

Energy Storage Integrated With Fossil Power Generation

NETL's Advanced Energy Storage Project Review Meeting

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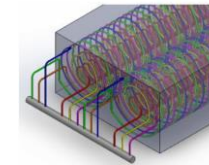
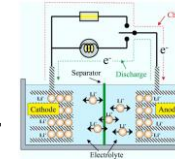
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Energy Storage: Low-Carbon Tomorrow



- Variable renewable energy (VRE) is projected to grow significantly to reduce carbon
- Energy storage will be needed to provide power when renewables cannot and grid stability:
 - 1–6 hours duration: Lower VRE, fossil use prevalent
 - Batteries (in front and behind meter)
 - 6–48 hours duration: Medium VRE, some fossil backup
 - Largely non-battery types, which in many cases can be integrated to fossil assets
 - Weekly or seasonal duration: High VRE
 - Low-carbon fuels, e.g., hydrogen
- Dispatchable, reliable, safe, and cheap—and preferably synchronous



Future modes of energy storage will be different

Comparison of Energy Storage Technologies

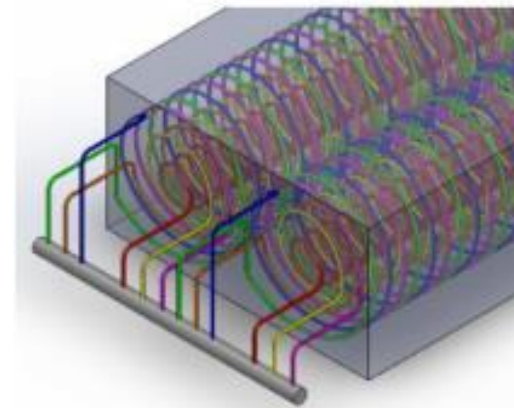
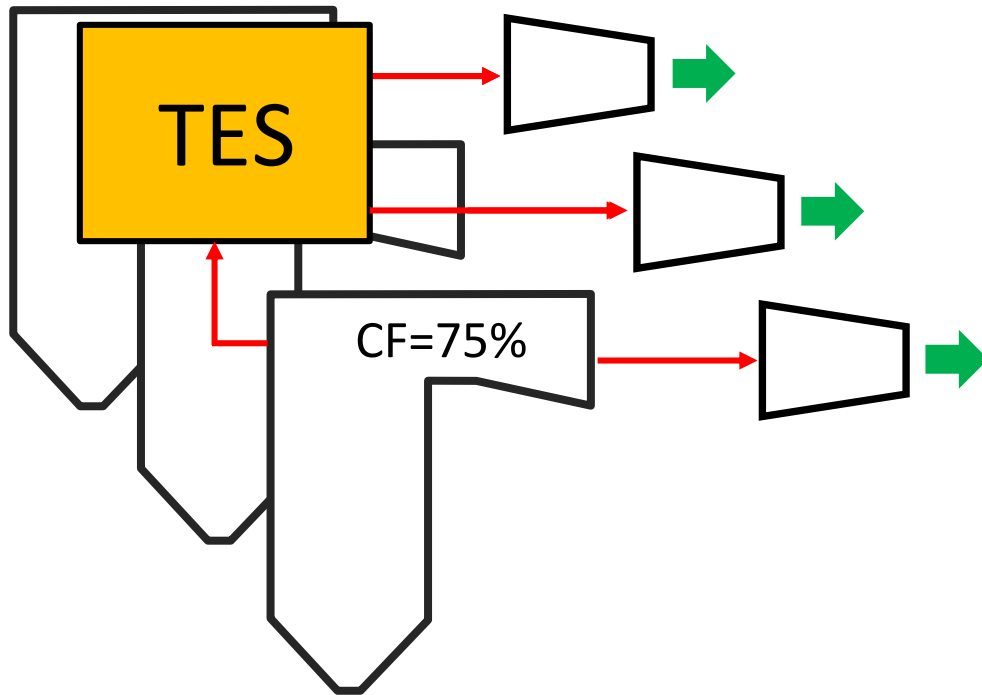
Low (Low)	Not as good
Medium (M)	OK
High (H)	Good

Type	Batteries		Thermal				Mechanical				Chemical	
Factor	Li-ion	Flow	Concrete	Molten-Salt	Pumped Heat	Sand	Compressed Air	Gravita-tional	Liquid Air	Pumped Hydro	Ammonia	Hydrogen
Cost	M	L	H	M	H	H	M	M	H	H	L	L
Duration	L	M	M	M	M	M	M	M	M	H	H	H
Efficiency	H	M	L	L	M	L	M	H	M	H	L	L
Environmental	L	L	M	M	H	H	H	H	H	L	H	H
Footprint	M	H	H	H	H	H	M	M	H	L	M	L
Inertia	L	L	H	H	M	H	H	L	H	H	H	H
Integrates with Fossil	L	L	H	H	L	H	L	L	M	L	M	M
Maturity	H	L	M	H	L	L	H	M	M	H	L	L
O&M	L	L	H	M	M	H	L	H	M	M	L	L
Response Time	H	H	M	M	M	M	M	H	M	M	L	L
Safety	L	L	H	M	M	H	M	H	H	M	L	L
Scalability	L	M	H	H	H	H	H	M	H	H	H	H

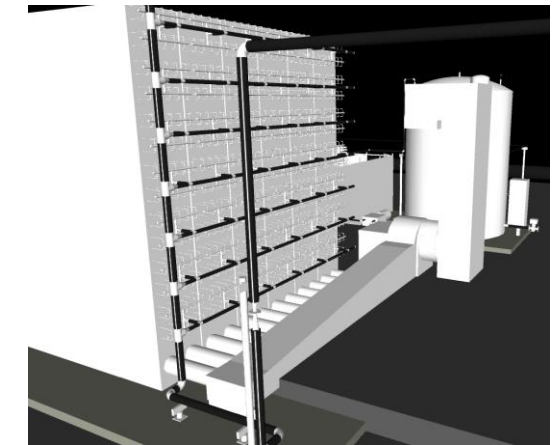
No energy storage technology is one-size fits all

Concrete Thermal Energy Storage (TES)

- Solid 'thermocline' structure used to store thermal energy
- Modular system (12.5 m in length)
- Low-cost material: \$68/tonne
- \$687/kWe with \$400/kWe attainable
- Steam tubes embedded into concrete monoliths as coils—conduction only
- No moving parts
- Road/rail transportable
- DOE-funded 10-MWh pilot demo led by EPRI at Southern's Plant Gaston



Tube internal arrangement



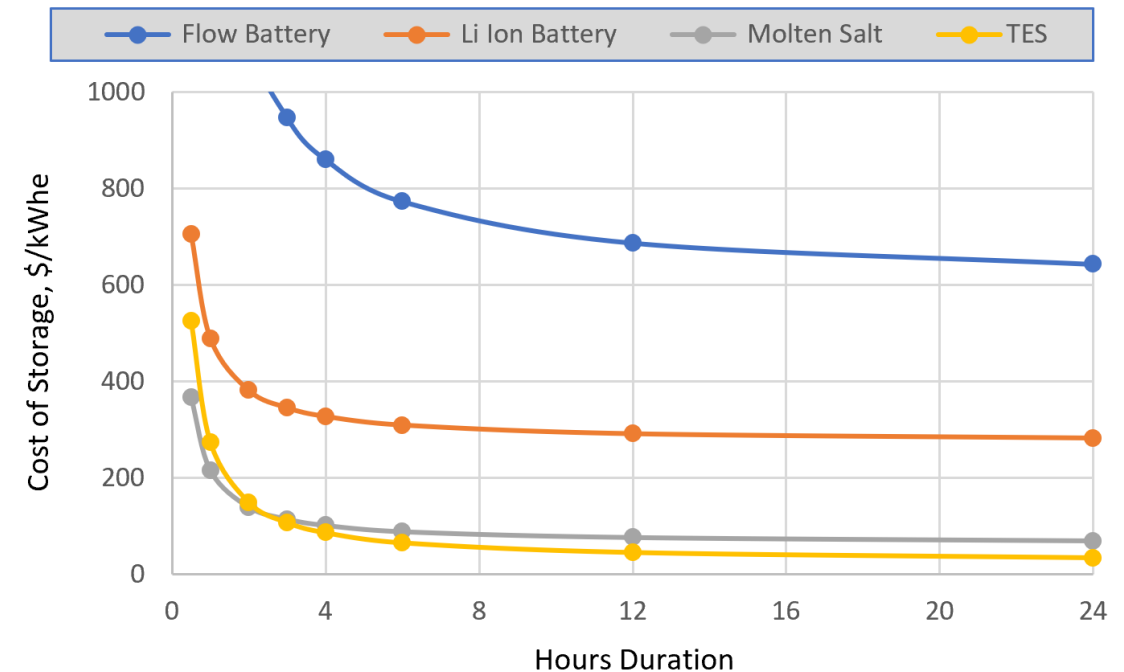
10 MWh-e pilot unit



Images courtesy of Bright Generation Holdings

Costs and Benefits of Mid-Duration Energy Storage

- #1 Question Asked by Industry: Will there be value for energy storage?
- For fossil-integrated energy storage, durations are up to 24–48 hours
- Costs for TES are much lower for these mid-durations compared to batteries—most of the cost is adding more cheap thermal media
- EPRI is currently performing benefit assessments, which show value for mid-duration energy storage if there is an ancillary services market (e.g., non-spinning/spinning reserves)—arbitrage alone is not enough



As markets evolve (e.g., carbon pricing), value will continue to grow

Together...Shaping the Future of Electricity