

A Public Interest Perspective on Deployment of CCS Technologies

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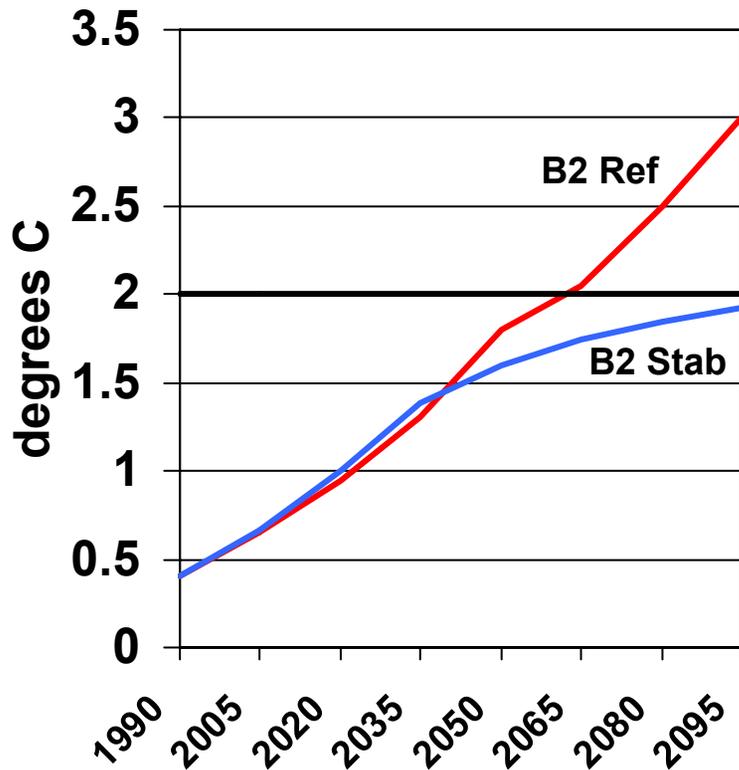


Why CCS?

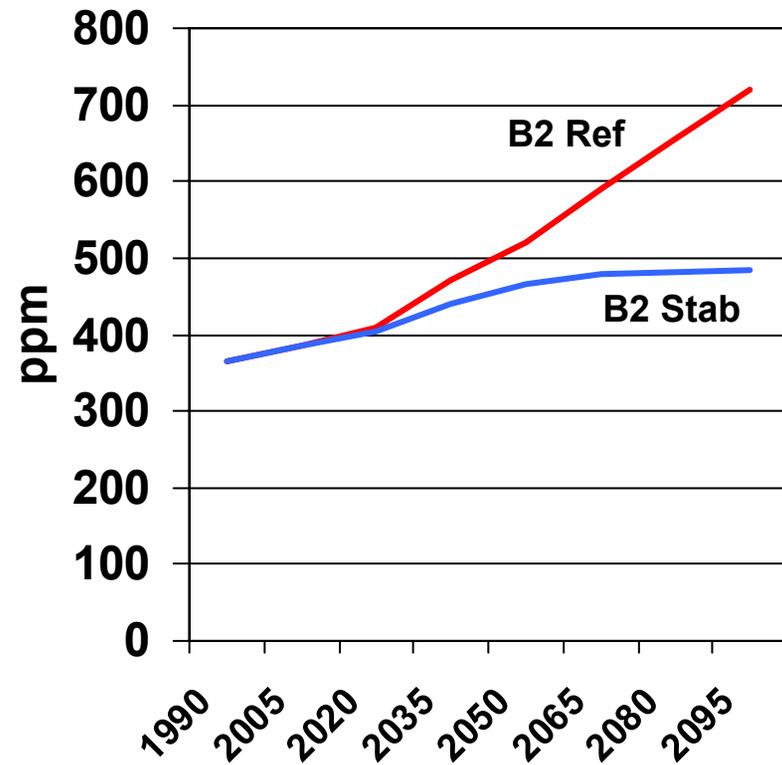
- Climate change is a real and urgent problem; we need to deploy all available technologies to combat the threat.
- CCS is an essential component because fossil fuels will not disappear soon.

One Version of the Climate Challenge

Global Mean Temperature Change
From Pre-Industrial

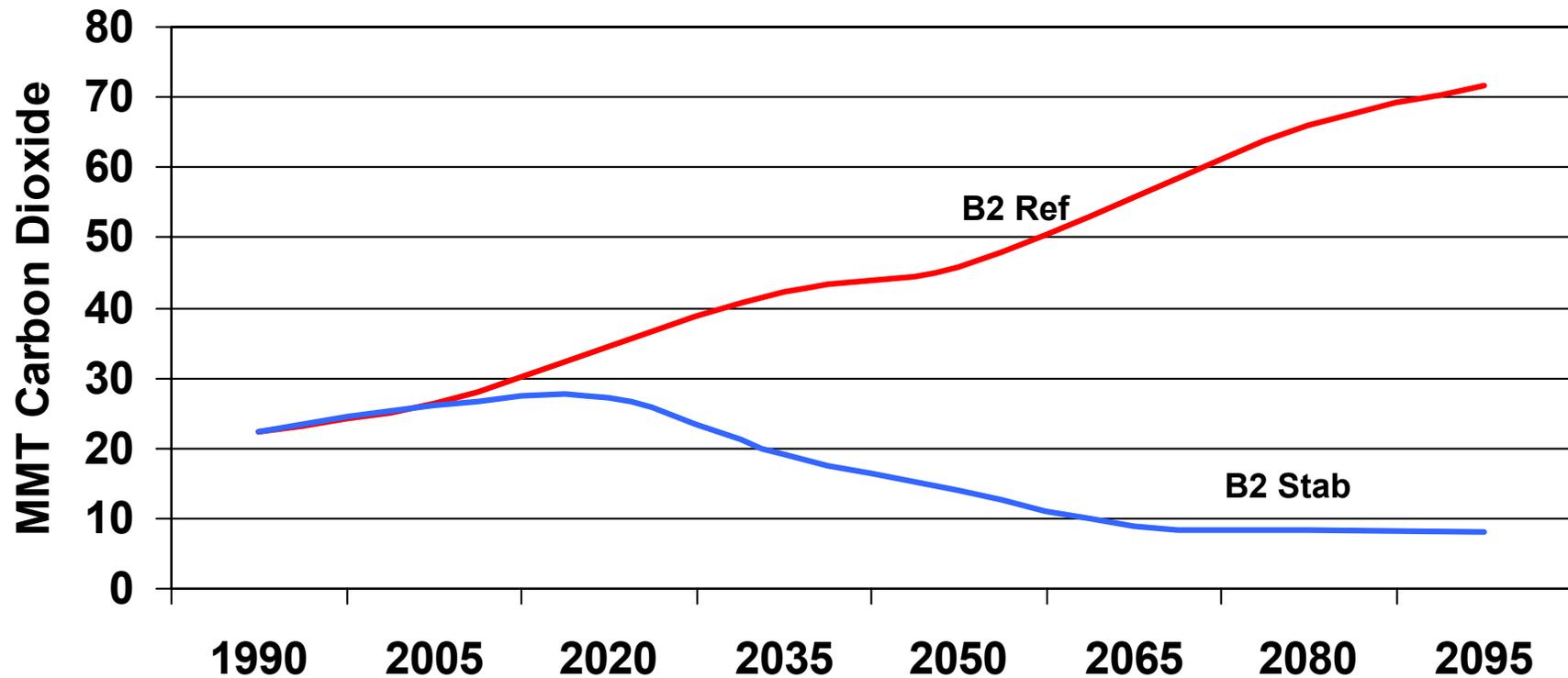


CO2 Concentration



Global CO₂ Emissions

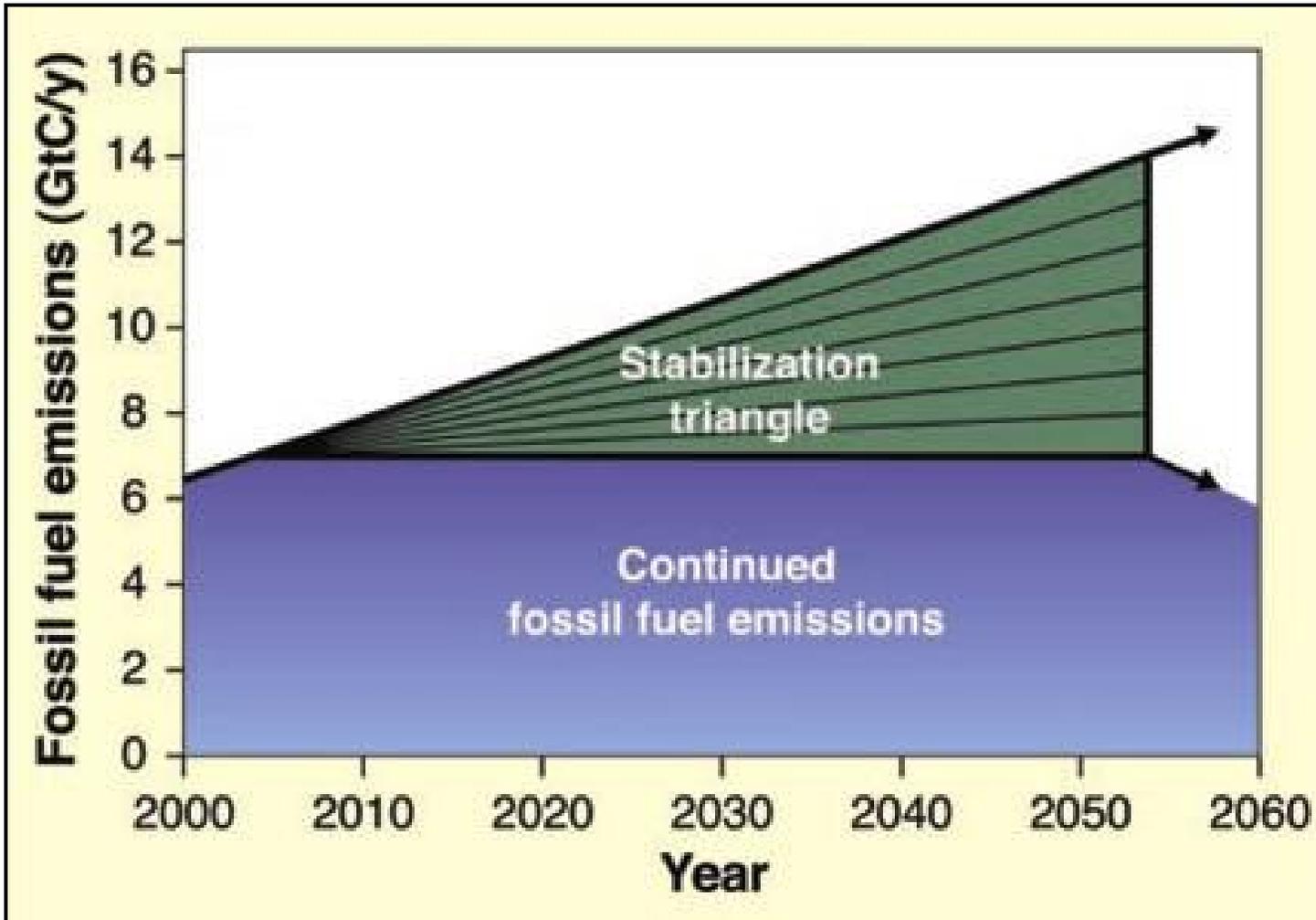
Fossil Fuel Carbon Emissions



Source: J. Edmonds, Battelle, 2004.



CCS Key for New (and Retrofit) Technology



• 3 out of 15 potential “wedges”

Magnitude of Wedge Examples

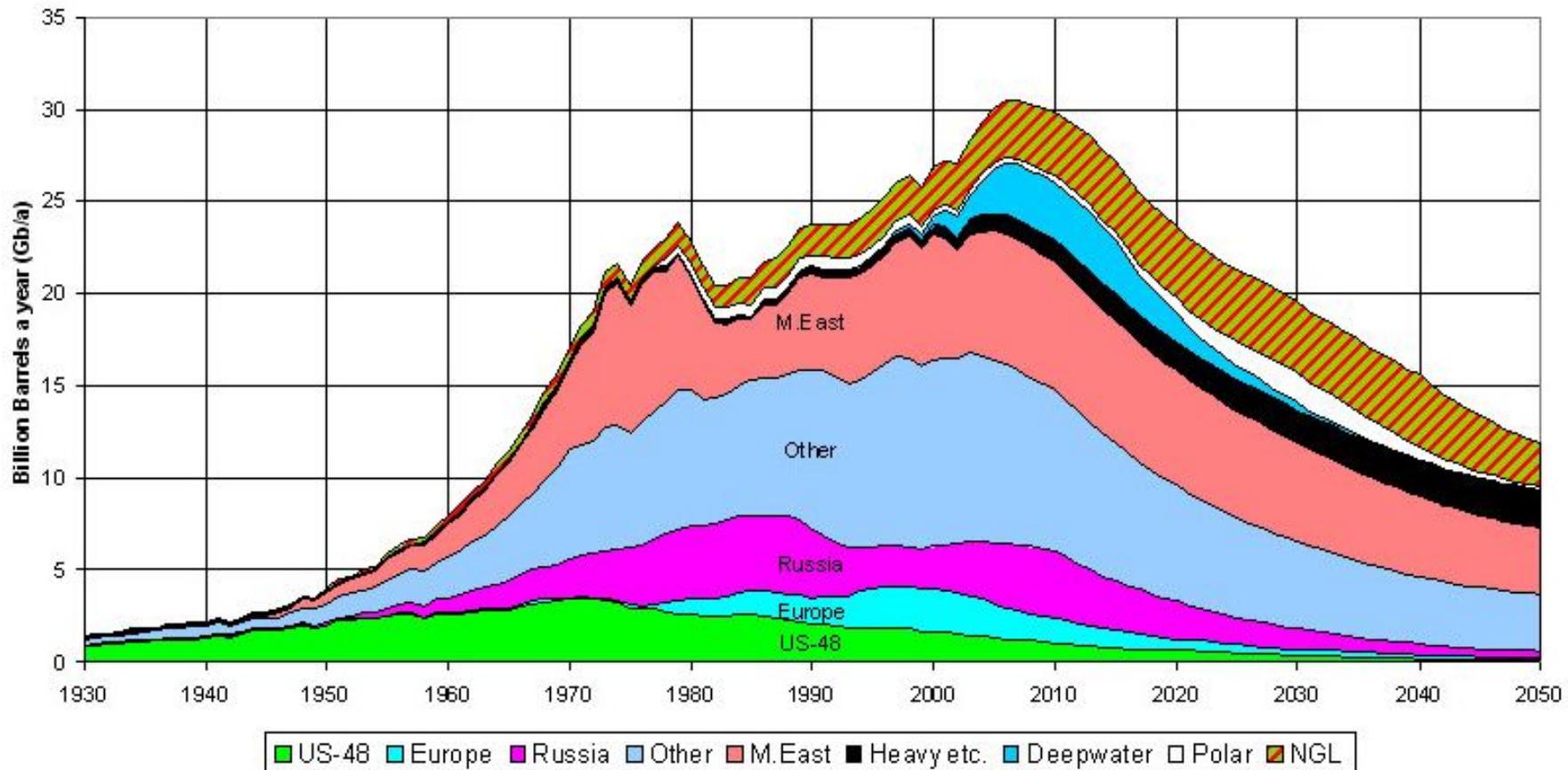
Each providing 1GtC reduction by 2055

- **Wind:** new 2000 GW (50x today)
- **PV:** new 7200 square miles (700x today)
- **Natural Gas:** coal to gas at 700 large plants
- **Efficiency:** double mileage of 2 billion cars
- **Biofuels:** 1/6th of world's cropland (ethanol)
- **Nuclear:** new 700 GW (2x today)
- **CCS:** 800 GW of coal plants or 3500 Sleipners



Conventional Global Oil Output Will Peak

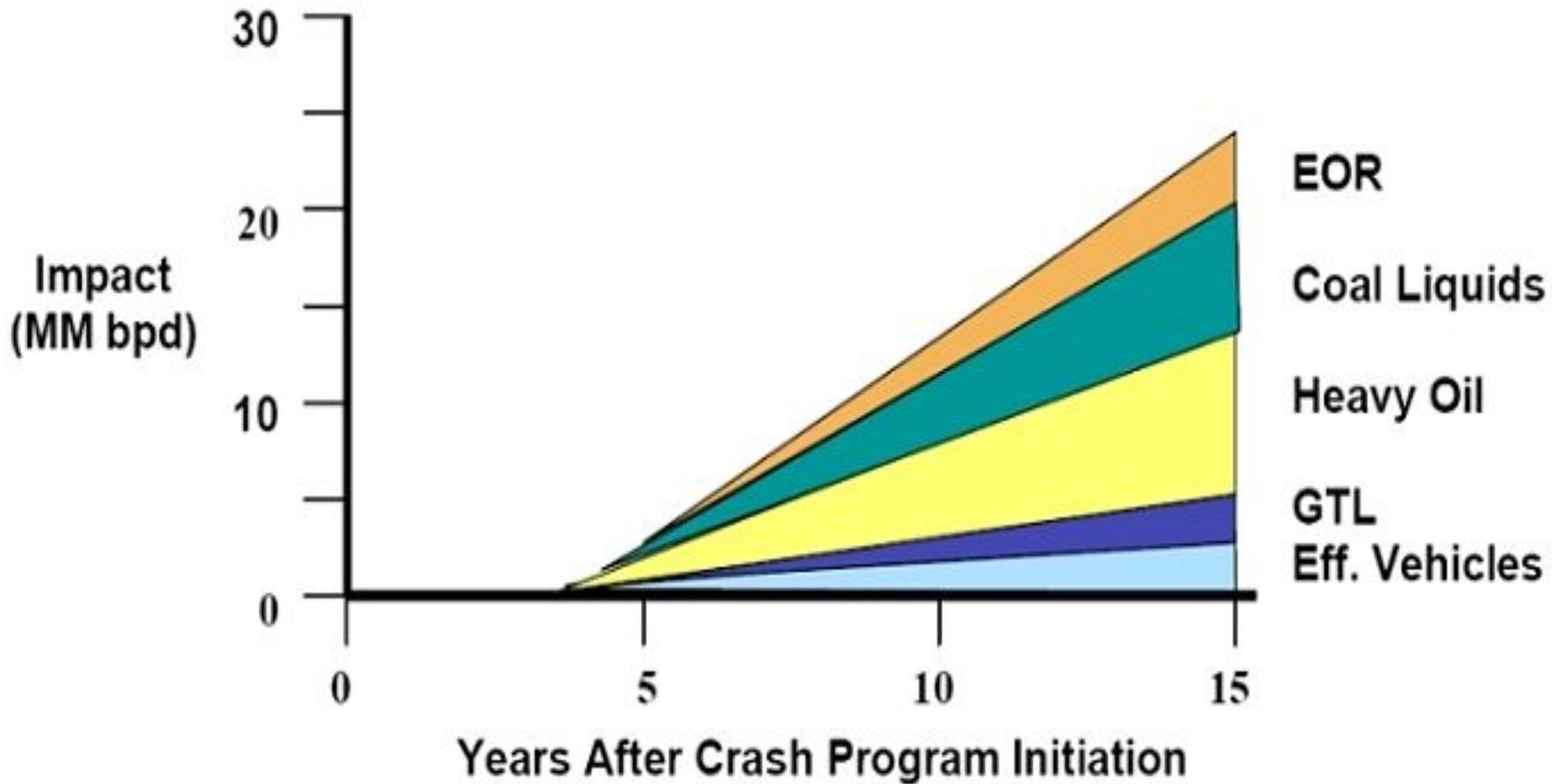
OIL AND GAS LIQUIDS 2004 Scenario



Source: Campbell, C. J. <http://www.hubbertypeak.com/campbell/>



Peak Oil Wedges

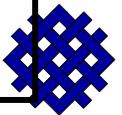


Hirsch, Bezdek, Wendling, 2005.



Liquid Fuel Alternatives Scorecard

	Readiness	Climate	Cost
CTL	0	-3	-1
GTL	+1	-1	-1
Heavy Oil	+1	-2	-1
Hydrogen	-1	depends	-2
Biofuels	+1	+2	-1
Oil Shale	-1	-2	-2
End-Use	+3	+1	+1



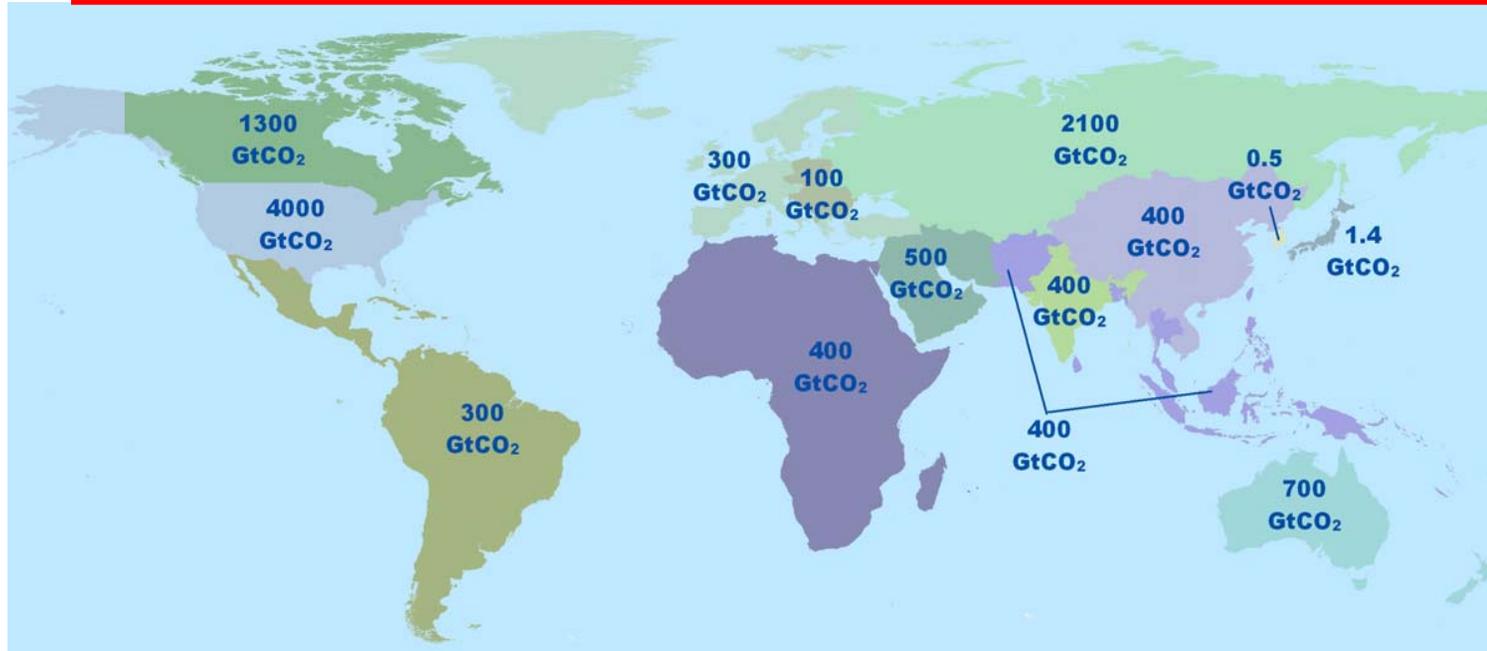
Scale: +3 (best) to -3 (worse)

Getting to CCS

- Technology largely exists; voids in policy, regulatory, and institutional frameworks
- Policy drivers essential
- Public acceptance uncertain
- Developing country participation crucial, but U.S. leadership needed first

Global CO₂ Storage Capacity

A Heterogeneous Natural Resource



Sinks

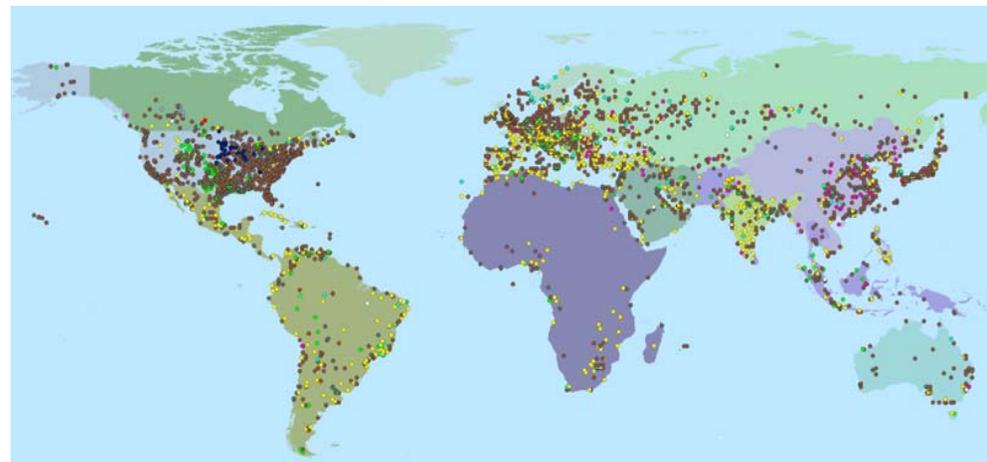
Potential global storage capacity: 11,000 Gt CO₂

Plentiful in U.S., Canada, Australia

Sources

8100 Large Point Sources

>60% of all human CO₂



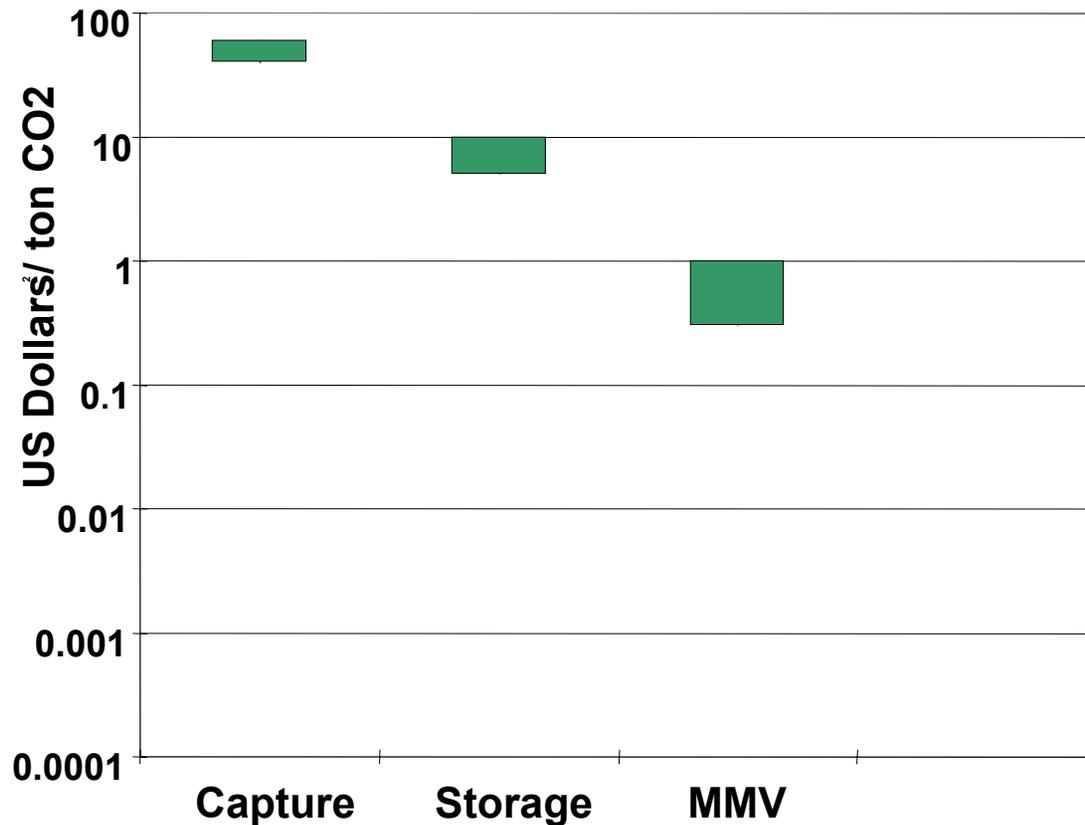
- Ammonia
- Cement
- Ethanol
- Ethylene
- Ethylene oxide
- Gas processing
- Hydrogen
- Iron & steel
- Power
- Refineries
- Other

Some Key Questions

- How to site GS projects?
- How long should CO₂ stay there? Remediation?
- MMV: What, when, how?
- Inventory and accounting?
- How should we structure long-term liability?
- EOR vs. CO₂ sequestration?
- Something for everyone...

CCS Cost Components

Projected Costs of CCS Technology Elements

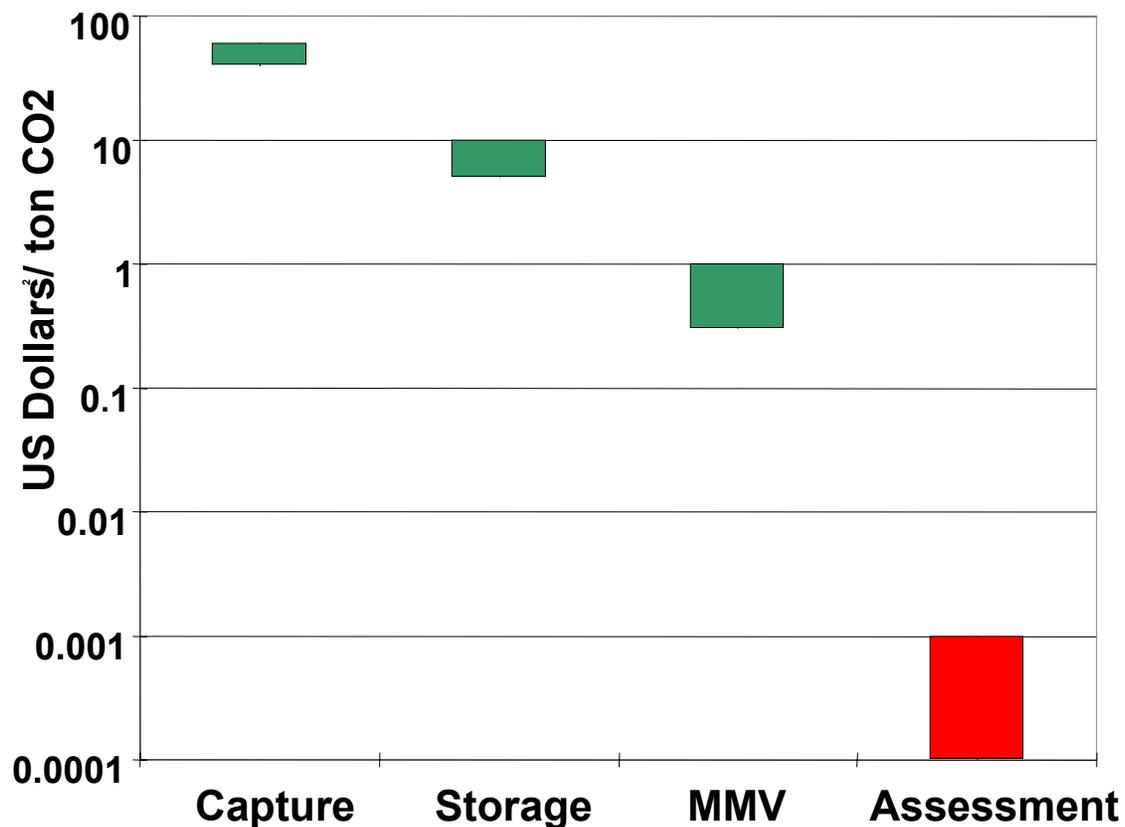


CCS is **NOT** a free technology; a carbon price will be needed to drive market penetration

Friedmann et al., in press

CCS Cost Components

Projected Costs of CCS Technology Elements



Assessments and full scale field tests are low cost, and a clearly required before launching a full scale program

Friedmann et al., in press

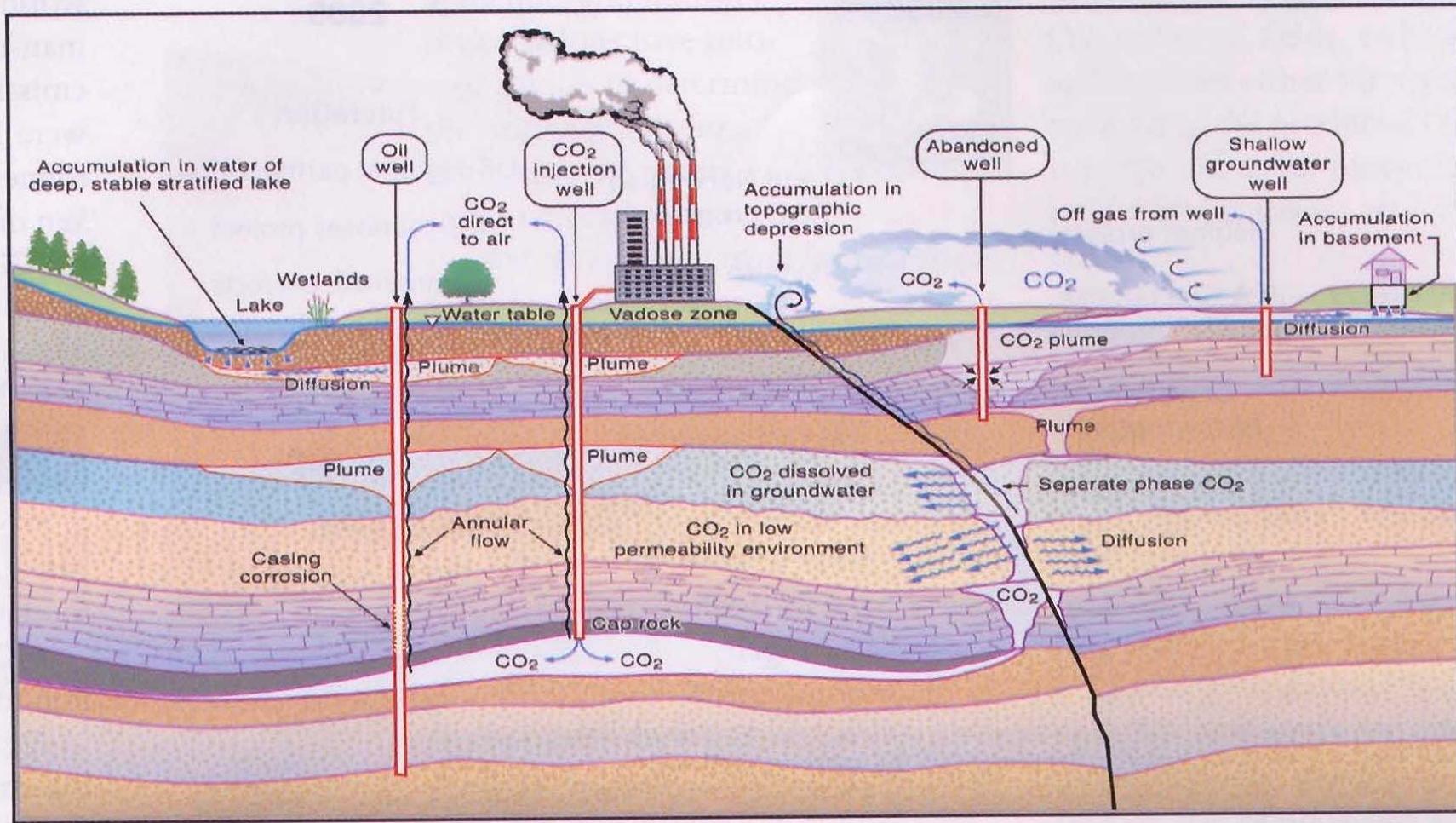
Forming public views on CCS

- Awareness of climate change and energy
- Perceived vs. actual risk
- Assemble facts to give meaning vs. “fitting” facts to existing perceptions
- Importance of successful initial projects
- Local stakeholders: NUMBY?

The CO₂ Risk

- CO₂ could: escape into atmosphere; contaminate USDW; contaminate soil
- OSHA 8-hr level: 0.5%; >10% can be lethal
- 2 risk scenarios
 - Slow, steady escape
 - Massive accidental release
- Can be stored with zero effective escape
- Local focus: safety; larger: GHG emissions

Potential CO₂ Hazard Pathways



Source: Imbus, S.W., 2003: CO₂ Capture Project NGD Group Meeting, Houston



WRI Project on CCS

- **Objective:** Identify key regulatory and policy gaps in CCS framework. Build consensus on addressing them through stakeholder convening process.
- **Process:** Stakeholders to meet 2-3 times annually for two years; initial focus on US with outreach to EU and Asian partners
- **Partners:** Power companies, oil and gas companies, Research institutes/labs, federal and state government, NGOs and legal experts
- **Outcomes:**
 - Adaptable guidelines focusing on siting, monitoring, liability and accounting
 - Test guidelines in field demonstrations to verify (tie-in to pilot/demonstration projects)
 - Development (and support) of state and regional initiatives

Conclusions

- Policy drivers are essential
- Public acceptability will be crucial
- Rapid deployment of large-scale field experiments needed to test technology
- Nation-wide assessment of storage sites with clear view to long term measurement, monitoring and verification
- Need to build appropriate institutions at national and global level