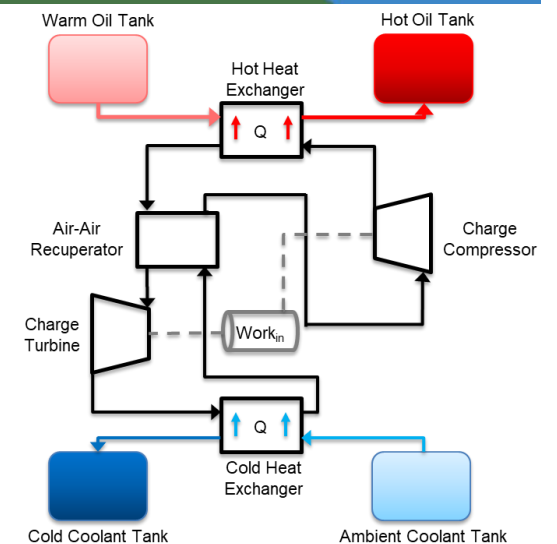
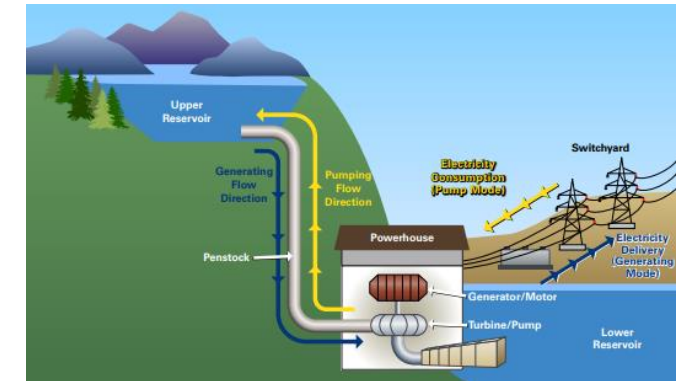


Thermal-Mechanical-Chemical Energy Storage Technology Overview and Research Activities



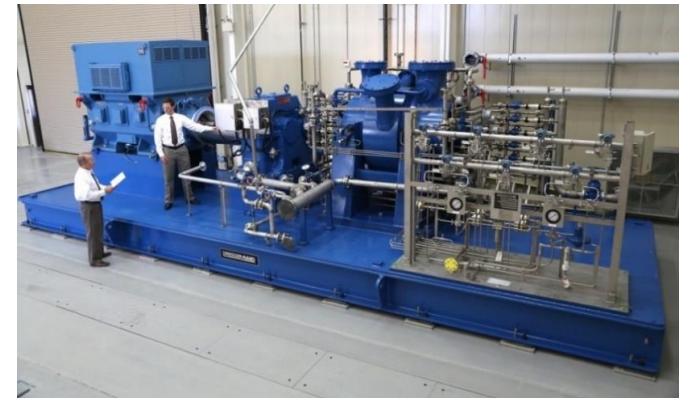
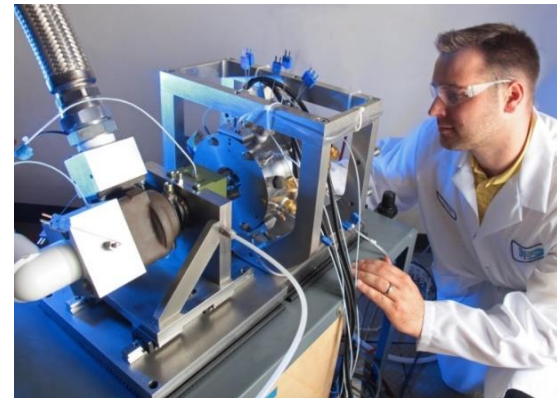
Timothy C. Allison, Ph.D.
Director, Machinery Department
Southwest Research Institute
TMCES Workshop
San Antonio, TX
August 9, 2021



SwRI is an Applied Research & Development Company



- Founded in 1947, based in San Antonio, Texas
- 501 (c)(3) nonprofit corporation
 - Internal research
 - New laboratories
- ~\$680M annual revenue from contract work for industry and government clients
- Over 2,700 employees
- 1,500-acre facility; 2.3 million square feet of laboratories & offices
- Client-centric IP policy
- Machinery Department: 75 employees, 5 labs with turbomachinery trains up to 14 MW



Large-Scale Long-Duration Energy Storage is Needed to Enable Deep Renewable Penetration



- Variability, demand mismatch of wind and solar
 - Typical hourly, daily, seasonal variability is ~50-100% of rated power
- Studies show that storage on the order of ~1x daily energy production may be needed¹
- Storage at renewable plant or baseload plant absorbs ramps/transients
- The storage need for a large city ranges from ~ 25 GWh (4 hours storage in Phoenix) - 840 GWh (daily consumption in Tokyo)

¹Solomon, A.A. *et al*, 2017.

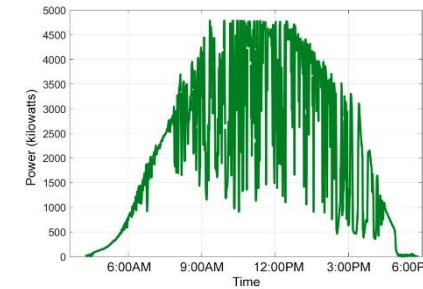


Image Source: EPRI 2018

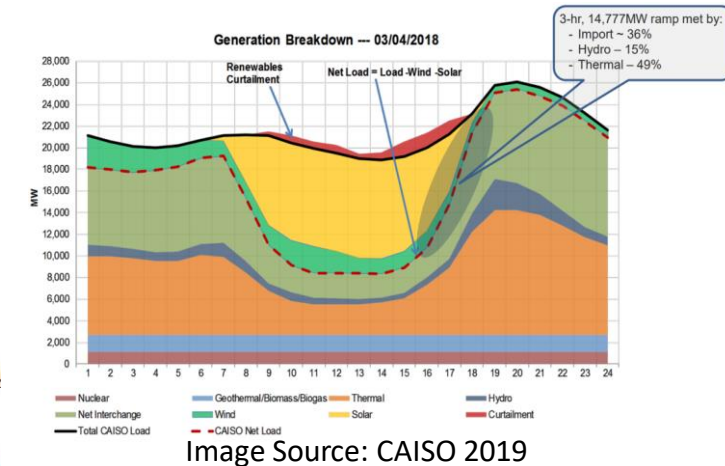
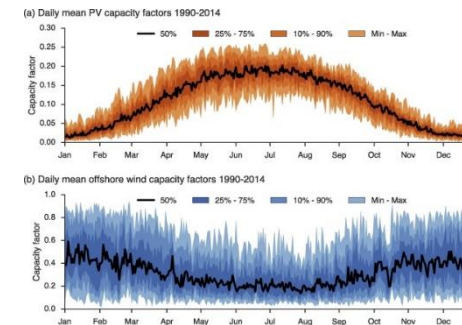


Image Source: CAISO 2019

Image Source: Pfenninger 2017

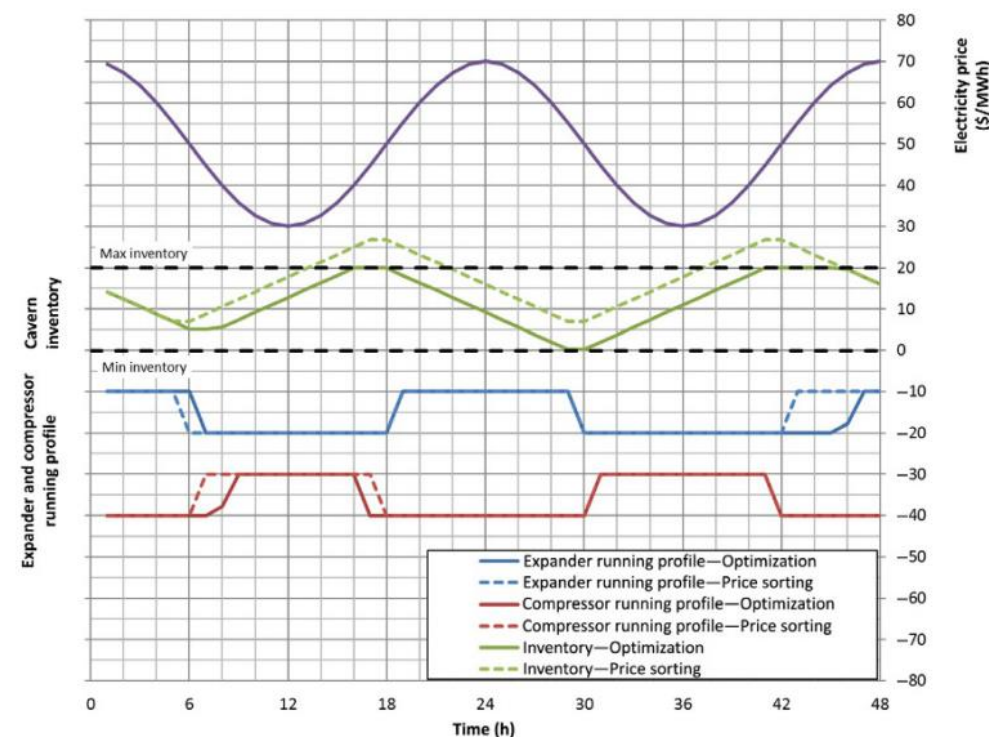
1-35 of the world's largest pumped hydro system...



...or 23-763 of these molten salt tanks

Energy Storage Use Cases

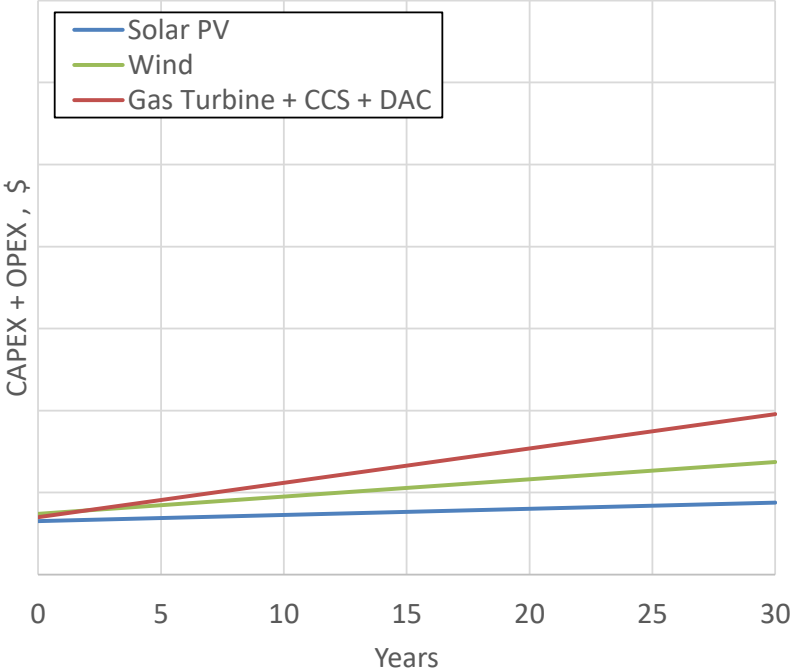
- Many potential use cases for many markets
 - Arbitrage
 - Demand response
 - Peaker
 - Spinning reserve
 - Transmission & distribution upgrade deferrals
 - Behind-the-meter peak shaving
 - Reduced O&M for conventional generators
- Combinations of the above
- Many unknowns: future grid mix, regulatory, different markets, permitting, carbon/emission pricing, etc.



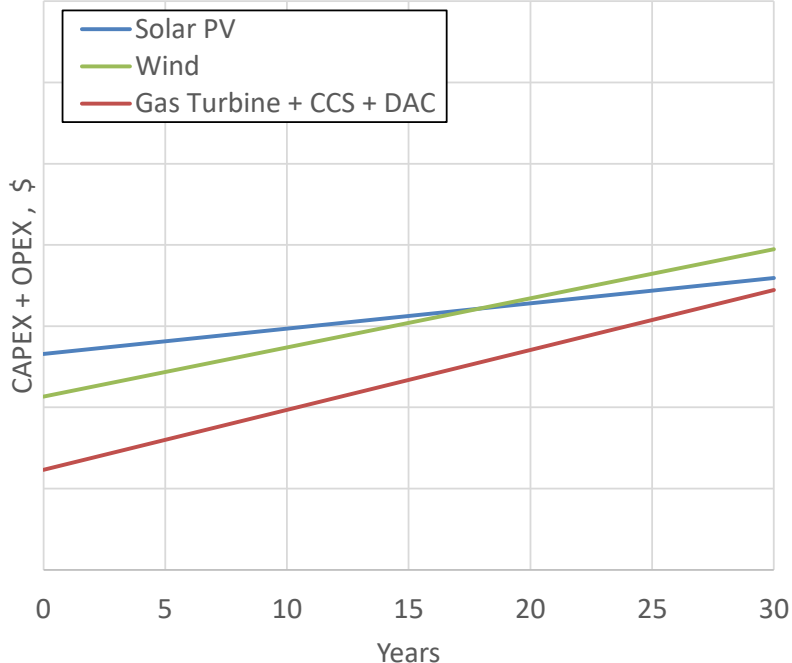
Storage Cost Impacts to Renewable Power



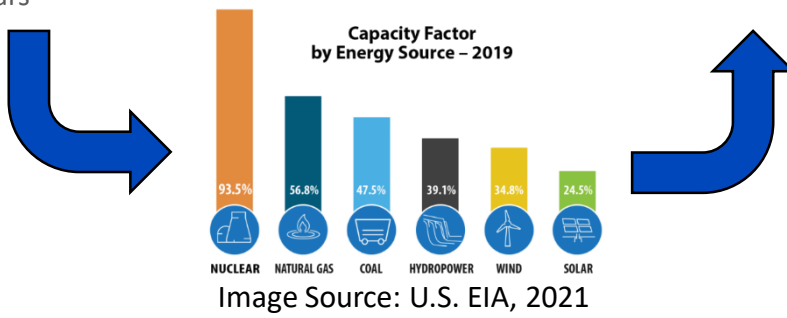
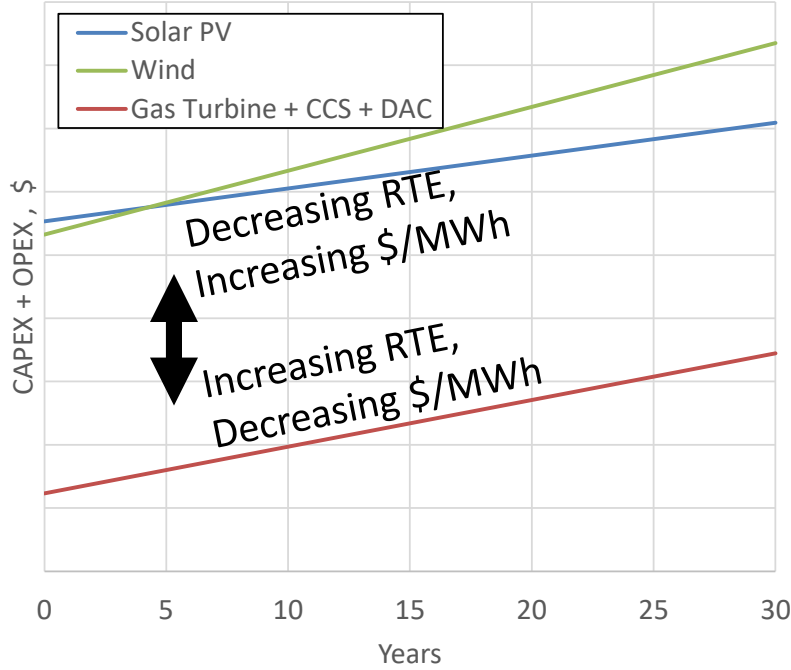
PV & Wind Look Cheaper Long-Term at Same Rated Power



Capacity Factor Requires Oversizing to Annual Power



Storage Cost Significantly Increase System Costs for Renewables!



- RTE Increases Oversizing
 - Assume 60%
- Storage Cost Depends on Duration
 - Assume 24 hours using non-battery storage

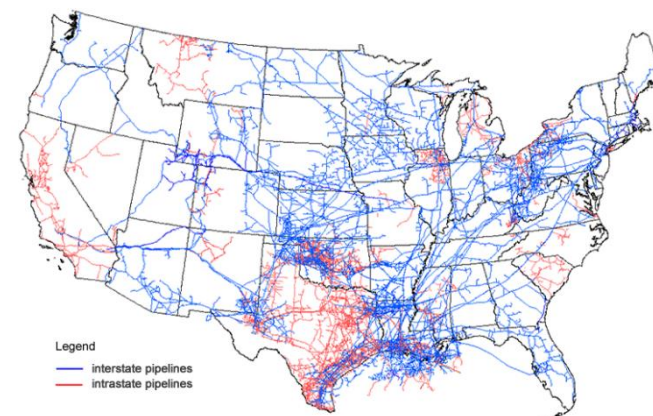
Transport / Location

- Renewables generate electricity, needs transportation & distribution
- Transportation sector drives 26% of total energy use
- Energy transport efficiency and capital cost favors pipelines vs. electric transmission
- Electric input/output system locations may be driven by many factors, including permitting, existing infrastructure, energy security, safety, etc.

Transport	Transport Losses per 100 Miles	Capital Cost, \$/MW-mile
Electric Transmission	1.0-10%	\$3.9M
Natural Gas Pipeline	0.1-0.3%	\$1.5-2M
Hydrogen Pipeline	0.6-1.8%	\$1.5-2M
Liquid Pipeline	0.02-0.1%	\$1.5-2M

Data Sources: Brun (2020), Allison (2021), James (2018)

Map of U.S. interstate and intrastate natural gas pipelines



Source: U.S. Energy Information Administration, About U.S. Natural Gas Pipelines

Why Not Batteries?

- Batteries offer low \$/MW but high \$/MWh for significant durations above 2-6 hours
 - Energy and power both scale by adding cells
- Other concerns:
 - Rare-earth material sourcing (lithium, cobalt)²
 - Degradation³
 - No viable recycling option⁴
 - Thermal management/runaway⁵
- Other technologies offer promise of power-energy decoupling with low-cost energy storage media
 - Potential for different charge/discharge rates

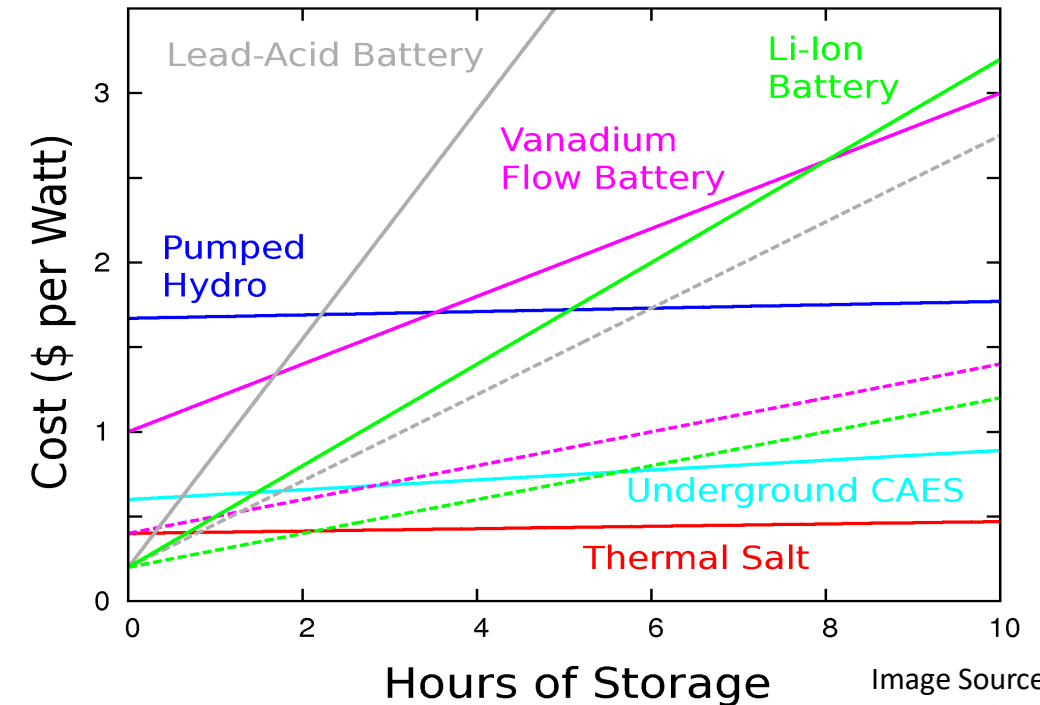


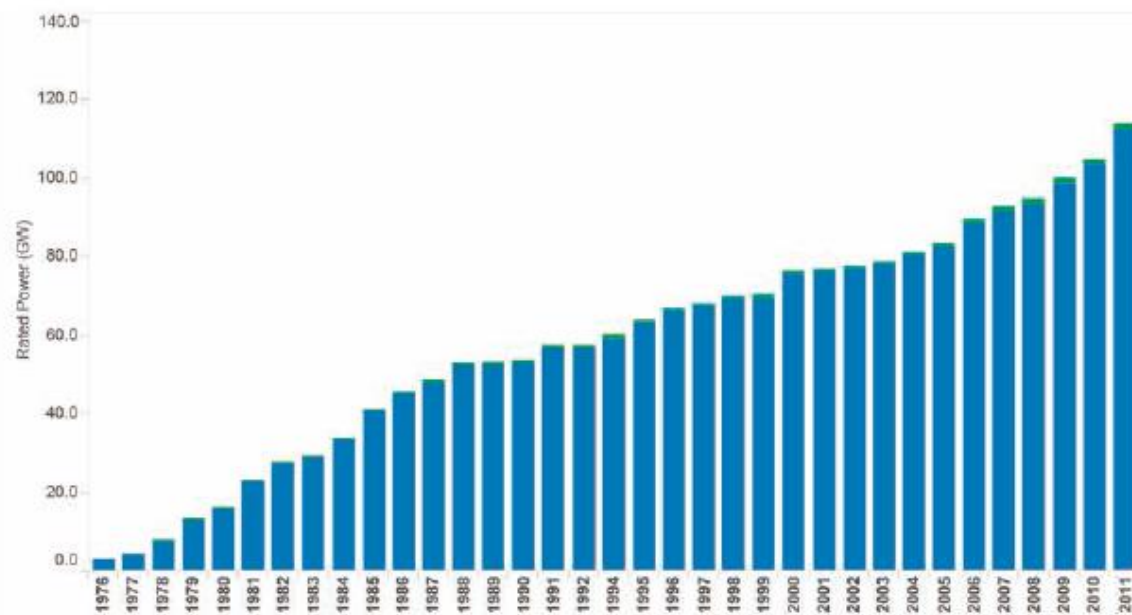
Image Source:
Laughlin (2019)



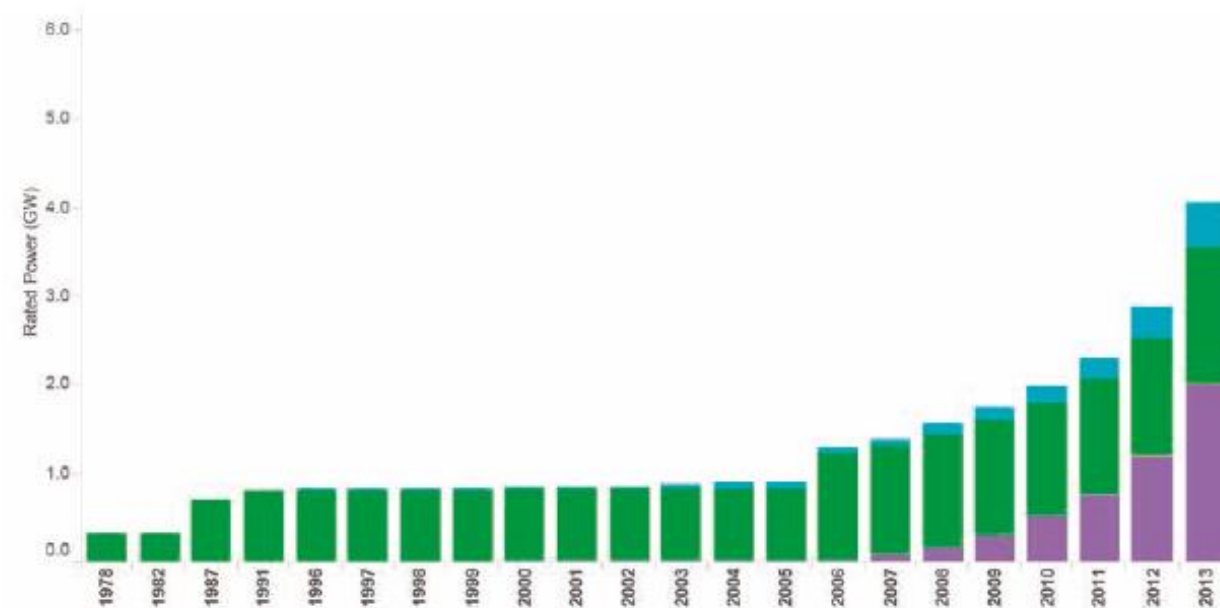
Image Source:
S&P Global
(2019)

Global Energy Storage Technology Timeline

Global Energy Storage Project Installations



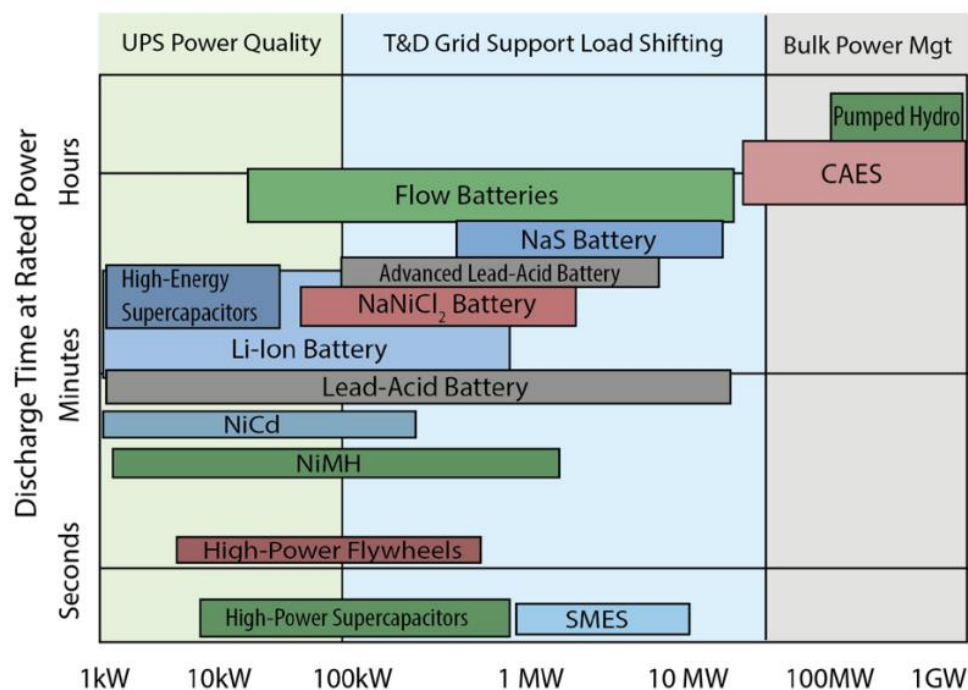
Global Energy Storage Project Installations – excluding PHS



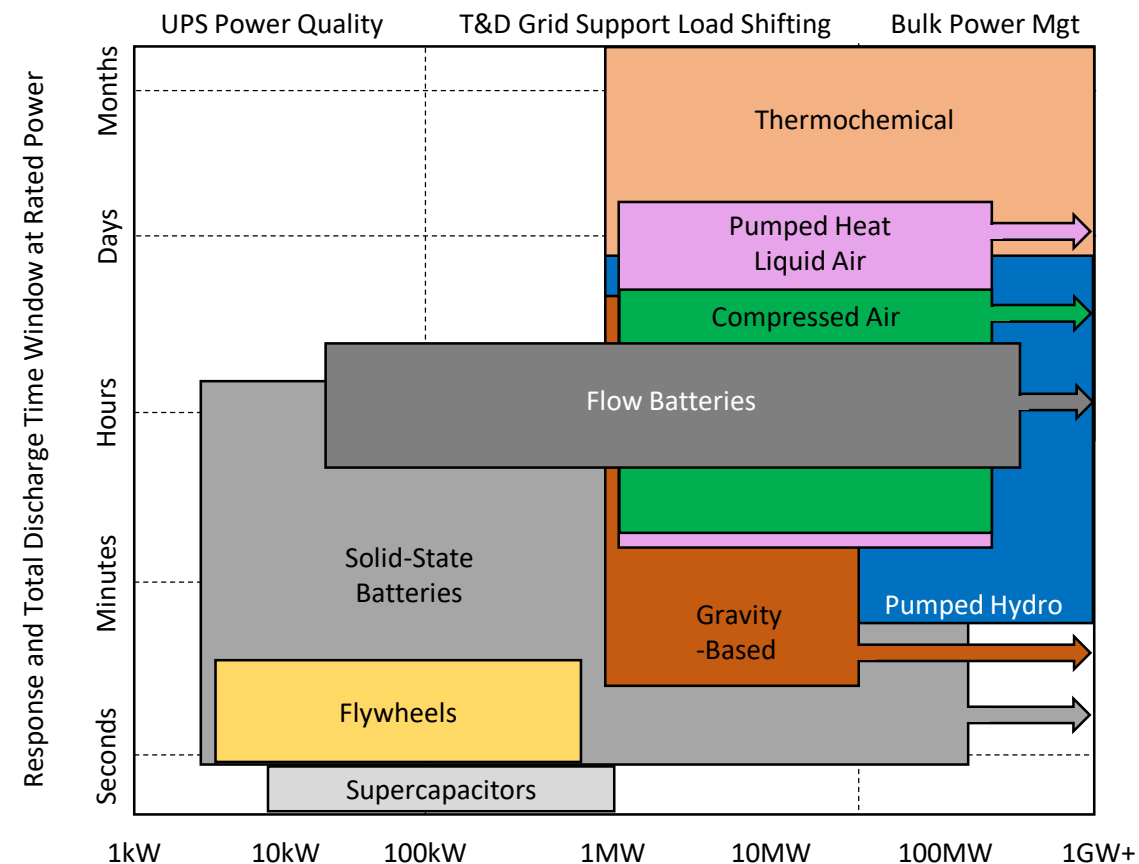
- Electrochemical Storage → Batteries
- Electromechanical Storage → Flywheels, CAES
- Hydrogen Storage
- Thermal Storage
- Pumped Hydro Storage

Data and Images from EASE/EERE (2017)

New Long-Duration Energy Storage Technologies are Needed



<http://css.umich.edu/sites/default/files/U.S. Grid Energy Storage Factsheet CSS15-17 e2018.pdf>



New Long-Duration Energy Storage Technologies are Needed

- New systems will need:
 - Lower cost than pumped hydro or batteries
 - Higher round-trip efficiency and fewer carbon emissions than gas-fired CAES
 - Longer duration than flywheels
 - Non-specific geology (no mountains or salt caverns)
- Many new system options are based on thermodynamic cycles:
 - Pumped heat energy storage (PHES)
 - Adiabatic or hydrogen-fired CAES
 - Liquid air energy storage (LAES)
 - Thermochemical
 - Hydrogen-based
 - Synthetic natural gas
 - Closed sulfur cycle

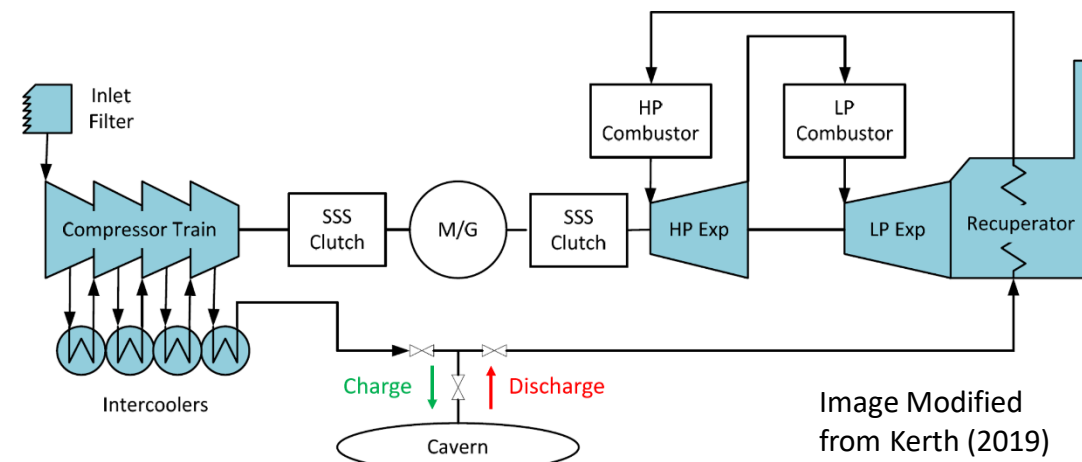
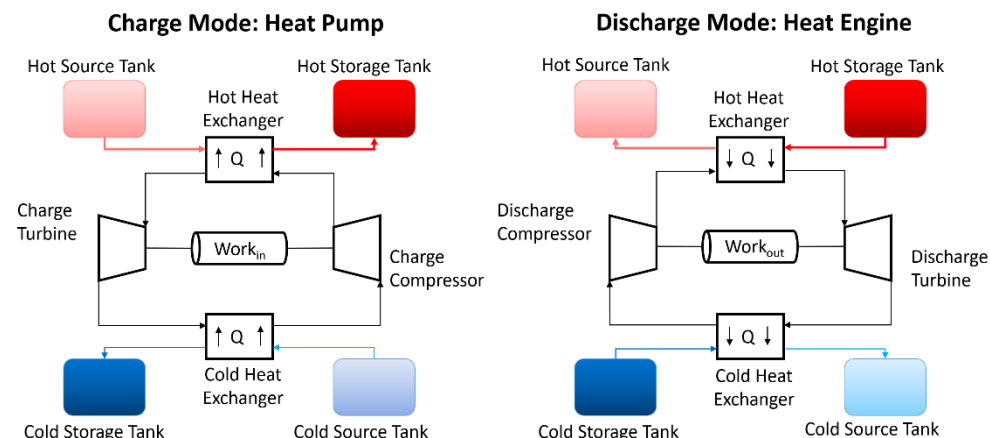


Image Modified from Kerth (2019)

Diabatic CAES

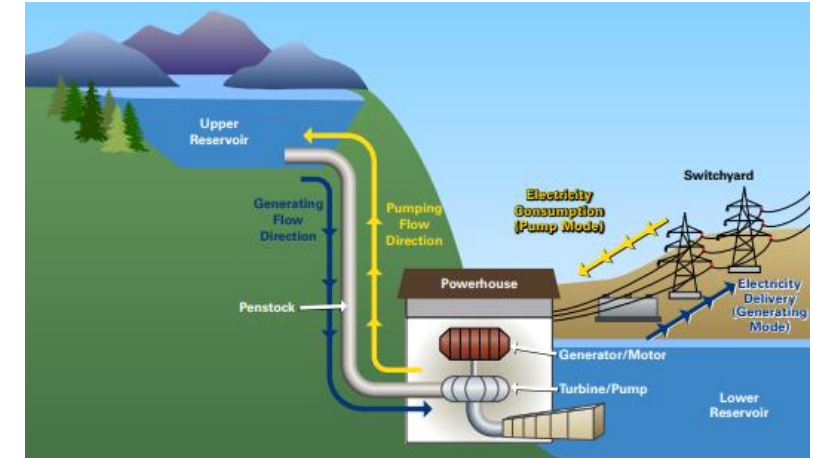


Example PHES

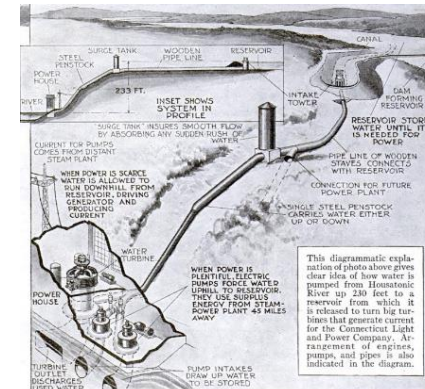
Image Source: Tom (2019)

Mechanical ES: Pumped Hydro

- Potential energy of water using reservoirs at different elevations
- Decades of commercial experience
- Mature turbomachinery
 - Reversible (Francis) pump-turbine
 - Ternary sets
- Technology Gaps/Development
 - Geography-specific concept -> siting limitations
 - High capital cost
 - Modular pumped hydro; subsurface; subsea; open-loop
- Expected Performance
 - 70-85%+ round trip efficiency
 - >40 year life



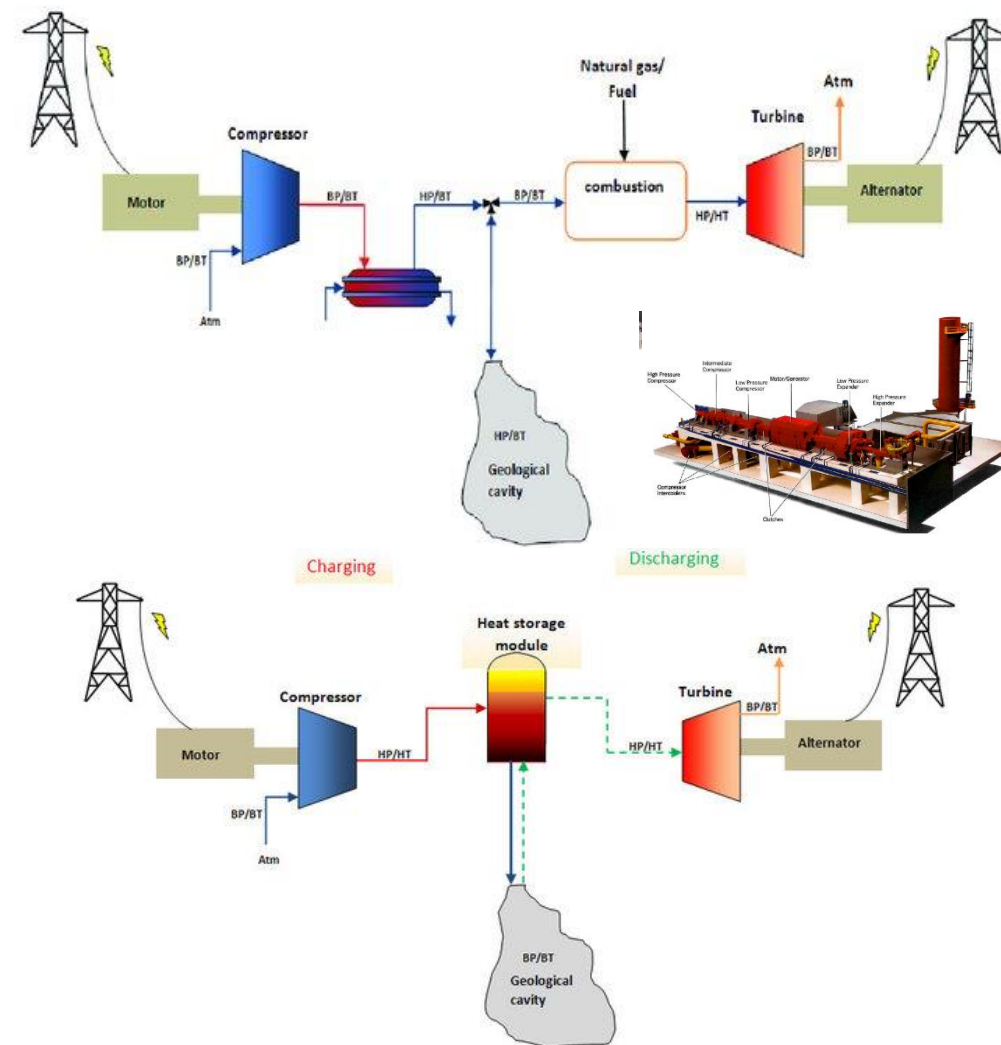
Francis Turbine Runner, 1942



World's First PSH System, 1930

Mechanical ES: Compressed Air Energy Storage

- Energy stored in large volumes of compressed air; supplemented with heat storage (adiabatic CAES)
- Centrifugal/axial machinery in existing concepts derived from gas turbine, steam turbine, integrally-gear compressor.
- TRL 9 for diabatic; 5-6 for adiabatic CAES
- Two existing plants at Huntorf & McIntosh
- Technology gaps/development
 - Site-specific; requires salt dome
 - Adiabatic CAES: heat exchange, storage concepts; reciprocating isothermal CAES; constant-head CAES; hydraulic compression; subsea CAES
- Expected performance
 - 40-50% for diabatic CAES, ~50-70% for adiabatic CAES

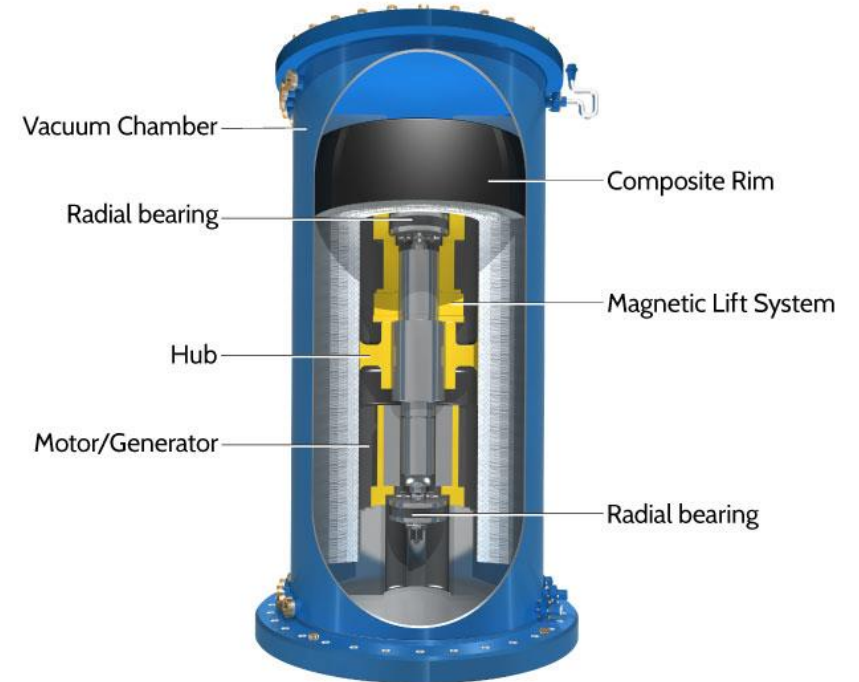


Diabatic (top) and Adiabatic (bottom) CAES

Mechanical ES: Flywheels

- Store energy as rotating kinetic energy
 - Vacuum environment for loss minimization
- TRL 9, commercially available as UPS
- Technology gaps / development
 - High standby losses; Low power density
 - Improved strength:weight materials; minimize electrical losses; superconducting magnetic bearings
- Expected performance
 - 90-95% round-trip efficiency
 - Nearly infinite cycle lifetime
 - Very short response time

Data Source: Amiryar and Pulein (2017), Luo *et al* (2015)

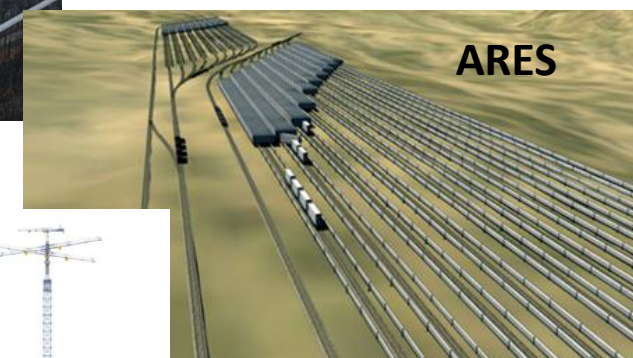
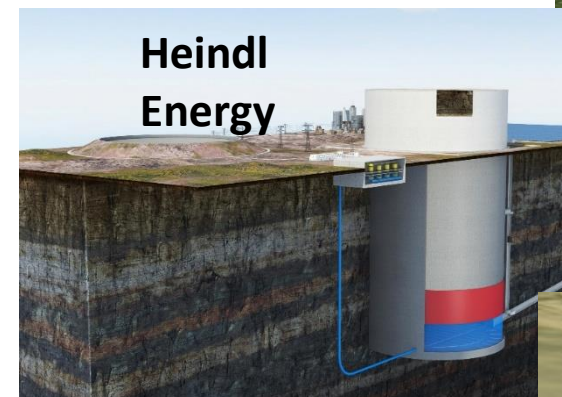


20 MW Flywheel Plant for NYISO

Image Sources: Beacon Power

Mechanical ES: Gravitational

- Electricity used for elevation of solid mass
 - Subsurface with wind/hydraulic pump
 - On-surface with rail cars or towers
- High component TRL, including motor/generator and hydro pump/turbine
- System TRL 4-5, demonstrators/pilots funded
- Technology gaps/development
 - Overall system immaturity; Loss minimization
 - Sealing of hydraulic systems; position control
- Claimed Performance:
 - 80-90% Charge/Discharge Efficiency
 - 30-60% cost of pumped hydro
 - 1-10 s response



Energy Vault

Image and Data Sources:

<https://energyvault.ch/>

<https://www.gravitricity.com/>

<https://www.aresnorthamerica.com/grid-scale-energy-storage>

<https://heindl-energy.com/technical-concept/basic-concept/>

Thermal ES: Storage Overview

- Sensible storage raises or lowers temperature of single-phase material
 - Molten salts, thermal oil, water, rocks, concrete, rocks, etc.
- Latent heat storage changes phase, typically liquid-solid transition
 - Ice, Phase change material (PCM)
- Direct (heat transfer and storage with same medium) or indirect systems
- Two-tank or thermocline storage
- Technology gaps/development
 - Corrosion and thermal/cyclic stability
 - Low-cost compact high-performance heat exchangers
 - Molten salts above 565 °C; salt pumps & tanks
 - Particle thermal storage & heat transfer
 - Encapsulated PCMs
 - Low-cost cold storage

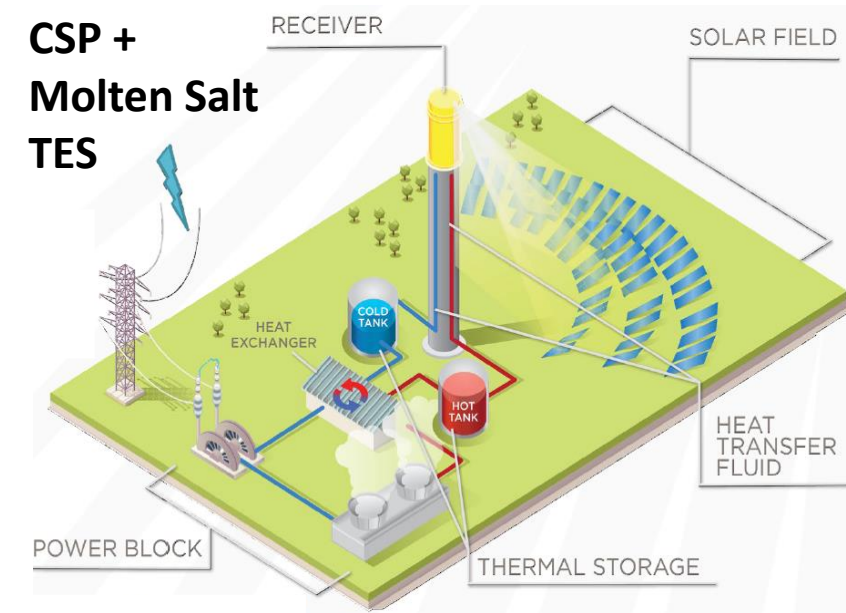
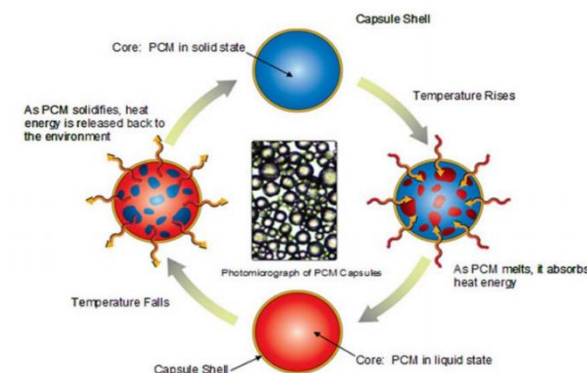
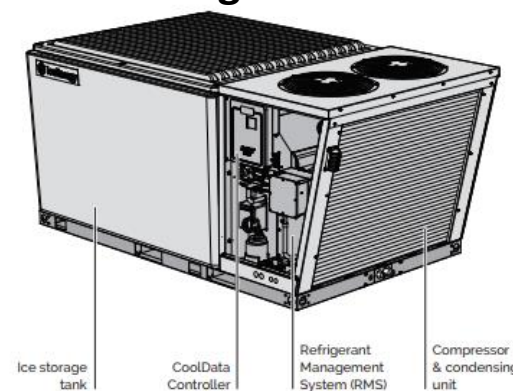


Image Source: Shultz (2019)

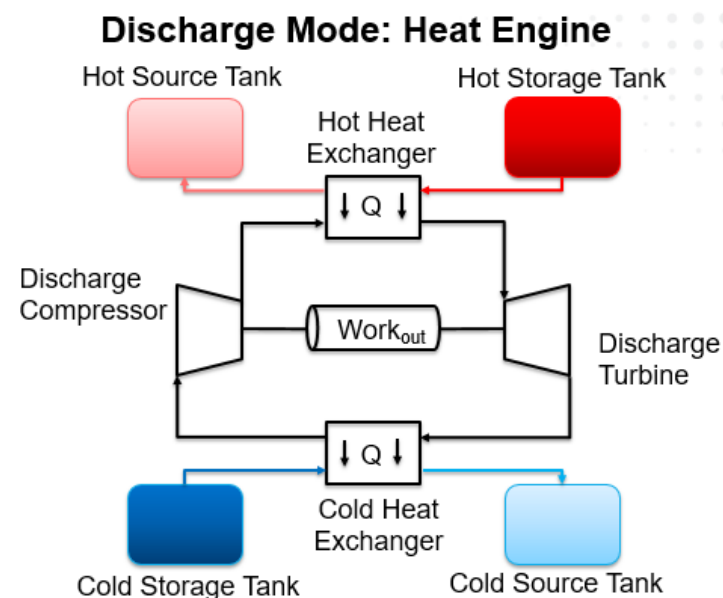
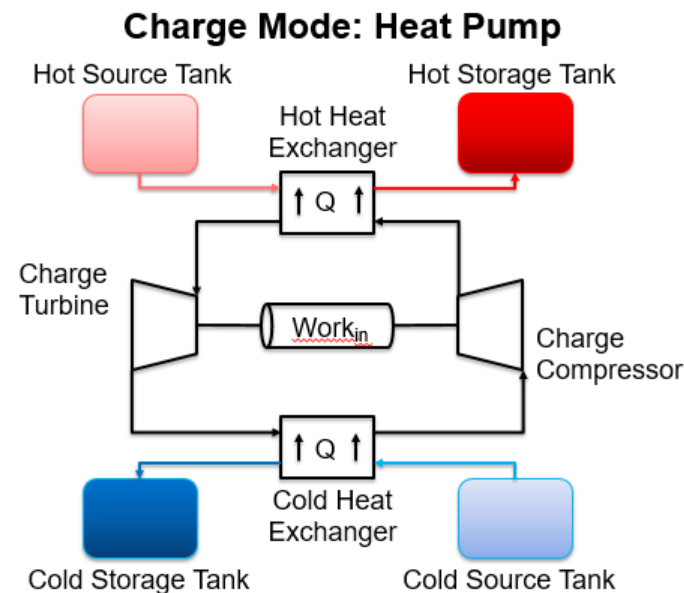
Ice storage



Encapsulated PCM

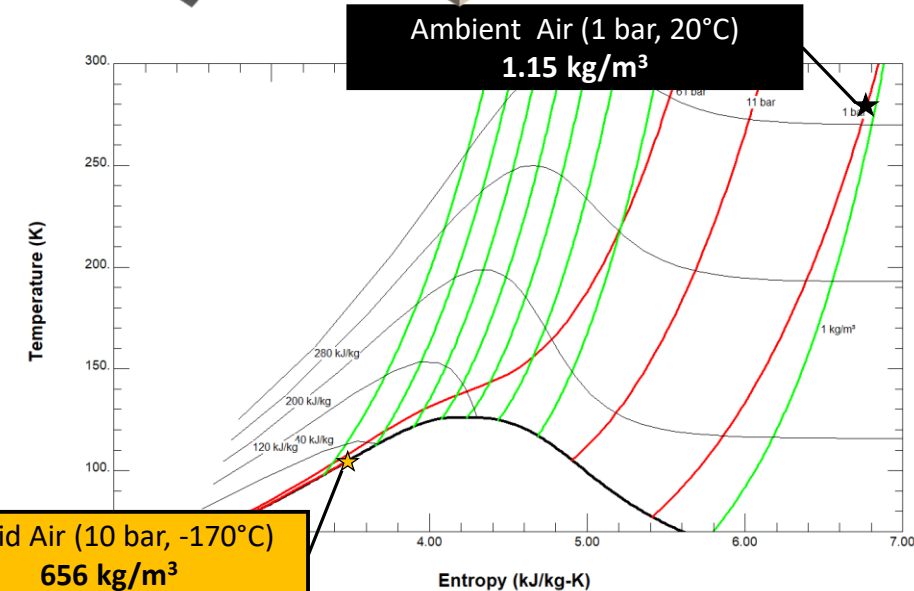
Thermal ES: Pumped Heat

- Electricity drives heat pump to charge system, creating temperature difference; Heat engine discharges system for electricity out
- Working fluids: Argon, air, CO₂
- Machinery is conceptually like a gas turbine, but some key differences.
 - Closed cycle at higher pressure
 - No combustor
 - Charge mode temperatures very different
- Technology gaps / development
 - Low-cost TES, heat exchangers, machinery, cycle/system
 - Some variations store thermal energy through process fluid phase change and direct storage, e.g. CO₂
- Predicted 50-70% RTE



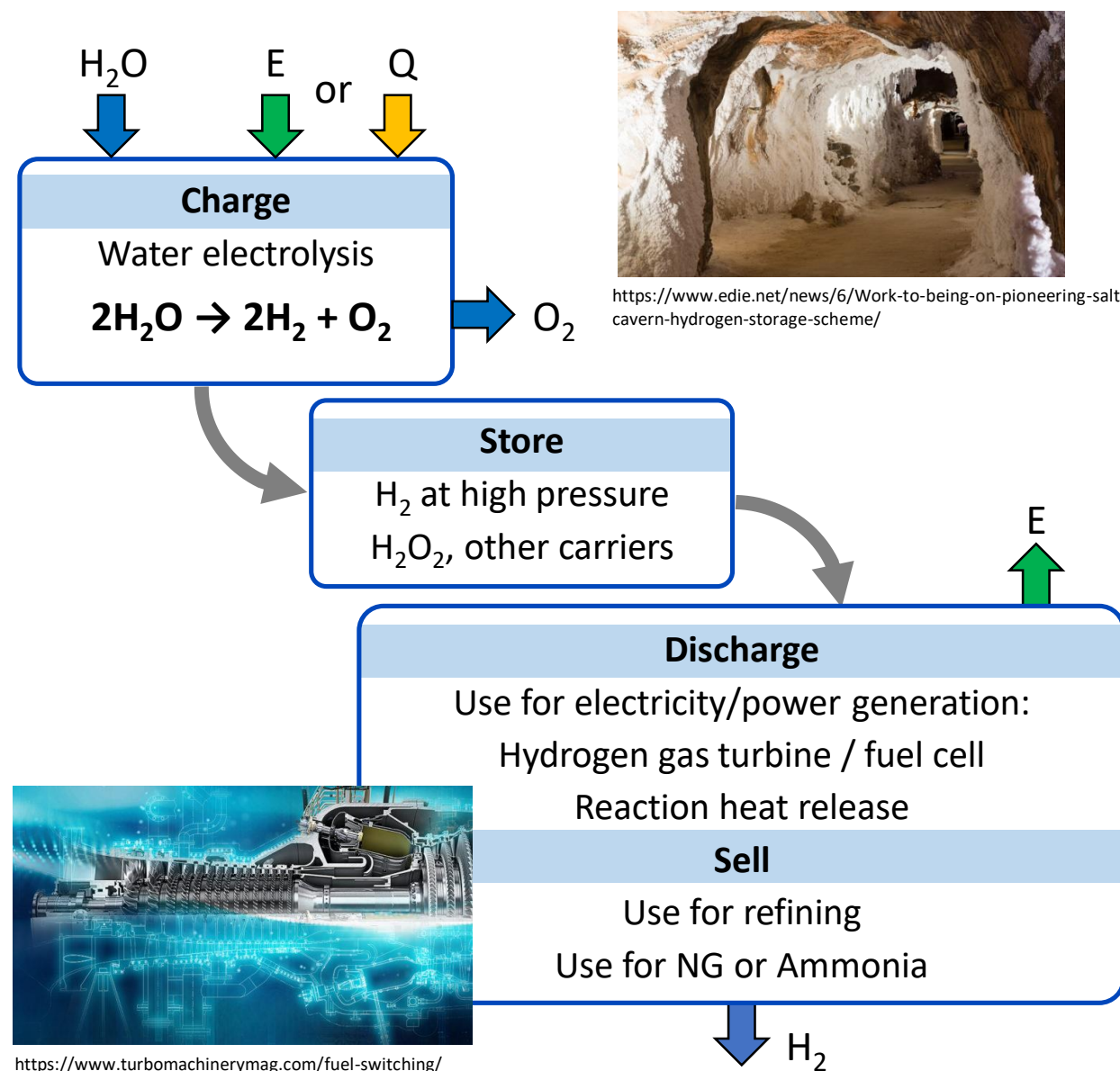
Thermal ES: Liquid Air

- Similar to CAES but different process liquefies air for compact, portable storage
- Many variations: refrigeration cycles, thermal storage, heat input, cryogenic carbon capture, etc.
- Utilizes existing technology for nitrogen storage, radial turbomachinery (at pilot scale).
- Technology gaps /development
 - Overall system efficiency and costs via turbomachinery and heat exchanger development; system / cycle variations & maturity
 - Water handling; Large-scale system development (5-50 MW); Synergy with waste heat, flywheels
- Expected Performance
 - 60-70% efficiency and 30-40 year lifespan
 - Storage losses as low as 0.05% by volume per day (Yang, 2006)



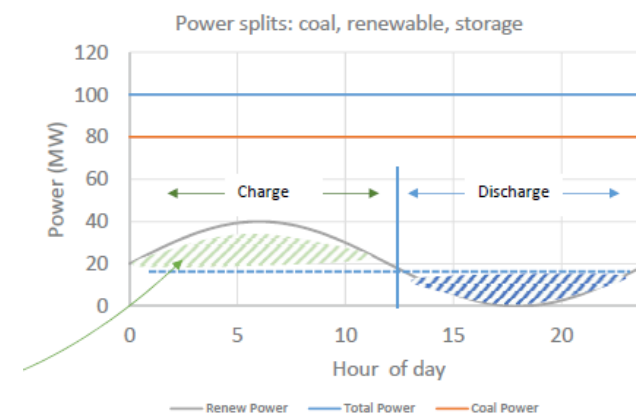
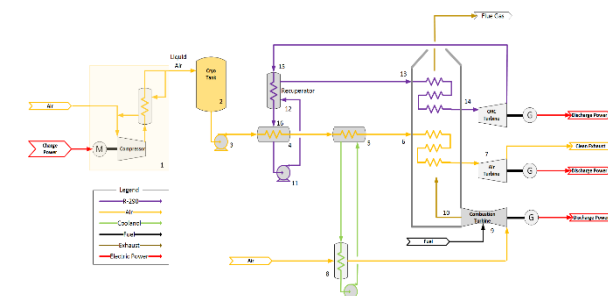
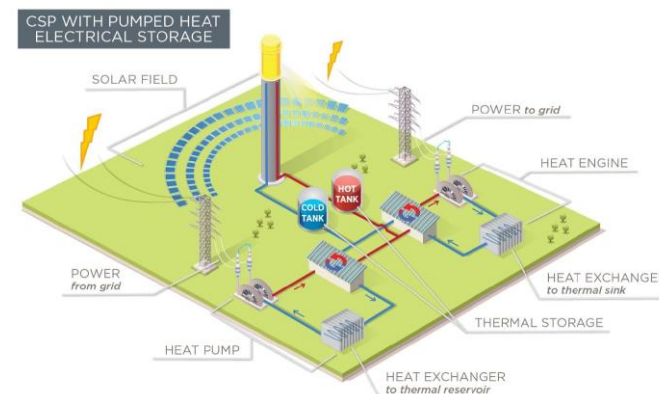
Thermochemical ES: Hydrogen

- Use excess grid energy to split water in to H₂ with electrolysis or reform methane
- Salt dome storage is mature, production and utilization under development.
- Technology gaps and development
 - High cost, low RTE
 - High temperature electrolysis
 - Feedstock availability required
 - High pressure storage – location and safety
 - H₂ transport and compression challenges
 - Gas turbine combustion with low NO_x emissions
 - Couple with CSP or other heat source instead of using surplus energy to drive electrolysis
- Expected performance ~10-30% round trip efficiency, targeting 50%
- Many hydrogen carriers including ammonia, methanol, synthetic methane, etc.



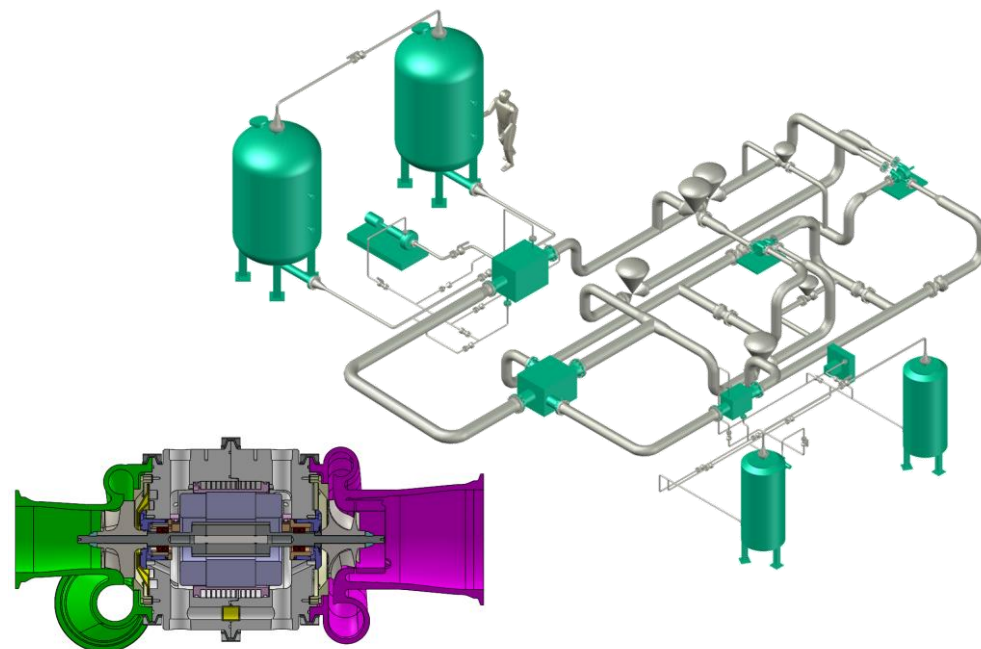
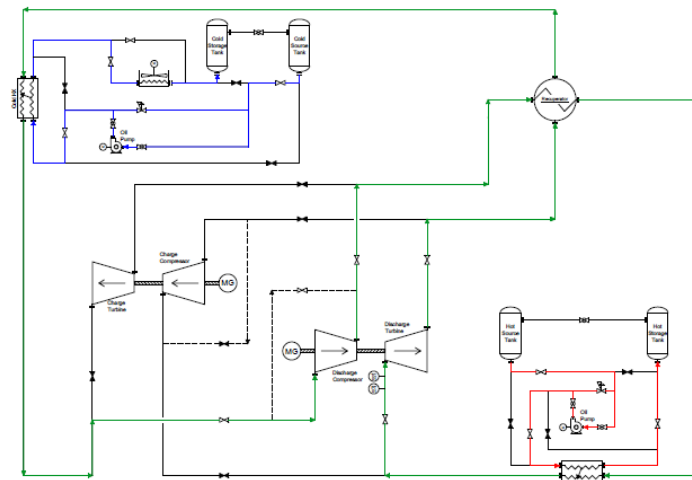
Integrated/Hybrid Energy Storage

- Best efficiencies/costs may be achievable by leveraging infrastructure and process of existing generation/industrial systems
 - Concentrating Solar Power + Pumped Thermal Storage
 - Natural Gas Pipelines + Hydrogen
 - Fossil Fuels + Stored Carbon Capture
 - Waste Heat + Liquid Air/Pumped Thermal
 - Sector Coupling + Thermal Storage
 - More...
- Storage can mitigate flexibility requirements on baseload generation
- Requires customization to match wide range of existing infrastructure



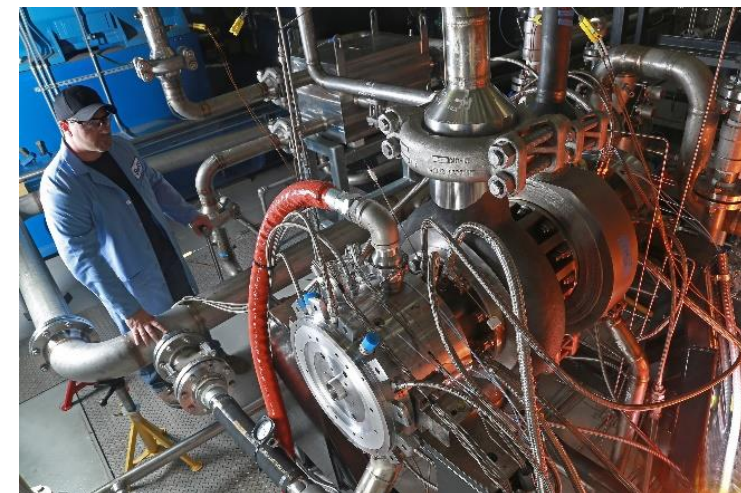
Development Needs for Energy Storage Systems

- Lab-scale and pilot-scale demonstrations to build commercial acceptance
- Control & operation experience of closed or semi-closed cycles
 - Inventory control for turndown; ambient conditions
 - Leakage management / recovery
 - Trip & settle-out scenarios
 - Charge/discharge mode system balancing
- Detailed plant design & cost optimization
- Integration/optimization with numerous generators and applications

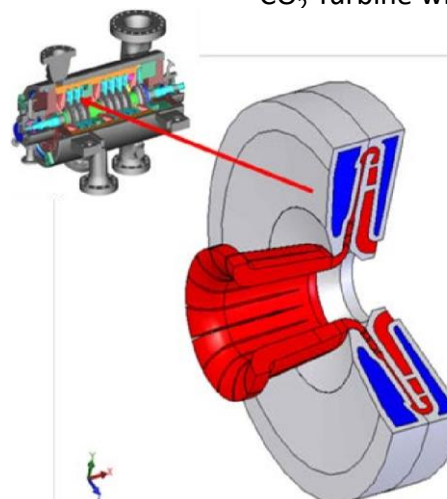


Development Needs for Energy Storage: Machinery & HX

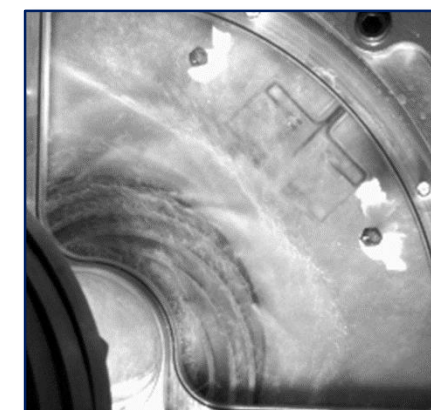
- Most new thermodynamic systems are closed or semi-closed cycles requiring:
 - Very high machinery efficiency over a variety of temperatures, pressures, and scales (radial→axial)
 - Low leakage/makeup requirements; consider hermetic machinery (bearings, seals)
 - High pressures, densities, possibly temperatures
 - PHES: High-temp compressor; single machinery train for charge/discharge mode; expander phase change
- Integration of compression, expansion, and heat exchange functionality into machinery to improve cost and performance
- Hydrogen combustion, compression
 - Emissions, stability/range
 - High tip speeds or many stages
- Fast ramping and wide operating range
- Low-cost compact HX for gas to liquid/solid thermal stores and with fast transient capability



High-Efficiency High-Temperature 10 MWe 715 °C Supercritical CO₂ Turbine with Low-Leakage Dry Gas Seals (Moore 2019)



CO₂ Compressor for CCS with Internally-Cooled Diaphragms (Moore 2014)



Wet Gas Compression Test (Musgrove 2016)

Questions?

Tim Allison, Ph.D.
 Southwest Research Institute
 (210) 522-3561
tim.allison@swri.org

