



# Resource Assessment Methods for CO<sub>2</sub> Storage in Geologic Formations

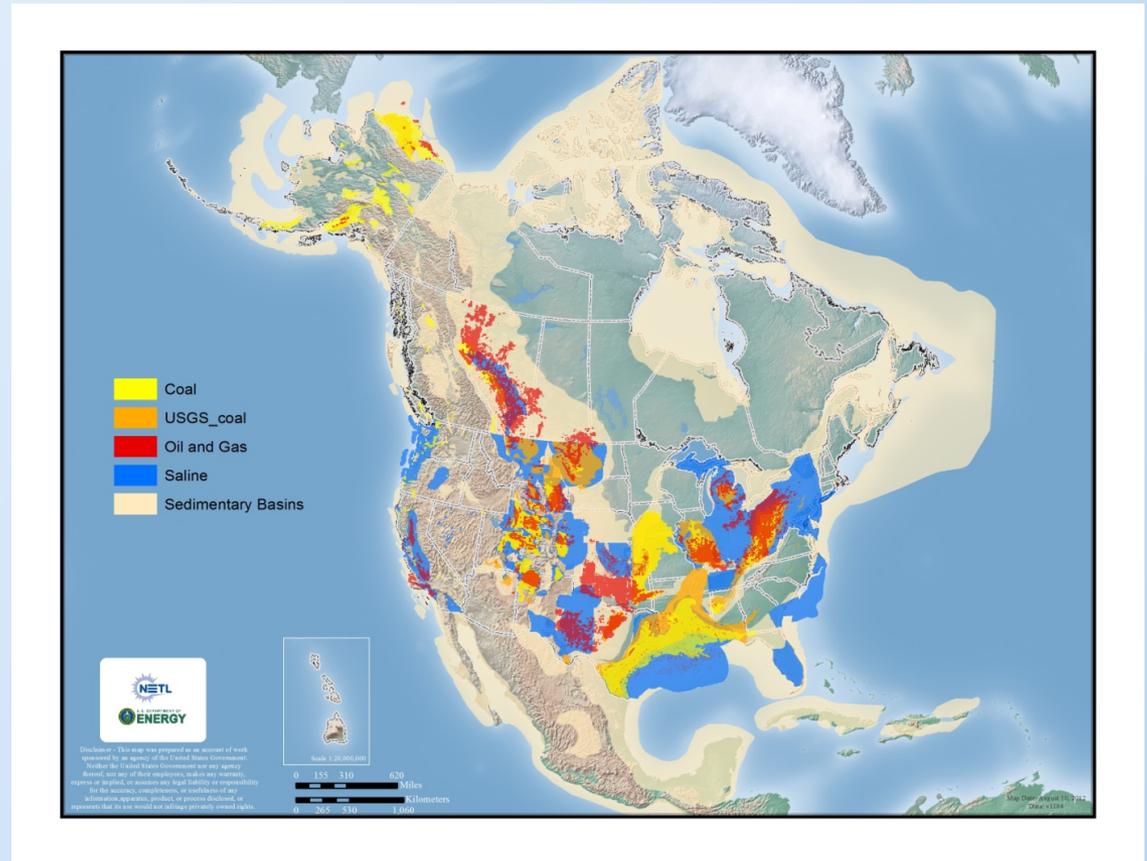
Project Number 1022403

Carbon Storage R&D  
Project Review Meeting

***Transforming  
Technology through  
Integration and  
Collaboration***

August 18-20, 2015

*Pittsburgh, PA*



**Angela Goodman**

**Office of Research and Development/ National Energy  
Technology Laboratory**

the ENERGY lab

# NETL Research Presentations and Posters

## **TUESDAY, AUGUST 18, 2015**

- **2:30 PM Resource Assessment - [Angela Goodman](#)**
- **5:25 PM Catalytic Conversion of CO<sub>2</sub> to Industrial Chemicals - [Doug Kauffman](#)**
- **6:15 p.m. Poster Session (CORE R&D, NRAP, and RCSPs)**
  1. Dave Blaushild - Perfluorocarbon Tracer (PFT) Analysis to Support the South West Partnership,
  2. Liwei Zhang - Numerical simulation of pressure and CO<sub>2</sub> saturation above the fractured seal as a result of CO<sub>2</sub> injection: implications for monitoring network design
  3. NRAP, EDX, and NATCARB Grant Bromhal, Bob Dilmore, Kelly Rose, Maneesh Sharma

## **WEDNESDAY, AUGUST 19, 2015**

- **1:15 PM Monitoring the Extent of CO<sub>2</sub> Plume and Pressure Perturbation - [Bill Harbert](#)**
- **2:05 PM Reservoir and Seal Performance - [Dustin Crandall](#)**
- **3:45 PM Monitoring Groundwater Impacts - [Christina Lopano](#)**
- **5:30 p.m. Poster Session (SubTER, NRAP, and EFRCs)**
  1. Kelly Rose - Evaluating Induced Seismicity with Geoscience Computing & Big Data – A multi-variate examination of the cause(s) of increasing induced seismicity events
  2. NRAP, EDX, and NATCARB Grant Bromhal, Bob Dilmore, Kelly Rose, Maneesh Sharma
  3. John Tudek- EFRC
  4. Sean Sanguinito NETL CO<sub>2</sub> SCREEN
  5. Daniel J. Soeder, Maneesh Sharma, Mollie Kish and Chloe Wonnell: Rock Physics to Assess Depleted Gas Shales for CO<sub>2</sub> Storage.

## **THURSDAY, AUGUST 20, 2015**

- **11:25 AM Shales as Seals and Unconventional Reservoirs for CO<sub>2</sub>– [Robert Dilmore](#)**

<https://edx.netl.doe.gov/carbonstorage/>



# Presentation Outline

## Resource Assessment

### DEVELOP DEFENSIBLE DOE METHODOLOGY FOR REGIONAL ASSESSMENTS

#### – *Unconventional Systems*

- **Team Members:** Jonathan S. Levine, Isis Fukai, Robert Dilmore, Sean Sanguinito, Daniel Soeder, Grant Bromhal, Angela Goodman

#### – *Oil and Gas Systems*

- **Team Members:** Robert Dilmore; Russel Johns; Nic Azzolina; David Nakles; Angela Goodman

#### – *Offshore*

- **Team Members:** Kelly Rose, Corinne Disenhof, Jenifer Bauer, Angela Goodman

### EXPAND METHODOLOGY TO INCLUDE STOCHASTIC APPROACH FOR KEY PARAMETERS

#### – *Saline Systems*

- **Team Members:** Sean Sanguinito, Jonathan Levine, Emily Dixon Angela Goodman

### EXPAND METHODOLOGY TO INCLUDE GEOSPATIALLY VARIABLE KEY PARAMETERS

#### – *Saline Systems*

- **Team Members:** Kelly Rose, Corinne Disenhof, Jenifer Bauer, Angela Goodman

# Benefit to the Program

---

- **Carbon Storage Program Major Goals**
  - Support industry's ability to predict CO<sub>2</sub> storage capacity in geologic formations to within  $\pm 30$  percent.
- **Project Benefits Statement:**
  - This research project aims at developing and methods and tools for prospective CO<sub>2</sub> Storage at the national, regional, basin, and formation scale

# Project Overview: Goals and Objectives

---

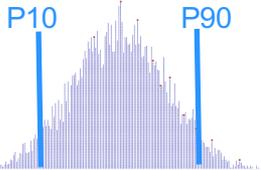
- Carbon Storage Program Major Goals:
  - Support industry's ability to predict CO<sub>2</sub> storage capacity in geologic formations to within  $\pm 30$  percent.
- Project Benefits Statement:
  - This research project aims at developing and maintaining tools/resources that facilitate regional- and national-scale assessment of carbon storage
- Project Objectives:
  - Resource Assessments: **Develop a Defensible DOE Methodology for Regional Assessments**
- Develop, refine, and evaluate a suite of methodologies to quantitatively assess CO<sub>2</sub> storage resource potential in onshore and offshore reservoirs including saline formations, oil and gas reservoirs, coal seams, and shales.

# Resource Assessments and Geospatial Resources

## DEVELOP DEFENSIBLE DOE METHODOLOGY FOR REGIONAL ASSESSMENTS

### Mass Resource Estimate

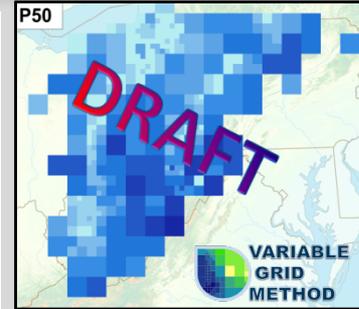
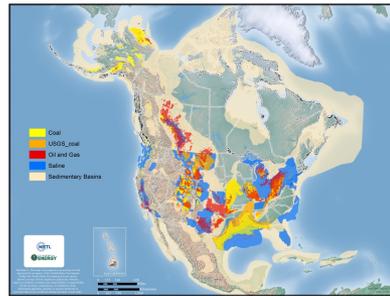
$$G_{CO2} = A_t h_g \phi_{tot} \rho E_{saline}$$



Petroleum Industry	CO <sub>2</sub> Geological Storage
<b>Reserves</b>	<b>Capacity</b>
On Production	Active Injection
Approved for Development	Approved for Development
Justified for Development	Justified for Development
<b>Contingent Resources</b>	<b>Contingent Storage Resources</b>
Development Pending	Development Pending
Development Unclearified or On Hold	Development Unclearified or On Hold
Development Not Viable	Development Not Viable
<b>Prospective Resources</b>	<b>Prospective Storage Resources</b>
Prospect	Qualified Site(s)
Lead	Selected Areas
Play	Potential Sub-Regions

Prospective Storage Resources	
Project Sub-class	Evaluation Process
Qualified Site(s)	Initial Characterization
Selected Areas	Site Selection
Potential Sub-Regions	Site Screening



## EXPAND METHODOLOGY TO INCLUDE GEOSPATIALLY VARIABLE KEY PARAMETERS

Pair-wise Differences	Formation												
	A	B	C	D	E	F	G	H	I	J	K	L	M
USGS - CSLF													
USGS - Atlas.II													
USGS - Atlas.III,IV													
USGS - Szulc.													
USGS - Zhou													
CSLF - Atlas.II													
CSLF - Atlas.III,IV													
CSLF - Szulc.													
CSLF - Zhou													
Atlas.II - Atlas.III,IV													
Atlas.II - Szulc.													
Atlas.II - Zhou													
Atlas.III,IV - Szulc.													
Atlas.III,IV - Zhou													
Szulc. - Zhou													

\*white boxes represent statistical differences

## SPATIAL STATISTICAL DATA ANALYSIS

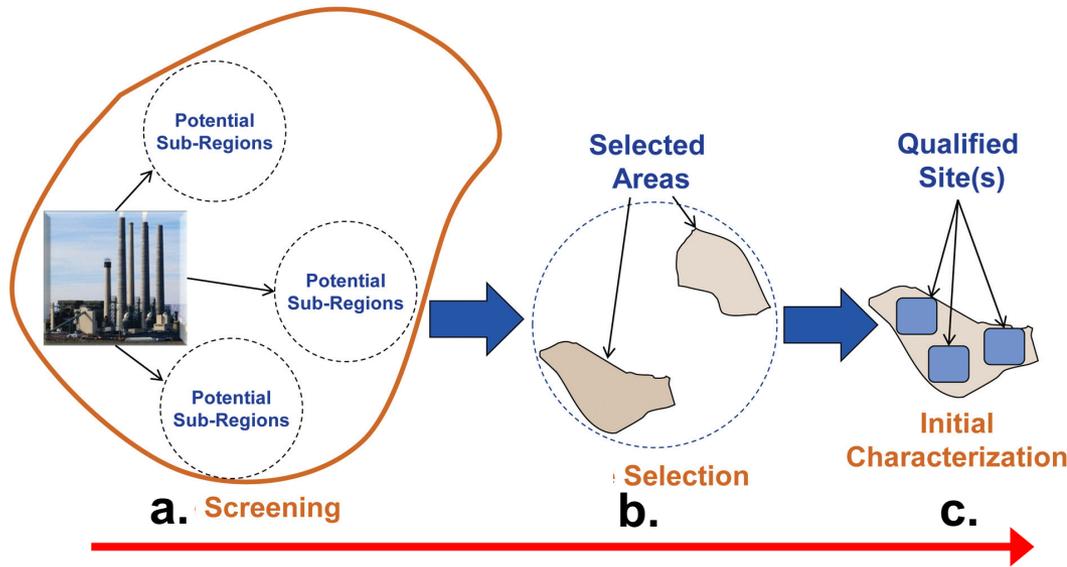


Developing methods to aid broad energy-related government policy and business decisions; provide geospatial platforms that support research and assessment; and facilitate preservation and transfer of data.



## GEOSPATIAL PLATFORMS

# Prospective Storage Resource for CO<sub>2</sub> storage reservoirs at the *at the Exploration Phase*.



“Project Site Maturation” through the Exploration Phase.

Petroleum Industry		CO <sub>2</sub> Geological Storage
<b>Reserves</b>	Implementation	<b>Capacity</b>
On Production		Active Injection
Approved for Development		Approved for Development
Justified for Development		Justified for Development
<b>Contingent Resources</b>	Site Characterization	<b>Contingent Storage Resources</b>
Development Pending		Development Pending
Development Unclearified or On Hold		Development Unclearified or On Hold
Development Not Viable		Development Not Viable
<b>Prospective Resources</b>	Exploration	<b>Prospective Storage Resources</b>
Prospect		Qualified Site(s)
Lead		Selected Areas
Play		Potential Sub-Regions

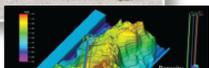
	Prospective Storage Resources	
<b>c.</b>	Project Sub-class	Evaluation Process
<b>b.</b>	Qualified Site(s)	Initial Characterization
<b>a.</b>	Selected Areas	Site Selection
	Potential Sub-Regions	Site Screening



the ENERGY lab

BEST PRACTICES for:

Site Screening, Site Selection, and Initial Characterization for Storage of CO<sub>2</sub> in Deep Geologic Formations



# Process Flowchart for Site Screening

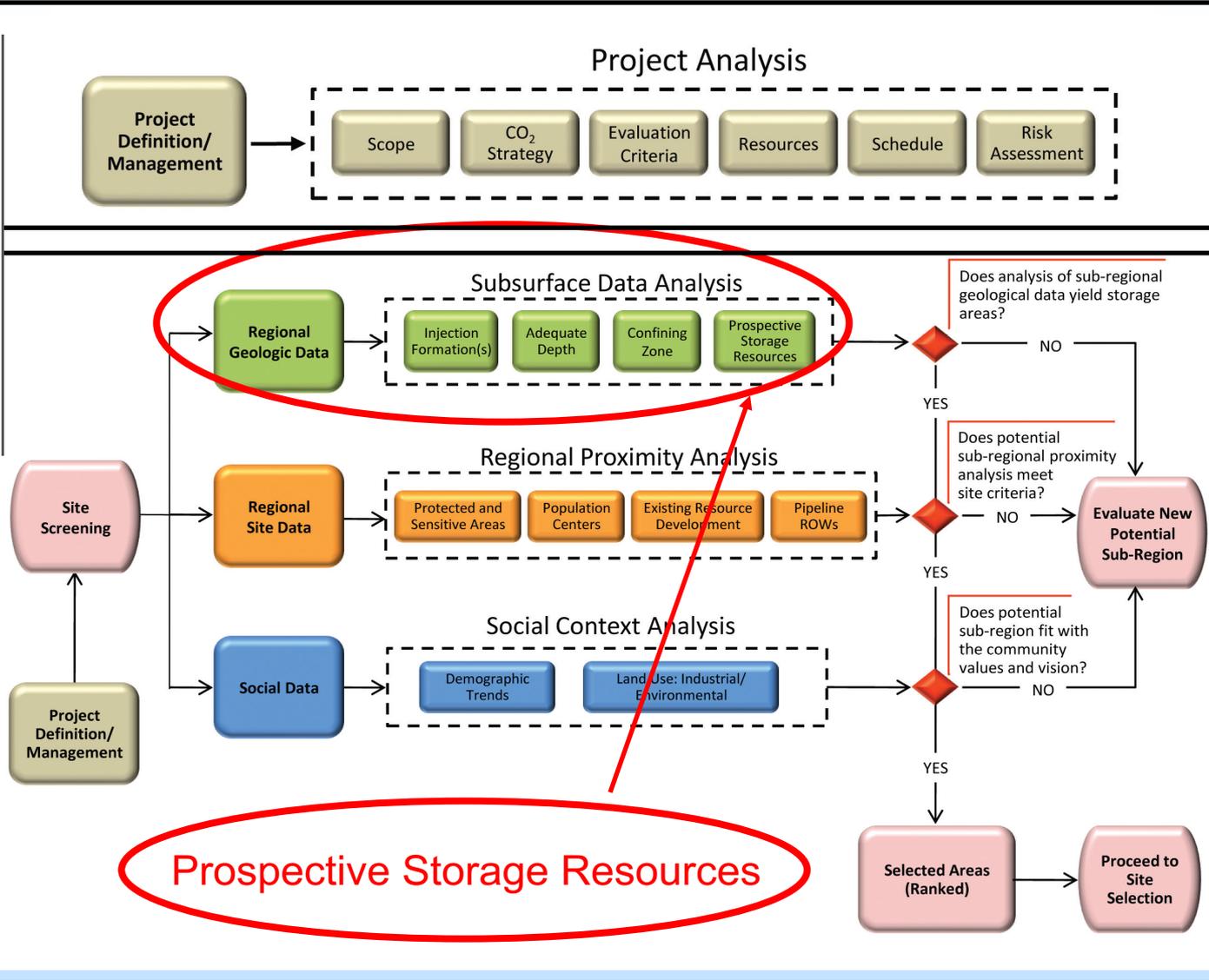
**NETL** the ENERGY lab

BEST PRACTICES for:

Site Screening, Site Selection, and Initial Characterization for Storage of CO<sub>2</sub> in Deep Geologic Formations

2013 Revised Edition

NATIONAL ENERGY TECHNOLOGY LABORATORY DEPARTMENT OF ENERGY



# Prospective CO<sub>2</sub> Storage Resource Methods

## Volumetric approach: geologic properties & storage efficiency

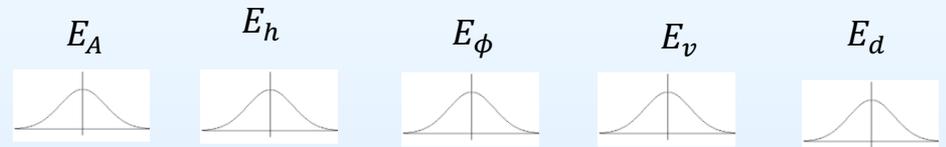
### Subsurface Data Analysis

- *i. Injection Formation*
  - Oil and Natural Gas Reservoirs, Deep Saline Formations, Unmineable Coal Seams, Organic Shale, Basalt and Other Volcanic and Mafic Rocks
- *ii. Adequate Depth*
  - Sufficient depth to maintain injected CO<sub>2</sub> in the supercritical state
- *iii. Confining Zone*
  - Contain injected CO<sub>2</sub>
- *iv. Prospective Storage Resources*
  - Sufficient pore volumes and can accept the change in pressure to accommodate planned injection volumes

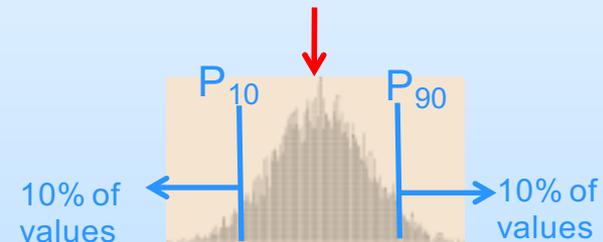
### Mass Resource Estimate

$$G_{\text{Storage}} = Ah\phi \rho E$$

$$E = E_A E_h E_\phi E_v E_d$$



$$\frac{1}{(1 + e^{-E_A})} * \frac{1}{(1 + e^{-E_h})} * \frac{1}{(1 + e^{-E_\phi})} * \frac{1}{(1 + e^{-E_v})} * \frac{1}{(1 + e^{-E_d})}$$



# Prospective Storage for Saline Formations at the *National and Regional Scale*

Term	Symbol	P <sub>10</sub> /P <sub>90</sub> Values by Lithology			Description
		Clastics	Dolomite	Limestone	
<b>Geologic terms used to define the entire basin or region pore volume</b>					
Net-to-Total Area	E <sub>An/At</sub>	0.2/0.8	0.2/0.8	0.2/0.8	Fraction of total basin or region area with a suitable formation.
Net-to-Gross Thickness	E <sub>hn/hg</sub>	0.21/0.76*	0.17/0.68*	0.13/0.62*	Fraction of total geologic unit that meets minimum porosity and permeability requirements for injection.
Effective-to-Total Porosity	E <sub>φe/φtot</sub>	0.64/0.77*	0.53/0.71*	0.64/0.75*	Fraction of total porosity that is effective, i.e., interconnected.
<b>Displacement terms used to define the pore volume immediately surrounding a single well CO<sub>2</sub> injector.</b>					
Volumetric Displacement Efficiency	E <sub>v</sub>	0.16/0.39*	0.26/0.43*	0.33/0.57*	Combined fraction of immediate volume surrounding an injection well that can be contacted by CO <sub>2</sub> and fraction of net thickness that is contacted by CO <sub>2</sub> as a consequence of the density difference between CO <sub>2</sub> and in-situ water.
Microscopic Displacement Efficiency	E <sub>d</sub>	0.35/0.76*	0.57/0.64*	0.27/0.42*	Fraction of pore space unavailable due to immobile <i>in-situ</i> fluids.

\*Values from IEA (2009)/Gorecki (2009)

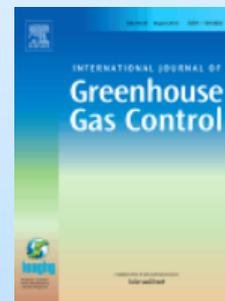
<b>Saline Formation Efficiency Factors For Geologic and Displacement Terms</b>			
$E_{\text{saline}} = E_{\text{An/At}} E_{\text{hn/hg}} E_{\phi\text{e}/\phi\text{tot}} E_v E_d$			
Lithology	P <sub>10</sub>	P <sub>50</sub>	P <sub>90</sub>
<b>Clastics</b>	0.51%	2.0%	5.4%
<b>Dolomite</b>	0.64%	2.2%	5.5%
<b>Limestone</b>	0.40%	1.5%	4.1%

<b>Saline Formation Efficiency Factors For Displacement Terms</b>			
$E_{\text{saline}}^* = E_v E_d$			
Lithology	P <sub>10</sub>	P <sub>50</sub>	P <sub>90</sub>
<b>Clastics</b>	7.4%	14%	24%
<b>Dolomite</b>	16%	21%	26%
<b>Limestone</b>	10%	15%	21%

\*E<sub>An/At</sub>, E<sub>hn/hg</sub>, and E<sub>φe/φtot</sub> values are known directly



IEA, 2009/13. Development of Storage Coefficients for CO<sub>2</sub> Storage in Deep Saline Formations, IEA Greenhouse Gas R&D Programme (IEA GHG) October.



# Prospective Storage for Saline Formations at the *Basin and Formation Scale (in development)*

- Refine estimates at the National and Regional Scale
- Builds upon existing Volumetric Approach
- Based on intrinsic geologic subsurface data

Beta Version

## NETL CO<sub>2</sub> SCREEN

*Storage CO<sub>2</sub> Resource Estimation Excel aNalysis*

- Provide user-friendly platform for estimating prospective CO<sub>2</sub> in saline formations at the national, regional, basin, and formation scale
- Provide a consistent, flexible method to calculate prospective CO<sub>2</sub> that based on more detailed geologic attributes
- Allow for direct comparison of prospective CO<sub>2</sub> storage estimates between RCSP's, government agencies, and independent research studies

STRATIGRAPHIC COLUMN OF THE ILLINOIS BASIN

SYSTEM	SERIES	LITHOLOGY	FORMATION	
PENNSYLVANIAN	UNION		UNION	Pennsylvanian coal seams
	ABBITT		ABBITT	
	CASEVILLE		CASEVILLE	
MISSISSIPPIAN	MISSISSIPPIAN		MISSISSIPPIAN	Mississippian sandstone and carbonate oil reservoirs
	ST. LOUIS		ST. LOUIS	
	SALEM		SALEM	
	ULIN		ULIN	
	POUIT RANGE		POUIT RANGE	
	BOZEMAN		BOZEMAN	
	CHICAGO		CHICAGO	
	NEW ALBANY (GROUP)		NEW ALBANY (GROUP)	
	CHERRY		CHERRY	
	GRAND TOWER		GRAND TOWER	
DEVONIAN	CLEAR CREEK		CLEAR CREEK	New Albany Shale
	BRIDGE		BRIDGE	
	GRASSY KNIFE		GRASSY KNIFE	
	BAILEY		BAILEY	
SLURIAN	MOQUOKETA (GROUP)		MOQUOKETA (GROUP)	Maquoketa Shale
	ST. CLAIR		ST. CLAIR	
	SEXTON CREEK		SEXTON CREEK	
ORDOVICIAN	EDGEMOOD		EDGEMOOD	St. Peter Sandstone
	MAQUOKETA (GROUP)		MAQUOKETA (GROUP)	
	SALENA (GROUP)		SALENA (GROUP)	
	PLATYVILLE (GROUP)		PLATYVILLE (GROUP)	
	ZIONISM		ZIONISM	
	DELTA		DELTA	
	ST. PETER		ST. PETER	
	EVERSON		EVERSON	
	FRANKFORD		FRANKFORD	
	FRANCISVILLE		FRANCISVILLE	
CAMBRIAN	EQUUS		EQUUS	Eau Claire Shale Mt. Simon Sandstone
	EAU CLAIRE		EQUUS	
	MT. SIMON		MT. SIMON	
NEO-CAMBRIAN				Granite

Location of unconsolidated deposits.

# NETL CO<sub>2</sub> SCREEN

## Storage CO<sub>2</sub> Resource Estimation Excel aNalysis

### NETL CO<sub>2</sub> SCREEN

#### Instructions:

- **1** Type general information into cells I7:I9
- **2** Storage Efficiency Values
  - Option One: Choose the lithology and depositional environment using the drop-down list in cell I17 (yellow). This will autopopulate storage efficiency P<sub>10</sub> and P<sub>90</sub> values in cells I21:I25 and J21:J25 (yellow)
  - Option Two: Enter user specific P<sub>10</sub> and P<sub>90</sub> values in cells K21:K25, and L21:L25 (light red)
- **3** Formation Data
  - Option One: Skip to step 4 to enter user specific data
  - Option Two: Enter formation data in "Formation Data" tab and follow instructions to autopopulate values
- **4** Storage Parameters
  - Directly enter user specified storage parameters (light red)
- GoldSim will import values from cells O21:O25, P21:P25, J42, J44:J47, and K44:K47 (red font: make sure each cell contains a value)
- Do not alter spreadsheet cell layout as this may cause errors when syncing with GoldSim Player
- After data is input, save and close spreadsheet before running GoldSim Player

#### \* (Area, Thickness, Porosity)

These will be treated as gross estimates requiring application of efficiency terms. To use "net" values manually enter 1 for respective P<sub>10</sub> and P<sub>90</sub> efficiency terms.

#### † (Pressure, Temperature)

Ranges are limited by the lookup table in GoldSim

Pressure must range between 0.1 and 60 MPa

Temperature must range between 1 and 180°C

Reference Values		
Z <sub>90</sub>	Z <sub>10</sub>	Z <sub>90</sub> -Z <sub>10</sub>
1.28155157	-1.2815516	2.56310313

### Data Inputs

General Information	
Researcher Name	Jane Scientist
Formation Name	Oriskany Formation
Date	8/15/2015

**Storage Efficiency Values**

Autopopulate: Choose lithology and depositional environment

User Specified: Directly enter P<sub>10</sub> and P<sub>90</sub> values

<b>Lithology and Depositional Environment</b>	Clastics: Shallow Shelf
---	-------------------------

	Autopopulated		User Specified		X <sub>10</sub>	X <sub>90</sub>	μ <sub>x</sub>	σ <sub>x</sub>
	P <sub>10</sub>	P <sub>90</sub>	P <sub>10</sub>	P <sub>90</sub>				
<b>Net-to-Total Area</b>	0.20	0.80	0	0	-1.39	1.39	0.00	1.08
<b>Net-to-Gross Thickness</b>	0.21	0.76	0	0	-1.32	1.15	-0.09	0.97
<b>Effective-to-Total Porosity</b>	0.62	0.78	0	0	0.49	1.27	0.88	0.30
<b>Volumetric Displacement</b>	0.18	0.63	0	0	-1.52	0.53	-0.49	0.80
<b>Microscopic Displacement</b>	0.39	0.82	0	0	-0.45	1.52	0.53	0.77

**Formation Data**

If user requires processing of data go to "Formation Data" tab to enter multiple storage parameter values which will autopopulate aggregated means and standard deviations for step 4 below. If user already has processed data, proceed to step 4

**Storage Parameters**

Autopopulate: Calculated from step 3

User Specified: Directly enter storage parameters

		Autopopulated		User Specified	
		Mean	Std Dev	Mean	Std Dev
<b>Total Area*</b>	(km <sup>2</sup> )	100		100	
<b>Gross Thickness*</b>	(m)	50	0	50	0
<b>Total Porosity*</b>	(%)	10.00	0	10	0
<b>Pressure<sup>†</sup></b>	(MPa)	20	0	20	0
<b>Temperature<sup>†</sup></b>	(°C)	100	0	100	0

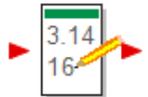
# NETL CO<sub>2</sub> SCREEN

## Storage CO<sub>2</sub> Resource Estimation Excel aNalysis

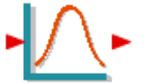
### Storage Parameters

Autopopulate: Calculated from step 3

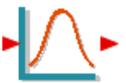
User Specified: Directly enter storage parameters



Deterministic



Stochastic\_Log\_Normal



Stochastic\_Normal

		Autopopulated		User Specified	
		Mean	Std Dev	Mean	Std Dev
<b>Total Area*</b>	(km <sup>2</sup> )	100		100	
<b>Gross Thickness*</b>	(m)	50	0	50	0
<b>Total Porosity*</b>	(%)	10.00	0	10	0
<b>Pressure<sup>†</sup></b>	(MPa)	20	0	20	0
<b>Temperature<sup>†</sup></b>	(°C)	100	0	100	0

- Enter mean and standard deviation storage parameters for geologic formation of interest

# NETL CO<sub>2</sub> SCREEN

## Storage CO<sub>2</sub> Resource Estimation Excel aNalysis

Storage Efficiency Values								
Autopopulate: Choose lithology and depositional environment								
User Specified: Directly enter P <sub>10</sub> and P <sub>90</sub> values								
Lithology and Depositional Environment	Clastics: Shallow Shelf							
	Autopopulated		User Specified		X <sub>10</sub>	X <sub>90</sub>	μ <sub>x</sub>	σ <sub>x</sub>
	P <sub>10</sub>	P <sub>90</sub>	P <sub>10</sub>	P <sub>90</sub>				
Net-to-Total Area	0.20	0.80	0	0	-1.39	1.39	0.00	1.08
Net-to-Gross Thickness	0.21	0.76	0	0	-1.32	1.15	-0.09	0.97
Effective-to-Total Porosity	0.62	0.78	0	0	0.49	1.27	0.88	0.30
Volumetric Displacement	0.18	0.63	0	0	-1.52	0.53	-0.49	0.80
Microscopic Displacement	0.39	0.82	0	0	-0.45	1.52	0.53	0.77

- Values are transformed from P to X values using log-odds normal distribution

$$X = \ln\left(\frac{p}{1-p}\right)$$

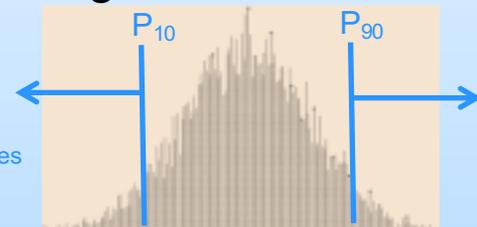
- Mean (μ<sub>x</sub>) and standard deviation (σ<sub>x</sub>) are calculated using:

$$\sigma_X = \frac{X_{90} - X_{10}}{Z_{90} - Z_{10}}$$

and

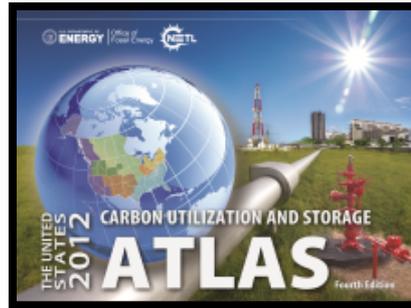
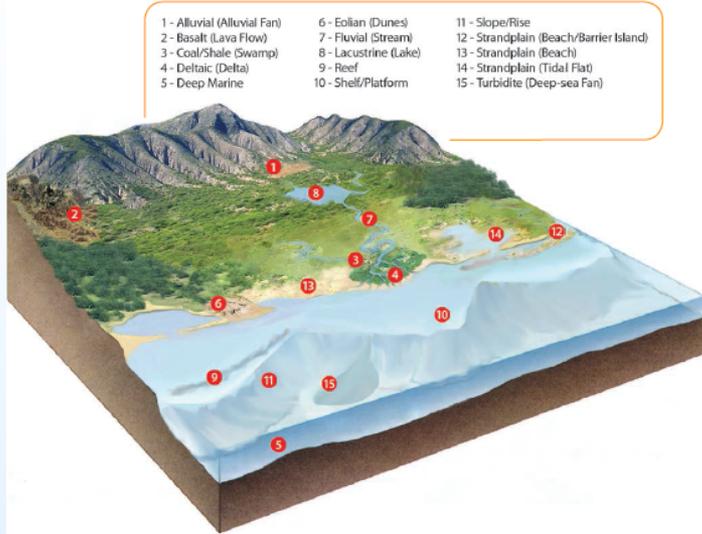
$$\mu_X = X_{10} - \sigma_x Z_{10}$$

10% of values



10% of values

# Geologic Storage Formation Classes



		Matrix of Field Activities In Different Reservoir Classes (2012)										
		High Potential Reservoirs					Medium Potential Reservoirs				Lower/Unknown Potential Reservoirs*	
Large-Scale Field Projects <sup>a</sup>	Saline	-	-	1	1	-	1	-	1	-	-	-
	EOR	1	-	-	1	2	-	-	-	-	-	-
Small-Scale Field Projects <sup>b</sup>	Saline	2	1	1	1	-	-	-	1	-	-	1
	EOR	1	1	3	1	2	1	-	1	-	6	0
Reservoir Class		Deltaic	Shelf/Clastic	Shelf Carbonate	Strandplain	Reef	Fluvial	Eolian	Fluvial & Alluvial	Turbidite	Coal	Basalt (LIP)

Notes:  
 The number in the cell is the number of investigations by NETL per geologic storage formation classification.  
<sup>a</sup> Potential reservoirs were inferred from petroleum industry and field data from the Carbon Storage Program.  
<sup>b</sup> Large-Scale Field Projects – Injection of more than 1,000,000 tons of CO<sub>2</sub>.  
<sup>c</sup> Small-Scale Field Projects – Injection of less than 500,000 tons of CO<sub>2</sub> for EOR and 100,000 tons for saline formations.

Lithology	Depositional Environment
Clastics	Clastics
Dolomite	Dolomite
Limestone	Limestone
Clastics	Alluvial fan
Clastics	Delta
Clastics	Eolian
Clastics	Fluvial
Clastics	Peritidal
Clastics	Shallow shelf
Clastics	Shelf
Clastics	Slope basin
Clastics	Strand plain
Limestone	Peritidal
Limestone	Reef
Limestone	Shallow shelf



IEA, 2009/13. Development of Storage Coefficients for CO<sub>2</sub> Storage in Deep Saline Formations, IEA Greenhouse Gas R&D Programme (IEA GHG) October.



# Storage Efficiency and Experimental Measurement of Relative Permeability and Wettability

- Wettability controls pore-scale saturation and relative permeability
- These control sweep efficiency and maximum initial saturation, thus residual saturation

## • Reservoir Management Session at 2:05 PM Reservoir and Seal Performance - Dustin Crandall WEDNESDAY, AUGUST 19, 2015

- Set of relative permeability core flood experiments and contact angle+IFT for lithology and depositional environments

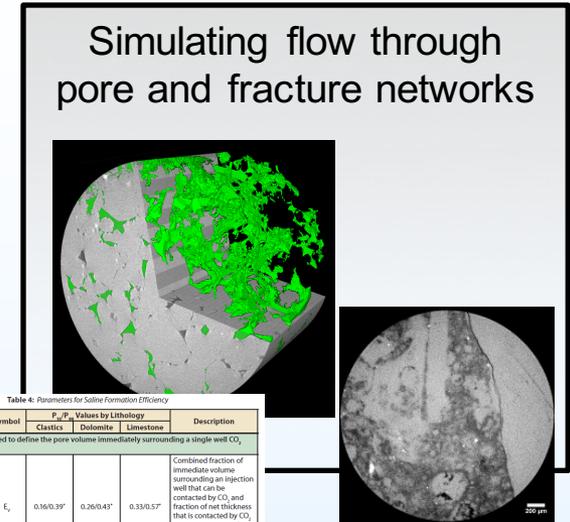
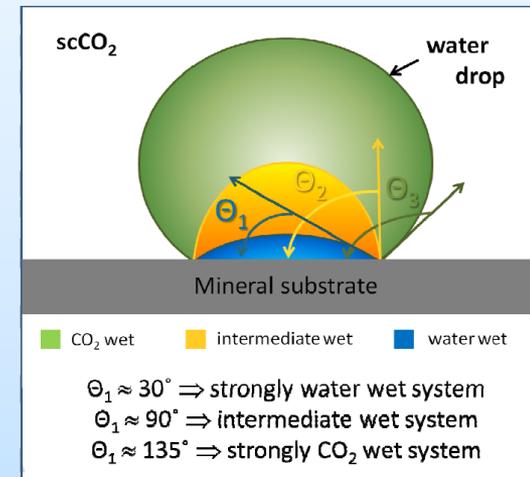


Table 4: Parameters for Saline Formation Efficiency

Term	Symbol	$F_{\text{seal}}$ Values by Lithology			Description
		Clastics	Dolomite	Limestone	
Displacement terms used to define the pore volume immediately surrounding a single well CO <sub>2</sub> injector.					
Volumetric Displacement Efficiency	$E_v$	0.16/0.39*	0.26/0.43*	0.33/0.57*	Combined fraction of immediate volume surrounding an injection well that can be contacted by CO <sub>2</sub> and fraction of net thickness that is contacted by CO <sub>2</sub> as a consequence of the density difference between CO <sub>2</sub> and in situ water.
Microscopic Displacement Efficiency	$E_m$	0.35/0.76*	0.57/0.64*	0.27/0.42*	Fraction of pore space unavailable due to immobile in situ fluids.

\*Values from EA 0098

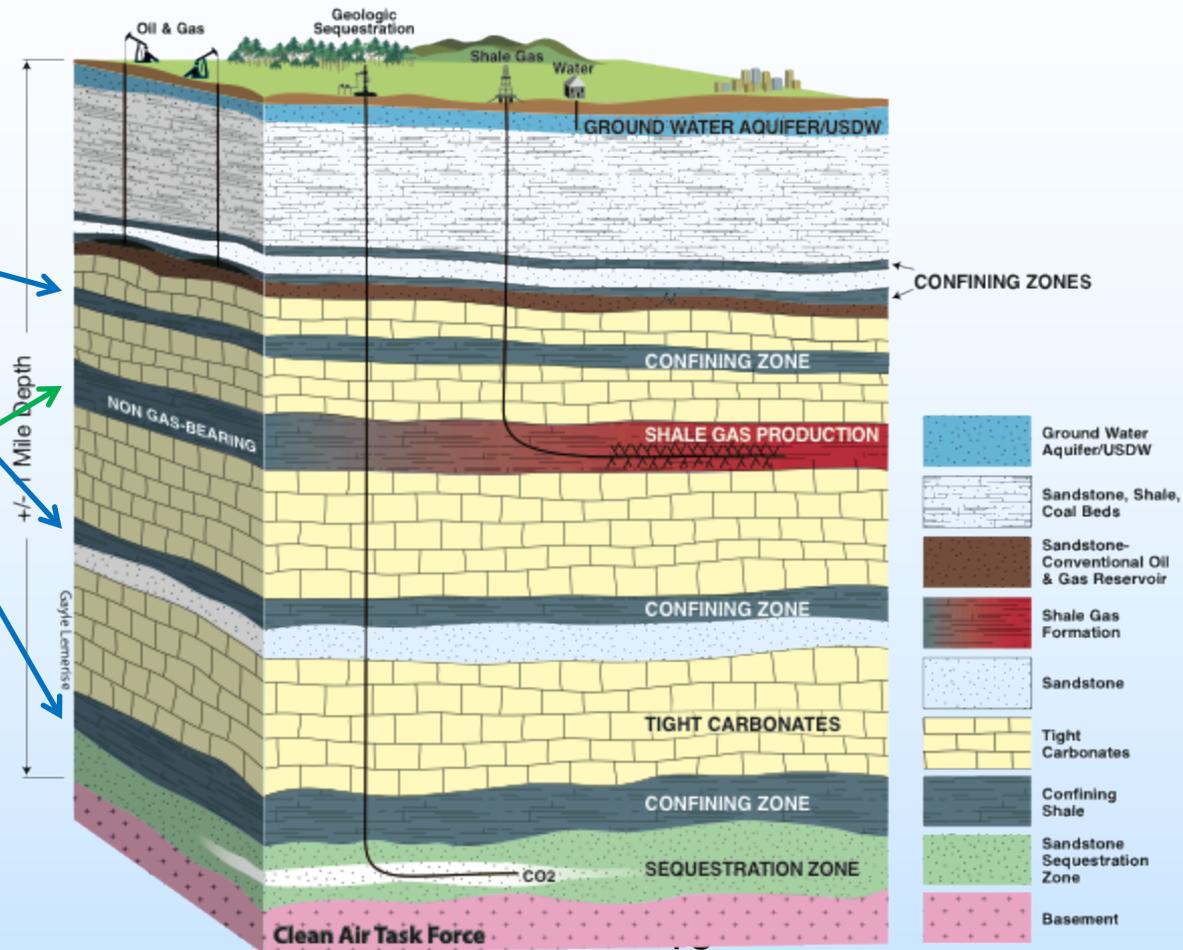




# Prospective Storage for Shale Formations at the National and Regional Scale

Shales as Seals

Shales as Storage Reservoirs



# Prospective Storage Resource for CO<sub>2</sub> storage in shale at the *national scale at the Exploration Phase*.

- Develop *National Scale Prospective Method*
  - Builds upon existing Volumetric Approach
  - Based on highly-limited data availability
- Produce a universally-applicable method capable of being applied to *all* U.S. shale basins — even pre-production formations lacking detailed geophysical data — to provide prospective CO<sub>2</sub> resource at a national level.
- Applied by RCSPs and external stakeholders

Pierre Shale core recovered at the surface in SD  
Photo by Dan Soeder, 2014



## DOE CO<sub>2</sub> Storage Classification

Prospective Resources	Exploration	Prospective Storage Resources
Prospect		Qualified Site(s)
Lead		Selected Areas
Play		Potential Sub-Regions

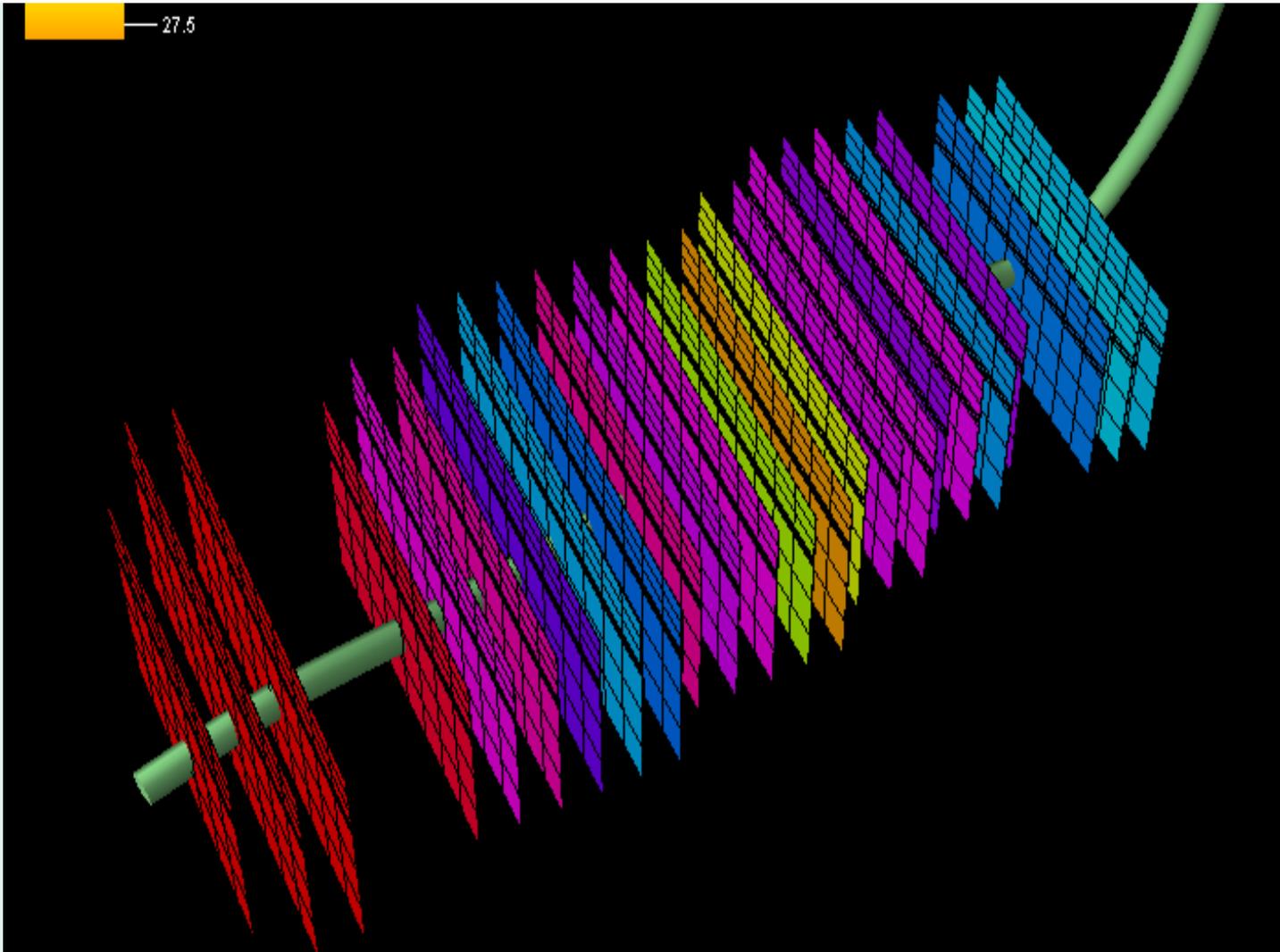
Prospective Storage Resources		
Exploration	Project Sub-class	Evaluation Process
	Qualified Site(s)	Initial Characterization
	Selected Areas	Site Selection
	Potential Sub-Regions	Site Screening

# Shales **Considered** for Prospective CO<sub>2</sub> Storage

- **Prospective** – shale formations where hydrocarbons are/were produced
  - Existing reduced-cost infrastructure and site characterization
  - Favorable transport properties: both artificially induced hydraulic fractures and a natural fracture network
  - Pore space and sorption site availability
  - Pressure and temperature conditions adequate to keep the CO<sub>2</sub> liquid or supercritical
  - Suitable seal system

---
- **Potentially Prospective** – shale formations having similar geologic characteristics as prospective formations including dense-phase CO<sub>2</sub> conditions, but have not (yet) produced hydrocarbons
  - Indication of favorable transport properties, specifically a pre-existing natural fracture network.
  - Category includes many gray shale formations, i.e. TOC < 2%, which have not generally been used for hydrocarbon production but could be in the future.

---
- **Likely Non-Prospective** - characteristics that preclude future CO<sub>2</sub> storage based on current requirements
  - Pressures and temperatures not adequate
  - No extensive natural fracture network (extremely low organic content)
  - Likely to serve as sealing layers rather than injection layers
  - **NOT considered in the method**



# Estimating CO<sub>2</sub> Storage Resource of Shales

induced hydraulic fractures

natural fracture network

matrix pores

sorption sites (clay or kerogen)

High

CO<sub>2</sub> Storage Efficiency:

Low

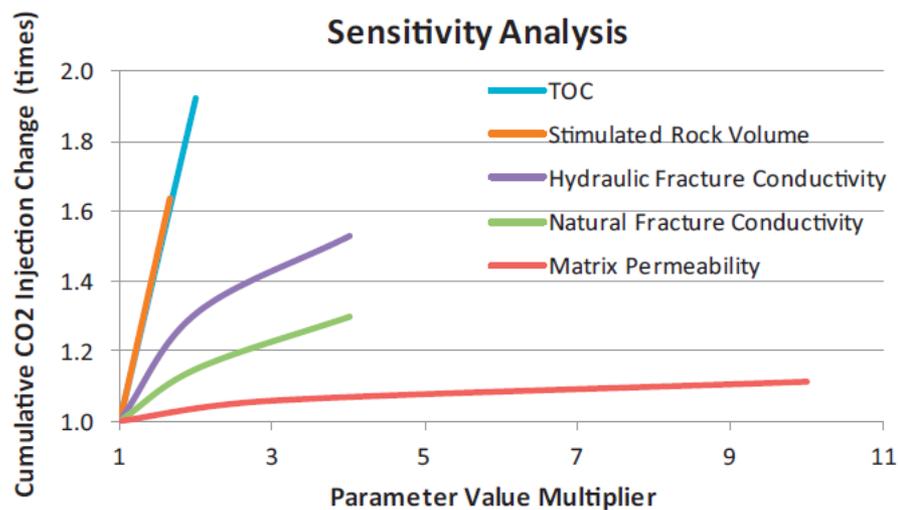


Fig. 15. Comparison of influences from all tested parameters on CO<sub>2</sub> storage performance.

Liu, Ellett, Xiao, Rupp  
International Journal of  
Greenhouse Gas  
Control, 7, 2013, 111-126

# Prospective CO<sub>2</sub> Storage Resource Method for Shales

Represents the physically accessible CO<sub>2</sub> storage volume

## Volumetric Equation:

$$G_{CO_2} = \frac{A_t E_A h_g E_h \rho_{CO_2}}{\text{Net Volume}} \left[ \underbrace{\phi E_\phi}_{(1)} + \underbrace{(1 - \phi) E_S}_{(2)} \right]$$

Net Volume

(1) *void phase* storage in Stimulated Reservoir fractures, natural fractures and matrix pores

(2) *Solid phase* storage on kerogen & clay components

**Efficiency:** *fraction* of the total formation volume that will be accessed for CO<sub>2</sub> storage

Accounts for storage limitations that may prevent CO<sub>2</sub> from accessing 100% of the theoretical storage volume

(e.g. Goodman et al., 2011)

# Prospective CO<sub>2</sub> Storage Resource Method for Shales

## Volumetric Equation:

*Expand to separate measureable sub-surface physical phenomena*

$$G_{CO_2} = A_t E_A h_g E_h \rho_{CO_2} [E_{if} (\phi_{if} + [E_{nf} (\phi_{nf} + [E_m (\phi_m + [(1 - \phi_{if} - \phi_{nf} - \phi_m) E_S])])])]$$

Net Volume

Induced Fractures

Natural Fractures

Matrix Pores

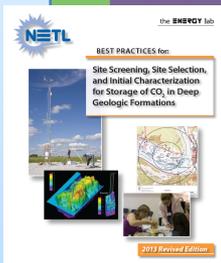
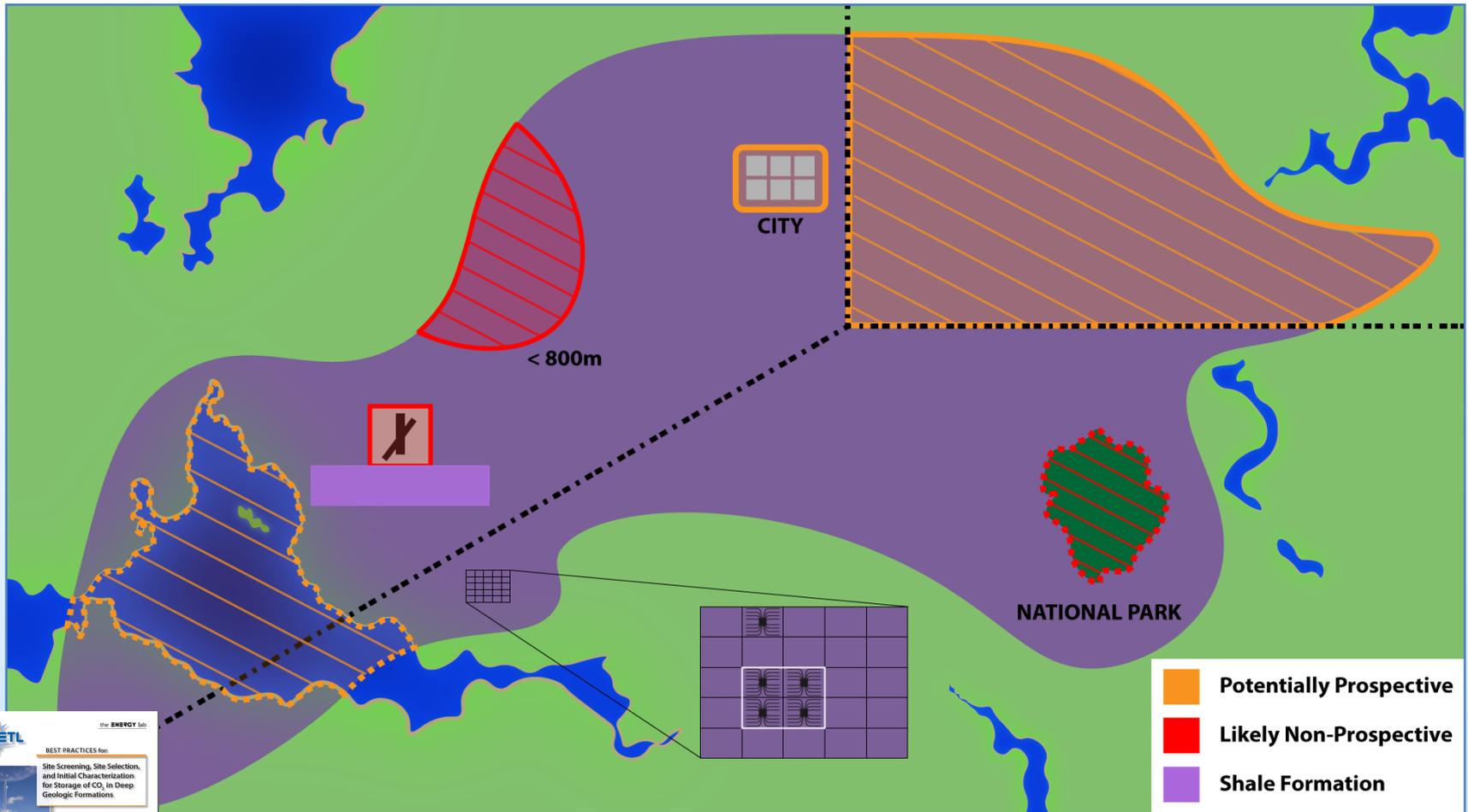
Sorption

Kerogen and Clays

$$E_S = (\rho_{CO_2}^{STP} / \rho_{CO_2}) (C_{CO_2}^c C_c^s E_C + C_{CO_2}^k C_k^s E_k) \rho_{S,g}$$

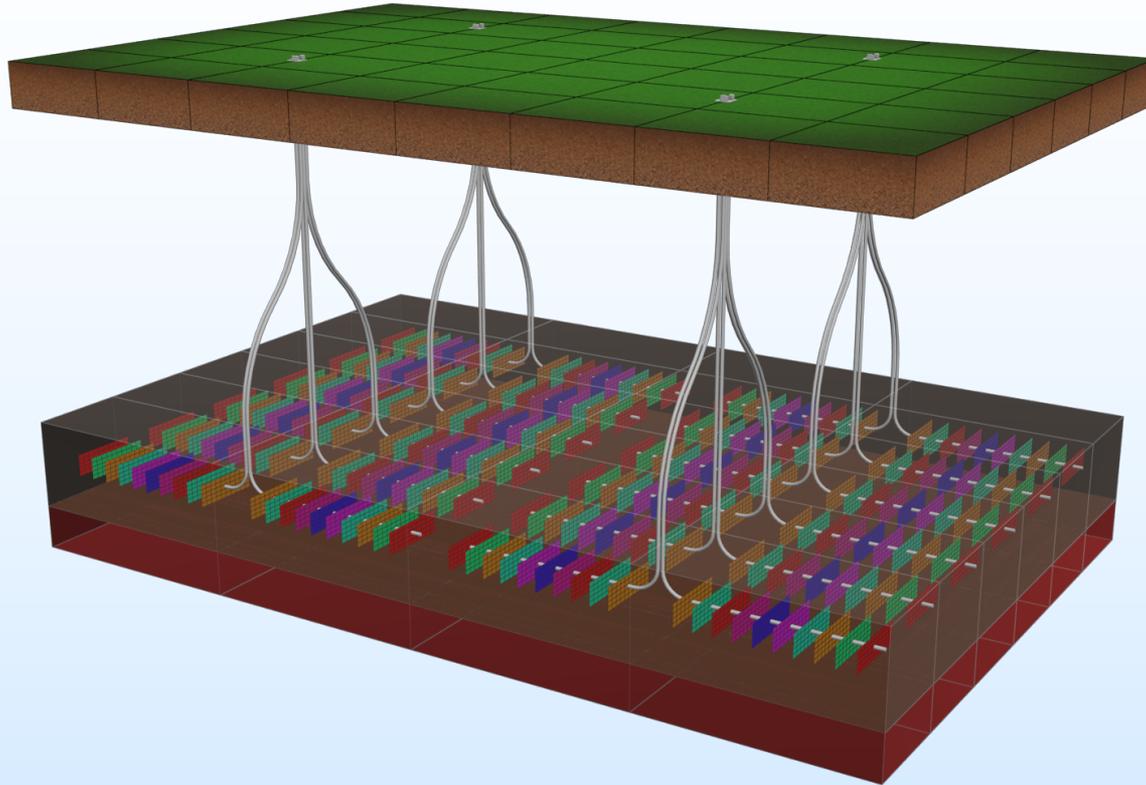
# Area Efficiency Term ( $E_A$ )

$$A_t E_A h_g E_h$$



# Thickness Efficiency Term( $E_h$ )

$$A_t E_A h_g E_h$$



# Transport of CO<sub>2</sub> from the Well into the Surrounding Formation

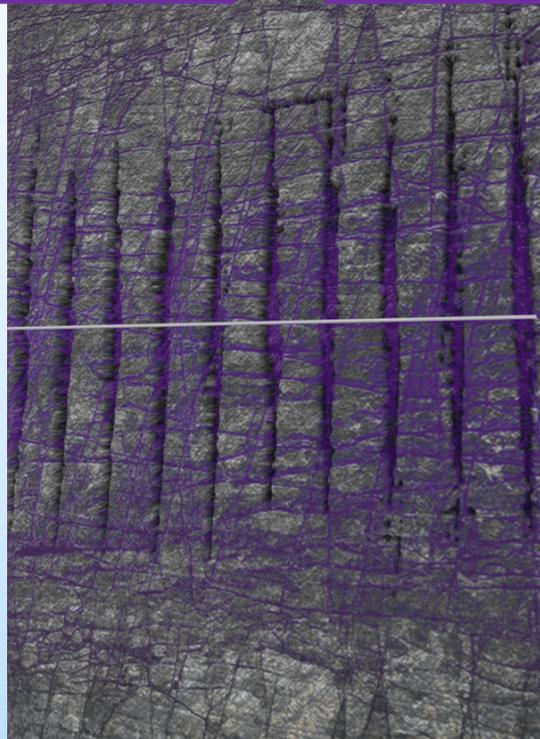
$E_{if}$ ,  $E_{nf}$ ,  $E_m$ ,  $E_c$ , and  $E_k$

induced hydraulic fractures  $E_{if}$

natural fracture network  $E_{nf}$

matrix pores  $E_m$

sorption sites (clay or kerogen)  $E_c$ , and  $E_k$



# Shale: Potential to Store CO<sub>2</sub>

## Advantages

1. Existing well infrastructure and engineered fracture systems
2. CO<sub>2</sub>: CH<sub>4</sub> adsorption  $\approx 3:1$  (at 7Mpa)
3. Close proximity to CO<sub>2</sub> sources

## Challenges

1. Low permeability: 100-500 nanodarcys
2. Matrix porosity: *accessible?*
3. Heterogeneity
4. Sensitivity to stress
5. Fracture variability: *engineered vs. natural*



Picture of Utica Shale from the Ohio Oil and Gas Association

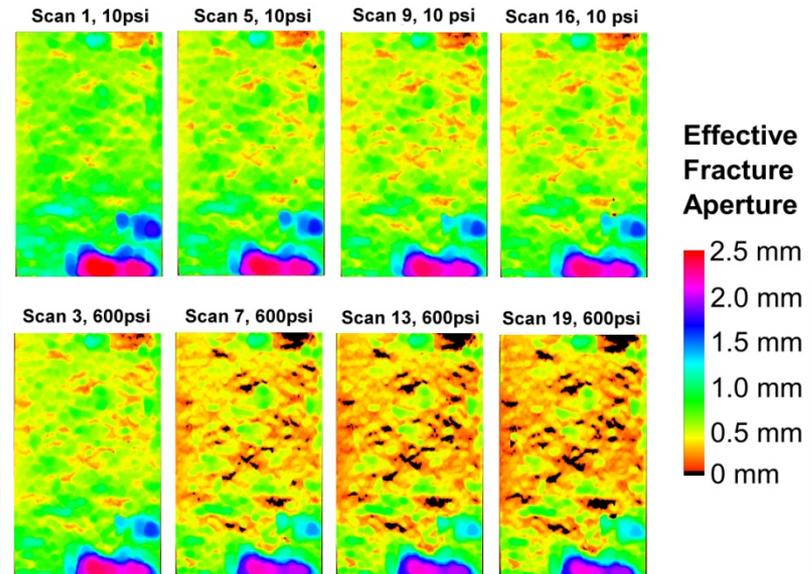
# Characterize fracture conductivity change in response to shale swelling with CO<sub>2</sub>



Does CO<sub>2</sub> sorption lead to swelling in shales, reducing effective fracture aperture and fracture hydraulic conductivity?

**THURSDAY, AUGUST 20, 2015**

**11:25 AM** Shales as Seals and Unconventional Reservoirs for CO<sub>2</sub>— Robert Dilmore



[Submit New Tool](#)

### What are EDXtools?

EDXtools provide access to data and information assembled as custom themes of high interest. EDXtools are standard, static, frameworks; however, the data presented within them may update and change with time, thus offering fresh and current information. EDXtools may accommodate spatial and/or non-spatial data. Some EDXtools are designed to allow the EDXtool to communicate with EDX servers to allow for searching, querying, and displaying data.



### Global CO<sub>2</sub> Storage Portal

National Energy Technology Laboratory's (NETL) Carbon Storage Database Link Library, GLOBAL CO<sub>2</sub> STORAGE PORTAL, is a map-based application that provides quick access to the primary on-line sources of Carbon Storage Atlases associated with stationary CO<sub>2</sub> sources and potential geologic sinks for countries around the world.

Keywords: [Carbon Storage](#) [NETL](#) [Atlas](#) [CO<sub>2</sub>](#) [geologic sinks](#)

NETL



### Variable Grid Method

NETL's Variable Grid Method (VGM) is a novel approach that leverages GIS capabilities to simultaneously visualize and quantify spatial data trends and underlying data uncertainty. The flexible VGM approach utilizes a range of spatial datasets and uncertainty quantifications, which can be calculated using data related to sample density, sample variance, interpolation error, multiple simulations, etc., to create an integrated visualization of data and uncertainty. The intuitive manner of the VGM helps communicate the relationship between uncertainty and spatial data to effectively guide research, support advanced computation analyses, and helps inform research, management and policy decisions. The VGM approach is being developed into a Python Add-in extension and toolbar for ArcGIS, providing users the capabilities to utilize the VGM for their datasets, analysis, and models in support of their decision making needs. The VGM approach was developed as part of NETL's Offshore portfolio. It was further matured and utilized in projects associated with both NETL's Unconventional Resources and Carbon Storage portfolios.

Keywords: [Geospatial](#) [Analytics](#) [VGM](#)

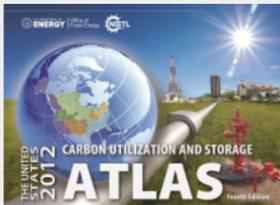
NETL

NETL

### NATCARB

The National Carbon Sequestration Database (NATCARB) is a geographic information system (GIS)-based tool for viewing carbon capture, use and storage (CCUS) potential across the United States. Through a graphical user interface, NATCARB displays locations and associated metadata about stationary CO<sub>2</sub> sources and potential geologic sinks. Users can access, query and model, analyze, display, and download CO<sub>2</sub> storage resource data.

Keywords: [Geospatial](#)



**TBD: NETL CO<sub>2</sub> SCREEN**

*Beta Version*

# Synergy Opportunities

---

- All methodologies undergo review by the Regional Carbon Sequestration Partnerships (RCSPs), field experts, and the peer-review process prior to being released in the Atlas.
- Incorporation of Experimental and Modeling parameters need to refine and improve storage efficiency factors

# Summary: Prospective CO<sub>2</sub> Storage

## DEVELOP DEFENSIBLE DOE METHODOLOGY FOR REGIONAL ASSESSMENTS

- **Unconventional Systems**
  - *Method will be ready for RCSP review in the near term followed by peer review*
  - *Future work – application to formations across the U.S.*
  - *Future work - Modeling effort for storage efficiency ranges*
- **Oil and Gas Systems**
  - *Method will be ready for RCSP review in the near term followed by peer review*
- **Offshore**
  - *Future – work beginning on developing a method for prospective storage in the offshore*

## EXPAND METHODOLOGY TO INCLUDE STOCHASTIC APPROACH FOR KEY PARAMETERS

- **Saline Systems**
  - *Method and tool will be ready for RCSP review in the near term followed by peer review*

## EXPAND METHODOLOGY TO INCLUDE GEOSPATIALLY VARIABLE KEY PARAMETERS

- **Saline Systems**
  - *Application to the Oriskany Formation is in progress*



# Accomplishments to Date

- [NETL CO<sub>2</sub> SCREEN \(Storage CO<sub>2</sub> Resource Estimation Excel aNalysis\)](#) **Beta Version**

The US-DOE storage method for the national and regional scale supplies a basic volumetric equation with broad national to regional scale storage efficiencies. As this method meant to be applied to regions when little to not geologic data are available, the method is not well suited when improved geologic parameters are known. This tool provides a US-DOE basin scale method and tool for estimating prospective CO<sub>2</sub> storage in saline formations when greater level of geologic characterization is available.

- [Shale Prospective Method](#)

**U.S. DOE Method for Estimating the Prospective CO<sub>2</sub> Storage Resource of Shale Formations at National and Regional Scales**

- [Global CO<sub>2</sub> Storage Portal](#)

National Energy Technology Laboratory's (NETL) Carbon Storage Database Link Library, GLOBAL CO<sub>2</sub> STORAGE PORTAL, is a map-based application that provides quick access to the primary on-line sources of Carbon Storage Atlases associated with stationary CO<sub>2</sub> sources and potential geologic sinks for countries around the world

- [Variable Grid Method](#)

NETL's Variable Grid Method (VGM) is a novel approach that leverages GIS capabilities to simultaneously visualize and quantify spatial data trends and underlying data uncertainty. The flexible VGM approach utilizes a range of spatial datasets and uncertainty quantifications, which can be calculated using data related to sample density, sample variance, interpolation error, multiple simulations, etc., to create an integrated visualization of data and uncertainty. The intuitive manner of the VGM helps communicate the relationship between uncertainty and spatial data to effectively guide research, support advanced computation analyses, and helps inform research, management and policy decisions. The VGM approach is being developed into a Python Add-in extension and toolbar for ArcGIS, providing users the capabilities to utilize the VGM for their datasets, analysis, and models in support of their decision making needs. The VGM approach was developed as part of NETL's Offshore portfolio. It was further matured and utilized in projects associated with both NETL's Unconventional Resources and Carbon Storage portfolios.

# Research Team

## Team Members:

Robert Dilmore, Daniel Soeder, Grant Bromhal, Kelly Rose, Angela Goodman, Sean Sanguinito, Emily Dixon, Jonathan Levine, Corinne Disenhof, Jenifer Bauer, Maneesh Sharma, Russel Johns, Nic Azzolina, David Nakles, Isis Fukai,

The screenshot shows the Energy.gov website. The header is green with the text "ENERGY.GOV Office of Fossil Energy" and a search bar. Below the header is a navigation menu with "SERVICES", "SCIENCE & INNOVATION", "MISSION", "ABOUT US", and "OFFICES". The main content area features a large image of a 3D geological cross-section showing layers of rock and a well. To the right of the image is a "STAY CONNECTED" section with social media icons for Facebook, Twitter, LinkedIn, RSS, and YouTube. Below that is a news article titled "Energy Department Projects Safely and Permanently Store 10 Million Metric Tons of Carbon Dioxide". The article text states: "CCS projects have safely captured 10 million metric tons of CO2". Below the article is a "READ MORE" button. At the bottom of the page, there are sections for "NEWS", "POPULAR TOPICS", and "BLOG". The "NEWS" section shows a headline: "DOE Selects Nine Projects to Receive Funding for Carbon Storage Intelligent Monitoring and Well". The "POPULAR TOPICS" section shows a headline: "LNG Exports". The "BLOG" section shows a headline: "Profiles in Leadership: Bob Corbin, Deputy Assistant Secretary for Petroleum Reserves".

Office of Fossil Energy  
<http://energy.gov/fe/office-fossil-energy>

The screenshot shows the National Energy Technology Laboratory (NETL) website. The header is blue with the NETL logo and the text "National Energy Technology Laboratory". To the right of the header is a navigation menu with "Home", "Research", "Newsroom", and "Business". Below the header is a search bar and the U.S. Department of Energy logo. The main content area features a large image of a laboratory setting with a headline: "THE AUGUST 2015 ISSUE OF RESEARCH NEWS IS ACHIEVEMENTS". Below the image is a "READ MORE" button. To the right of the image is a text block: "NETL has a rich and complex history that spans over a hundred years. Our contributions to energy science has kept us an integral part of the Department of Energy's National Laboratory system, stimulated technological and economic growth in our country, and helped our Nation thrive." Below the main content area are two columns. The left column is titled "Latest News" and features a headline: "DOE Selects 16 Transformational Carbon Capture Technologies Projects for Funding". Below the headline is a "NEWS STORY" icon and a text block: "The Department of Energy's (DOE) National Energy Technology Laboratory (NETL) has selected 16 projects to receive funding through NETL's Carbon Capture Program. The program funds development and testing of transformational carbon dioxide (CO2) capture systems for new and existing coal-based power plants. Research funded by this program is expected to help overcome limitations of singular, standard gas treatment systems, such as those based on solvents, sorbents, or membranes alone." The right column is titled "Director's Corner" and features a photo of a woman and a text block: "NETL's Story - A Long History of Excellence. The National Energy Technology Laboratory (NETL) has a long and colorful story of success to tell, and I'm happy to spread the word of our many accomplishments this month, as the Energy Department's national labs celebrate their history and contributions." Below the "Director's Corner" section is a "SpotLight" section with a headline: "DOE Selects Twelve Projects for Crosscutting".

National Energy  
Technology Laboratory  
[www.netl.doe.gov](http://www.netl.doe.gov)



# Appendix

---

- These slides will not be discussed during the presentation, **but are mandatory**

# Organization Chart

---

## **Task 5.0 Resource Assessments (TTT: Angela Goodman)**

- **Subtask 5.1 Develop Defensible Department of Energy Methodology for Regional Assessment (Angela Goodman)**
- **Subtask 5.2 Expand Methodology to Include Stochastic Approach for Key Parameters (Angela Goodman)**
- **Subtask 5.3 Expand Methodology to Include Geospatially Variable Key Parameters (Kelly Rose)**

# Gantt Chart

	Project Dates		FY15				FY16				FY17				FY18				FY19			
	For each Task, Subtask, Sub-subtask of your WBS		Q1	Q2	Q3	Q4																
	Start	Finish																				
	Reflects the date the work is scheduled to begin	Reflects the date the work is scheduled for completion																				
<b>FY15 Carbon Storage (Project Period: 10/01/14 – 09/30/19)</b>																						
<b>1. Project Management and Planning</b>	10/1/2014	9/30/2019																				
<b>2. Reservoir and Seal Performance</b>	10/1/2014	9/30/2019																				
2.1 Understanding Relative Permeability, Residual Saturation, and Porosity in Reservoirs to Reduce Uncertainty in Long-Term CO <sub>2</sub> Storage and Efficiency	10/1/2014	9/30/2019																				
2.2 Improve Characterization of Physical Changes in Reservoir and Seal Rock due to CO <sub>2</sub>	10/1/2014	9/30/2019																				
2.3 Determine Impact of Microbial Induced Changes on Reservoir Performance	10/1/2014	9/30/2019																				
<b>3. Shales as Seals and Unconventional Reservoirs</b>	10/1/2014	9/30/2019																				
3.1 Understanding Permeability, Residual Saturation, and Porosity in Shale to Reduce Uncertainty in Long-Term CO <sub>2</sub> Storage and Efficiency	10/1/2014	9/30/2018																				
3.2 Improve Characterization of Physical Changes in Shale with Exposure to CO <sub>2</sub>	10/1/2014	9/30/2019																				
3.3 Field Activity to Obtain, Log, Ship, and Store Shale Core from South Dakota	10/1/2014	12/31/2015																				
<b>4. Monitoring Groundwater Impacts</b>	10/1/2014	9/30/2019																				
4.1 Develop and Demonstrate Monitoring Tools and Protocols for Groundwater Systems	10/1/2014	9/28/2018																				
4.2 Assess Impacts: Natural Groundwater Variability	10/1/2014	9/30/2019																				
4.3 Fundamental Controls on Groundwater Composition	10/1/2016	9/30/2019																				
<b>5. Resource Assessments</b>	10/1/2014	9/30/2018																				
5.1 Develop Defensible Department of Energy Methodology for Regional Assessment	10/1/2014	9/30/2016																				
5.2 Expand Methodology to Include Stochastic Approach for Key Parameters	4/1/2015	9/30/2016																				
5.3 Expand Methodology to Include Geospatially Variable Key Parameters	10/1/2015	9/30/2018																				

# Bibliography

## **Publications**

- Bauer, J.; Rose, K. Variable Grid Method: An Intuitive Approach for Simultaneously Quantifying and Visualizing Spatial Data and Uncertainty. *Transactions in GIS* **2015**, *19*, 377–397.
- DOE Provisional Patent# 61938862 filed for “Variable Grid Methodology” approach February 2014. A Full patent application was submitted January 2015.
- Goodman, A. Method for Assessing CO<sub>2</sub> Storage Potential of Organic-Rich Shale Formations GHGT-12 Conference, Austin, TX, Oct 5–9, 2014; Paper# 1205.00.
- Goodman, A.; Fukai, I.; Dilmore, R.; Frailey, S.; Bromhal, G.; Soeder, D.; Gorecki, C.; Peck, W.; Rodosta, T.; Guthrie, G. Methodology for Assessing CO<sub>2</sub> Storage Potential of Organic-Rich Shale Formations. *Energy Procedia* **2014**, *63*, 5178–5184.
- Popova, O.; Small, M.; McCoy, S.; Thomas, A.; Rose, S.; Karimi, B.; Carter, K.; Goodman, A. Spatial stochastic modeling of sedimentary formations to assess CO<sub>2</sub> storage potential. Accepted for publication in *Environ. Sci. Technol.* **2014**, *48*, 6247-6255.

## **Presentations**

- Barkhurst, A.; Bauer, J.; Rose, K. Geocube: A Flexible Energy Related Web Mapping Application,” Geocube. Abstract accepted for presentation at the ESRI International User Conference, San Diego, CA, July 14–18, 2014.
- Bauer, J.; Rose, K. NETL's Variable Grid Method for Simultaneous Visualization and Assessment of Spatial Trends and Uncertainty for UIC and Unconventional Resource Evaluations. Accepted for presentation at the Ground Water Protection Council's Annual Forum, Seattle, WA., Oct 5–8, 2014.
- Goodman, A. Method for Assessing CO<sub>2</sub> Storage Potential of Organic-Rich Shale Formations Accepted for presentation at the GHGT-12 Conference, Austin, TX, Oct 5–9, 2014; Paper # 1205.00
- Data Driven Application of DOE Method for CO<sub>2</sub> Storage in Saline Formations Angela Goodman, Kelly Rose, Jennifer Bauer, Corinne Disenhof, Sean Sanguinito, Emily Dixon, Jonathan Levine, and Robert Dilmore Carbon Capture, Utilization & Storage *Gordon Research Conference* Defining the Frontiers May 31 - June 5, 2015 Stonehill College Easton, MA