,317	33,114	115,490	34,872
<i>Home Office Expenses</i>	128,339	4,635	2,065	2,505	5,795	20,211	6,103
<i>Project Contingency</i>	162,441	6,225	2,773	3,364	7,782	27,140	8,195
<i>Process Contingency</i>	80,193	0	0	0	0	0	0
Total Overnight Cost (2018\$/MM)	1,345	46	20	25	57	197	60
Total Overnight Cost (2018\$/1000)	1,344,639	45,587	20,385	24,672	56,764	196,924	59,661
<i>Owner's Costs</i>	240,298	8,240	3,749	4,485	10,074	34,084	10,491
Total As-Spent Cost (2018\$/1000)	1,551,714	47,162	20,892	25,840	58,977	207,583	62,890
<i>Capital Costs (2018\$/tonne CO₂)^A</i>	22.7	6.1	9.4	14.1	6.2	2.0	2.9
<i>Fixed Costs (2018\$/tonne CO₂)^A</i>	6.7	3.9	9.8	9.2	3.4	0.7	1.2
<i>Variable Costs (2018\$/tonne CO₂)^A</i>	6.3	2.7	1.7	1.7	1.5	0.3	0.3
<i>Purchased Power and/or Fuel (2018\$/tonne CO₂)^B</i>	5.3	6.3	5.2	6.8	5.0	2.6	1.9
<i>Cost of Capture (\$/tonne CO₂)^A</i>	45.7	19.0	26.0	31.8	16.1	5.6	6.4

^A SCPC comparison case capture system is based on 2016 vintage Shell Cansolv data at 90 percent capture; ^B 2018\$/MWh for B12A/B; ^C Fuel in 2018\$/MWh for B12A/B

Cost and Performance Summary



Low-Purity Cases Compared to SCPC Plant

	SCPC ^A				
	B12B minus B12A	Refinery H ₂	Cement	Iron/Steel ^D	
	PERFORMANCE				
Capacity Factor	85%	85%	85%	85%	
Representative Plant Size	650 MWnet	87,000 tonne/yr	1 M tonne/yr	2.54 M tonne/yr	
CO₂ Captured, tonnes/year	5,092,409	364,174	1,089,168	3,365,508	
CO₂ Captured, tonnes/hr	581	42	124	384	
CO₂ Compressor Load, kW	44,380	3,160	9,570	29,410	
Circulating Water Flow Rate, gpm	463,371	9,757	46,356	143,309	
Cooling Tower Duty (calculated), MMBtu/hr	4,634	10	18	56	
COST					
Total Plant Cost (2018\$/1000)	1,104,341	127,184	322,871	878,803	
<i>Bare Erected Cost</i>	733,368	82,950	210,137	571,122	
<i>Home Office Expenses</i>	128,339	14,516	36,774	99,946	
<i>Project Contingency</i>	162,441	21,197	53,812	146,467	
<i>Process Contingency</i>	80,193	8,520	22,148	61,268	
Total Overnight Cost (2018\$/MM)	1,345	155	394	1,064	
Total Overnight Cost (2018\$/1000)	1,344,639	154,978	394,192	1,063,524	
<i>Owner's Costs</i>	240,298	27,794	71,320	184,720	
Total As-Spent Cost (2018\$/1000)	1,551,714	160,510	415,418	1,160,567	
<i>Capital Costs (2018\$/tonne CO₂)^B</i>	22.7	22.8	22.8	28.0	
<i>Fixed Costs (2018\$/tonne CO₂)^B</i>	6.7	15.6	11.1	9.5	
<i>Variable Costs (2018\$/tonne CO₂)^B</i>	6.3	5.3	6.1	5.7	
<i>Purchased Power and/or Fuel (2018\$/tonne CO₂)^C</i>	5.3	16.2	22.6	22.6	
<i>Cost of Capture (\$/tonne CO₂)^B</i>	45.7	59.9	62.7	65.9	

^A SCPC comparison case capture system is based on 2016 vintage Shell Cansolv data at 90 percent capture; ^B 2018\$/MWh for B12A/B; ^C Fuel in 2018\$/MWh for B12A/B; ^D Retrofit costs.

Retrofit Cost Summary

High-Purity Cases



	Industrial Source Facilities			
	Ammonia	Ethylene Oxide	Ethanol	Natural Gas
PERFORMANCE				
Capacity Factor	85%	85%	85%	85%
Representative Plant Size	394,000 tonne/yr	364,500 tonne/yr	50 M gallon/yr	330 MMSCFD
CO ₂ Captured, tonnes/year	486,075	121,500	143,045	649,194
CO ₂ Captured, tonnes/hr	55	14	16	74
CO ₂ Compressor Load, kW	5,770	1,180	1,810	5,990
Circulating Water Flow Rate, gpm	2,994	673	1,098	3,473
Cooling Tower Duty (calculated), MMBtu/hr	30	7	11	35
COST				
Total Plant Cost (2018\$/1000)	37,721	16,802	20,388	47,157
<i>Bare Erected Cost</i>	26,752	11,916	14,460	33,445
<i>Home Office Expenses</i>	4,682	2,085	2,530	5,853
<i>Project Contingency</i>	6,287	2,800	3,398	7,860
<i>Process Contingency</i>	0	0	0	0
Total Overnight Cost (2018\$/MM)	46	21	25	57
Total Overnight Cost (2018\$/1000)	46,007	20,555	24,885	57,298
<i>Owner's Costs</i>	8,287	3,753	4,497	10,140
Total As-Spent Cost (2018\$/1000)	47,597	21,067	26,064	59,531
<i>Capital Costs (2018\$/tonne CO₂)</i>	6.1	9.4	14.2	6.3
<i>Fixed Costs (2018\$/tonne CO₂)</i>	3.9	9.9	9.2	3.4
<i>Variable Costs (2018\$/tonne CO₂)</i>	2.7	1.7	1.8	1.5
<i>Purchased Power (2018\$/tonne CO₂)</i>	6.3	5.2	6.8	5.0
<i>Cost of Capture (excluding T&S), \$/tonne CO₂</i>	19.0	26.2	32.0	16.2

Retrofit Cost Summary



Low-Purity Cases

	Refinery H ₂ 90%	Cement 90%	Iron/Steel 90%
	PERFORMANCE		
Capacity Factor	85%	85%	85%
Representative Plant Size	87,000 tonne/yr	1.29 M tonne/yr	2.54 M tonne/yr
CO₂ Captured, tonnes/year	364,174	1,089,168	3,365,508
CO₂ Captured, tonnes/hr	42	124	384
CO₂ Compressor Load, kW	3,160	9,570	29,410
Circulating Water Flow Rate, gpm	9,757	46,356	143,309
Cooling Tower Duty (calculated), MMBtu/hr	10	18	56
COST			
Total Plant Cost (2018\$/1000)	133,543	339,015	878,803
<i>Bare Erected Cost</i>	87,098	220,644	571,122
<i>Home Office Expenses</i>	15,242	38,613	99,946
<i>Project Contingency</i>	22,257	56,502	146,467
<i>Process Contingency</i>	8,946	23,256	61,268
Total Overnight Cost (2018\$/MM)	162	410	1,064
Total Overnight Cost (2018\$/1000)	161,918	410,449	1,063,524
<i>Owner's Costs</i>	28,375	71,434	184,720
Total As-Spent Cost (2018\$/1000)	167,698	432,551	1,160,567
<i>Capital Costs (2018\$/tonne CO₂)</i>	23.8	23.7	28.0
<i>Fixed Costs (2018\$/tonne CO₂)</i>	16.2	11.6	9.5
<i>Variable Costs (2018\$/tonne CO₂)</i>	5.5	6.3	5.7
<i>Purchased Power and Fuel (2018\$/tonne CO₂)</i>	16.2	22.6	22.6
<i>Cost of Capture (excluding T&S), \$/tonne CO₂</i>	61.7	64.3	65.9